



28th September, 2021.

National Stock Exchange of India Ltd.
Listing Department
Exchange Plaza,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051

BSE Limited
Department of Corporate Services
Floor 25, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Company Symbol : ICIL

Scrip Code: 521016

Dear Sir/Madam,

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Hon'ble NCLT Order directing the Company to convene a meeting of the Equity shareholders of the Company in the matter of Scheme of amalgamation of Pranavadiya Spinning Mills Limited (Transferor Company) with Indo Count Industries Limited (Transferee Company)

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform the exchanges that the Hon'ble National Company Law Tribunal ('NCLT'), Mumbai Bench vide its order dated 18th August, 2021 (uploaded on NCLT website on 27th September 2021) in the Company application No. C.A.(C.A.A.)/143/MB/2021 on aforesaid scheme of amalgamation, has directed the Company to convene a meeting of the Equity Shareholders of the Company on Monday, 15th November, 2021 at 2.30 PM (IST) through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM") for consideration and approval of the proposed Scheme of Amalgamation of Pranavadiya Spinning Mills Limited, Subsidiary of Company ("Transferor Company/ PSML") with Indo Count Industries Limited ("The Company") under Section 230 to 232 read with other applicable provisions of the Companies Act, 2013 and rules framed thereunder, and their respective shareholders.

Further, vide the aforesaid order, the Hon'ble NCLT has dispensed with the requirement of holding the meeting of the secured and unsecured creditors of the Company.

The notice of the aforementioned equity shareholders' meeting will be sent in due course.

You are requested to kindly take the above on record.

Thanking you,

Yours faithfully,
For Indo Count Industries Limited

Amruta Avasare
Company Secretary & Compliance Officer
Membership No: A18844



Indo Count Industries Ltd

Head Office: 301, Arcadia, 3rd Floor, Nariman Point, Mumbai - 400 021, Maharashtra, India; T: 022 4341 9500, F: 022 2282 3098
Marketing Office: Dosti Imperia, 2nd floor, Manpada, Ghodbunder Road, Thane (w) - 400 607, Maharashtra, India; T: 022 4151 1800, F: 022 2172 0121
Home Textile Division: T3, Kagal - Hatkanangale Five Star, MIDC Ind. Area, Kolhapur - 416216, Maharashtra, India; T: 0231 662 7900, F: 0231 662 7979
Spinning Division: D1, MIDC, Gokul Shirgaon, Kolhapur - 416234, Maharashtra, India; T: 0231 268 7400, F: 0231 267 2161
Regd. Office: Office No. 1, Plot No. 266, Village Alte, Kumbhoj Road, Taluka Hatkanangale, Dist. Kolhapur - 416 109, Maharashtra, India; T: 0230 2463100 / 2461929
CIN: L72200PN1988PLC068972, E: info@indocount.com, W: www.indocount.com