



LLOYDS METALS AND ENERGY LIMITED

Regd. Office and Works : Plot No. A1 & A2, MIDC Industrial Area, Ghugus 442 505, District Chandrapur (MS), Tel : 07172-285398, 07172-285103
Corporate Office : A2, 2nd Floor Madhu Estate, Pandurang Budhkar Marg, Lower Parel, Mumbai-400013, Tel : +91-22-62918111
www.lloyds.in | CIN: L40300MH1977PLC019594 | investor@lloyds.in

Date: 04th July, 2024

To,

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

BSE Scrip Code: 512455

National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051

NSE Symbol: LLOYDSME

Sub: Outcome of Board Meeting pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) (LODR) Regulations, 2015 read with SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and SEBI Circular SEBI/HO/CFD/CFD- PoD-1/P/CIR/P/2023/123 dated July 13, 2023

Dear Sir,

With reference to the captioned subject, we wish to inform you that the Board of the Directors of the Company at their meeting held today i.e. 04th July, 2024 has inter-alia considered and approved the following:

1. Subject to the approval of the Members of the Company in the Extra-Ordinary General Meeting and appropriate authorities, the Board has decided to issue and allot 4,00,00,000 Convertible Warrants of the Company on a Preferential Basis to Promoters and other investors being Non-Promoters of the Company towards raising of additional capital by the Company pursuant to Section 42, 62 of the Companies Act, 2013 and Chapter V of SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2018 [“SEBI (ICDR) Regulations, 2018”] and subsequent amendments thereto:

Details as required for Preferential Issue under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/P/2023/123 dated 13th July, 2023 is as below:

Sr. No.	Particulars	Disclosure
i.	Type of securities proposed to be issued (viz. Equity shares, convertibles etc.)	Convertible Warrants
ii.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment
iii.	Total number of securities proposed to be issued or	The Company will issue and allot 4,00,00,000 Convertible Warrants at a price of Rs. 740/- each (to be converted into



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Sr. No.	Particulars	Disclosure			
	the total amount for which the securities will be issued (approximately):	Equity Shares having Face Value of Re. 1/- each at a Premium of Rs. 739/- each) aggregating to the amount of Rs. 2960 Crores to Promoters and other investors being Non-Promoters.			
iv.	Number of the Investors	69			
v.	Names of the Investors	Sr. No.	Name of Proposed Allottees	Category	No. of Convertible Warrants proposed to be allotted
		1.	Lloyds Enterprises Limited	Promoter	75,00,002
		2.	Sky United LLP	Promoter	74,99,998
		3.	Sunflag Iron & Steel Company Limited	Non-Promoter	27,00,000
		4.	Goodday Enterprises LLP	Non-Promoter	27,00,000
		5.	Om Hari Mahabir Prasad Halan	Non-Promoter	21,00,000
		6.	TIMF Holdings	Non-Promoter	20,00,000
		7.	Sheenplex Industries	Non-Promoter	15,00,000
		8.	Choesion MK Best Ideas Sub - Trust	Non-Promoter	12,00,000
		9.	Neha Bagaria	Non-Promoter	10,00,000
		10.	Chartered Finance & Leasing Limited	Non-Promoter	8,00,000
		11.	Alpana Dangi	Non-Promoter	6,00,000
		12.	C Kandasamy	Non-Promoter	6,00,000
		13.	MGN Agro Properties Private Limited	Non-Promoter	5,00,000
		14.	Value Plus Commodities LLP	Non-Promoter	5,00,000
		15.	Yash Shares and Stock Private Limited	Non-Promoter	5,00,000
		16.	Kritagyata Trust	Non-Promoter	5,00,000
		17.	Manorama Advisors LLP	Non-Promoter	5,00,000
		18.	Amit Dangi HUF	Non-Promoter	4,00,000
		19.	K&K Ventures	Non-Promoter	4,00,000
		20.	Shailesh Shivkumar Dalmia	Non-Promoter	4,00,000
		21.	Silver Stallion Limited	Non-Promoter	3,42,000



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Sr. No.	Particulars	Disclosure			
		22.	Naveen Chandra Lal	Non-Promoter	3,35,000
		23.	Madanal Daga	Non-Promoter	3,06,600
		24.	Shah Kinnari	Non-Promoter	3,00,000
		25.	Shah Bela	Non-Promoter	3,00,000
		26.	Premlata Balkrishna Harlalka	Non-Promoter	3,00,000
		27.	Keystar Infotech Private Limited	Non-Promoter	3,00,000
		28.	Indu Bala Jain	Non-Promoter	3,00,000
		29.	Ashibhadarsh Ventures Private Limited	Non-Promoter	2,50,000
		30.	Shakti Ahuja	Non-Promoter	2,50,000
		31.	Anmol Rashesh Bhansali	Non-Promoter	2,25,000
		32.	Shuchi Advisors LLP	Non-Promoter	2,00,000
		33.	Vasanthakumar Balasubramaniam	Non-Promoter	2,00,000
		34.	Transtek Coal & Minerals Private Limited	Non-Promoter	2,00,000
		35.	Accent Agencies Private Limited	Non-Promoter	2,00,000
		36.	Capri Global Holdings Private Limited	Non-Promoter	2,00,000
		37.	Shubham Maheshwari	Non-Promoter	1,75,000
		38.	Vahini Mahendiran	Non-Promoter	1,70,000
		39.	Amrita Kedia	Non-Promoter	1,50,000
		40.	Anand Poddar	Non-Promoter	1,50,000
		41.	Sunita Sushil Kumar Dangi	Non-Promoter	1,00,000
		42.	Arun Shriniwas Goel	Non-Promoter	1,00,000
		43.	Pramit Shashikant Jhaveri	Non-Promoter	1,00,000
		44.	Senthilnathan Ramachandran	Non-Promoter	1,00,000
		45.	Vummidi Enterprises LLP	Non-Promoter	1,00,000
		46.	Ranjit Girish Manjarekar	Non-Promoter	1,00,000
		47.	V Kamala	Non-Promoter	75,000



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Sr. No.	Particulars	Disclosure			
		48.	Ravindranath N K	Non-Promoter	75,000
		49.	Venkidasamy Sakthivel	Non-Promoter	70,000
		50.	Kalpana Sathishkumaran	Non-Promoter	65,000
		51.	Hemankur Upadhyaya	Non-Promoter	60,000
		52.	Dipco Estates Private Limited	Non-Promoter	50,000
		53.	K M Dhivya Prabha	Non-Promoter	50,000
		54.	Vasantha Sannapureddy	Non-Promoter	27,000
		55.	Anurag Sannapureddy	Non-Promoter	27,000
		56.	Vidhya Shree C	Non-Promoter	25,000
		57.	C Vaasudevaan	Non-Promoter	25,000
		58.	M Indira	Non-Promoter	20,000
		59.	Shree Balaji Com LLP	Non-Promoter	15,000
		60.	R Balaji	Non-Promoter	10,500
		61.	Gowri	Non-Promoter	10,000
		62.	Rajeshwari Subramanian	Non-Promoter	10,000
		63.	Palanivel Rajan	Non-Promoter	7,000
		64.	K K K Vishal Kailash	Non-Promoter	6,700
		65.	S. Prabhu	Non-Promoter	5,000
		66.	Arunadevi Murugesan	Non-Promoter	5,000
		67.	Chellamuthu Nallasamy	Non-Promoter	3,000
		68.	Mitun Lakshminarayanan	Non-Promoter	2,700
		69.	Nanjundan Pramya	Non-Promoter	2,500
		Total			4,00,00,000
vi.	Issue Price	The Convertible Warrants are to be issued at an Issue Price of Rs. 740/- each. (Re. 1/- each face value + Rs. 739/- each premium).			
vii.	Post Allotment of Securities - outcome of the	Issue Price for Convertible Warrants is determined in terms of SEBI (ICDR) Regulations, 2018. Convertible Warrants			



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Sr. No.	Particulars	Disclosure
	subscription, issue price / allotted price (in case of convertibles), number of investors	would be allotted only upon payment of 35% of the issue price of Warrants at the time of allotment of warrants.
viii.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Each Warrant is convertible into One (1) Equity Share and the conversion can be exercised at any time within a period of 18 months from the date of allotment of warrants, in one or more tranches, as the case may be and on such other terms and conditions as applicable. Option for conversion of Warrants into Equity Shares will be available upon payment of full price of warrant before such exercise of option.

- Notice of Extra-Ordinary General Meeting pursuant to the Companies Act, 2013 and other applicable provisions, if any, of the Companies Act, 2013 (“the Act”) read with the Companies (Management and Administration) Rules, 2014 as required to be sent to the Shareholders of the Company.

Disclosure for Extra-Ordinary General Meeting under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated 11th July, 2023 and SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/P/2023/123 dated 13th July, 2023 is as below:

Date of Notice	The date of the Extra-Ordinary General Meeting Notice is 04 th July, 2024.	
Prescribed Details		
Agenda/ Resolutions Proposed	Resolution to be passed	Manner of approval
Issue of Convertible Warrants on Preferential basis	Special Resolution	Remote e-voting and e-voting during EGM
Approval for Material Related Party Transaction(s) with Thriveni Earthmovers Private Limited (“TEMPL”)	Ordinary Resolution	Remote e-voting and e-voting during EGM
Approval for material Related Party Transaction(s) with Lloyds Engineering Works Limited (“LEWL”) (formerly known as Lloyds Steels Industries Limited (“LSIL”))	Ordinary Resolution	Remote e-voting and e-voting during EGM
Approval for material Related Party Transaction(s) with Mandovi River Pellets Private Limited (“MRPPL”)	Ordinary Resolution	Remote e-voting and e-voting during EGM



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Approval for material Related Party Transaction(s) with Lloyds Infrastructure and Construction Limited (“LICL”)	Ordinary Resolution	Remote e-voting and e-voting during EGM
Approval for material Related Party Transaction(s) with Sunflag Iron and Steel Company Limited (“Sunflag” / “SISCO”)	Special Resolution	Remote e-voting and e-voting during EGM

- An Extra Ordinary General Meeting of the Company to be convened on **Monday, July 29, 2024 at 11:30 a.m.**, through Video Conferencing/ Other Audio Visual Means (“OAVM”) in compliance with the applicable provisions of the Companies Act, 2013 read with MCA General Circular No. 14/2020 dated 08th April, 2020, General Circular No. 17/2020 dated 13th April, 2020, General Circular No. 22/2020 dated 15th June, 2020, General Circular No. 33/2020 dated 28th September, 2020, General Circular No. 39/2020 dated 31st December, 2020, General Circular No.10/2021dated 23rd June, 2021, General Circular No. 20/2021 dated 08th December, 2021, General Circular No. 3/2022 dated 05th May, 2022, General Circular No. 10/2022 dated 28th December, 2022, General Circular No. 11/2022 dated 28th December, 2022 and General Circular No. 09/2023 dated September 25, 2023 to transact the above business.
- Mr. K.C. Nevatia of M/s. K.C. Nevatia & Associates, Practicing Company Secretary, Mumbai, (Membership No.: F3963) is appointed as the Scrutinizer for conducting “remote r-voting” and “e-voting during EGM” process for ensuing Extra Ordinary General Meeting in fair and transparent manner.
- Cut-off date for determining the eligibility of the shareholders entitled to cast their vote by electronic means for the purpose of Extra-Ordinary General Meeting shall be Monday, 22nd July, 2024.

The Board Meeting commenced today at 09:30 a.m. and concluded at 11:40 a.m.

The above intimation is given to you for your record. Kindly take the note of the same.

Thanking You,
Yours faithfully,
For Lloyds Metals and Energy Limited

Trushali Shah
Company Secretary