



Ref: SSFL/Stock Exchange/2023-24/104

Date: October 20, 2023

To
BSE Limited,
Department of Corporate Services
P. J. Towers, 25th Floor,
Dalal Street,
Mumbai - 400001

To
National Stock Exchange of India Limited,
Listing Department
Exchange Plaza, C-1, Block G
Bandra Kurla Complex, Bandra (E)
Mumbai - 400051

Dear Sir/Madam,

Subject: Outcome of the Management Committee of the Board of Directors Meeting held on October 20, 2023.

Ref: letter No. SSFL/Stock Exchange/2023-24/102 dated October 17, 2023.

In furtherance to our above referred letter and pursuant to the applicable provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations"), it is hereby informed that the Management Committee of the Board of Directors of the Company at its meeting held on Friday, October 20, 2023, has inter-alia considered and approved the issuance of 6,500 (Six thousand and five hundred) Listed, Rated, Senior, Secured, Transferable, Redeemable, Non-Convertible Debentures having face value of Rs.1,00,000/- (Rupees one lakh only) each at par including a green shoe option of up-to 2,500 (Two thousand and five hundred) Listed, Rated, Senior, Secured, Transferable, Redeemable, Non-Convertible Debentures, aggregating up-to Rs. Rs.65,00,00,000/- (Rupees sixty-five cores only) on private placement basis.

The details as required under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, are as follows:

Instrument Details	Listed, Rated, Senior, Secured, Transferable, Redeemable, Non-Convertible Debentures
Size of the Issue	Rs.40,00,00,000/- (Rupees forty crore only) including green shoe option of Rs. 25,00,00,000/-(Rupees twenty-five crore only) aggregating up-to Rs. 65,00,00,000/- (Rupees sixty-five crores only)
Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes, BSE Limited
Tenure of the instrument	34 months and 22 days
Date of allotment	October 26, 2023
Date of maturity	September 04, 2026
Interest rate payment	10.75% p.a.
Security of Issue	Secured
Special right/interest/privileges attached to the instrument and changes thereof	Not Applicable
Trustee to the Issue	Catalyst Trusteeship Limited

The meeting commenced at 10:30 a.m. and concluded at 10:45 a.m.

Spandana Sphoorty Financial Limited

CIN - L65929TG2003PLC040648

Galaxy, Wing B, 16th Floor, Plot No.1, Sy No 83/1, Hyderabad Knowledge City,

TSIC, Raidurg Panmaktha, Hyderabad – 500081, Telangana

Ph: +9140-45474750 | contact@spandanaspfoorty.com | www.spandanaspfoorty.com



Kindly take the same on record.

Thanking You.

Yours Sincerely,
For **Spandana Sphoorty Financial Limited**

Ramesh Periasamy
Company Secretary and Chief Compliance Officer

Spandana Sphoorty Financial Limited

CIN - L65929TG2003PLC040648

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