



November 17, 2022

To,
The Manager
BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street, Mumbai - 400 001.

Scrip Code: 540268

Subject: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015, as amended.

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (SEBI) (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“Listing Regulations”) we wish to inform you that the Company has signed a non-binding term sheet with Zeal Global Opportunities Fund, a Category I Foreign Portfolio Investor registered with the SEBI, (Proposed Investor), for investment up to Rs.105 Crores in the equity shares, convertible warrants and Non-Convertible Debentures of the Company subject to (i) satisfactory due diligence undertaken by the Proposed Investor (ii) execution of agreement on definitive terms and (iii) approval of the Board of Directors and the Shareholders of the Company and/or any other statutory/regulatory approval, as may be required. The issue price of the equity shares and/or convertible warrants shall be determined as per the provisions of Chapter V - “Preferential Issue” of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (“ICDR Regulations”) & Non-Convertible Debentures will be issued on private placement basis as per applicable regulations.

The date of the meeting of the Board of Directors where the aforesaid proposal along with the binding term sheet will be placed for approval will be informed in due course.

In this regard, pursuant to the SEBI (Prohibition of Insider Trading) Regulations, 2015, as amended and the Company's Code of Conduct for Prevention of Insider Trading, the trading window for dealing in the securities of the Company shall remain closed with immediate effect till 48 hours after the conclusion of the aforesaid Board Meeting.

Accordingly, all Board Members, Connected Persons and Designated persons are advised not to trade in the securities of the Company during the aforesaid period of closure of trading window.

We request you to take the above on record and disseminate the same on your website.

Thanking You,

Yours faithfully,
For TruCap Finance Limited

Sonal Sharma
Company Secretary & Compliance Officer

TruCap Finance Limited
(Formerly known as Dhanvarsha Finvest Limited)

Regd. Off : 3rd Floor, A Wing, D. J. House, Old Nagardas Road, Andheri (East), Mumbai – 400 069
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