ADD-SHOP E-RETAIL LIMITED

(FORMERLY KNOWN AS ADD-SHOP PROMOTIONS LIMITED)

CIN: L51109GJ2013PLC076482

Registered office: B-304, Imperial Heights, 150 Ft. Ring Road, Rajkot – 360 005, Gujarat (INDIA) Tel. No.: 0281-2363023

Date: 10.08.2023

To.

Dept. of Corporate Services

BSE Limited

P. J. Tower,

Dalal Street, Fort,

Mumbai-400001

Dear Sir/Madam,

BSE Scrip Code: 541865

Sub: Submission of Copies of Newspaper Publication of Unaudited Standalone Financial Results of Add-Shop E-Retail Limited for Quarter ended on June 30, 2023.

Pursuant to Regulation 30 and 47(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed copies of the newspaper publications pertaining to the extract of the unaudited standalone Financial Results of Add-Shop E-Retail Limited for the quarter ended on June 30, 2023, in following newspaper edition:

Sr. No	Newspaper Name	per Name Language	
01	Financial Express	English	35
02	Financial Express	Gujarati	19

Please take note of the same on your records.

Thanking you,

Yours faithfully,

For, Add-Shop E-Retail Limited

(Formally Known as Add-Shop Promotions Limited)

PANDYA DINESHKUMAR BHANUSHANKAR

MAR
Dineshkumar Bhanushankar
Diste: 2023.08.10 17:11:22+05'30'

Dineshbhai B Pandya Managing Director DIN: 06647303

E-Mail: info@addshop.in: Web: www.addshop.co

FINANCIAL EXPRESS

MANGALAM GLOBAL ENTERPRISE LIMITED

Reg. Office: 101, Mangalam Corporate House, 42, Shrimali Society, Netaji Marg, Mithakhali, Navrangpura, Ahmedabad – 380 009, Gularat, India, Telephone: +91 79 6161 5000 Website: www.groupmangalam.com; Email: cs@groupmangalam.com

> REGULATION 47(1)(b) OF SEBI (LODR) REGULATIONS, 2015 EXTRACT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON HINE 30, 2023

(₹ In Lakhs Ex			
	Quarter Ended		Year Ended
30/06/2023	31/03/2023	30/06/2022	31/03/2023
Un-Audited	Audited	Un-Audited	Audited
32395.59	33312.66	28931.76	142519.58
444.81	970.15	(385.23)	1662.25
444.81	966.14	(436.51)	1606.96
458.59	771.03	(342.95)	1269.64
622.68	761.94	(293.58)	1414,39
2883.61	2771.11	2602.36	2771.11
- 20		154	8670.56
0.32	0.59	(0.26)	0.98
0.32	0.55	(0.24)	0.90
	Un-Audited 32395.59 444.81 444.81 458.59 622.68 2883.61	30/06/2023 31/03/2023 Un-Audited Audited 32395.59 33312.66 444.81 970.15 444.81 966.14 458.59 771.03 622.68 761.94 2883.61 2771.11	Quarter Ended 30/06/2023 31/03/2023 30/06/2022 Un-Audited Audited Un-Audited 32395.59 33312.66 28931.76 444.81 970.15 (385.23) 444.81 966.14 (436.51) 458.59 771.03 (342.95) 622.68 761.94 (293.58) 2883.61 2771.11 2602.36 - - - 0.32 0.59 (0.26)

Note:

- The above is an extract of the detailed format of Consolidated Unaudited Financial Results for the quarter ended on June 30, 2023 filed with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Consolidated Unaudited Financial Results for the quarter ended on June 30, 2023, is available on the website of Stock Exchange at www.nseindia.com as well as on the Company's Website at www.groupmangalam.com
- These Consolidated Unaudited Financial Results have been reviewed by the Audit Committee in its meeting concluded on August 9, 2023 and were approved by the Board of Directors in their meeting held on August 9, 2023.

				(₹ In Lakhs)
		Quarter Ended		Year Ended
rofit/Loss before Tax rofit/Loss after Tax	30/06/2023	31/03/2023	30/06/2022	31/03/2023
	Un-Audited	Audited	Un-Audited	Audited
Turnover	28520.99	27780.75	24279.34	122584.78
Profit/Loss before Tax	391.46	964.98	(373.08)	1495.26
Profit/Loss after Tax	405.24	801.68	(279.52)	1189.77
Note:	1 1275			

- . The full format of the Standalone Unaudited Financial Results for the quarter ended on June 30, 2023, is available on the website of Stock Exchange a www.nseindia.com as well as on the Company's Website at www.groupmangalam.com.
- 2. These Standalone Unaudited Financial Results have been reviewed by the Audit Committee in its meeting concluded on August 9, 2023 and were approved by the Board of Directors in their meeting held on August 9, 2023.

For, Mangalam Global Enterprise Limited

Mr. Chandragupt Prakash Mangal Managing Director Place: Ahmedabad DIN: 07408422 Date: August 9, 2023

@ kotak Kotak Mahindra Bank Ltd.

REGISTERED OFFICE: 27, BKC, C-27, G BLOCK, BANDRA KURLA COMPLEX, BANDRA (EAST), MUMBAI - 400051 BRANCH: 8th Floor, International Business Centre, Gaurav Path Road, Dumas Road, Pipload, Surat- 395007

E-AUCTION SALE NOTICE

PUBLIC NOTICE FOR E-AUCTION FOR SALE OF MOVABLE/IMMOVABLE PROPERTY LAST DATE & TIME OF SUBMISSION OF EMD AND DOCUMENTS (HARD COPY) AND (ON LINE) 24.08.2023, 03:00 PM DATE & TIME OF E-AUCTION: 28.08.2023, 11:30 AM TO 3.00 PM (with unlimited extensions of 5 minutes duration each till the conclusion of the sale)

PUBLIC NOTICE FOR SALE OF IMMOVABLE PROPERTIES MORTGAGED TO THE BANK UNDER SECURITISATION & RECONSTRUCTION OF FINANCIAL ASSETS & ENFORCEMENT OF SECURITY INTEREST ACT 2002 (NO. 54 OF 2002) SARFAESI ACT. Whereas, the borrower/s named hereunder have defaulted to Kotak Mahindra Bank Ltd. and owe the sums as indicated herein below and further interest thereon, Kotak Mahindra Bank Ltd., through its Authorized Officer, had taken possession of the mortgaged properties under section 13(4) of SARFAESI Act 2002 and the Bank has decided to sell the properties described here in below against their names, on "as is where is" and "as is what is" and "no complaint" condition, under rule 8 to 9 of the Security Interest (Enforcement) Rules,

Name of Account & Borrower/ Mortgagor(s)/ Guarantor(s)	Amount(s) as per demand notice
 M/s. Krishnaa Creations (Borrower cum Mortgagor) A Partnership Firm through its Partner: Mr. Biren Shah and Mrs. Deepa Biren Shah Address: 202. Swastik Heights, Behind Terapanth Bhawan, Panas Canal Road, City Lights, Surat, Gujarat - 395007. Mr. Biren Shah (Guarantor) Address: At 202. Swastik Heights, Behind Terapanth Bhawan, Panas Canal Road, City Lights, Surat, Gujarat - 395007. Mrs. Deepa Biren Shah (Guarantor), Address: At 202, Swastik Heights, Behind Terapanth Bhawan, Panas Canal Road, City Lights, Surat, Gujarat - 395007 	on 07.12.2021 with
 Mr. Biren Shah (Borrower) Address: At 202, Swastik Heights, Behind Terapanth Bhawan, Panas Canal Road, City Lights, Surat, Gujarat - 395007. Mrs. Deepa Biren Shah (Guarantor) Address: At 202, Swastik Heights, Behind Terapanth Bhawan, Panas Canal Road, City Lights, Surat, Gujarat - 395007. Mrs. Krishnaa Creations (Guarantor cum Mortgagor) A Partnership Firm through its Partner: Mr. Biren Shah and Mrs. Deepa Biren Shah Address: 202, Swastik Heights, Behind Terapanth Bhawan, Panas Canal Road, City Lights, Surat, Gujarat - 395007. 	on 04.11.2022 with
FMD	Reserve Price

Non-Agriculture Immovable Shop No. 135 and 136 on first floor, having buildup area admeasuring about 46.09 Sq. Mtrs and carpet area admeasuring about 41.90 Sq. Mtrs. Total Buildup area admeasuring about 92.18 Sq. Mtrs. And carpet area admeasuring about 83.80 Sq. Mtrs together with undivided share underneath land of "Times Trade Center" Opp. Polaris		(RP)
	00410123272001	Rs. 36,25,000/-
Shopping Center, Canal Road, Pune, Situated and constructed on the land bearing Revenue Survey no. 610/1/3, Block No.	Ltd., Nariman Point	(EMD) Rs. 3,62,500/-
706, as per Village form no.7/12, adm. 5564.00 Sq. Mtrs. Draft T.P Scheme no.17 (Puna), F.P No.152 adm.3895 Sq. Mtrs of Village: Puna, Taluka: Puna (Surat City), District Surat, Gujrat, owned by Krishna Creation, A Partnership Firm. Boundaries: East-Block No. 709 after Road, West-Block No. 707, North-Canal B.R.T.S. Road, South-Block No. 704.		(BIA) Rs. 25,000/-

CONDITIONS FOR TDS DEDUCTION: • TDS shall be deducted and deposited in the name of the Mortgagor/s. • If the mortgaged property is jointly owned, the TDS shall be reported in the name of the first owner, unless there is a specific ratio of ownership in the sale deed, in which case the TDS shall be deducted in the proportion of their ownership ratio. • Auction Purchaser, after depositing TDS, shall submit Form No 16A as proof of TDS payment and confirmation

TERMS AND CONDITIONS OF THE SALE OF MOVABLE/IMMOVABLE PROPERTY BY WAY OF E-AUCTION: 1. The E-Auction is being held on "AS IS WHERE IS" & "AS IS WHAT IS BASIS", "WHATEVER THERE IS" & no Complaint basis. To the best of knowledge and information of the Authorised Officer, there are no encumbrances on the property/ies. However, the intending bidders should make their own independent enquiries regarding the encumbrances, title of property/ies put on auction and claims/rights/dues affecting the property, prior to submitting their bid. The Authorised Officer/Secured Creditor shall not be responsible in any way for any third party claims/ rights/ dues. 2. It shall be the responsibility of the bidders to inspect and satisfy themselves about the asset and specification before submitting the bid. The inspection of propertyles put on auction will be permitted to interested bidders on Bank's working days in consultation with State Recovery Manager - ABG. 3. The intending bidders may visit the Bank's official website https://www.kotak.com/en/bank-auctions.html for auction details and for the terms & conditions of sale. (the user ID and password can be obtained free of cost by registering name with "https://kotakbank.auctiontiger.net") through their login ID and Password. The EMD 10% of RESERVE PRICE shall be payable through Demand Draft/online in favor of "Kotak Mahindra Bank Limited" payable at Surat at par and to be submitted in the concerned bank branch along with Duly Filled up & Signed Copy of Annexure II & III attached to the Tender form on or before 3.00 P.M on 24.08.2023 Tender form can also be obtained from the concerned bank branch. 4. After Registration by the bidders in the web Portal, the intending purchaser/ bidder is required to get the copies of the following documents uploaded in the web portal before last date of submission of the bid(s) viz. (i) Copy of the Demand Draft. (iii) Copy of PAN card, (iii) Proof of identification (KYC) viz. copy of Voter ID Card/ Driving License/ Passport etc., (iv) Copy of proof of address, (v) Duly Filled up & Signed Copy of Annexure II & III attached to the Tender form, without which the bid is liable to be rejected. 5. The Interested bidders who require assistance in creating login ID and password. uploading data, submitting bid, training on e-bidding process etc., may avail online training on E-Auction from M/s eprocurement Technologies Ltd. (Auction Tiger), Ahmedabad: help line Nos. 079-68136880/881/837/842/09978591888, support@auctiontiger.net, / also on Auction tiger Mobile App. and for any property related query may contact details of bank officials are: Office No. 801, 802 & 803, 8th Floor, International Business Centre, Surat Dumas Road, Piplod, Surat - 395007, Gujarat, Mr. Mitesh Parmar on Ph#9978901178 or Mr. Pinkesh Patel on Ph#9978901058, within office hours during the working days. 6. Only buyers holding valid User ID/Password and confirmed payment of :MD through Demand Draft/ online shall be eligible for participating in the online auction process. 7. Inspection of the property: Interested parties may inspect the proper 22.08.2023 between 11:00 AM to 3:00 PM. 8. The interested bidders who have submitted their EMD not below the 10% of reserve price through Demand Draft/ online before 3.00 P.M. on 24.08.2023 shall be eligible for participating in the e-auction. The e-auction of above properties would be conducted exactly on the scheduled date & time as mentioned above by way of inter-se bidding amongst the bidders. 9. The Bid price to be submitted, shall be above the Reserve Price fixed by the Authorized Officer ("AO") and bidder shall further improve their offer in multiple of INR, 25,000/- (Rupees Twenty Five Thousand Only). 10. In case bid is placed in the last 5 minutes of the closing time of the e-auction, the closing time will automatically get extended for 5 minutes (subject to unlimited extensions of 5 minutes each). The bidder who submits the highest bid (not below the reserve price) on closure o online auction shall be declared as successful bidder and a communication to that effect will be issued through electronic mode which shall be subject to approval by the Authorized Officer/Secured Creditor. 11. The Earnest Money Deposit (EMD) of the successful bidder shall be retained towards part sale consideration & the EMD of unsuccessful bidders shall be refunded in 15 working days. The Earnest Money Deposit shall not bear any interest. The successful bidder shall have to deposit 25% of the sale price (adjusting the EMD already paid) immediately or before closing of next working Day of the acceptance of bid price by the Authorized Officer and the balance 75% of the sale price shall be paid within 15 (fifteen) days of the confirmation of the sale by the Bank or such extended period as agreed upon in writing by & solely at the discretion of the AO. In case of default in payment by the successful bidder, the amount already deposited by the Bidder shall be liable to be forfeited & the property shall be put to re-auction and the defaulting bidder shall have no claim/right in respect of property/amount. 12. The prospective qualified bidders may avail online training on e-auction from M/s. e-procurement technologies Ltd. prior to the date of e-auction. Neither the Authorised Officer/Bank nor M/s, e-procurement technologies Ltd. shall be liable for any network problem & the interested bidders to ensure that they are technically well equipped for participating in the e-Auction event. 13. The purchaser shall bear the applicable stamp duties/additional stamp duty/transfer charges, fees etc. and also all the Statutory/ non statutory dues, taxes, rates, assessments, charges, fees etc. owing to anybody. 14. The Authorised Officer is not bound to accept the highest offer and the Authorised Officer has the absolute right to accept or reject any or all offer(s) or adjourn/postpone/cancel the e-auction without assigning any reason thereof. 15. The bidders are advised to go through the detailed terms & conditions of e-auction available on the website of M/s e-procurement Technologies Ltd. https://kotakbank.auctiontiger.net before submitting their bids and taking part in e-auction. 16. The publication is subject to the force majeure clause. 17. The sale certificate shall be issued after receipt of entire sale consideration and submission of TDS certificate under Form No 16A from the Auction Purchaser and confirmation of sale by secured creditor. The sale certificate shall be issued in the name of the successful bidder. No request for change of name in the sale certificate other than the person who submitted the bid / participated in thee-Auction will be entertained. 18. The bid once submitted by the bidder, cannot be cancelled withdrawn and the bidder shall be bound to buy the property at the final bid price. The failure on the part of bidder to comply with any of the terms and conditions of e-Auction, mentioned therein will result in forfeiture of the amount paid by the defaulting bidder. 19. Decision of the Authorised Officer regarding declaration of successful bidder shall be final and binding on all the bidders. The Authorised Officer shall be at liberty to cancel the e-Auction process / tender at any time, before declaring the successful bidder, without assigning any reason. The conditional bids may be treated as invalid. Please note that after submission of the bid/s, no correspondence regarding any change in the bid shall be entertained. The payment of all statutory / non- statutory dues, taxes, rates, assessments, charges, fees etc., owing to anybody shall be the sole responsibility of successful bidder only. In case of any dispute arises as to the validity of the bid (s), amount of bid, EMD once to the eligibility of the bidder, authority of the person representing the bidder, interpretation and the decision of the Authorised Officer shall be final in such an eventuality, the Bank shall in its sole discretion be entitled to call off the sale and put the property to sale once again on any date and at such time as may be decided by the Bank. For any kind of dispute, bidders are required to contact the concerned authorised officer of the concerned bank branch only. 20. Special Instructions, Bidding in the last moment should be avoided in the bidders own interest are neither the Kotak Mahindra Bank Ltd. nor Service provider will be responsible for any lapse/failure (Internet failure/power failure etc.), in order to ward-off such contingent situations bidders are requested to make all necessary arrangements / alternatives such as power supply back-up etc, so that they are able to circumvent such situation & are able to participate in the auction successfully.

(For detailed term & conditions please refer to website) https://kotakbank.auctiontiger.net (M/s E-procurement Technologies Ltd.) IT MAY BE TREATED AS STATUTORY 15 DAYS SALE NOTICE UNDER RULE Rule 6(2) / 8(6) & 9(1) OF THE SECURITY INTEREST (ENFORCEMENT) RULES 2002: NOTE: The borrowers/guarantors/mortgagors are hereby notified to pay the sum as mentioned above along with upto date interest and ancillary expenses within 15 days from the date of publication to get the property/les redeemed, failing which the property/les will be auctioned /sold and balance dues, if any, will be recovered with interest and cost. Date: 09.08.2023 Place: Surat Authorised Officer

ADD-SHOP E-RETAIL LIMITED

(FORMERLY KNOWN AS ADD-SHOP PROMOTIONS LIMITED)

CIN: L51109GJ2013PLC076482 Registered office: B-304, Imperial Heights, 150 Ft. Ring Road, Rajkot – 360 005, Gujarat (INDIA)

Tel. No.: 0281-2580 399 E-Mail: info@addshop.in : Web: www.addshop.co

EXTRACT OF UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON JUNE 30, 2023

		O ₁	uarter ended		Year Ended
Sr.	Particulars	30.06.2023	31.03.2023	The second secon	31.03.2023
No.	n i tana an ara an	Un-Audited	Audited	Un-Audited	Audited
1.	Total Income from Operations (net)	4732.12	4688.79	4963.44	19988.41
2.	Net Profit / (Loss) for the period (Before Tax, Exceptional and/or extraordinary items)	704.81	693.52	772.19	2748.43
3.	Net Profit / (Loss) for the period before tax (After Exceptional and/or extraordinary items)	704.81	693.52	772.19	2748.43
4.	Net Profit / (Loss) for the period after tax (After Exceptional and/or extraordinary items)	527.42	246.42	594.39	1916.25
5.	Total Comprehensive Income for the period [Comprising Profit/(Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	527.42	246.42	594.39	1916.25
6.	Equity Share Capital	2831.30	2831.30	1925.67	2831.30
7.	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year	(4.)	[×]	*	7856.36
8.	Earnings Per Share (of Rs.10/- each) (for continuing and discontinued operations):				
	1. Basic:	1.86	1.01	3.09	7.86
	2. Diluted:	1.86	1.01	3.09	7.86

Notes: The above is an extract of the detailed format of Quarterly Financial Results for the Quarter ended on June 30, 2023 filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results for the Quarter ended on June 30, 2023 are available on the websites of the Stock Exchange www.bseindia.com and Company's website www.addshop.co

For, Add-Shop E-Retail Limited

Place: Raikot Date: 08/08/2023 Dineshbhai Pandya **Managing Director** DIN: 06647303

RATNAMANI METALS & TUBES LTD.

Regd. Office:

Rajmugat Society, Naranpura Char Rasta, Ankur Road, Naranpura, Ahmedabad–380013. Tel.No.079-29601200

E-mail: investor@ratnamani.com, Website: www.ratnamani.com CIN: L70109GJ1983PLC006460

EXTRACT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON JUNE 30, 2023 (₹ in Lakhs except as stated)

			QUARTER E	YEAR ENDED	
Sr. No	Particulars	30.06.2023 (UNAUDITED)	31.03.2023 (AUDITED) (Refer Note 3)	30.06.2022 (UNAUDITED)	31.03.2023 (AUDITED)
1	Total Income	1,18,344.04	1,50,563.69	98,537.42	4,50,708.8
2	Net Profit for the period (before tax, exceptional and extraordinary items)	18,063.17	26,792.18	11,565.65	69,353.9
3	Net Profit for the period before tax (after exceptional and extraordinary items)	18,063.17	26,792.18	11,565.65	69,353.9
4	Net Profit for the period after tax (after exceptional and extraordinary items)	13,485.90	19,257.59	8,683.27	51,227.8
5	Total Comprehensive Income for the period [Comprising Profit for the period (after tax) and Other Comprehensive Income (after tax)]	13,537.07	19,406.48	8,747.00	51,561.9
6	Equity Share Capital	1,401.84	1,401,84	934.56	1,401.8
7	Other Equity excluding Revaluation Reserves as at 31st March				2,58,988.5
8	Earnings per Share (Face Value of ₹ 2 each)	19.24	27.47	12.40	73.0

Notes:

- 1 The above is an extract of the detailed format of Quarterly and Annual Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarterly and Annual Financial Results are available on the websites of the Stock Exchange(s) www.nseindia.com and www.bseindia.com and on the Company's Website www.ratnamani.com.
- The above consolidated financial results of Ratnamani Metals & Tubes Limited (the "the Holding Company" and along with its subsidiaries (the Holding Company and its subsidiaries together referred to as the "Group") were reviewed and recommended by the Audit Committee and approved by the Board of Directors at their meetings held on August 09, 2023.
- The figures for the last quarter ended March, 2023 are the balancing figures between audited figures in respect of the full financial year ending March 31, 2023 and the unaudited published year-to-date figures upto December 31, 2022 respectively, being the date of the end of the third quarter of the respective financial year which was subjected to limited review.
- The Group has acquired controlling stake in its subsidiary, Ravi Technoforge Private Limited ("RTL"), on October 28, 2022. Accordingly, the results for the quarter ended June 30, 2022 do not include the results of RTL and are not comparable to the quarter ended June 30, 2023.
- The Code on Social Security, 2020 ('Code') relating to employee benefits during employment and post_employment benefits received Presidential assent in September 2020. The Code has been published in the Gazette of India. However, the date on which the Code will come into effect has not been notified and the final rules / interpretation have not yet been issued. The Group will assess the impact of the Code when it comes into effect and will record any related impact in the period the Code becomes effective.
- Key numbers of Standalone Financial Results of the Company for the guarter ended 30th June, 2023 are as under:

	ney numbers of standardier manufactures are sompony for the quarter endea so		POR 38111 SEC. RES 100		(₹ in Lakhs)		
- 112			QUARTER ENDED				
Sr. No	Particulars	30.06.2023 (UNAUDITED)	31.03.2023 (AUDITED) (Refer Note 3)	30.06.2022 (UNAUDITED)	31.03.2023 (AUDITED)		
а	Total Income	1,12,031.69	1,44,207.33	98,537.42	4,40,123.65		
b	Net Profit for the period (before tax, exceptional and extraordinary items)	18,200.21	27,065.32	11,562.13	69,383.73		
С	Net Profit for the period after tax (after exceptional and extraordinary items)	13,660.90	19,607.35	8,679.75	51,403.17		
d	Total Comprehensive Income for the period [Comprising Profit for the period (after tax) and Other Comprehensive Income (after tax)]	13,712.44	19,757.37	8,737.44	51,724.70		

The Standalone Financial Results are available at the Company's website www.ratnamani.com and on the website of the stock exchanges www.bseindia.com and www.nseindia.com.

CONSOLIDATED SEGMENT WISE DEVENUE DESCRIPS ASSETS & LIABILITIES FOR THE OLIABTED ENDED 30th RUNE 3033

		CONS	OLIDATED	
		YEAR ENDED		
Particulars	30.06.2023 (UNAUDITED)	31.03.2023 (AUDITED) (Refer Note 3)	30.06.2022 (UNAUDITED)	31.03.202 (AUDITED
Segment Revenue				
a. Steel Tubes and Pipes	1,11,165.61	1,43,601.00	97,680.34	4,37,003.3
b. Bearing Rings	6,327.24	6,306.63	¥.	10,436.9
Total Income from Operations	1,17,492.85	1,49,907.63	97,680.34	4,47,440.
Segment Results				
a. Steel Tubes and Pipes	18,053.27	27,603.85	11,782.87	70,869.4
b. Bearing Rings	532.53	380.91		614.1
Total	18,585.80	27,984.76	11,782.87	71,483.4
Add:- Interest & Dividend Income & Fair value gain on financial instruments at fair value through profit and loss	462.80	200.35	264.08	989.6
Less:- Interest & Finance charges	985.43	1,392.93	481.30	3,119.1
Profit before tax	18,063.17	26,792.18	11,565.65	69,353.5
Segment Assets	75			
a. Steel Tubes and Pipes	3,43,774.34	3,55,955.23	3,07,363.32	3,55,955
b. Bearing Rings	22,092.34	22,073.06		22,073.0
Total Assets	3,65,866.68	3,78,028.29	3,07,363.32	3,78,028
Segment Liabilities	3		2	
a. Steel Tubes and Pipes	69,910.72	95,512.12	73,784.73	95,512.
b. Bearing Rings	14,821.51	14,918.79	*	14,918.
Total Liabilities	84,732.23	1,10,430.91	73,784.73	1,10,430

For and on behalf of Board of Directors

Prakash M. Sanghvi Chairman & Managing Director

(DIN: 00006354)



financialexp.epapr.in

Place: Ahmedabad Date: August 09, 2023

Kothari KOTHARI PETROCHEMICALS LIMITED Regd.Office: Kothari Buildings', 115, Mahatma Gandhi Salai, Nungambakkam, Chennai - 600034

CIN: L11101TN1989PLC017347 Phone: 044-35225527 / 35225528 Email: secdept@hckgroup.com, Website: www.kotharipetrochemicals.com

Extract of Unaudited Financial Results for the Quarter ended 30th June 2023

Extract of officialities Financial Results for the Qua	arter ended	ı som sune		(Rs.in Lakhs)
Particulars	Quarter Ended 30.06.2023	Quarter Ended 31.03.2023	Quarter Ended 30.06.2022	Year Ended 31.03.2023
	Unaudited	Audited	Unaudited	Audited
Total income from operations	14,871.98	13,690.00	7,350.60	48,214.70
Net Profit / (Loss) for the period (before Tax, Exceptional items)	2,195.24	1,865.99	311.95	5,419.37
Net Profit / (Loss) for the period before tax (after Exceptional items)	2,195.24	1,865.99	413.50	5,520.92
Net Profit / (Loss) for the period after tax (after Exceptional items)	1,565.82	1,316.67	299.61	3,917.69
Total Comprehensive Income for the period [(comprising Profit / (Loss) for the period (after tax) and other comprehensive Income (after tax)]	1,525.84	1,296.94	297.07	3,918.65
Equity Share Capital	5,918.68	5,918.68	5,918.68	5,918.68
Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of previous year	-	-	-	13,288.32
Earnings Per Share (of Rs.10/- each) (for continuing and discontinued operations) Basic: Diluted:	2.66 2.66	2.24 2.24	0.51 0.51	6.66 6.66

The above is an extract of the detailed format of quarterly Unaudited Financial Results filed with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the quarter ended Unaudited Financial Results are available on the National Stock Exchange of India Ltd website at www.nseindia.com and Company's website at www.kotharipetrochemicals.com

for Kothari Petrochemicals Limite Ariun B. Kothari Place : Chennai Managing Director DIN:07117816 : 09.08.2023

એડ-શોપ ઇ-રીટેઇલ લિમીટેડ

(અગાઉ એડ-શોપ પ્રમોશન્સ લિમીટેડ ના નામે જાણીતી) સી.આઇ.એન. નં : L51109GJ2013PLC076482

રજીસ્ટર્ડ ઓફીસ : બી-૩૦૪, ઇમ્પીરીયલ હાઇટસ્, ૧૫૦ ફીટ રીંગ રોડ, રાજકોટ-૩૬૦ ૦૦૫, ગુજરાત (ભારત) **ટેલીફોન નં.:** 0281-2580 399 **ઇ-મેઇલ**: info@addshop.in **વેબસાઇટ**: www.addshop.co

તા.૩૦ જુન, ૨૦૨૩ ના રોજ પુર્ણ થયેલ ત્રિમાસિક અંતેના અન-ઓડિટેડ નાણાંકિય પરિણામો

	(ઇ.પી.એસ.ડટા સિવાય રક્મ રૂા. લાખ મા)							
ક્રમ		f.	ત્રેમાસિક ના અંદે	ì	વાર્ષિક અંતે			
ક મ નં.	વિગતો	30.05.2023	39.03.2023	30.05.2022	39.03.2023			
σι.		અન-ઓડિટેડ	ઓડિટેડ	અન-ઓડિટેડ	ઓડિટેડ			
૧	સંચાલનીય કુલ આવક(નેટ)	૪૭૩૨.૧૨	४६८८.७७	४८६३.४४	१૯૯८८.४१			
૨	ચોખ્ખો નફો સમયગાળા માટે	७०४.८१	૬૯૩.૫૨	૭૭૨.૧૯	२७४८.४उ			
	(કરવેરા અપવાદરૂપ અને/અથવા અસાધારણ આઇટમ્સ પૂર્વે)							
3	ચોખ્ખો નકો સમયગાળા માટે કરવેરા પૂર્વે	७०४.८१	૬૯૩.૫૨	૭૭૨.૧૯	२७४८.४उ			
	(અપવાદરૂપ અને/અથવા અસાધારણ આઇટમ્સ બાદ)							
8	ચોખ્ખો નકો સમયગાળા માટે કરવેરા બાદનો	પર૭.૪૨	२४६.४२	૫૯૪.૩૯	૧૯૧૬.૨૫			
	(અપવાદરૂપ અને/અથવા અસાધારણ આઇટમ્સ બાદ)							
પ	ચોખ્ખો નકો સમયગાળા માટે કુલ એકંદરે આવક	પર૭.૪૨	२४६.४२	૫૯૪.૩૯	૧૯૧૬.૨૫			
	(કરવેરા બાદના સમયગાળા માટે નો નફો (કરવેરા બાદ) અને અન્ય એકંદર							
	આવક (કરવેરા બાદ))							
٤	ઇક્વિટી શેરમૂડી	२८३१.३०	२८३१.३०	૧૯૨૫.૬૭	२८३१.३०			
9	રીઝર્વ (રીવેલ્યુએશન રિઝર્વ બાદ) ગત વર્ષના સરવૈયામાં દર્શાવેલ મુજબ	-	-	-	૭૮૫૬.૩૬			
6	શેરદીઠ કમાણી (રૂા.૧૦/-નો દરેક)							
	(ચાલુ અને બંધ સંચાલન માટે)							
	બેઝીક :	٩.८६	1.01	3.00	9.८६			
	ડાયલ્યુટેડ :	٩.८٤	1.01	3.0૯	9.८६			
નોંદા :	મુંદા ઉત્તર ક્યાંવિલ મારિકી મુંબી (લિસ્ટીંગ ઓલ્લીગ્રેશન એન્ટ રિસ્લોઝર રીક્લાઇટમેન્ટ) કેરમલેશન્ય ૨૦૧૫ના કેરમલેશન ૩૩ મંતર્ગત સ્ટોક એલગ્રેન્ઝમાં રજ કરેલ							

નૉઘઃ ઉપર દર્શાવેલ માહિતી સેબી (લિસ્ટીંગ ઓબ્લીગેશન એન્ડ ડિસ્ક્લોઝર રીક્વાયરમેન્ટ) રેગ્યુલેશન્સ ૨૦૧૫ના રેગ્યુલેશન ૩૩ અંતર્ગત સ્ટોક એક્ષચેન્જમાં રજૂ કરેલ તા.૩૦ જુન, ૨૦૨૩ ના રોજ પુર્ણ થયેલ ત્રિમાસિક અંતેના કંપનીના અન-ઓડિટેડ નાર્ણાકિય પરિણામોનું વિગતવાર કોર્મ છે. આ તા.૩૦ જુન, ૨૦૨૩ ના રોજ પુર્ણ થયેલ ત્રિમાસિક અંતેના કંપનીના અન-ઓડિટેડ નાણાંકિય પરિણામો સંપૂર્ણ રૂપે સ્ટોક એક્ષચેન્જની વેબસાઇટ www.bseindia.com તેમજ કંપનીની વેબસાઇટ www.addshop.co પર પણ ઉપલબ્ધ છે. એડ-શોપ ઇ-રીટેઇલ લિમીટેડ વતી

સહી/-દિનેશભાઇ પંડ્યા સ્થળ : રાજકોટ મેનેજુંગ ડીરેક્ટર તારીખ : ૦૮/૦૮/૨૦૨૩ ડીઆઇએન : ૦૬૬૪७૩૦૩

M Mayur Uniquoters Limited

Regd. Office and Works: Jaipur Sikar Road, Village Jaitpura. Tehsil-Chomu, Distt. Jaipur-303704 (Rai.) India. Tel: 91-1423-224001 Fax: 91-1423-224420 CIN: L18101RJ1992PLC006952 Website: www.mayuruniquoters.com Email: secr@mayur.biz

NOTICE TO THE MEMBERS OF 30th ANNUAL GENERAL MEETING TO BE HELD

THROUGH VIDEO CONFERENCING / OTHER AUDIO-VISUAL MEANS

Dear Member(s)

NOTICE is hereby given that 30th (Thirtieth) Annual General Meeting (AGM) of the Members of the Mayur Uniquoters Limited ("Company") will be held on Thursday, September 14, 2023 at 11.00 A.M Indian Standard Time ("IST") through Video Conferencing ("VC")/ Other Audio Visual Means ("OAVM") facility in compliance with the applicable provisions of the Companies Act, 2013 ["the Act"] and the rules made thereunder and the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 read with General Circular Nos. 14/2020, 17/2020, 20/2020, 02/2021, 19/2021, 02/2022 and 10/2022 dated 8th April 2020, 13th April 2020, 5th May 2020, 13th January, 2021, 8th December 2021, 5th May, 2022 and 28th December, 2022 respectively, issued by the Ministry of Corporate Affairs ("MCA Circulars") and Circular No. SEBI/HO/CFD/CMD1/CIR/P/2020/79, SEBI/HO/CFD/CMD2/CIR/P/2021/11, SEBI/HO/CFD/CMD2/CIR/ P/2022/62 and SEBI/HO/CFD/PoD-2/P/ CIR/2023/4 dated 12th May 2020, 15th January, 2021, 13th May, 2022 and 05th January 2023 respectively, issued by the Securities and Exchange Board of India ("SEBI Circulars") without the physical presence of the Members at a common venue.

In Compliance with the above-mentioned circulars, the Notice of the AGM and the Annual Report for the financial year 2022-23 including the Standalone and Consolidated Financial Statements of the Company for the financial year ended March 31, 2023 ("Annual Report") will be sent in due course, only through electronic mode (i.e., via e-mail) to all those Members, whose email addresses are registered with the Company, Registrar and Share Transfer Agent (RTA) or with their respective Depository Participants ("DPs") as on Friday, August 18, 2023. Members can join and participate in the 30th AGM of the Company through VC/OAVM facility only. The instructions for joining the 30th AGM and the manner of participation in the remote e-voting or casting vote through the e-voting system during the AGM for the members (including the Members holding in physical form or whose email addresses are not registered with the DPs/ Company/ RTA) are provided in the Notice of AGM. Members participating in the AGM through the VC/OAVM facility shall be counted for the purpose of reckoning the quorum under Section 103 of the Companies Act, 2013. The Notice of 30th AGM and the Integrated Annual Report will also be available on Company's website i.e. www.mayuruniquoters.com Central Depository Services (India) Limited ("CDSL") website i.e. www.evotingindia.com and websites of Stock Exchanges i.e. BSE Ltd at www.bseindia.com and National Stock Exchange of India Ltd at www.nseindia.com

Members who have not registered their e-mail address with the Company/RTA/DPs are requested to register their e-mail address by following the below instructions for registration of email id for obtaining Annual Report and login details for e-voting:

Physical Holding	Please provide necessary details like Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self attested scanned copy of PAN card), AADHAR (self attested scanned copy of Aadhar Card) to the Company at mail id i.e. secr@mayur.biz or at RTA email id i.e. beetalrta@gmail.com with the Form ISR-1. The said Form can be downloaded from the website of the Company at www.mayuruniquoters.com
Demat Holding	Please update your email id & mobile no. with your respective Depository Participant (DP).

Further, the Board of Directors in its meeting held on Friday, May 19, 2023 had recommended the Final Dividend of Rs. 2/- per equity share of face value of Rs. 5/- each fully paid-up (i.e. 40% of the face value) out of the net profit for the financial year ended on March 31, 2023. The Book Closure date for the purpose of Final Dividend for the financial year 2022-23 will be from Friday, August 25, 2023 to Sunday, August 27, 2023 (both days inclusive). The Final Dividend once approved by the shareholders in the ensuing AGM, will be paid within the statutory timelines through Electronic Clearing Service (ECS) or by any other means to those shareholders who have updated their bank account details and the dividend warrants will dispatch to those shareholders who have not registered/ updated their bank account details. Dividend will be paid after deduction of applicable tax at source at prescribed rates.

Further, the Shareholders are requested to update their Bank Account details and address for avoiding any delay in receiving the dividend by following the below mentioned instructions:

Physical Holding	Members whose shareholding is in physical mode are requested to contact to Company's RTA on beetalrta@gmail. com about change of address and updates about bank account details by submitting Form ISR -1 to RTA for receiving dividends directly in their bank account through the Electronic Clearing Services (ECS).	3
Demat Holding	Members whose shareholding is in electronic mode are requested to directly notify to their respective Depository Participant(s) about change of address and updates about bank account details.	

Pursuant to the Finance Act, 2020, dividend income is taxable in the hands of the Members w.e.f. April 1, 2020 and the Company is required to deduct Income Tax at Source ('TDS') from dividend paid to the Members at prescribed rates in the Income Tax Act, 1961 (the 'IT Act'). In general, to enable compliance with TDS requirements, Members are requested to complete and/or update their Residential Status, PAN, Category as per the IT Act with their DPs or in case shares are held in physical form, with RTA by updating the PAN through Form ISR -1 by Thursday, August 24, 2023 at e-mail ID i.e. beetalrta@gmail.com

All communication/queries in this regard should be address through the email to the RTA of the Company at beetalrta@gmail.com.

Members are requested to carefully read the Notice of AGM and in particular, the instructions for joining the AGM and manner of casting vote through remote e-voting or e-voting system at the AGM. Further the above-mentioned information is being issued in compliance with the relevant circulars for the information purpose and for the benefit of all the members of the Company.

Place: Jaipur Date: August 09, 2023

Cabadula of Astivition

For Mayur Uniquoters Limited Pawan Kumar Kumawat **Company Secretary and Compliance Officer** M. No. A25377

.continued from previous page

In the event of such revision, the Acquirer shall make corresponding increases to the escrow amount and shall: (i) make a public announcement in the same newspapers in which the DPS is published; and (ii) simultaneously with the issue of such announcement, inform SEBI, the Stock Exchanges and the Target Company at its registered office, of such revision

- If the Acquirer acquires Equity Shares of the Target Company during the period of twenty six weeks after the Tendering Period at a price higher than the Offer Price, then the Acquirer shall pay the difference between the highest acquisition price and the Offer Price to all the Public Shareholders whose Equity Shares have been accepted in the Offer within sixty days from the date of such acquisition. However, no such difference shall be paid in the event that such acquisition is made under another offer under the SEBI (SAST) Regulations, as amended from time to time or SEBI (Delisting of Equity Shares) Regulations, 2021, as amended from time to time or open market purchases made in the ordinary course on the Stock Exchanges, not being a negotiated acquisition of the Equity Shares in any form.
- In the event of acquisition of the Equity Shares by the Acquirer during the Offer Period, whether by subscription or purchase, at a price higher than the Offer Price, then the Offer Price will be revised upwards to be equal to or more than the highest price paid for such acquisition in terms of Regulation 8(8) of the SEBI SAST Regulations. As per the proviso to Regulation 8(8) of the SEBI (SAST) Regulations, the Acquirer shall not acquire any Equity Shares after the 3rd (Third) Working Day prior to the commencement of the Tendering Period and until the expiry of the Tendering Period

FINANCIAL ARRANGEMENTS

- The total consideration for this Open Offer is up to INR 767,15,58,887.20 (Indian Rupees Seven Hundred and Sixty Seven Crore Fifteen Lakh Fifty Eight Thousand Eight Hundred Eighty Seven and Twenty paise) assuming full acceptance of this Offer (i.e., the Offer Size).
- The Acquirer confirms that it has adequate resources to meet the financial obligations for the Offer in terms of Regulation 25(1) of the SEBI (SAST) Regulations and the Acquirer will be able to implement the Offer. No funds are borrowed from banks or financial institution for the purpose of this Offer by the Acquirer.
- Furthermore, the Acquirer and the Manager to the Offer have entered into an escrow agreement dated August 3, 2023 with Yes Bank Limited ("Escrow Agent"), acting through its branch office at Yes Bank Limited 702-703, 7th Floor, Times Square Grand, Sindhu Bhavan Marg, PRL Colony, Thaltej, Ahmedabad, Gujarat 380059 ("Escrow Agreement"). Pursuant to the Escrow Agreement, the Acquirer has opened an escrow account under the name and title of "AMBUJA CEMENTS LIMITED - OPEN OFFER - ESCROW ACCOUNT" ("Escrow Account"), and has made a cash deposit of INR 151,72,00,000 (Indian Rupees One Hundred Fifty One Crore and Seventy Two Lakhs) ("Escrow Amount") (being a sum in excess of a sum total of (i) 25% (Twenty Five per cent) of INR 500,00,00,000 (Indian Rupees Five Hundred Crore) out of the Offer Size; and (ii) 10% (Ten per cent) of the balance of the Offer Size, as required under Regulation 17(1) of the SEBI (SAST) Regulations). The cash deposit has been confirmed by way of a confirmation letter dated August 7, 2023 issued by the Escrow Agent to the Manager with a copy to the Acquirer.
- The Manager to the Offer has been fully authorised and empowered by the Acquirer to operate and realise the Escrow Amount Iving to the credit of the Escrow Account in accordance with the SEBI (SAST)
- In case of any upward revision in the Offer Price or the size of this Offer, the value in cash of the Escrow Amount shall be computed on the revised consideration calculated at such revised offer price or offer size and any additional amounts required will be funded by the Acquirer, prior to effecting such revision, in terms of Regulation 17(2) of the SEBI (SAST) Regulations.
- After considering the cash & cash equivalents, and liquid securities available with the Acquirer, MSKA & Associates, Chartered Accountants, vide a certificate dated August 03, 2023, has certified that the Acquirer has adequate financial resources for fulfilling its obligations under the Underlying Transaction and the Open Offer.
- Based on the above, the Manager to the Offer is satisfied, (i) about the adequacy of resources to meet the financial requirements of the Offer and the ability of the Acquirer to implement the Offer in accordance with the SEBI (SAST) Regulations, and (ii) that firm arrangements for payment through verifiable means are in place to fulfil the Offer obligations.

VI. STATUTORY AND OTHER APPROVALS REQUIRED FOR THE OFFER

- As on the date of this DPS, to the best of the knowledge of the Acquirer, there are no statutory approvals required for become applicable at a later date before closure of the Tendering Period, the Open Offer would also be subject to such statutory or other governmental approval(s) being obtained. Kindly refer to this paragraph for the statutory approvals required by the Acquirer for the consummation of the Underlying Transaction and the Open Offer and note that the corresponding paragraphs set out in the PA should be read accordingly and stand amended to this effect.
- In terms of Regulation 23(1) of the SEBI SAST Regulations, in the event that approvals which become applicable prior to completion of the Open Offer are not received, for reasons outside the reasonable control of the Acquirer, then the Acquirer shall have the right to withdraw the Open Offer. In the event of such a withdrawal of the Open Offer, the Acquirer (through the Manager) shall, within 2 (Two) Working Days of such withdrawal, make an announcement of such withdrawal stating the grounds for the withdrawal in accordance with Regulation 23(2) of the SEBI (SAST) Regulations
- Where the statutory approval(s) extend to some but not all Public Shareholders, the Acquirer shall have the option to make payment to Public Shareholders in respect of whom no statutory approval(s) are required in order to complete this Offer.
- In case of delay/ non-receipt of any approval which may be required by the Acquirer at a later date, as per Regulation 18(11) of the SEBI (SAST) Regulations, SEBI may, if satisfied, that non-receipt of the requisite statutory approval(s) was not attributable to any wilful default, failure or neglect on the part of the Acquirer to diligently pursue such approval(s), grant an extension of time for the purpose of completion of this Open Offer, subject to such terms and conditions as may be specified by SEBI, including payment of interest by the Acquirer to the Public Shareholders at such rate, as may be prescribed by SEBI from time to time, in accordance with Regulation 18(11) of the SEBI (SAST) Regulations.
- All Public Shareholders (including resident or non-resident shareholders) must obtain all requisite approvals required, if any, to tender the Offer Shares (including without limitation, the approval from the RBI) held by them, in the Offer and submit such approvals, along with the other documents required to accept this Offer. In the event such approvals are not submitted, the Acquirer reserves the right to reject such Equity Shares tendered in this Offer. Further, if the holders of the Equity Shares who are not persons resident in India had required any approvals (including from the RBI, or any other regulatory body) in respect of the Equity Shares

held by them, they will be required to submit such previous approvals, that they would have obtained for holding the Equity Shares, to tender the Offer Shares held by them, along with the other documents required to be tendered to accept this Offer. In the event such approvals are not submitted, the Acquirer reserves the right to reject such Equity Shares tendered in this Open Offer

Subject to the receipt of the statutory and other approvals, if any, the Acquirer shall complete all procedures

relating to payment of consideration under this Open Offer within 10 (Ten) Working Days from the closure of

- the tendering period of the Open Offer to those Public Shareholders whose Equity Shares are accepted in the By agreeing to participate in this Open Offer (i) the holders of the Equity Shares who are persons resident in dia and the (ii) the holders of the Equity Shares who are persons resident outside India (including NRIs,
- OCBs and FPIs) give the Acquirer the authority to make, sign, execute, deliver, acknowledge and perform all actions to file applications and regulatory reporting, if required, including Form FC-TRS, if necessary and undertake to provide assistance to the Acquirer for such regulatory filings, if required by the Acquirer.

VII. TENTATIVE SCHEDULE OF ACTIVITY

Sr. No	Activities	Schedule of Activities (Date and Day)
1	Issue of Public Announcement	Thursday, August 03, 2023
2	Publication of this Detailed Public Statement in newspapers	Thursday, August 10, 2023
3	Last date for filing of the draft letter of offer with SEBI	Monday, August 21, 2023
4	Last date for public announcement for competing offer(s)	Monday, September 04, 2023
5	Last date for receipt of SEBI observations on the draft letter of offer (in the event SEBI has not sought clarifications or additional information from the Manager to the Open Offer)	Monday, September 11, 2023
6	Identified Date* for determining shareholders to whom LOF shall be sent	Wednesday, September 13, 202
7	Last date by which the Letter of Offer is to be dispatched to the Public Shareholders whose names appear on the register of members on the Identified Date	Thursday, September 21, 2023
8	Last Date by which the committee of the independent directors of the Target Company shall give its recommendation to the Public Shareholders for this Open Offer	Tuesday, September 26, 2023
9	Last date for upward revision of the Offer Price/ the size of the Open Offer	Tuesday, September 26, 2023
10	Date of publication of opening of Open Offer public announcement in the newspapers in which this DPS has been published	Wednesday, September 27, 202
11	Date of commencement of the Tendering Period ("Offer Opening Date")	Friday, September 29, 2023
12	Date of closure of the Tendering Period ("Offer Closing Date")	Friday, October 13, 2023
13	Last date of communicating the rejection/ acceptance and completion of payment of consideration or return of Equity Shares to the Public Shareholders	Monday, October 30, 2023
14	Last date for publication of post-Open Offer public announcement in the newspapers in which this Detailed Public Statement was published	Monday, November 06, 2023
15	Last date for filing the post Offer report with SEBI	Monday, November 06, 2023

whom the Letter of Offer would be sent in accordance with the SEBI (SAST) Regulations. It is clarified tha all Public Shareholders (i.e., holders (registered or unregistered) of Equity Shares (except the Acquirer Sellers and persons deemed to be acting in concert with the parties to the SPA)) are eligible to participate in the Offer any time during the Tendering Period.

Note: The above timelines are indicative (prepared on the basis of timelines provided under the SEBI

(SAST) Regulations) and are subject to receipt of relevant approvals from various statutory/regulatory authorities and may have to be revised accordingly. To clarify, the actions set out above may be completed prior to their corresponding dates subject to compliance with the SEBI (SAST) Regulations

VIII. PROCEDURE FOR TENDERING THE SHARES IN CASE OF NON-RECEIPT OF LETTER OF OFFER

- The Offer will be implemented by the Acquirer through the Stock Exchange Mechanism made available by the Stock Exchanges in the form of a separate window ("Acquisition Window"), in accordance with SEBI (SAST) Regulations and the SEBI Circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015, as amended from time to time, read with the SEBI Circular CFD/DCR2/CIR/P/2016/131 dated December 9, 2016, as amended from time to time and SEBI Circular SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021 ("Acquisition Window Circulars"). As per SEBI Circular SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021, a lien shall be marked against the shares of the shareholders participating in the tender offers. Upon finalisation of the entitlement, an accepted quantity of shares shall be debited from the dematerialized account of the shareholders. The lien marked against unaccepted shares shall be released The detailed procedure for tendering and settlement of shares under the revised mechanism is specified in
- All the Public Shareholders, holding the shares in dematerialized form or physical form are eligible to participate in this Offer at any time during the tendering period for this Offer. In accordance with the SEBI Circular SEBI/HO/CFD/CMD1/CIR/P/2020/144 dated July 31, 2020, shareholders holding securities in physical form are allowed to tender shares in an open offer. Such tendering shall be as per the provisions of the SEBI (SAST) Regulations, Accordingly, Public Shareholders holding Equity Shares in physical form as well are eligible to tender their Equity Shares in this Open Offer as per the provisions of SEBI (SAST)
- Persons who have acquired Equity Shares but whose names do not appear in the register of members of the Target Company on the Identified Date i.e., the date falling on the 10th (Tenth) Working Day prior to the commencement of Tendering Period, or unregistered owners or those who have acquired Equity Shares after the Identified Date, or those who have not received the Letter of Offer, may also participate in this Offer.

- BSE shall be the designated stock exchange ("Designated Stock Exchange") for the purpose of tendering
- The Acquirer has appointed SBICAP Securities Limited ("Buying Broker") as its broker for the Offer through whom the purchases and settlement of the Offer Shares tendered under the Offer shall be made. The contact details of the Buying Broker are as mentioned below:

SBICAP Securities Limited Address: Marathon Futurex, B-Wing, 12th Floor N.M.Joshi Marg, Lower Parel, Mumbai – 400 013 Telephone Number: 022-68545555 Fax Number: 022-69316411 Email: helpdesk@sbicapsec.com Website: www.sbisecurities.in Investor Grievance ID: complaints@sbicapsec.com ntact Person: Mr. Sumit Upadhyay

- SEBI Registration Number: INZ000200032 CIN: U65999MH2005PLC155485 All Public Shareholders who desire to tender their Equity Shares under the Offer would have to intimate their respective stock brokers ("Selling Broker") within the normal trading hours of the secondary market, during
- The Acquisition Window will be provided by both NSE and BSE to facilitate placing of sell orders. The Selling Broker can enter orders for Equity Shares in dematerialized form
- The detailed procedure for tendering the Offer Shares in this Open Offer will be available in the Letter
- of Offer, which shall be available on SEBI's website (www.sebi.gov.in).
- The Acquirer and its directors in their capacity as the directors, accept full responsibility for the information contained in the PA, and this DPS (other than such information regarding the Target Company as has been obtained from public sources, which has not been independently verified by the Acquirer)
- 2. The information pertaining to the Target Company contained in the PA or DPS or Letter of Offer or any other advertisement/ publications made in connection with the Open Offer has been compiled from publicly available sources or provided by the Target Company. The Acquirer has not independently verified such information and does not accept any responsibility with respect to any information pertaining to the Target Company, provided in the PA or this DPS or the Letter of Offer.
- 3. The Acquirer also accepts full responsibility for its obligations under the Open Offer.
- Pursuant to Regulation 12 of the SEBI (SAST) Regulations, the Acquirer has appointed SBI Capital Markets Limited as the Manager to the Offer.
- 5. Link Intime India Private Limited has been appointed as the Registrar to the Offer. In this DPS, any discrepancy in any table between the total and sums of the amount listed is due to rounding
- off and/or regrouping. In this DPS, all references to "Rs," or "INR" are references to the Indian Rupee(s).
- The Public Announcement and this DPS would also be available on SEBI's website (www.sebi.gov.in).
- Issued by the Manager to the Offer:

OSBICAPS

SBI Capital Markets Limited

Unit No. 1501, 15th Floor, A & B Wing, Parinee Crescenzo Building, Plot C-38, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051, Maharashtra, India Telephone: +91 22 4006 9807

Contact Person: Janardhan Wagle / Sambit Rath / Karan Savardekar Website: www.sbicaps.com

SEBI Registration No.: INM000003531

E-mail: sanghi.openoffer@sbicaps.com

Registrar to the Offer:

LINKIntime Link Intime India Private Limited

C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai - 400 083, Maharashtra, India Tel No.: +91 810 811 4949 Fax No.: + 91 22 49186195 Contact Person: Sumeet Deshpande Email: sanghi.offer2023@linkintime.co.in nvestor Grievance Id: sanghi.offer2023@linkintime.co.in Website: www.linkintime.co.in

SEBI Registration No.: INR000004058 Validity Period: Permanent (unless suspended or cancelled by SEBI) CIN: U67190MH1999PTC118368

For and on behalf of the Acquirer Ambuja Cements Limited (Acquirer)

Place: Ahmedabad Date: August 9, 2023