



DILIP BUILDCON LIMITED
INFRASTRUCTURE & BEYOND

Date: April 20, 2021

To
The National Stock Exchange of India Limited
Listing Department
Exchange Plaza, Bandra Kurla Complex
Bandra (East)
Mumbai 400 051
Company symbol: DBL

To
BSE Limited
Department of Corporate Services
Floor 25, Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
Security code no.: 540047

Sub: Qualified institutions placement of equity shares of face value ₹ 10 each (the "Equity Share(s)") by Dilip Buildcon Limited (the "Company") under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), and Sections 42 and 62 of the Companies Act, 2013, as amended (including the rules made thereunder) (the "QIP").

Dear Sir/ Madam,

We would like to inform you that the QIP Committee has today, i.e., April 20, 2021 has, *inter alia* passed the following resolutions:

- Approving and adopting the preliminary placement document dated April 20, 2021 in connection with the QIP;
- Authorising the opening of the QIP today, i.e. April 20, 2021; and
- Approving the floor price for the QIP.

We further wish to inform you that the 'Relevant Date' for the purpose of the QIP, in terms of the SEBI ICDR Regulations, is April 20, 2021, and accordingly the floor price in respect of the aforesaid QIP, based on the pricing formula as prescribed under Regulation 176(1) of the SEBI ICDR Regulations is ₹ 568.41 per Equity Share. Pursuant to the SEBI ICDR Regulations the Company may offer a discount of not more than 5% on the floor price so calculated for the QIP. The issue price will be determined by the Company in consultation with the book running lead managers appointed for the QIP.

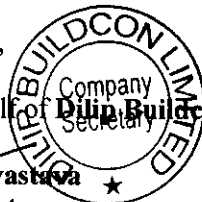
The meeting of the QIP Committee commenced at 3.45 P.M. and concluded at 4.00 P.M.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,
Yours faithfully,

For and on behalf of Dilip Buildcon Limited

Abhishek Srivastava
Company Secretary
A-19703



ISO 9001:2015

CIN No. L45201MP2006PLC018689

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