

July 05, 2023

To, **BSE Limited,**Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400001

Sub: - Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 - as amended Scrip code: 539337

Dear Sir,

Please find enclosed herewith the disclosure as received by the Company pursuant to the Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, from Waaree ESS Private Limited, Promoter Group of the Company.

Kindly take the above on record and acknowledge receipt.

Thanking you,

Yours faithfully, For **Waaree Technologies Limited** 

**Vibhor Kumawat** Company Secretary and Compliance Officer ACS-55710

Encl: A/a

## Waaree Technologies Limited

Registered Office:

602, Western Edge-1, Western Express Highway, Borivali (E), Mumbai - 400066, MH, INDIA Tel: +91-22-6644 4444, Fax: +91-22-6644 4400,

Email: waaree@waareetech.com, Website: www.waareetech.com, CIN No.: L74110MH2013PLC244911



The Manager BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400001

Scrip code: 539337

Dear Sir

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended, - Continual Disclosure:

Pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached herewith the disclosure dated July 05, 2023, in respect of sale of 25,200 equity shares @ rate of Rs. 461.14/- per share on July 03, 2023 and 9,100 equity share @ rate of Rs. 451.67/-per share on July 04, 2023, of Waaree Technologies Limited through open Market.

Please acknowledge and take the same on your records.

Thanking you,

Yours faithfully,

For Waaree ESS Private Limited

Director DIN: 07605202

Ankit Doshi

Email id; ankitdoshi@wess.co.in

Place: Mumbai Date: July 05, 2023

Cc: The Company Secretary
Waaree Technologies Limited
Mumbai.

### WAAREE ESS Private Limited

Registered office:

602, Western Edge- I, Off. Western Express Highway, Borivali (East), Mumbai - 400066, India

Tel: 022 6644 4444 | Fax: 022 6644 4400 | Email: waaree@waaree.com

CIN: U31909MH2019PTC335294

# Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1 Name of the Target Company (TC) Waaree Technologies Limit			gies Limited	
2	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Waaree ESS Private Limited (Seller)  PACs: Binita H Doshi Hitesh C Doshi Pankaj Chimanlal Doshi Viren C Doshi Kirit C Doshi		
3	Whether the acquirer belongs to Promoter/Promoter group	Yes		
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (SME Segment)		
5	Details of the acquisition/disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
	Before the acquisition/sale under consideration, holding of acquirer along with PACs:  a) Shares carrying voting rights Seller: Waaree ESS Private Limited PACs: Binita H Doshi Hitesh C Doshi Pankaj Chimanlal Doshi Viren C Doshi Kirit C Doshi Kirit C Doshi  b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking /others)  c) Voting rights (VR) otherwise than by equity shares  d) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)  e) Total (a+b+c+d)	4,99,800 50,400 8,98,933 16,33,867 16,33,867 17,89,200	4.64 0.47 8.35 15.17 15.17 16.62	4.64 0.47 8.35 15.17 15.17 16.62
	Details of acquisition/Sale  a) Shares carrying voting rights acquired-disposed Seller: Waaree ESS Private Limited  PACs:  Binita H Doshi Hitesh C Doshi Pankaj Chimanlal Doshi Viren C Doshi Kirit C Doshi  b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	25,200 9,100 NIL NIL NIL NIL NIL	0.23 0.08 NIL NIL NIL NIL NIL	0.23 0.08 NIL NIL NIL NIL
	<ul> <li>d) Shares in the nature of encumbrance (pledge/lien/non- disposal undertaking/ others)</li> </ul>			



After the acquisition/sale, holding of acquirer along with PACs:				
Shares carrying voting rights     Seller: Waaree ESS Private Limited	4,65,500	4.32	4.32	
PACs:		5"		
Binita H Doshi	50,400	0.47	0.47	
Hitesh C Doshi	8,98,933	8.35	8.35	
Pankaj Chimanlal Doshi	16,33,867	15.17	15.17	
Viren C Doshi Kirit C Doshi	16,33,867 17,89,200	15.17 16.62	15.17 16.62	
<ul> <li>b) VRs otherwise than by equity shares</li> <li>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</li> <li>d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)</li> </ul>				
Total (a+b+c+d)	64,71,767	60.10	60.10	
Mode of acquisition (e.g., open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)  Disposed through open market etc.)				
Salient features of the securities acquired including time till redemption, ratio at which it can be convened into Equity shares etc.	Fully Paid-up Equity Shares			
Date of acquisition—Disposal / VR or date of receipt of intimation of allotment of shares, whichever is applicable	July 03, 2023 (25,300 shares) July 04, 2023 (9,100 shares) Rs. 107,681,390 (10,768,139 equity shares of Rs. 10/each) Rs. 107,681,390 (10,768,139 equity shares of Rs. 10/each) Rs. 107,681,390 (10,768,139 equity shares of Rs. 10/each)			
Equity share capital / total voting capital of the TC before the said acquisition				
Equity share capital/ total voting capital of the TC after the said acquisition				
Total diluted share/voting capital of the TC after the said acquisition				

#### For Waaree ESS Private Limited

Ankit Doshi Director DIN: 07605202 Email id; ankitdoshi@wess.co.in

Place: Mumbai Date: July 05, 2023

#### Name of the target company

#### : Waaree Technologies Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
Kirit Chimanlal Doshi	Promoter	AFJPD2108N
Binita H Doshi	Promoter	AAEPD0875C
Hitesh C Doshi	Promoter	AABPD0625P
Pankaj Chimanlal Doshi	Promoter	AACPD8490P
Viren C Doshi	Promoter	AABPD0626Q
Waaree ESS Private Limited	Promoter group	AACCW5782E

#### Note:

- (\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Waaree ESS Private Limited

Ankit Doshi Director DIN: 07605202

Email id; ankitdoshi@wess.co.in

Place: Mumbai Date: July 05, 2023