

Date: 20<sup>th</sup> February, 2023

To,  
The Manager,  
Corporate Relations Department  
The Bombay Stock Exchange Limited  
P. J. Tower, Dalal Street,  
Fort, Mumbai - 400 001.

Scrip Code: 542146

Sub: Intimation of listing approval received from BSE Limited on 17<sup>th</sup> February, 2023 for listing of 75,00,000 equity shares of Rs. 10/- each issued at par bearing distinctive number from 30,00,001 to 1,05,00,000 issued to promoters and non promoters on a preferential basis.

Dear Sir/Madam,

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") (as amended) read with Schedule III of the SEBI Listing Regulations, this is to inform that the Company has received approval of listing of 75,00,000 equity shares of Rs. 10/- each issued at par bearing distinctive number from 30,00,001 to 1,05,00,000 issued to promoters and non promoters on a preferential basis, approval letter from BSE Limited dated 17<sup>th</sup> February, 2023 is attached herewith for your reference.

Kindly take the same on records.

For Shree Krishna Infrastructure Limited



Anupama Sharma  
Company Secretary and Compliance Officer  
Membership No. F11356



DCS/PREF/VK/FIP/3137/2022-23

“Revised Letter”

February 17, 2023

The Company Secretary  
**Shree Krishna Infrastructure Ltd**  
Bungalow No.36, Rang Residency,  
Vadia, Rajpipla, Narmada, Gujarat, 393145

Dear Sir/Madam,

**Re: Listing of 75,00,000 equity shares of Rs. 10/- each issued at par bearing distinctive numbers from 3000001 to 10500000 issued to promoters and non-promoters on a preferential basis pursuant to conversion of warrants.**

We acknowledge the receipt of your letter about the captioned matter, together with the enclosures and would advise that the Exchange is pleased to grant Listing approval to the listing application made by the company seeking permission for its aforesaid shares to be dealt in on the Exchange.

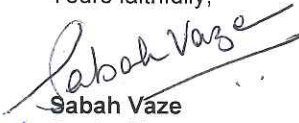
The Company should ensure compliance with the provisions of Regulation 167 of SEBI (ICDR) Regulations and as specified by SEBI from time to time.

Please note that trading approval in the above mentioned shares will be granted only after the company files with the Exchange:

- Listing approval from the National Stock Exchange of India Ltd. (if applicable) and
- Confirmation letters from NSDL/CDSL about crediting the above mentioned shares to the respective beneficiary accounts/admitting the capital to the depository system. You are requested to file all such approvals together.
- Confirmation letters from NSDL/CDSL about lock-in of pre-preferential holding up to 6 months post trading (if applicable)
- Certificate from Statutory Auditor of the company confirming compliance with Schedule XIX of SEBI (ICDR) Regulations and as specified by SEBI from time to time and specifically regarding the payment of penal interest to the allottees, where applicable.

In addition to above, the company should note that as per Schedule XIX of ICDR Regulations and as specified by SEBI vide SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019, “Listed entities shall make an application for trading approval to the stock exchange/s within seven working days from the date of grant of listing approval by the stock exchange/s” along with the documents specified by stock exchange/s from time to time. Any Non-compliance with the above requirement will attract fine as mentioned in SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019.

Yours faithfully,

  
**Sabah Vaze**  
Senior Manager

CC:

Central Depository Services India Limited  
Unit no. A- 2501, A Wing, Marathon Futurex,  
25th Floor, Mafatlal Mill Compounds,  
N M Joshi Marg, Lower Parel (E)  
Mumbai – 400013.

National Securities Depository Limited  
4th Floor, 'A' Wing, Trade World, Kamala Mills  
Compound, Senapati Bapat Marg,  
Lower Parel, Mumbai - 400 013, India