



SARVESHWAR FOODS LIMITED

(Formerly Known As Sarveshwar Organic Foods Limited)

CIN : L15312JK2004PLC002444

Regd. Off : Sarveshwar House, Below Gumat, Jammu, (J&K) - 180001

Ph. : 0191-2483981, 2481954, Fax : 0191-2481941, Email : info@sarveshwarrice.com

Ref. No. :

Dated :

March 6, 2023

Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra- Kurla Complex
Bandra (E), Mumbai 400051

Listing Compliance Department
BSE Limited
Phirozee Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai - 400 001

Symbol: SARVESHWAR

Scrip Code : 543688

Sub: Clarification / Intimation / Announcement regarding preferential issue for exclusion of one allottee i.e. Mr. B. L Modi (PAN: AAGPM5040G | 100,000 Equity Shares) from the list of allottees and resultant reduction in issue size to 44,00,000 Equity Shares

Dear Sir/Ma'am,

Please refer the Board Meeting Outcome dated February 3, 2023 and subsequent amendment in list of allottees by exclusion of one allottee i.e. Mr. B. L Modi (100,000 Equity Shares) from the list of allottees of allotment and resultant reduction in issue size to 44,00,000 Equity Shares communicated via Board Meeting Outcome dated February 14, 2023.

For the purpose of utmost clarity and to avoid ambiguity, if any, we wish to clarify that post exclusion of name of Mr. B. L Modi (PAN: AAGPM5040G) from the list of allottees of allotment and resultant reduction in issue size to 44,00,000 Equity Shares **in all the document submitted, disseminated, circulated for the purpose of the preferential issue**, namely (i) BM Outcome dated December 16, 2022 (ii) EGM Notice circulated on December 20, 2022, (iii) Corrigendum to EGM Notice circulated on January 6, 2023 (iv) Board Meeting Outcome dated February 3, 2023 and (v) all other communications, applications made to Stock Exchange for listing of these Equity Share issued on preferential basis, **the issue size be read as 44,00,000 Equity Shares and the list of allottees be read as per the following details only**

LIST OF ALLOTTEES OF EQUITY SHARES ISSUED ON PREFERENTIAL BASIS

for allotment of 44,00,000 Equity Shares to the persons belonging to non-promoter category, for cash, of Nominal Value of ₹10/- each, at an issue price of ₹ 81.20/- per Equity Share:

S.No	Proposed Allotees	PAN	No. of Equity Shares allotted
1	Mr. Krishan Goel	AEPPG5816H	1,00,000
2	Mr. Shashi Bansal	AAMPB0866D	1,00,000
3	Mr. Shanky Goel	AJKPG1914C	1,00,000
4	Mr. Shubam Bansal	ECEPB9839J	1,00,000
5	Ms. Meena Goel	AGWPG5732H	1,00,000
6	Rajesh Goel HUF	AAHHR1357J	1,00,000
7	Ms. Renu Bansal	AARPB1109J	1,00,000
8	Mr. Yogesh Gupta	ACCPG5363N	1,00,000



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Ref. No. :

Dated :

9	Mr. Ratan Mittal	ACFPK1634B	1,00,000
10	Mr. Dipesh Mittal	AZWPM5378A	1,00,000
11	M/s. Salasar Capital Invesco	AEVFS9610K	2,00,000
12	M/s. Shree Aarna Nidhi Enterprises	AEVFS7193F	7,50,000
13	Mr. Manish Gupta	AAVPG9638H	75,000
14	Ms. Kavita Gupta	ACUPG4551A	75,000
15	Mr. Bal Krishen	AUYPK9624L	5,00,000
16	Ms. Deepika Gupta	AALPJ4769N	2,00,000
17	Mr. Vikas Garg	AAAPG8241P	4,00,000
18	M/s. AG Dynamic Funds Limited	AASCA8490R	5,00,000
19	M/s. Integra Essentia Limited	AABCF1212H	7,00,000
Total			44,00,000

We further confirm that Return of Allotment (e-form PAS-3) has also been filed by the Company with MCA/ROC vide SRN No AA1391641 dated February 15, 2023 for the allotment of 44,00,000 Equity Shares only with the said list of allottee only, copy of PAS-3 along with copy of Challan evidencing the payment of fee is enclosed herewith for your record and kind perusal.

Kindly take this submission on record, disseminate it and oblige.

Thanking you,

Yours truly,

for Sarveshwar Foods Limited

Sadhvi Sharma
Company Secretary

**MINISTRY OF CORPORATE AFFAIRS
RECEIPT
G.A.R.7**

SRN: AA1391641/1-4365749022	Service Request Date:
SRN Date: 02/15/2023 20:34:17	

PAYMENT DETAILS:

Payment Made Into: 26
Date of Payment at Bank:
Unique Transaction Number: 202341215281812

RECEIVED FROM:

Name: PANKAJ KUMAR GUPTA
Address: 80/37A, First Floor, Near Bhagat Si, Malviya Nagar, New Delhi, New Delhi, Delhi, India, 110017

ENTITY ON WHOSE BEHALF MONEY IS PAID

LLPIN/CIN/DIN: L15312JK2004PLC002444
Name: SARVESHWAR FOODS LIMITED
Address: SARVESHWAR HOUSEBELOW GUMAT JAMMU,,, JAMMU AND KASHMIR,,,,, 180001

FULL PARTICULARS OF REMITTANCE

Service Type: eFiling

Service Description	Type of Fee	Amount (Rs.)
Fee for PAS-3	Normal	600
	Additional	0
Total		600

Mode of Payment: Online

Received Payment Rupees: Six Hundred Rupees Only.

Note: The defects or incompleteness in any respect in this application as noticed shall be placed on the Ministry's website(www.mca.gov.in). In case the application is marked as RSUB, please resubmit the application within the due date. Please track the status of your transaction at all times till it is finally disposed off. (please refer Rule 10 of the Companies (Registration offices and Fees) Rules, 2014)

Form No. PAS-3

Return of Allotment

[Pursuant to section 39(4) and 42 (9) of the Companies Act, 2013 and rule 12 and 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014



सत्यमेव जयते

Form language

English Hindi

Refer instruction kit for filing the form

*All fields marked in * are mandatory.*

1. Company Information

(a) *Corporate Identity Number (CIN)

L15312JK2004PLC002444

(b) *Name of the company

SARVESHWAR FOODS LIMITED

(c) *Address of the Registered Office of the company

SARVESHWAR HOUSEBELOW GUMAT
JAMMU, JAMMU AND KASHMIR, Jammu
& Kashmir, 180001, India

(d) *Email ID of the company

cs@sarveshwarrice.com

2. *Number of allotments

1

3. *Type of security
(Equity/Preference/ Debentures)

Equity

4.(a) If Equity: Type of allotment
(Public issue/Bonus issue/Right issue/Conversion of Loans/ Conversion of debenture/ Conversion of preference shares Private placement/ Preferential allotment/Employee stock option Plan (ESOP)/. Sweat equity/Others)

Preferential allotment

(b) If Others, please provide details

(c) If Preference: Type of allotment
(Public issue/Bonus issue/Right issue/Conversion of Loans/ Conversion of debenture/
Private placement/ Preferential allotment/Employee stock option Plan (ESOP)/Sweat equity/Others)
(d) If Others, please provide details

(e) If Debentures: Type of allotment
(Public issue/Conversion of Loans/Private placement/Preferential allotment/Others)

(f) If Others, please provide details

(g) Whether Convertible or Non-convertible

Convertible Non-convertible

5. Mode of allotment

Cash Other than cash

6.*Date of allotment

03/02/2023

It is confirmed that no such return of allotment is pending to be filed for securities allotted prior to the date of allotment mentioned in field 6.

Detail of resolution

7. Details of Shareholder's Resolution passed

(a) Date of passing Shareholder's Resolution

13/01/2023

(b) SRN of MGT 14

8. Details of Board Resolution passed

(a) *Date of passing Board Resolution (DD/MM/YYYY)

(b) *Mode of resolution

Board Meeting Circulation

(c) *Number of votes cast in favor

(d) *Number of votes cast against

9 Particulars of Securities allotted for cash

(a) Class of security

Equity

(b) Brief particulars of terms and conditions

The equity shares shall rank pari-passu with the existing shares

(c) Number of securities allotted

4400000

	Nominal Amount (in INR) *		Premium Amount (in INR)		Discount Amount (in INR)		Total Amount (in INR) *	
		10		71.2				
Particulars	Amount due and payable per security (in INR)	Total Amount paid (in INR)	Amount due and payable per security (in INR)	Total Amount paid (in INR)	Amount due and payable per security (in INR)	Total Amount paid (in INR)	Amount due and payable per security (in INR)	Total Amount paid (in INR)
On application*	10	44000000	71.2	313280000			81.2	
On allotment	0	0						0
On calls*	0	0	0	0			0	0
Total amount*	10	44000000	71.2	313280000			81.2	357280000

10. Particulars of securities allotted for consideration other than cash

(a) *Class of security

(b) *Number of securities allotted

(c) *Nominal amount per security (in INR)

(d) Premium amount per security (in INR)

(e) Discount amount per security (in INR)

(f) *Amount to be treated as paid up on each security (in INR)

(g) *Total nominal amount (in INR)

(h) Total premium amount (if any) (in INR)

(i) Total discount amount (if any) (in INR)

11.*Details of Consideration

Consideration for which such securities have been allotted	Description of the consideration	Value (amount in INR)
Property and assets acquired		
Goodwill		
Services (give nature of services)		
Other items (to be specified)		

12. *Whether an agreement or contract is executed in writing consideration other than cash Yes No

***Particulars of Agreement/Contract**

(a) *Date of agreement (DD/MM/YYYY)

(b) *Parties to agreement

(c) *Brief particulars of agreement

13. *Whether valuation report of the Registered Valuer has been obtained for valuation of assets issued in lieu of shares allotted for consideration other than cash

Yes

No

Key information on valuation report

(a) *Name of firm/individual undertaking valuation

(b) *Registration number issued by IBBI

(c) *Email ID

(d) *Mobile number

(e) *Is valuer, a member of professional body i. e. ICAI, ICSI or ICWAI(Yes/No)

(f) Membership number of the valuer

(g) Permanent Account Number (PAN)

(h) *Has ICAI issued UDIN against the valuation report(Yes/No/NA)

(i) UDIN of valuation report issued by ICAI

(j) *Method of valuation

(k) *Valuation amount

(l) *Date of issue of report (DD/MM/YYYY)

(m) Other brief details of valuation (if any)

14. Particulars of private placement

(a) *Category to whom allotment is made

Existing shareholders

Employee

Directors

Qualified Institutional Buyers

Others

(b) If Others, please provide details

15. Particulars of Bonus shares issued

- (a) *Class of security
- (b) *Number of bonus shares
- (c) *Nominal amount per share (in INR)
- (d) *Amount to be treated as paid up per share (In INR)

16. *Particulars of securities allotted in case of conversion

- (a) *Class of security
- (b) *Number of securities allotted
- (c) *Nominal amount per security (in INR)
- (d) Premium amount per security (in INR)
- (e) Discount amount per security (in INR)
- (f) * Amount to be treated as paid up on each security (in INR)
- (g) *Total nominal amount (in INR)
- (h) Total premium amount (if any) (in INR)
- (i) Total discount amount (if any) (in INR)

17. Details of Conversion

- (a)*Brief details of conversion terms
- (b)*Value (amount in INR)
- (c) In case of preference share, please provide the class of security

18. *Whether an agreement or contract is executed in writing for allotting securities in case of conversion

Yes No

Particulars Of Agreement/Contract

- (a) *Date of agreement
- (b) *Parties to agreement

19. Valuation report of security issued

(a) *Whether valuation report of the Registered Valuer has been obtained Yes No

Key information on valuation report

(b) *Name of firm/individual undertaking valuation report

(c) *Registration number issued by IBBI

(d) *Email ID

(e) *Mobile number

(f) *Is valuer, a member of professional body i.e. ICAI, ICSI or ICWAI (Yes/No)

(g) Membership number of the valuer

(h) Permanent Account Number (PAN)

(i) Has ICAI issued UDIN against the valuation report (Yes/No/NA)

(j) UDIN of valuation report issued by ICAI

(k) Method of valuation

(l) Valuation amount per share (in INR)

(m) Date of issue of report (DD/MM/YYYY)

(n) Other brief details of valuation (if any)

(o) Whether shares are issued at a price lower than the price determined by the registered valuer? Yes No

(p) If Yes, rationale for the same

Capital structure post allotment

20 Capital structure of the company after taking into consideration the above allotment(s) of shares:

Equity share capital

Number of classes

Class of shares	Equity	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Number of equity shares		35000000	28967200	28967200	28967200
Nominal amount per share (in INR)		10	10	10	10
Total amount of equity shares (in INR)		350000000	289672000	289672000	289672000

Preference share capital

Number of classes

Class of shares		Authorised capital	Issued capital	Subscribed capital	Paid up capital
Number of preference shares					
Nominal amount per share (in INR)					
Total amount of preference shares (in INR)					

Unclassified shares

Particulars	Authorised capital
Number of Unclassified shares	
Total amount of (in INR) Unclassified shares	

Capital structure post allotment- Debt

Debt Structure of the company after taking into consideration the above allotment(s) of debentures/ other security:

Particulars	Total Amount
Debentures	
Secured Loans	
Others, specify	

Attachments

(a) List of Allottees

FINAL LIST WITH PAN.xlsx

Add another attachment

(b) Valuation Report from the valuer, if any

Final_Valuation_Report_Addendum.pdf

(c) Copy of contract where securities have been allotted for consideration other than cash or attachment wherein the details of contract reduced in writing by the company, if any

(d) Optional attachment(s), if any

FINAL LIST WITH PAN-REVISED-SIGNED.pdf

Declaration

I am authorised by the Board of Directors of the Company vide resolution no *

nil

dated (DD/MM/YYYY) * 03/02/2023 to sign this form and declare that all the requirements of

Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the promoters subscribing to the Memorandum of Association and Articles of Association.

It is further declared and verified that:

1. All the required attachments have been completely, correctly and legibly attached to this form.
2. The list of allottees is correct and complete as per records of the company.
3. Where the securities are issued other than cash, the contract as well as list of allottees and any other contract of sale, or a contract for services or other consideration in respect of which that allotment is made is attached herewith. If not, then an attachment has been attached by the company mentioning all the particulars of the contract in writing.
4. The return of allotment in form PAS-2 is not pending for any such allotment of securities, prior to the date of allotment mentioned in field 6 of the form.

I hereby declare that, in respect of private placement the company has

1. Allotted securities to less than two hundred persons in aggregate in a financial year excluding exempted categories;
2. Offered such securities through private placement offer letter and no prospectus or any other public advertisement has been issued for the same;
3. Completed allotment in respect of earlier private placement offers;
4. Received money payable on subscription of such securities through cheque or demand draft or other banking channels but not in cash;
5. Made such offers only to the persons whose names were recorded by the company prior to such invitation and such persons have received such offer by name;
6. Maintained a complete record of such offers and acceptances in Form No. PAS-5

* To be digitally signed by

ANIL
KUMAR

Digitally signed by
ANIL KUMAR
Date: 2023.02.16
11:20:58 +05'30'

*Designation

Director

(Director/Managing Director/Manager/Company Secretary/CEO/CFO)

*Director identification number of the director; OR DIN or PAN of the manager or CEO or CFO or Membership number of the Company Secretary

07417538

Certificate by practicing professional

I declare that I have been duly engaged for the purpose of certification of this form. It is hereby certified that I have gone through the provisions of the Companies Act, 2013 and Rules thereunder for the subject matter of this form and matters incidental thereto and I have verified the above particulars (including attachment(s)) from the original/certified records maintained by the Company/applicant which is subject matter of this form and found them to be true, correct and complete and no information material to this form has been suppressed.

I further certify that:

1. The said records have been properly prepared, signed by the required officers of the Company and maintained as per the relevant provisions of the Companies Act, 2013 and were found to be in order;
2. All the required attachments have been completely and legibly attached to this form.

I hereby certify that I have gone through the agreements / contracts entered by the Company as applicable for allotment of securities for consideration other than cash, the details of which have been provided in the form, and found them to be true, correct and complete and no material information is suppressed.

* To be digitally signed by

SAGAR
MEHRA

Digitally signed by
SAGAR MEHRA
DN: cn=SAGAR MEHRA,
o=, ou=, email=SAGAR.MEHRA@
12:52:51 +05'30'

* Category of professional

- Chartered accountant (in whole-time practice)
- Cost accountant (in whole-time practice)
- Company secretary (in whole-time practice)

* Whether associate or fellow:

- Associate Fellow

Membership number

Certificate of practice number

16705

Note: Attention is drawn to provisions of Section 448 and 449 of the Companies Act, 2013 which provide for punishment for false statement/certificate and punishment for false evidence respectively.

This eForm has been taken on file maintained by the registrar of companies through electronic mode and on the basis of statement of correctness given by the filing company.

For office use only:

eForm Service request number (SRN)

AA1391641

