

April 26, 2022

Department of Corporate Services
BSE Limited,
Mumbai 400 001

The Listing Department
National Stock Exchange of India Limited,
Mumbai 400 051

Through: BSE Listing Centre

Through: NEAPS/ Digital Exchange

Scrip Code: Equity - 533273
Debt - 973653, 973654, 973655

Scrip Symbol: OBEROIRLTY

Sub: Fund raising by issuance of Debt Securities by Large Entities – Annual Disclosure

Ref: SEBI circular no. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 ("said Circular")

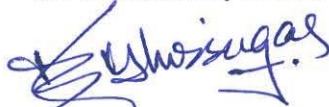
Dear Sir,

Reference to the said Circular, we, Oberoi Realty Limited, having qualified as an 'Large Corporate' as on March 31, 2021, annex herewith the annual disclosure for FY2021-22 in the prescribed format as is required under para 4.1(ii) of the said Circular.

Kindly take the above on record.

Thanking you.

For Oberoi Realty Limited



Bhaskar Kshirsagar
Company Secretary

Encl: As above.

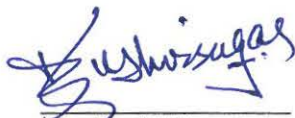
Annual Disclosure to be made by an entity identified as a Large Corporate

1. Name of the Company : Oberoi Realty Limited
 2. CIN : L45200MH1998PLC114818
 3. Report filed for FY : 2022
 4. Details of the current block

S. No.	Particulars	Details
i.	2-year block period	FY2022, FY2023
ii.	Incremental borrowing [@] done in FY2022 (a)	Rs.1186.18 Crore ^{\$}
iii.	Mandatory borrowing to be done through debt securities in FY 2022 (b) = (25% of a)	Rs. 296.54 Crore
iv.	Actual borrowings done through debt securities in FY 2022 (c)	Rs. 580 Crore [#]
v.	Shortfall in the borrowing through debt securities, if any, for FY2021 carried forward to FY2022 (d)	Nil
vi.	Quantum of (d), which has been met from (c) (e)	Nil
vii.	Shortfall, if any, in the mandatory borrowing through debt securities for FY2022 {after adjusting for any shortfall in borrowing for FY2021 which was carried forward to FY2022} (f) = (b)-[(c)-(e)] {If the calculated value is zero or negative, write "nil"}	Nil

5. Details of penalty to be paid, if any, in respect to previous block:

S. No.	Particulars	Details
i.	2-year block period	FY2021, FY2022
ii.	Amount of fine to be paid for the block, if applicable Fine = 0.2% of {(d)-(e)}	Nil



Bhaskar Kshirsagar
Company Secretary
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Saumil Daru
Director – Finance cum Chief Financial Officer
+91 22 66773370

April 26, 2022

Note:

@ Incremental borrowing refers to net borrowing done during the financial year of original maturity of more than 1 year, but excludes inter-corporate borrowing between a parent and subsidiary, and borrowing repayable on demand.

\$ excludes accrued interest.

Borrowings through debt securities, net of redemptions. Gross borrowing through debt securities during FY2022 was Rs. 1000 Crore.