

**MODISON
LIMITED**

33 - Nariman Bhavan, 227 - Nariman Point,
Mumbai - 400021 India
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E: sales@modison.com W: www.modison.com
Cin No.: L51900MH1983PLC029783



(Formerly known as MODISON METALS LIMITED)

April 4, 2023

Department of Corporate services
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai — 400001
Scrip Code: 506261

The Assistant Manager – Listing
National Stock Exchange of India Ltd.
Exchange Plaza, 5th floor
Plot No. C/1, G Block
Bandra – Kurla Complex
Bandra (East), Mumbai – 400 051
NSE SCRIP CODE: MODISONLTD

Dear Sir/Madam,

Sub: FUND RAISING BY ISSUE OF DEBT SECURITIES BY LARGE ENTITY

With reference to the SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated 26th November, 2018 and SEBI/HO/DDHS/P/CIR/2021/613 August 10, 2021(updated as on April 13, 2022) on the above mentioned subject, we hereby confirm that Modison Limited is not falling under Large Corporate category as on 31st March, 2023 as per the framework provided In the said circular, as the Company does not have outstanding Long-Term Borrowings exceeding 100 crores with original maturity of more than one year or above and have a credit rating of "AA and above",

Kindly take the same on record.

Thanking You,

Yours faithfully,

For Modison Limited
(Formerly known as Modison Metals Limited)

**MANIKA
ARORA** Digitally signed by
MANIKA ARORA
Date: 2023.04.04
12:17:22 +05'30'

Manika Arora
Company Secretary

For Modison Limited
(Formerly known as Modison Metals Limited)

**RAMESH
MANGILAL
KOTHARI** Digitally signed by
RAMESH MANGILAL
KOTHARI
Date: 2023.04.04 12:17:40
+05'30'

Ramesh Kothari
Chief Financial Officer