



MANAPPURAM FINANCE LIMITED

Make Life Easy

Ref: Sec/SE/252/2020-21

14.08.2020

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001 Scrip Code: 531213	National Stock Exchange of India Limited 5th Floor, Exchange Plaza Bandra (East) Mumbai – 400 051 Scrip Code: MANAPPURAM
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Dear Madam/Sir

Sub: Intimation under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations 2015 (“SEBI LODR Regulations”)

Ref: Our Intimations Ref: Sec/SE/206/2020-21, Sec/SE/243/2020-21

Pursuant to regulation 30 of the SEBI LODR Regulations, we wish to inform you that Financial Resources and Management Committee of the Board of Directors of Manappuram Finance Limited (“Company”) at its meeting held on August 14, 2020 approved the following.

1. Allotment of 1000 (One Thousand) secured rated redeemable non –convertible debentures having the face value of Rs.10,00,000/- (Rupees Ten Lakhs Only) each aggregating to Rs.100,00,00,000 (Rupees Hundred Crores only) at a reissuance clean price of Rs.10,15,080/- (Rupees Ten lakh Fifteen Thousand and Eighty only) per debenture together with accrued interest of Rs.9,370/- (Rupees Nine Thousand Three Hundred and Seventy only) per debenture aggregating to a total consideration of Rs.10,24,450/- (Rupees Ten Lakh Twenty Four Thousand Four Hundred and Fifty

only) per debenture amounting to Rs.102,44,50,000 (Rupees Hundred and Two Crores Forty Four Lakh and Fifty Thousand only) on a Private Placement basis to be listed on the BSE Limited.

Material Details regarding the allotment in terms of point 2.1(g) of SEBI circular dated September 9, 2015 are as follows: -

Tenure of the instrument date of allotment and date of maturity	Tenor- 10 years * Date of Allotment-14.08.2020 Date of maturity-09.07.2030
Coupon/interest offered schedule of payment of coupon/interest and principal;	9.50% Coupon Payment dates:-9-July-2021,9-July-2022,9-July-2023,9-July-2024,9-July-2025,9-July-2026,9-July-2027,9-July-2028,9-July-2029,9-July-2030
charge/security, if any, created over the assets	The non-convertible debentures would be secured with margin 1 times of the receivables of the Company
special right /interest/ privileges attached to the instrument and changes thereof	Nil
delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	Nil
details of any letter or comments regarding payment/ non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Nil
details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures;]	Nil

*Tenor is counted from the initial Allotment date ie.09th July 2020

2. Approved the issuance of Rated, Secured, Redeemable Non-Convertible Debentures having face value of Rs.10,00,000/- (Rupees Ten Lakhs Only) each for the amount of Rs.100,00,00,000 (Rupees Hundred Crores only) with an option to retain over subscription up to Rs.200,00,00,000

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(Rupees Two Hundred Crores only) aggregating to Rs.300,00,00,000 (Rupees Three Hundred Crores only) on Private Placement basis.

Request you to kindly take the same on record.

For Manappuram Finance Limited

Manojkumar V.R

Company Secretary

Ph :+91 9946239999

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