Magma Fincorp Limited

Read, Office Magma House

24 Park Street, Kolkata 700 016 Tel: 91 33 4401 7350 / 7200 Fax: 91 33 4401 7313

CIN: L51504WB1978PLC031813 Web: www.maama.co.in



03 April 2019

The Secretary, Corporate Relationship Department **BSE Limited** 25th Floor, P. J. Towers, Dalal Street, Fort, Mumbai - 400 001

(Company Code - 524000)

Manager, Listing Department, **National Stock Exchange of India Limited** "Exchange Plaza", Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051

(Symbol - MAGMA)

Dear Sir,

Sub.: PUBLIC ISSUE BY MAGMA FINCORP LIMITED, ("COMPANY" OR "ISSUER") OF SECURED REDEEMABLE NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹ 1,000 EACH, ("NCDS"), FOR AN AMOUNT OF ₹ 20,000 LAKHS ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO ₹ 30,000 LAKHS AGGREGATING UPTO ₹ 50,000 LAKHS ("TRANCHE I ISSUE") AND IS BEING OFFERED BY WAY OF THE TRANCHE I PROSPECTUS CONTAINING, INTER ALIA, THE TERMS AND CONDITIONS OF THIS TRANCHE I ISSUE ("TRANCHE I PROSPECTUS"), WHICH SHOULD BE READ TOGETHER WITH THE SHELF PROSPECTUS DATED MARCH 29, 2019 ("SHELF PROSPECTUS"). THE SHELF PROSPECTUS TOGETHER WITH THIS TRANCHE I PROSPECTUS SHALL CONSTITUTE THE "PROSPECTUS".

Ref: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 please find attached herewith Newspaper cuttings w.r.t. public issue of Secured Redeemable Non-Convertible Debentures of the Company as stated above, published in leading English newspaper (The Financial Express), Hindi newspaper (Jansatta) and in Regional language newspaper (Aajkal) on 03 April 2019.

This is for your information and record.

Thanking You,

Yours faithfully,

For Magma Fincorp Limited

ACS No. 13918

Encl: As above



FINANCIAL EXPRESS

Mindtree panel ropes in Khaitan and Co, ICICI Securities as advisors

PRESS TRUST OF INDIA New Delhi, April 2

New Delhi, April 2

THE INDEPENDENT DIRECTORS' committee formed by IT company Mindtree to look into the "unsolicited open offer by Larsen 8-Toubro on Tuesdayroped in ICCI securities and Khaitan and Coas independent advisors. The committee has been formed to give its recommendations on the open offer for the consideration of shareholders.

Lead independent director Apurva Purohit, who is also lagrant practically in the present of the consideration of shareholders.

Lead independent director Apurva Purohit, who is also lagrant Prakashan's President, in a statement said, "The Committee held its first meeting today and and ICCI Securities Ismitted as its independent firancial advisors to girovide assistance in the matter. "The written reasoned recommendations on the open offer shallbe manided within the time."

The written reasoned recommendations on the open offer shall be provided within the time-line and as per the guidelines laid down by \$EBI!*

IT company Mindtree formed the panel of independent directors, ander Purohit to look into 'unsolicited open offer' by \$LBT. The formittee is expected to submit its recommendations by May 11.

This Committee will discharge the legalobligations placed on the Independent Directors, under the prevailing regulations with respect to providing reasoned recommendations on the offer? Purohit said.

Mindtree executive chairman Krishniakumar Natarajan in an interview to PT Inad said the company board was evaluating sevial policy in 10 flux was considered in the diversified group is yet to come up with any proposal to address the concerns.

Asserting that 'independence' of Mindtree was important, Natarajan, one of the company's promoters who had opposed the L&T offer, said there was mothing about individuals.

L&T has acquired Cafe Coffee of Mindtree or VG Siddhartha's 20.32% stake in Mindtree and has also placed an order with brokest to pick up another 15% shares from the open market Besides, an open offer has been made to buy ver 5.13 crore or around 31% stake for \$2,630 crore. The total deal value is estimated to be around \$10,800 crore.

RJio transfers control of optical fibre, tower units to RIIHL trusts



PRESS TRUST OF INDIA New Delhi, April 2

New Delhi, April 2

RELIANCE JIO HAS transferred control of its fibre and mobile tower units to two infrastructure investment trusts set up. by Reliance (Industrial Investments and Holdings Ltd (RIHL).

The optical fibre cable infrastructure unit, Jio Digital Fibre (DFPL) has allocated shares worth \$500 crore to Reliance Jio Infrastructure unit, Jio Digital Fibre comm (RIIL) on March 31, 2019, according to a regulatory filing.

Also, mobile tower unit Reliance Jio Infraste (RIPL) has allocated shares worth \$200 crore to RII, its aid.

On the same day, Digital Fibre Infrastructure Trust acquired control of [DFPL) purchasing 51% of the equity share capital of JDFPL for 262.65 crore.

Besides, Tower Infrastructure Trust acquired control of RIPL by purchasing 51% of shares of RIPL by purchasing 51% of shares of RIPL by purchasing 51% of shares of RIPL for Trust acquired control of RIPL by purchasing 51% of shares of RIPL by Funchasing 51% of shares of RIPL for Trust significant

RJPL for £109,65 croie, the filing said.

This will result in significant deleveraging of the consolidated balance sheet of the company as at March 31 2019; It said.

Both trusts have been set up by RIIHL, a wholly awned subsidiary of RIL as sponsor, and have been granted certificate of registration as infrastructure Investment Trust by market watchdog Sebi.



MAGMA FINCORP LIMITED

PUBLIC ISSUE BY MAGMA FINCORPLIMITED, ("COMPANY" OR "ISSUER") OF SECURED REDEEMABLE NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹ 1,000 EACH. ("NCDS"). FOR AN AMOUNT OF ₹ 20,000 LAKHS ("BASE ISSUE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO ₹ 30,000 LAKHS ("GREGATING UPTO ₹ 50,000 LAKHS ("TRANCHE ISSUE SIZE") ("TRANCHE ISSUE") AND IS BEING OFFERED BY WAY OF THE TRANCHE I PROSPECTUS DATED MARCH 29, 2018 WHICH IS WITHIN THE SHELF LIMIT OF \$1,00,000 LAKH, CONTAINING, INTER ALIA, THE TERMS AND CONDITIONS OF THIS TRANCHE ISSUE ("TRANCHE I PROSPECTUS"), WHICH SHOULD BE READ TOGETHER WITH THE SHELF PROSPECTUS DATED MARCH 29, 2019 ("SHELF PROSPECTUS"). THE SHELF PROSPECTUS TOGETHER WITH THE TRANCHE I PROSPECTUS SHALL CONSTITUTE THE "PROSPECTUS". THIS TRANCHE I ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF DEBT SECURITIES) REGULATIONS, 2008, AS AMENDED (THE "DEBT REGULATIONS"), THE COMPANIES ACT, 2013 AND THE RULES MADE THEREUNDER AS

CREDIT RATINGS 'ACUITE AA/stable" by Acuite' & 'BWR AA/Stable' by Brickworks Allotment on first come first serve basis*

÷	or detailed terms and conditions	please refer follow Shell Prospec	dus dated March 29, 2019 a	nd Tranche I Prospectus dated t

The following is a summary of the terms of the NGDs to be assued pursuant to the Tranche f Prospectus								
Sartes	ľ	я	m	iV	v	Vi	Vii	
Frequency of Interest Payment	Annual	NA NA	Menthly	Amuel	NA	Montlily	Anniaal	
Tenu:	Зуеви	3 year	5 year	S yea:	5 year	10 year	16 year	
Coupon (%) for all levester categories*.	10,25%	NA.	10.04%	10 50%	NA.	10.27%	10,75%	
Effective Yield (cor acrum) (Approx.) for all investor categories	10.24%	16.24%;	19.50%	10.49%	10.50%	10.76%	10.74%	
Redemption emount (7 per NCD)	₹1.005	₹1,340.18	₹1,000	71,000	71,648.19	₹1,000	71.900	
Put and cell option								
Recemption Date (Years from the Deemed Date of Alletment)	3 years	3 years	5 years	5 years	5 years	fil years	19 years	
Minimum Application	7 10,000 (18 NODs) across ell Series caleatively							
in multiples of thereofer	7 (1000 (1 N/CO)							
Pade Value (Issue Price (7 / NCD)	₹1,000							

Mode of Interest Payment

ISSUE PROGRAMME*

TRANCHE I ISSUE OPENS ON: April 8, 2019 | TRANCHE I ISSUE CLOSES ON: May 8, 2019*

ASBA* Simple, Safe, Smart way of Application

Applications Supported by Stocked Amount ("ASBA") is a better way of applying to issues by simply blacking the lund in the bank excess. For state cetals, check section on ASBA below.

Mandatory in public issues from October 01, 2018. No cheque will be accepted.

COTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main obje The Memorandum of Association of our Company is a document for inspection in relation to the Hose. For thefor delatio, secretar around his of Ma

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DEBEKTURE TRUSTEE REGISTRAR TO THE GENE COMMUNICECETARY AND COMPLIANCE OFFICER.

Shahnim Zeman
Magnas House
14, Pork Street, Kolsiata 706 616
Word Bengal, India
1706 491 35 4617 35607205
Fax: 491 35 4402 27781
E-meil: ssore(ay/g/magna.oc/a)

EDELWESS FINANCIAL SERVICES LIMITE

Chichesis House, DTCST Rend, Kinney

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For MAGINA FINCORP LIMITED 30%











हार्दिक पटेल की याचिका पर जल्द सनवाई से अदालत का इनकार

जनसत्ता ब्यरो नई दिल्ली, ²अप्रैल I

सुप्रीम कोर्ट ने 2015 में गुजरात के विसपुर दमें से संबंधित मामले में दोषी ठहराए गए कांग्रेस के नेता हार्दिक पटेल की दोषसिद्धि पर रोक लगाने के लिए दायर की दाधाराद्व पर रोक लगान के लिए दायर याचिका पर जल्द सुनवाई से मंगलवार को इनकार कर दिया। न्यायमूर्ति अरुण मिश्रा, न्यायमूर्ति एमएम शांतानागौडार और न्यायमूर्ति नवीन सिन्हा के पीठ के समक्ष मंगलवार को हार्दिक पटेल की याचिका पर

मंगलवार को हार्टिक पटेल को गायिक पा बल्द सुनवाई का अनुगेश किया गया। पीट ने इस सर्वप में अल्यधिक वितंब से यायिका दायर पर करने पर स्वात्वा दाठते हुए कका कि गुनवात वहुँ कीर्ट ने अगस्त, 2018 में दोपसिद्धि पर गैक लागने से इनकार किया पा गीटक ने कहा कि इस पायिका पर जल्द सुनवाई की आलस्यकता नहीं है। शीर्थ अलालत द्वार पोबसिद्धि पर मनवाई नहीं है। शांध अदालत द्वारा दीषासाठ पर रोक लगाने की याचिका पर जल्द सुनवाई में इनकार के बाद पाटीदार आंदोलन के नेता 25 वर्षीय हार्दिक पटेल की कांग्रेस के टिकट पर लोकसभा का चुनाव लड़ने की संभावनाएं श्लीण हो गई हैं। जनप्रतिनिधत्व कानून, 1951 के प्रावधान के तहत किसी आपराधिक भामले में दो साल या उससे अधिक की सजा पाने वाला व्यक्ति चुनाव लड़ने के अयोग्य है। शीर्ष अदालत की व्यवस्था के अनुसार अपीली अदालत द्वारा दोषसिद्धि पर रोक लगाए जाने की स्थिति

दोषसिद्धि पर तैंक नेणाए जाने की स्थिति में ही ऐसा व्यक्ति चुनाव जड़ सकता है। हार्दिक पटेल ने 12 मार्च को काग्रेस में आपिल होने के बाद पार्टी के टिकट पर जामनगर से चुनाव लड़ने की विचारी शुरू कर दी श्री नामांकन दाखिल करने की आखिरी वारीख चार अप्रैल है। राज्य की समी 24 संसर्विय सीटों के लिए 23 अप्रैल को मतदान होगा। इससे पहले पटेल ने अपनी दोषसिद्ध पर गेंक के लिए गुजगत हाई कोर्ट में अर्जी चायर की थी। लेकिन हाई मेर्ट ने 29 मार्च को इसे खालिज कर दिया था। पार्टीदार आरक्षण आंदोलन के दीयन 2015 में हिसा और रंगा करने के मान्ति में में हराया और रंगा करने के मामले में मेहसाणा में विसनगर की सत्र भावत में महसाणा ने विस्तान की स्त्र अदालत ने जुलाई, 2018 में हार्दिक पटेल को दो साल की सजा सुनाई थी। हालांकि हाई कोर्ट ने अगस्त, 2018 में उनकी सजा पर रोक लगा दी थीं।

वसली के आरोप में थानेदार समेत छह पुलिसकर्मी निलंबित

भागलपुर, २ अप्रैल (जनसत्ता)।

बालू से लदे दो ट्रकों से ओवरलोडिंग के नाम पर वसूनी करने के आरोप में एसएसपी आशीष भारती ने थाना अकबरनगर के थानेदार पमेत छह पुलिसकर्मियों को निलंबित कर दिया। ये ट्रक मुंगेर जिले के तारापुर के रहने वाले मनोज चौधरी और संजय रहने वाले मनोज चौधरी और संजय मंडल के थे, जो शाहकुंड से बालू ताद कर मागलपुर के नाथनगर जा रही थे। इसी टीयान रास्ते में पड़ने वाले अकबरनगर थाने के एएसआई ओमग्रकाश सिंह ने पुलिसकर्मियों के सहयीग से दोनों टुकों को रोक कर जबक कर तिला। टुक पुलियन के सचिव मुना यादव ने इस बात की जानकारी पुलिस महानिदेशक को दी।

कटक के पास भुवनेश्वर-नई दिल्ली एक्सप्रेस के डिब्बे हुए अलग

भुवनेश्वर, २ अप्रैल (भाषा)।

भुवनेश्वर, 2 अर्रिल (भाषा)।
पुयनेश्वर, - गई दिल्ली राजधानी
पुरम्रेशक कि डिक मंगलवार को कटक के
नजदीक काउजोड़ी पुल पर अलग हो गए।
लेकिन इससे जान-माल की कोई हानि
लई हुई है।
युवह लागमा 9,30 वने पुननेश्वर,
रटेशन से रवाना होने के बाद ट्रेन अधानक
पुल के कपर रुक गई, इससे यात्री डर गए।
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में जोड़ा गया। इससे बाद ट्रेन गंगवरा के
लिए रवाना हो गई। पूर्वी तरीय रेलवे के
एक अधिकारी वे नताया कि डिब्बे अलग
होने की घटना में कोई हाताहत नहीं हुआ
है। उन्होंने बताया कि खुर्वो मंडल रेल
प्रवंधक कुआनेन अग्रवाल ने मामले की
जांच के लिए एक समिति वनाई है जो 48
घटे में अपनी रिपोर्ट पेश करेगी।

घूस लेते पकडा गया

इंदौर, 2 अप्रैल (भाषा)।

diffe

मध्य प्रदेश के इंदौर जिले में संवानिवृत शिक्षक से पचास हजार रुपए की मुस लेते हुए लेखायात को मंगलवार को मुस लेते हुए लेखायात को मंगलवार लोकायुक्त पुलिस की इंदौर इकाई के उपाधीक्षक (डीएरापी) प्रयोग सिंह बचेल ने बताया कि यहां से करीव 30 किलोमीटर दूर कोदरिया यांच के सासकीय उच्चतर माध्यीमक विद्यालय के लेखपाल मुकेश वर्मा (49) को सेवानिवृत्त शिक्षक कमलकिशोर सोनी की शिकायत पर पकड़ा गया।



MAGMA FINCORP LIMITED

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OUR PROMOTERS ARE CELICA DEVELOPERS PRIVATE LIMITED, MICROFIRM CAPITAL PRIVATE LIMITED, ASHITA PODDAR, KALPANA PODDAR, MANSI PODDAR AND SHAILI PODDAR FOR DETAILS OF OUR PROMOTERS, PLEASE SEE "OUR PROMOTERS" ON PAGE 120 OF THE SHELF PROSPECTUS.

PUBLIC ISSUE BY MAGMA FINCORP LIMITED, "COMPANY" OR "ISSUER") OF SECURED REDEEMABLE NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹ 1,000 EACH, ("NCDS"), FOR AN AMOUNT OF ₹ 20,000 LAKHS ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO ₹ 30,000 LAKHS AGGREGATING UPTO ₹ 50,000 LAKHS ("TRANCHE I ISSUE SIZE") ("TRANCHE I ISSUE SIZE") ("TRANCHE I ISSUE") AND IS BEING OFFERED BY WAY OF THE TRANCHE I PROSPECTUS DATED MARCH 29, 2019 WHICH IS WITHIN THE SHELF LIMIT OF ₹ 1,00,000 LAKH, CONTAINING, INTER ALIA, THE TERMS AND CONDITIONS OF IS BEING OFFERED IN AND IT HE PROOFECTUS"), WHICH SHOULD BE READ TOGETHER WITH THE SHELF PROSPECTUS DATED MARCH 29, 2019 ("SHELF PROSPECTUS"). THE SHELF PROSPECTUS THIS TRANCHE I ISSUE "TRANCHE I PROSPECTUS". THIS TRANCHE I PROSPECTUS". THIS TRANCHE I PROSPECTUS SHALL CONSTITUTE THE "PROSPECTUS". THIS TRANCHE I ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF DEBT SECURITIES) REGULATIONS, 2008, AS AMENDED (THE "DEBT REGULATIONS"). THE COMPANIES ACT, 2013 AND THE RULES MADE THEREUNDER AS AMENDED AND TO THE EXTENT NOTIFIED.

CREDIT RATINGS 'ACUITE AA/stable" by Acuite' & 'BWR AA/Stable' by Brickworks Allotment on first come first serve basis'

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Series	ľ	11	16	īV	٧	VI	VII	
Frequency of interest Payment	Annual	NA NA	Monthly	Annual	NA	Monthly	Annual	
Tenor	3 усыг	3 уевг	5 year	5 year	5 усог	10 year	10 year	
Coupor (%) for all Investor categories*	10,25%	NA.	10.04%	10.60%	NA	10.27%	10.75%	
Effective Yield (per annum) (Approx.) for all Investor categories	10.24%	10.24%	10.50%.	10.49%	10.50%	10.76%	10,74%	
Redemption amount (7 per NCU)	₹1.060	₹1,340.10	₹1,000	₹1,606	71,648.19	₹1,000	₹1,660	
For and cell option	NA NA					*		
Redemation Date (Years from the Decimed Date of Aliotment)	3 years	3 years	5 years	5 years	5 years	10 years	10 years	
Mississim Application	₹ 10,000 (10 NCDs) across all Series collectively ₹ 1,000 (1 NCD)							
In multiples of thereafter								
Face Visue / Issue Price (₹ / NCD)								
Mode of interest Payment								

The Company shall oblicate and abot Series 1 NiCDe wherein the Applicants have not indicated their choice of the relevant NiCD Series.

With respect to the Series when interests to be paid on an annual basis, relevant interest will be paid on sect anniversary of the Deemed Dale of Abdiment on the feet value of the ACDs. The last interest payment under annual Options will be paid on sect anniversary of the Deemed Dale of Abdiment on the feet value of the ACDs. Subject to the Series and Reads at the time of the ACDs Subject to applicable the Reads and Series and Serie

ISSUE PROGRAMME* TRANCHE I ISSUE OPENS ON: April 8, 2019 | TRANCHE I ISSUE CLOSES ON: May 8, 2019*

ASBA* | Simple, Safe, Smart way of Application | 'Applications Supported by Blocked Amount ("ASBA") is a better way of applying to fiscure by simply blocking by find in the least account. For future details, check section on ASBA below Mandatory in public issues from October 01, 2018. No cheque will be accepted.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS. For elaboration on their time Memorand and Association of aut Company is a nonemorified internal and additional forms. LIABILITY OF MEMBERS: Limited

AMOUNT OF SHARE COPTIAL AND CAPTIAL STRUCTURE OF THE COMPANY: The authorised share capital of the Company as on the date of the Shalf Prospection and 265,00,00.000 deleted into 146,500,000 capits shares of 22 each and 5,500,000 preference shares of 2100 authorised and period present capital parts capital part

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EDELWEISS FINANCIAL SERVICES LIMITEO Edifferiss Fiture, CR CST Road, Kalina, Mumbai 400 090, Maharashtra, Andia Tel: +91 22 4086 3535; Fax: +91 22 4086 3510

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Catalyst Trusteeship Limiter¹⁷
GDA-House¹, How Les, Signassi Gulery (Righd).
Rofting, Pune 41: 308, Methaneelinn, India
Flat +91 22 4922 0505
Faat: +91 32 4922 0505
Faat: ComplianceCTL-Marketel@citiustee.coep
Investor Grievance Email:
ComplianceCTL-Marketel@citiustee.coep
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DEBENTURE TRUSTEE REGISTRAR TO THE ISSUE COMPANY SECRETARY AND COMPULACE OFFICER

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Shabrium Zaman Magma House 24. Park Street, Kolsana 700 016 West Benget, India Tel: 491 33 4402 7731 E-mail: secretary@magma.co.in

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Plane - Kolkata Dele - April 2, 2019

Sd: Shebrum Zeman



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