

January 23, 2019

The General Manager
Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai 400 001

The Manager
National Stock Exchange of India Ltd.
Exchange Plaza, C/1, Block G
Bandra - Kurla Complex, Bandra (East)
Mumbai 400 051

BSE Scrip Code: 532712

NSE Symbol: RCOM

Dear Sir,

Sub. : Intimation under Regulation 30, 50, 51, 56, 57 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

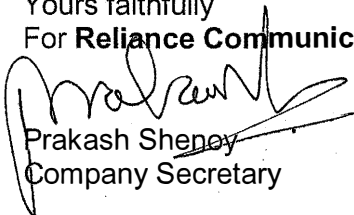
We refer to our letters dated November 6, 2017, January 5, 2018 and February 9, 2018 informing about non fixation of record Date for payment of principal and interest on Non-convertible Debentures (NCD) till completion of restructuring process.

We further wish to draw your kind attention to our letters dated 26th December, 2017 and 28th December, 2017 informing you of the Assets Monetisation Programme and the signing of binding agreements for sale of Wireless Spectrum, Tower, Fiber and Media Convergence Node (MCN) assets. Presently, the Company is working expeditiously to complete the process and expects to close the same by end of financial year March, 2019, subject to receipt of applicable approvals as may be required for the purpose. The assets sale proceeds shall be utilized to repay company's debt including NCD's in such manner as may be decided by the Joint Lenders Forum.

In view of above, the Company is not making payment of 4th installment of Rs.375 crore of principal on NCD's which is going to be due on 7th February 2019 and interest payable on NCD's till completion of restructuring process.

Kindly inform your members accordingly.

Yours faithfully
For **Reliance Communications Limited**


Prakash Shenoy
Company Secretary



Copy to :

Debenture Trustees
Axis Trustee Services Limited,
The Ruby, 2nd Floor, SW 29,
Senapati Bapat Marg, Dadar West
Mumbai 400028