

Date: 19<sup>th</sup> December, 2024

To

**1. National Stock Exchange of India Limited    2. BSE Limited**

“Exchange Plaza”, C-1, Block-G  
Bandra- Kurla Complex, Bandra (E)  
Mumbai- 400 051

**Company Symbol: MSPL**

**Kind Attn: Listing Department**

Phirozee Jeejeebhoy Towers  
Dalal Street  
Mumbai – 400 001

**Scrip Code No.: 532650**

**Kind Attn: Listing Department**

Dear Sir,

**Sub: Intimation of Board Meeting under Regulation 29(1) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015**

Pursuant to Regulation 29(1) and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that a meeting of the Board of Directors of the Company is scheduled to be held on Tuesday, 24<sup>th</sup> December, 2024 at at the Registered Office of the Company situated at South City Business Park, 10<sup>th</sup> Floor, 770 Anandapur, EM Bypass, E.K.T, Kolkata, Kolkata, West Bengal, India, 700107 (“**Board Meeting**”) to consider and approve inter alia, the following matters:

1. To allot Equity Shares pursuant to conversion of OCDs to the Lenders/OCD Holders of the Company on the receipt of the conversion notices from them.
2. To allot Equity Shares pursuant to conversion of Loan to Equity to be issued to promoter and promoter group category on a preferential basis
3. Any other business with consent of the Chairman.

This intimation shall also be made available on the website of the Company at <https://www.mspsteel.com/> under the Investors section.

The outcome of the board meeting will be submitted to you, in accordance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is for your information and record.

Thanking you

Yours faithfully,

**On behalf of MSP STEEL & POWER LIMITED**

**Shreya Kar**  
**Company Secretary & Compliance Officer**