

September 07, 2023

The Manager, Listing Department
The National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051
NSE Symbol : PANACEABIO

BSE Limited
Corporate Relationship Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001
BSE Scrip Code: 531349

Reg.: Annual Report for the Financial Year 2022-23 including Notice of the 39th Annual General Meeting of Panacea Biotec Limited (“the Company”) and details of Book Closure, Cut-off date for E-voting and E-voting Period

Dear Sir/Madam,

In continuation to our earlier letter dated August 12, 2023 and pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR Regulations”), we would like to inform you that the 39th Annual General Meeting (“AGM”) of the Company is scheduled to be held on **Friday, September 29, 2023 at 11:30 A.M.** through Video Conferencing (“VC”) / Other Audio-Visual Means (“OAVM”) in terms of the General Circulars issued by the Ministry of Corporate Affairs and Circulars issued by the Securities and Exchange Board of India.

Further, pursuant to the provisions of Regulation 34(1) of the SEBI LODR Regulations, we are submitting herewith the Annual Report for the financial year 2022-23 including Notice of AGM, which is being sent to the Members through electronic mode.

Also pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended from time to time and Regulation 44 of the SEBI LODR Regulations, the Company is pleased to provide remote e-voting facility to its members to cast their votes electronically on all resolutions set forth in the enclosed AGM Notice.

Further, relating to the AGM of the Company, you are requested to take note of the following:

- 1. Register of Members and Share Transfer Books shall remain closed from Friday, September 22, 2023 to Friday, September 29, 2023 (both days inclusive).**
- 2. The cut-off date for the purpose of exercising remote e-voting, shall be Friday, September 22, 2023.**
- 3. The remote e-voting period shall commence on Tuesday, September, 26, 2023 (from 09:00 a.m. IST) and end on Thursday, September 28, 2023 (upto 05:00 p.m. IST).**
4. The remote e-Voting facility will also be available during the AGM for the members attending the AGM.

This is for your kind information and record please.

Thanking you,

Sincerely yours,

for **Panacea Biotec Limited**

Vinod Goel
Group CFO and Head Legal & Company Secretary

Encl.: As Above