



CIN: L74899DL1993PLC052787

### SOM DISTILLERIES & BREWERIES LTD.

ISO 9001:2015 Certified Company

Corporate Office: 23, Zone-II, Maharana Pratap Nagar, Bhopal-462 011 (Madhya Pradesh) Tel.: +91-755-4278827, 4271271 Fax: +91-755-2557470

**E-mail**: sdltd@bsnl.in, somdistilleries@rediffmail.com, **Web**: www.somindia.com **Works**: Village Rojrachak, Distt. Raisen (Madhya Pradesh) Ph.: +91-7480-266244-5

03.03.2020

NSE/BSE/2020

The Manager,

Listing Department,

NATIONAL STOCK EXCHANGE OF INDIA

'Exchange Plaza' C-1, Block G, Bandra-Kurla Complex, Bandra (E),

Mumbai-400 051.

cmlist@nse.co.in

Security ID: SDBL

Dy. General Manager,

Department of Corporate Services,

BSE LIMITED,

First Floor, P.J. Towers,

Dalal Street, Fort.

Mumbai - 400001.

corp.compliance@bseindia.com

Security ID: 507514

SUB: <u>DISCLOSURE UNDER REGULATION 29(2) OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011</u>

Dear Sir,

In compliance with provision of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011, please find attached the requisite disclosure as received from one of the promoters Som Distilleries Private Limited.

This is for your information and records.

For Som Distilleries & Breweries Limited

Nakul Kam Sethi

Wholetime Director

GROUP OF COMPANIES





CIN: U15500MH1986PTC124248

### SOM DISTILLERIES PVT. LTD.

Corporate Office: 23, Zone-II, Maharana Rapat Nagar, Bhopal-462 011 (M.P.) Tel.: +91-755-4278827, 4271271 Fax: +91-755-2557470

E-mail: sdltd@bsnl.in, somdistilleries@rediffmail.com, Web: www.somindia.com Works: Sehatganj, Distt. Raisen (M. P.) Ph.: 2852655, 93

03.03.2020

The Manager,
Listing Department,
NATIONAL STOCK EXCHANGE OF
INDIA LIMITED
'Exchange Plaza' C-1, Block G,
Bandra-Kurla Complex, Bandra (E),

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corp.compliance@bseindia.com corp.relations@bseindia.com

Security ID: 507514

The Board of Directors
SOM DISTILLERIES AND
BREWERIES LIMITED

Corp. Off: 23, Zone–II, M.P. Nagar, Bhopal M.P. - 462011

compliance@somindia.com ISIN No.: INE480C01012

# SUB: <u>DISCLOSURE UNDER REGULATION 29(2) OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS 2011</u>

Dear Sir,

In compliance with provision of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find below the information in respect of equity shares of Som Distilleries and Breweries Limited purchased in open market by the Company (acquirer) and the person acting in concert, the details of which are as under:

ACQUISITION NO OF SHARES
2020 4,400 Equity Shares

This is for your information and record please.

Yours faithfully,

FOR SOM DISTILLERIES PRIVATE LIMITED

SATISH CHANDRA CHATURVEDI

DIRECTOR
DIN: 00243905
PLACE: BHOPAL

DATE: 03.03.2020

## Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)		es and Breweries Li			
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Som Distilleries Private Limited (Acquirer)  (List of Acquirer & Persons Acting in Concert (PAC) and their shareholding in target company is annexed herewith as annexure-1)				
Whether the acquirer belongs to Promoter / Promoter group	Yes				
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE LIMITED  NATIONAL STOCK EXCHANGE OF INDIA LIMITED				
Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)		
Before the acquisition under consideration, holding of:					
<ul><li>a) Shares carrying voting rights</li><li>b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)</li></ul>	78,93,517 Nil	24.2923% Nil	24.2923% Nil		
c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify	Nil Nil	Nil Nil	Nil Nil		
holding in each category) e) Total (a+b+c+d)	78,93,517	24.2923%	24.2923%		
Details of acquisition/sale  a) Shares carrying voting rights acquired/sold  b) VRs acquired /sold otherwise than by shares	4,400 Nil	0.0136% Nil	0.0136% Nil		
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil		
d) Shares encumbered / invoked/released by the acquirer	Nil	Nil	Nil		
e) Total (a+b+c+/-d)	4,400	0.0136%	0.0136%		
After the acquisition/sale, holding of:  a) Shares carrying voting rights b) Shares encumbered with the acquirer	78,97,917 Nil	24.3059% Nil	24.3059% Nil		
c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil Nil	Nil Nil	Nil Nil		
e) Total (a+b+c+d)	78,97,917	24.3059%	24.3059%		
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / interse transfer/encumbrance, etc.) ER/C	Open Market				

Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	March 02, 2020
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 32,49,38,690/- divided into 3,24,93,869 Equity shares of Rs. 10/- each
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 32,49,38,690/- divided into 3,24,93,869 Equity shares of Rs. 10/- each
Total diluted share/voting capital of the TC after the said acquisition	Rs. 32,49,38,690/- divided into 3,24,93,869 Equity shares of Rs. 10/- each

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory

BHOPAL

For Som Distilleries Private Limited

SATISH CHANDRA CHATURVEDI

DIRECTOR DIN: 00243905

PLACE: BHOPAL DATE: 03.03.2020

Annexure-1 List of Persons acting in Concerts (PACs) and their total shareholding in Target Company. [Forming part of disclosure under Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011]

### Target Company: Som Distilleries and Breweries Limited

S.No.	Name of the	THE RESERVE OF THE PARTY OF THE			Acquisition / Disposal		ition/ Disposal
	Persons Acting in	Disposal					
	Concerts (PACs)	No. of	% w.r.t. total	No. of	% w.r.t. total	No. of	% w.r.t. total
		Shares	share/voting	Shares	share/voting	Shares	share/voting
			capital		capital		capital
			wherever		wherever		wherever
			applicable(*)		applicable(*)		applicable(*)
1	Surjeet Lal	766	0.00	-	-	766	0.00
2	Ajay Kumar Arora	740185	2.28		-	740185	2.28
3	Sunita Arora	153523	0.47		-	153523	0.47
4	Natasha Arora	144743	0.45	-	-	144743	0.45
5	Jagdish Kumar Arora	3121661	9.61	-	-	3121661	9.61
6	Sweena Arora	41	0.00	-	3	41	0.00
7	Deepak Arora	68135	0.21	-	-	68135	0.21
8	Som Distilleries Private Limited	3113363	9.58	4,400	0.01	3117763	9.59
9	Aalok Deep Finance Private Limited	551100	1.70	-	-	551100	1.70

