

**The Listing Department,
M/s BSE Limited**

P.J. Towers
Dalal Street, Fort
Mumbai 400 001.

Dear Sirs,

SUB: Intimation of Board Meeting under Regulation 29(1)(d) of SEBI (Listing Obligation and Disclosure Requirements), Regulations, 2015.

REF: Scrip Code – 543902.

Consequent to the in-principle approval granted by the BSE on 3rd October 2024, and the approval of the shareholders at the 1st Extra-Ordinary General Meeting of the Company held on 2nd September 2024, pursuant to the provisions of Regulation 29(1)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that a meeting of the Board of Directors of the Company is scheduled to be held on **Wednesday, 9th October 2024 at 11:30 A.M. through video conference** from the registered office of the Company, to consider, inter alia, the following agenda item:

1. Allotment of 14,00,000 equity shares of the Company at Rs. 10/- each, at a premium of Rs. 66.75/- per share (total Rs. 76.75 per share) to the proposed allottees on a preferential basis.

Kindly take the same on your record.

Thanking you,

Yours Sincerely,

For RETINA PAINTS LIMITED

**KRISHANAMCHARI RAMU
COMPANY SECRETARY & COMPLIANCE OFFICER
MEMBERSHIP NUMBER: A7679.**