

Ref: SEL/2021-22/15

July 01, 2021

To,
The Dy. Gen Manager
Corporate Relationship Dept.
BSE Limited
PJ Tower, Dalal Street,
Mumbai- 400 001

**National Stock Exchange of India
Ltd.**

Exchange Plaza, Plot no. C/1, G
Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051
Fax : 022-26598237-38

Equity Scrip Code:532710

Equity Scrip Name: SADBHAV

Sub: Intimation of Allotment of Non-Convertible Debentures ("NCDs")

Dear Sir / Madam,

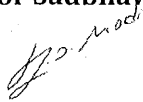
With reference to above, this is to inform that Board of Director of the Company has passed resolution through circulation on July 01, 2021 towards approval of the allotment of 3,000 (Three Thousand) Senior, Secured, Unrated, Unlisted, Redeemable, Non-convertible Debentures (NCDs) to the Applicants totally aggregating to Rs. 30,00,00,000/- (Rupees Thirty Crores Only) having Face Value of Rs. 1,00,000 (Rupees One Lakh Only) each on Private Placement basis.

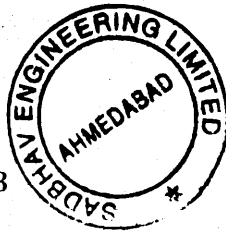
We hereby submit the details **(in Annexure - A)** as per Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015 under the provisions of Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for "Continuous Disclosure Requirements for Listed Entities".

We request you to take the above on record.

Thanking You,
Yours Faithfully,

For Sadbhav Engineering Limited


Hardik Modi
Company Secretary
Membership No. F9193
Encl: As above



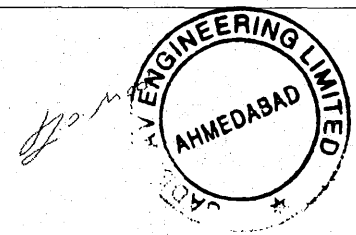
Sadbhav Engineering Limited

Regd Office: "Sadbhav House", Opp. Law Garden Police Chowki, Ellisbridge, Ahmedabad – 380006
T : +91 79 26463384 F : +91 79 26400210 E : info@sadbhav.co.in Web : www.sadbhaveng.com CIN :
L45400GJ1988PLC011322

ANNEXURE - A

Continuous Disclosure Requirements for Listed Entities - Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

i	size of the issue	Rs. 30.00 Crores
ii	whether proposed to be listed? If yes, name of the stock exchange(s)	No.
iii	tenure of the instrument - date of allotment and date of maturity;	Date of Allotment: July 01, 2021 Date of Maturity: July 01, 2024
iv	coupon/interest offered, schedule of payment of coupon/interest and principal	11.50% p.a. payable quarterly, payable quarterly starting from 15-Sep-21
v	charge/security, if any, created over the assets	Secured debentures as per the transaction docs.
vi	special right/interest/privileges attached to the instrument and changes thereof;	Nil
vii	delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	In case of an Event of default, additional interest of 2% p.a. over the coupon rate will be payable by the Company for the defaulting period. Debenture Holders can choose to waive off the Event of Default and not the additional interest or waive off both the Event of Default and additional interest.
viii	details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	None
ix	details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	For Debenture Redemption amount at Par i.e. Rs. 1,00,000 being Face value of each NCDs.



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