



NLC India Limited

(‘Navratna’ - Government of India Enterprise)
Registered Office: No.135, EVR Periyar High Road, Kilpauk, Chennai-600 010.
Corporate Office: Block-1, Neyveli-607 801, Cuddalore District, Tamil Nadu.
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Lr. No. Secy/Reg.30/2023

Date: 31.10.2023

To National Stock Exchange of India Ltd. Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051. Scrip Code: NLCINDIA	To BSE Ltd. Phiroze JeeJeebhoy Towers, Dalal Street, Mumbai - 400 001. Scrip Code: 513683
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Sir/Madam,

**Sub: Intimation under Regulation 30 of SEBI (LODR) Regulations, 2015 –
Corporate Roadshow Material -Reg.**

In compliance of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, in continuation to our letter dated 26.10.2023 regarding intimation of schedule of Non – deal Investor Roadshows, we herewith attach the Corporate Roadshow Material for information and records.

Thanking You,

Yours Faithfully,

For NLC India Limited

**Company Secretary &
Compliance Officer**



NLC India Limited

A "Navratna" – Government of India Enterprise

Corporate Road Show Material

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All forward-looking statements are subject to risks, uncertainties and assumptions about us that could cause actual results to differ materially from those contemplated by the relevant statement. These forward looking statements are based on our current plans and expectations. Actual results may differ materially from those suggested by the forward-looking statements due to risks or uncertainties associated with our expectations with respect to, but not limited to, regulatory changes pertaining to the industries ability to respond to them, our ability to successfully implement our strategy, our growth and expansion, technological changes, our exposure to market risks, general economic and political conditions which have an impact on our business activities or investments, the monetary and fiscal policies of India, inflation, deflation, unanticipated turbulence in interest rates, foreign exchange rates, equity prices or other rates or prices, the performance of the financial markets in India and globally, changes in Indian laws, regulations and taxes and changes in competition in our industry etc. These forward-looking statements include all matters that are not historical facts. They appear in a number of places throughout this presentation and include statements regarding the Company’s intentions, beliefs or current expectations concerning, amongst other things, its results or operations, financial condition, liquidity, prospects, growth, strategies and the industry in which the Company operates. No representation, warranty or undertaking, express or implied, is made or assurance given that such statements, views, projections or forecasts, if any, are correct or that the objectives of the Company will be achieved

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✓ A 'Navratna' CPSE incorporated in 1956. Under the administrative control of Ministry of Coal

✓ Paid up Equity Share Capital - Rs. 1,386.64 Crore (GoI holding - 79.20% as on 30.09.2023)

✓ Regional Presence to National Level Presence



✓ Robust Financial Performance in Revenue, Profit and Net worth. Highest domestic credit rating . Consistent track record of Dividend.

✓ Skilled Manpower

✓ Present Composition of Board - Total 11 Directors (5 Functional Directors including CMD, 2 Government Nominee Directors and 4 Independent Directors).

Diversified Energy Portfolio of Fossil Fuel Mining, Thermal Power Generation & Renewable Power.

All power plants have long term PPA coupled with fuel security via linked pit head mines.

Expertise in Renewable Power Generation and Power trading.

Availability of lignite, coal and water for power generation.

Expertise in open-cast lignite mining with SME technology.

Expertise in lignite & coal fired power station.

Strong track record of growth and financial performance.

Expertise in ground water management.

Board of Directors



Shri M. Prasanna Kumar
Chairman and Managing Director

Part-time Official Director



Smt. Vismita Tej (IRS)
Additional Secretary,
Ministry of Coal, GoI.



Dr. Beela Rajesh (IAS)
Principal Secretary to Govt of TN,
Energy Department

Functional Directors



Shri K.Mohan Reddy
Director - Planning & Projects



Dr. Suresh Chandra Suman
Director - Mines
Director - Finance (Addl. Charge)



Shri Samir Swarup
Director - Human Resource



Shri M. Venkatachalam
Director - Power

Independent Directors



Shri Subrata Chaudhuri
Independent Director



Shri Prakash Mishra
Independent Director



Prof. Nivedita Srivastava
Independent Director



Shri M.T.Ramesh
Independent Director

Note : Composition of the Board of Directors as on 30.09.2023

Vision & Mission and Core Values

Vision

To emerge as a leading Mining and Power Company, with social responsiveness accelerating Nation's growth

ESG Vision :

To continue to be a socially responsive company.

Mission

- *Continue to develop and sustain expertise in Power and Mining with focus on growth and financial strength*
- *Be socially responsive, achieve sustainable development and be sensitive to emerging environmental issues*
- *Strive to achieve excellence in processes and practices*
- *To nurture talent, encourage innovation and foster collaborative culture*

ESG Mission

- *To play an active role in society and be sensitive to emerging environment issues.*

Core Values

N- National Orientation

C - Customer Focus

L - Learning , Development and Resilience

O - Organisational Pride and Growing Together

C- Commitment to Excellence

M - Mutual Trust and Teamwork

I - Innovation and Creativity

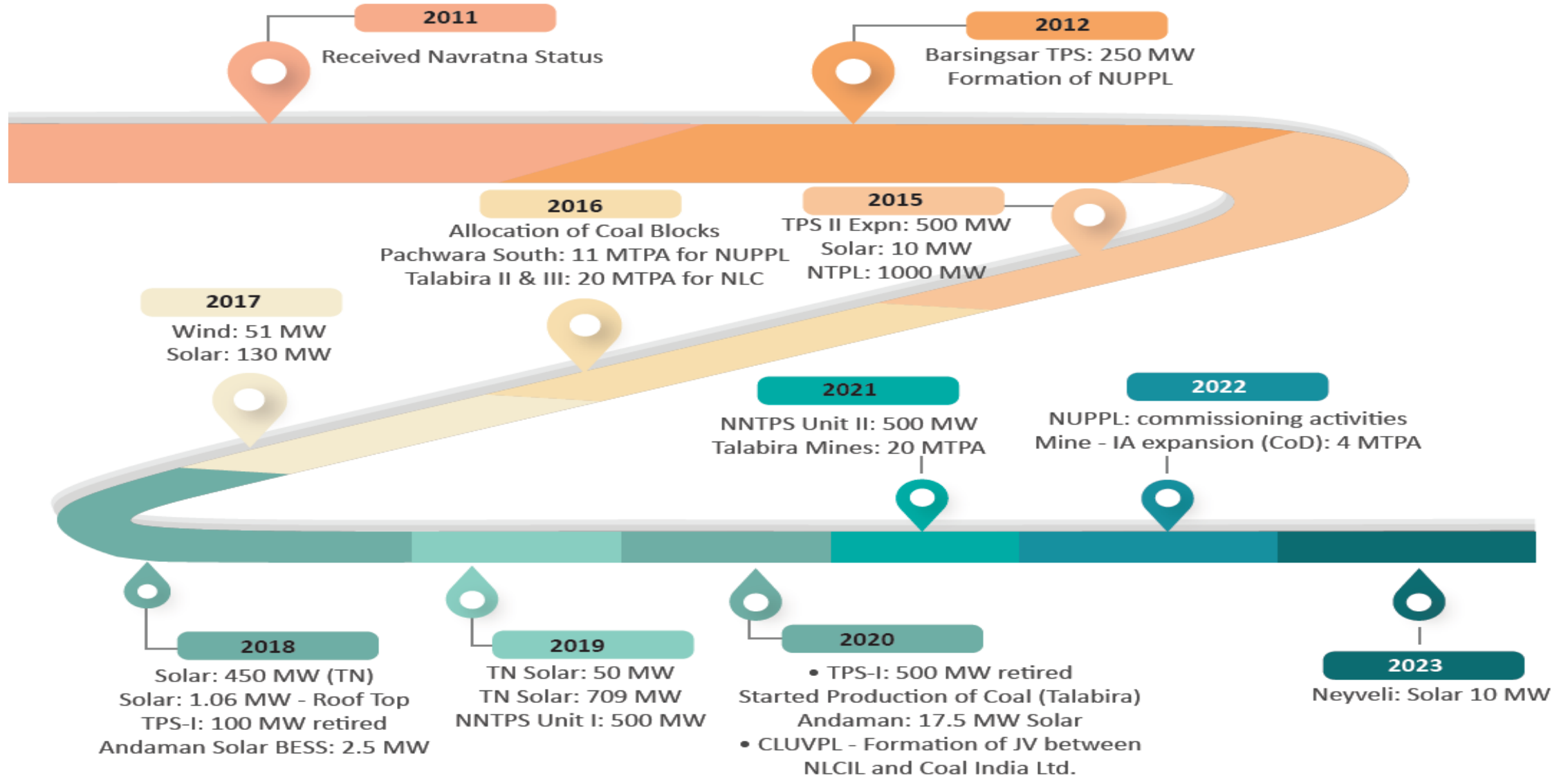
M - Motivation

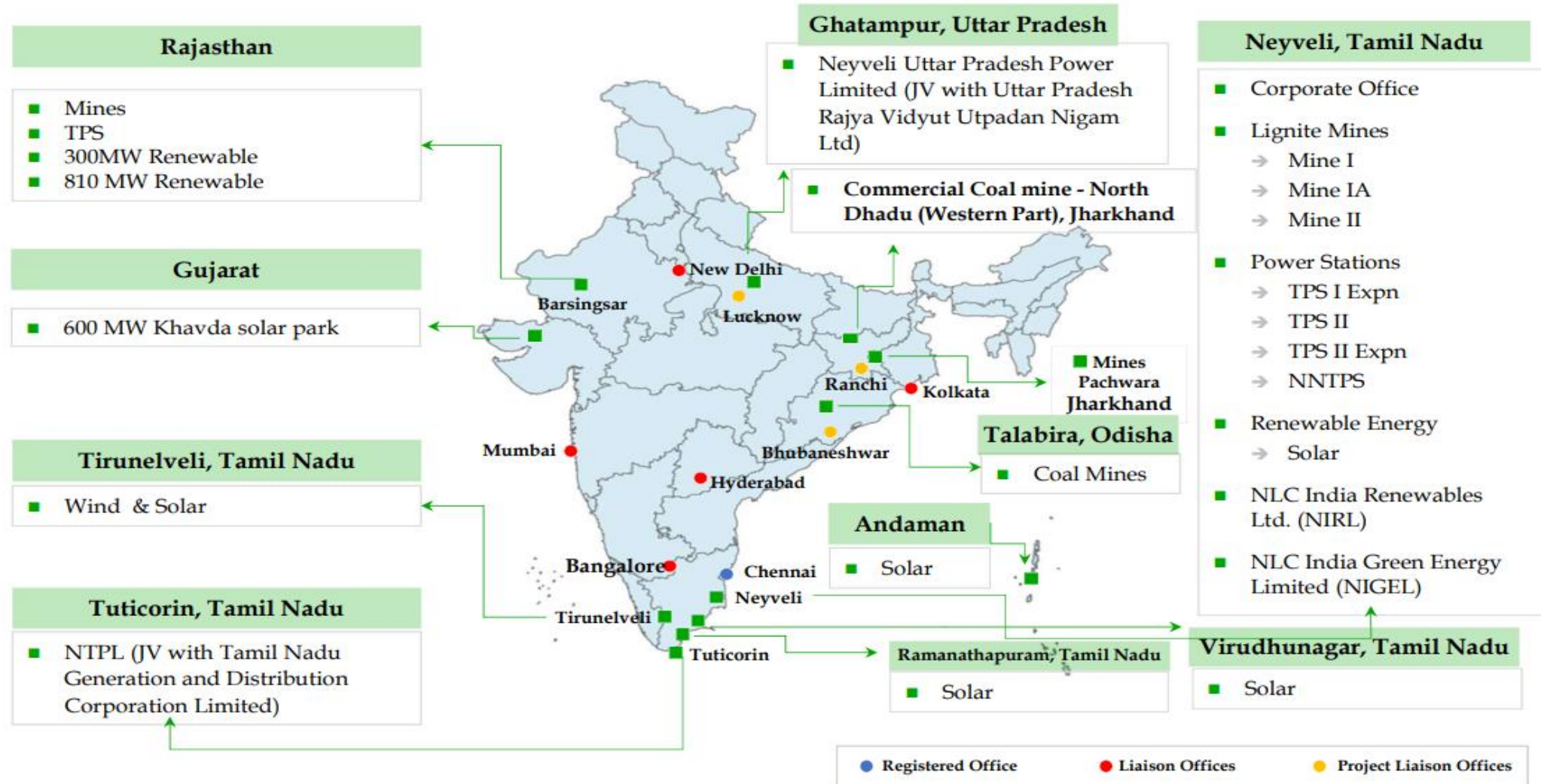
L - Loyalty and Leadership

I - Integrity, Accountability, and Transparency

T - Total Quality and Total Wellness

S - Safety and Sustainability





Note:- Map not to scale;

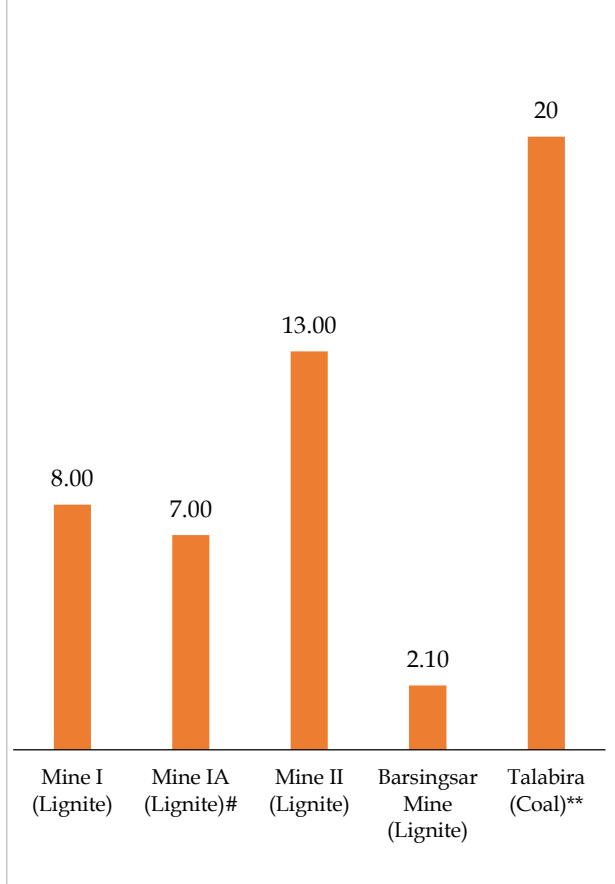
TPS = Thermal Power Station.



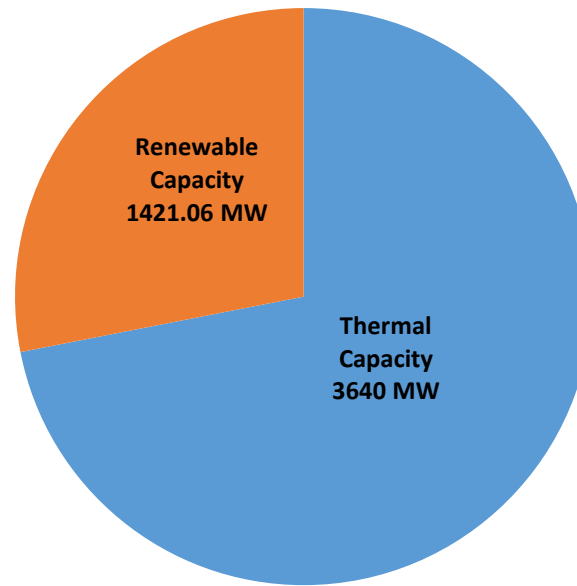
D : Dividend

Mining

Total Mining Capacity - 50.10 MTPA*

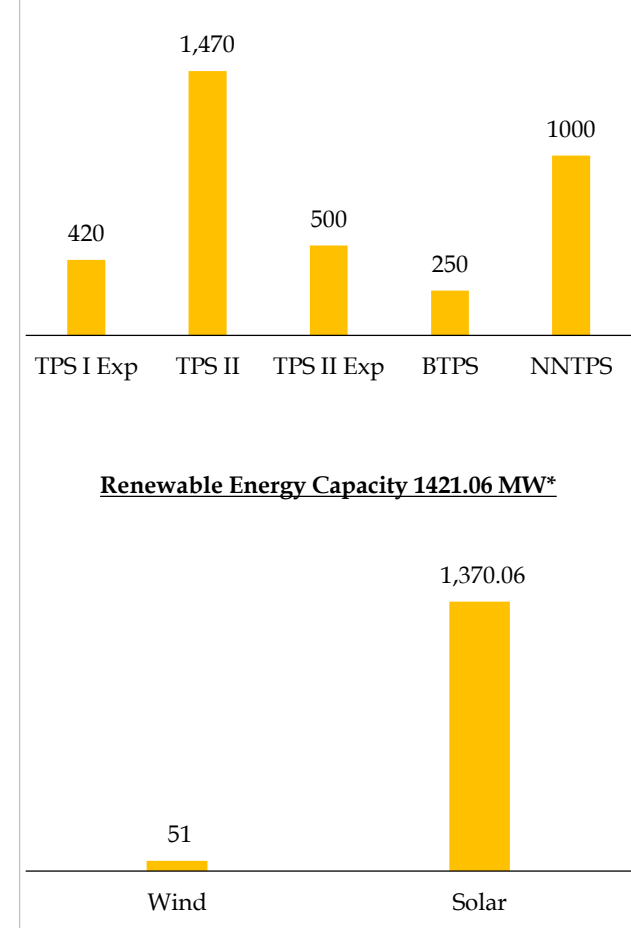


Power Capacity



Power Generation

Thermal Power Station - Capacity 3,640MW*



*Existing Capacity as on 30.09.2023.

** CoD of Talabira Coal Mines is on 01.04.2021 Achievement of Full Capacity expected by Jan 2027

CoD of Mine IA Exp is on 01.04.2022 and achievement of full capacity of 4 MTPA expected by 2028

Expertise in Open Cast Mining & Power Generation

Mining

- Vast experience in operation, maintenance and project management and consultancy in open- cast mining
- Asset bank of specialised mining equipments for open cast mining:
 - German excavation technology
 - 32 Numbers of Bucket Wheel Excavators
 - 5 Number of Reclaimers
 - Conveyor length -116.09 KMs

Power Generation

- Experience in operating lignite based thermal power station and consultancy in Renewable power project.
- NLCIL is the 1st Company to cross 1 GW of renewable energy, which is highest ever achieved by any CPSE.

Lignite / Coal Resources for Captive Consumption

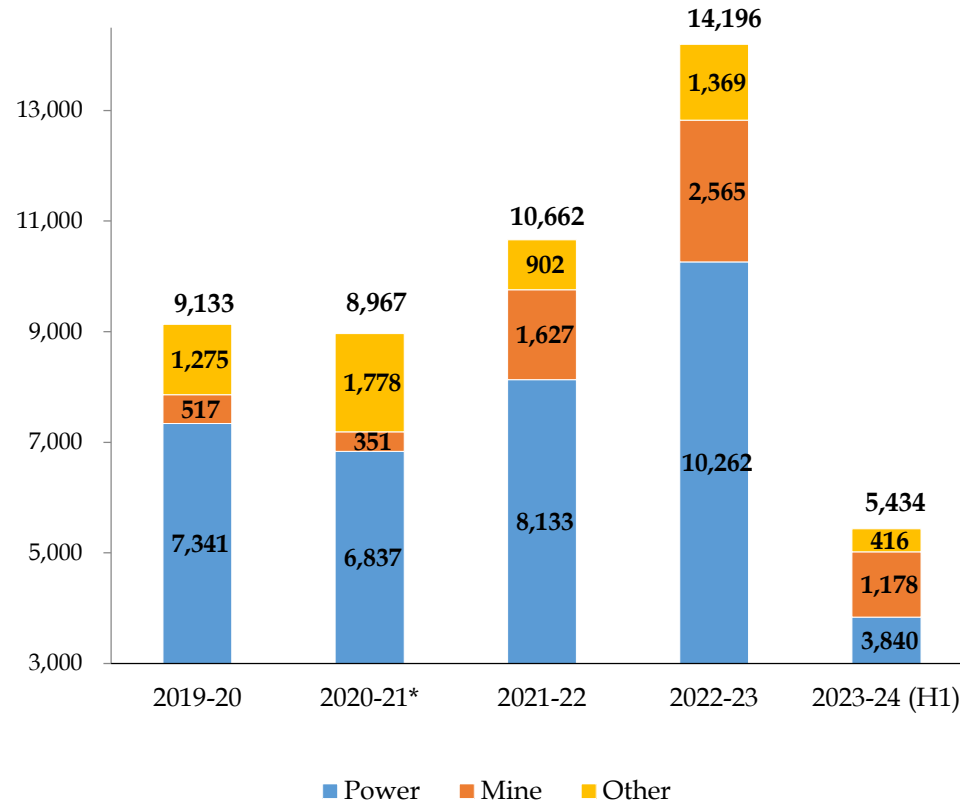
- Captive fuel source with power plants located at the pit heads of Lignite mines
- Greater flexibility in terms of adjusting the lignite production to adjust for variations in power demands and power generation at thermal power plants
- Out of total measured lignite reserves of 7374.10 Million Tonne in India as on 31.03.2022 Neyveli Lignite Field, Barsingsar, Bithnok and Hadla of NLCIL accounts for 5107.33 Million Tonne.
- Coal from Talabira is presently transferred /sold to NTPL, NTPC and Open sales
- Talabira Coal mines Production in FY 2023-24 (Upto Sep 23) is 5.00 MT

Lignite / Coal Mining of NLCIL

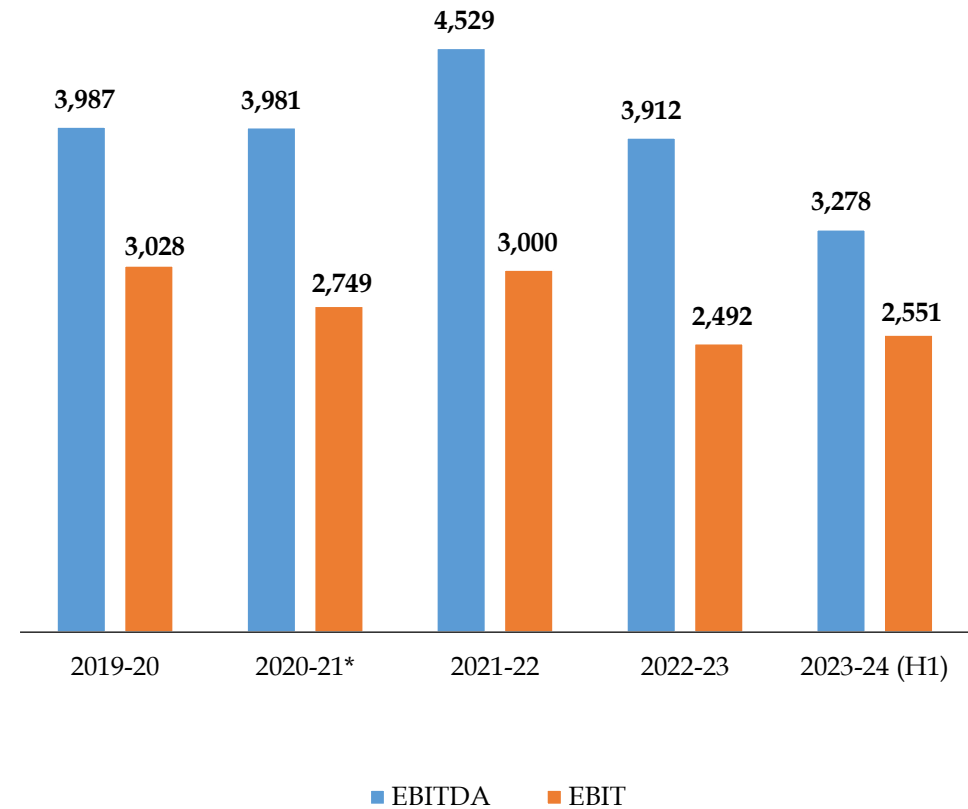
- All India Lignite production during 2022-23 is 42.48 Million Tonne. Out of the same NLCIL share is 23.53 Million Tonne, which is 55.39% as compared to 52.32% in FY 2021-22.
- Operating the Talabira Coal mine through MDO Mode with target of attaining full rated capacity by 2027-28



Total Income (Rs in Crore)



EBITDA & EBIT^ (Rs in Crore)

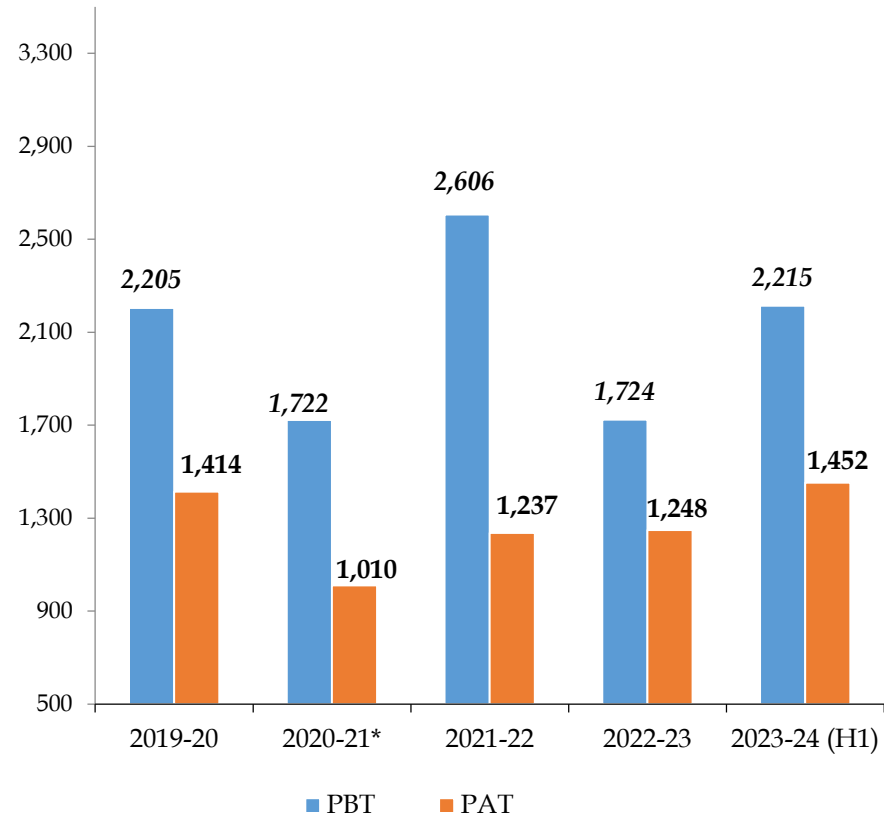


* Restated 2020-21

^ EBITDA, EBIT computed considering Net Movement in Regulatory Expenses / Income and without considering Exceptional Item.

Note : Source from NLCIL Financial Results & Annual Reports and figures representing NLCIL Standalone;

PBT & PAT (Rs in Crore)



Key Financial Ratios

	2019-20*	2020-21*	2021-22	2022-23	2023-24 (H1)
OPM^ (%)	22.90	13.65	21.66	11.73	34.80
NPM (%)	15.48	13.78	12.47	11.71	23.09
ROCE (%)	4.59	9.10	11.29	9.27	9.30
RONW (%)	11.85	7.86	9.03	8.53	9.19
Current Ratio	1.22	1.23	1.64	1.85	1.79
Quick Ratio	1.02	0.99	1.36	1.65	1.59

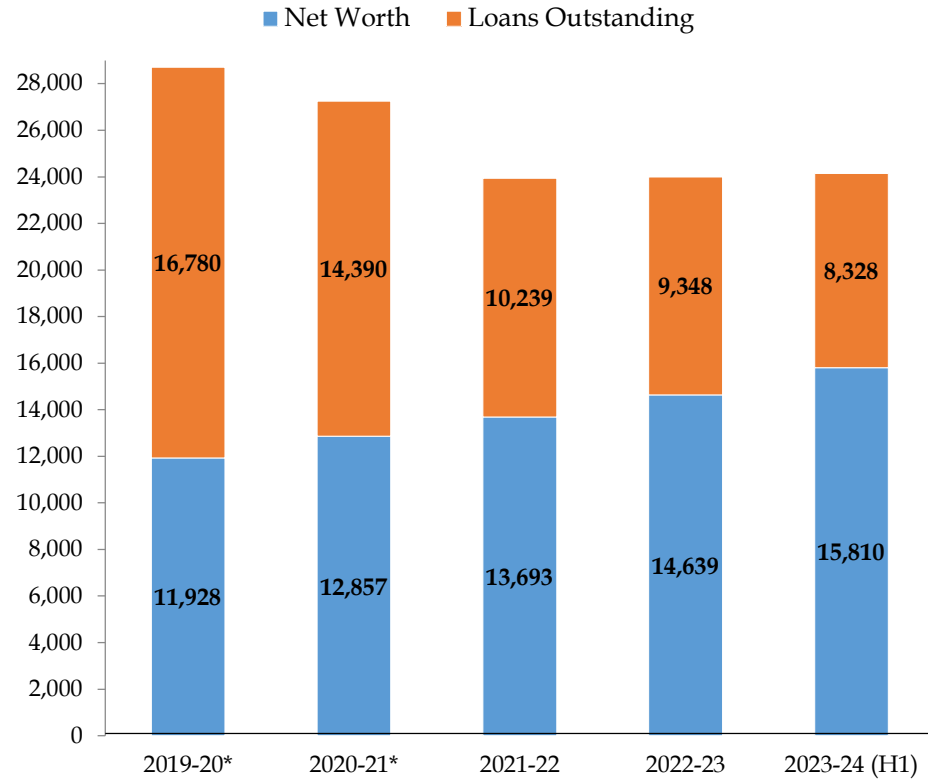
* Restated financials as at 01.04.2020 and FY 2020-21

^ OPM computed considering Net Movement in Regulatory Expenses/Income and without considering Exceptional Item.

PBT considering Net Movement in Regulatory Deferral Income/Expenses. ROCE is EBIT without Exceptional/Capital Employed

Note : Source from NLCIL Financial Results & Annual Reports and figures representing NLCIL Standalone;

Networth & Loans Outstanding (Rs in Crore)



Credit Ratings (Long Term Borrowings)

Agency	Rating
CRISIL	AAA/Stable
ICRA	AAA/Stable
CARE	AAA/Stable
Infomeric	AAA/Stable
India Rating	AAA/Stable

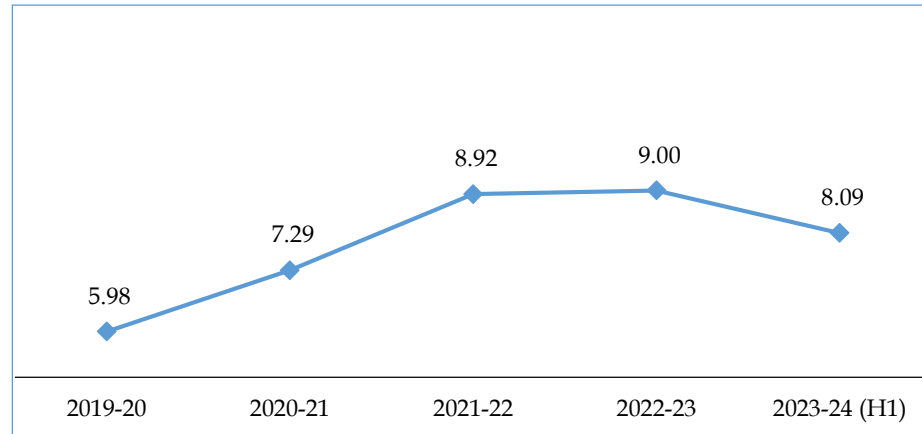
Credit Ratings (Commercial Paper)

Agency	Rating
CARE	A 1+
India Rating	A 1+

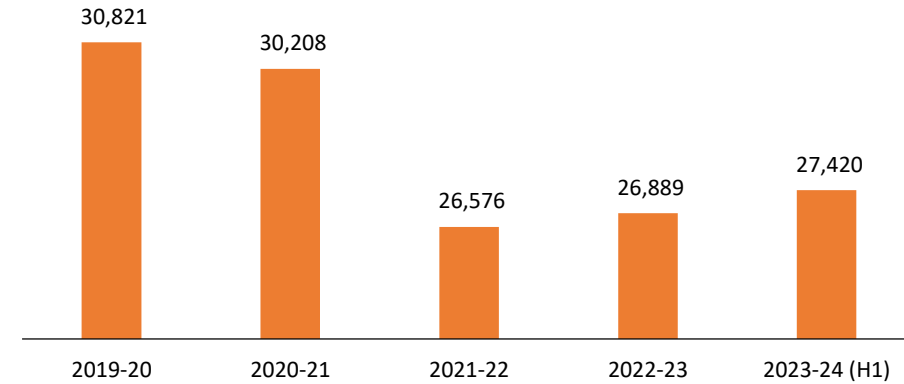
Note : Source from NLCIL Financial Results & Annual Reports and figures representing NLCIL Standalone as on 31st March/2023

* Restated financials as at 01.04.2020 and FY 2020-21

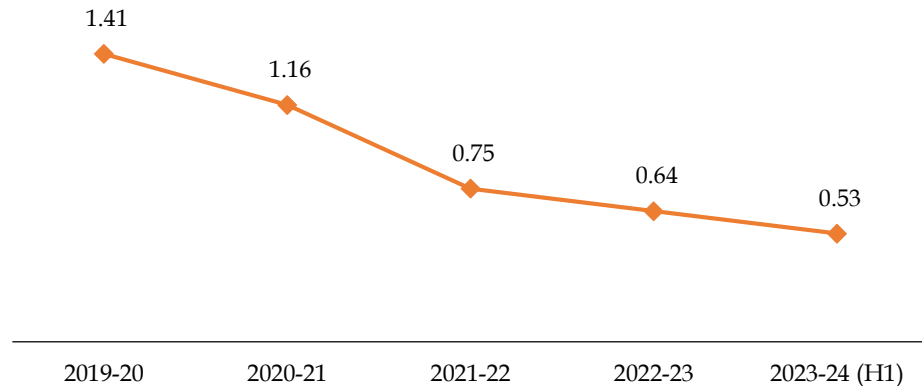
Earnings Per Share* (Rs.)



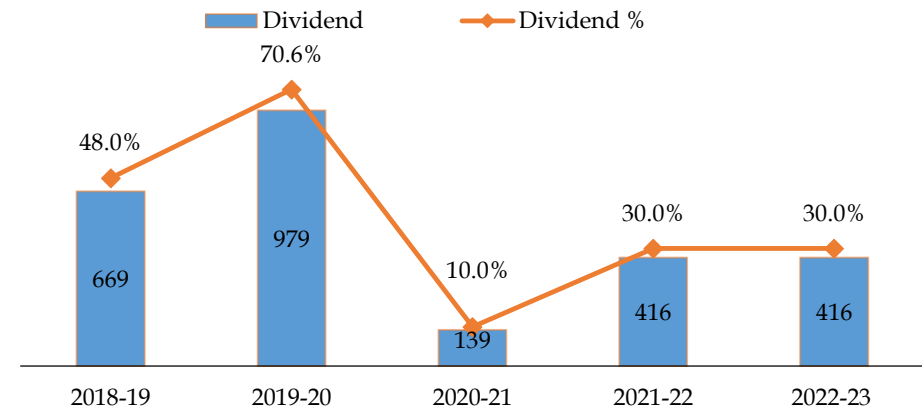
#Capital Employed* (Rs in Crore)



Debt-Equity ratio*



^Dividend Trend (Rs in Crore)



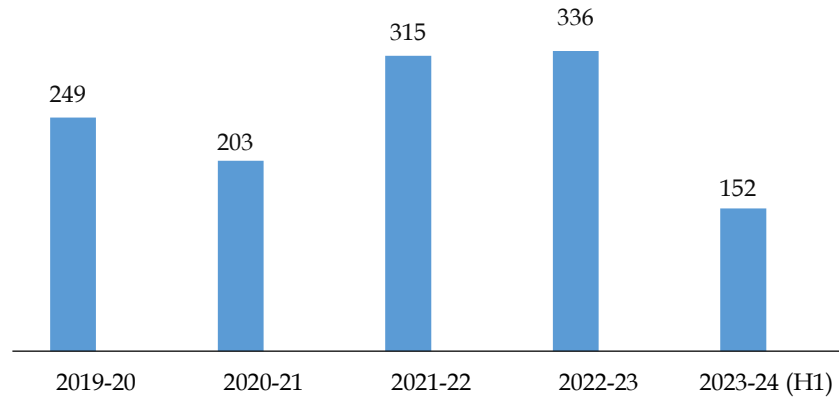
*Restated FY : 2020-21

Capital employed is tangible net worth plus outstanding borrowings and DTL less Intangible Assets

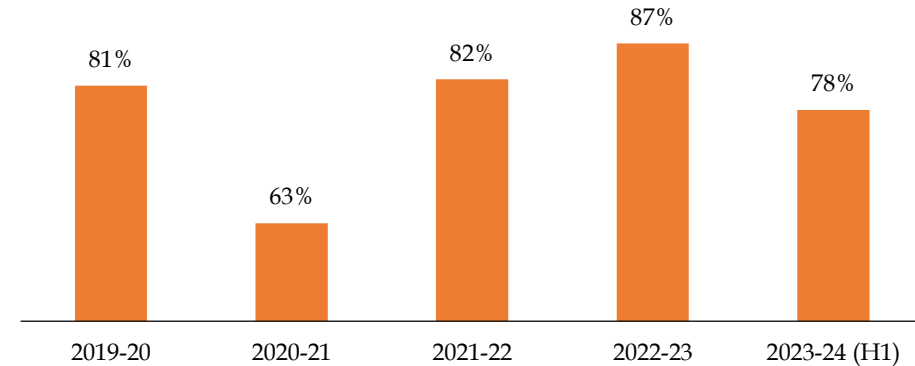
Note : Source from NLCIL Financial Results & Annual Reports and figures representing NLCIL Standalone

^ Dividend is on Payment basis

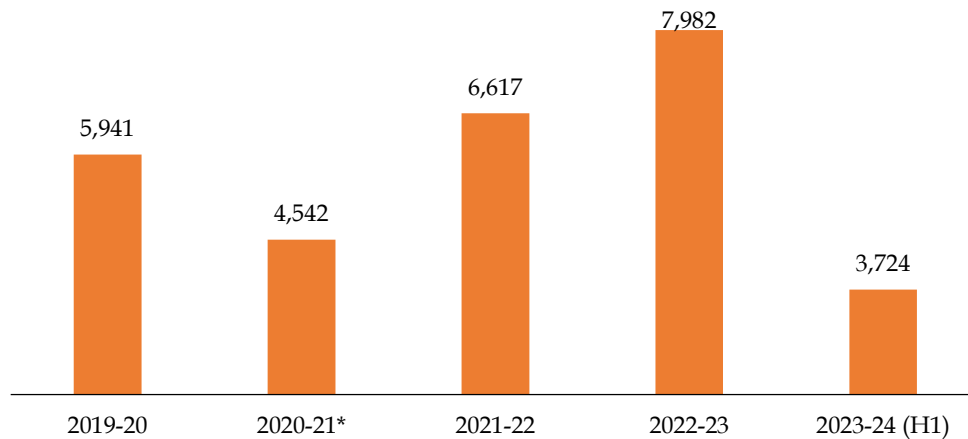
Lignite & Coal Production (LT)**



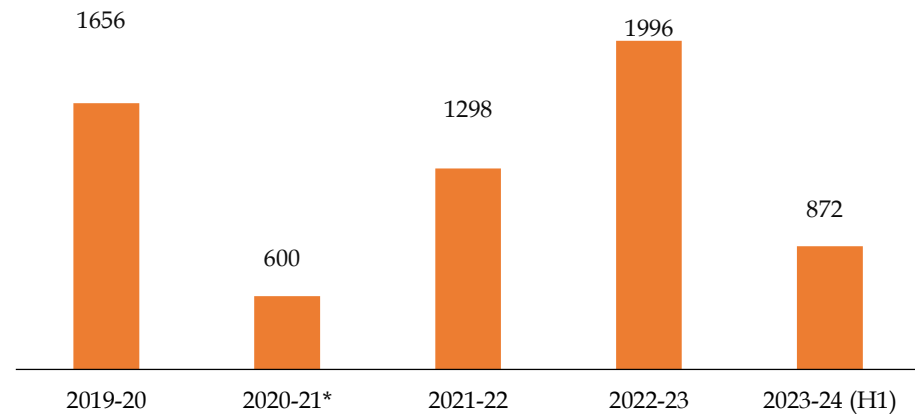
#Capacity Utilization (%)



Revenue (Rs in Crore)

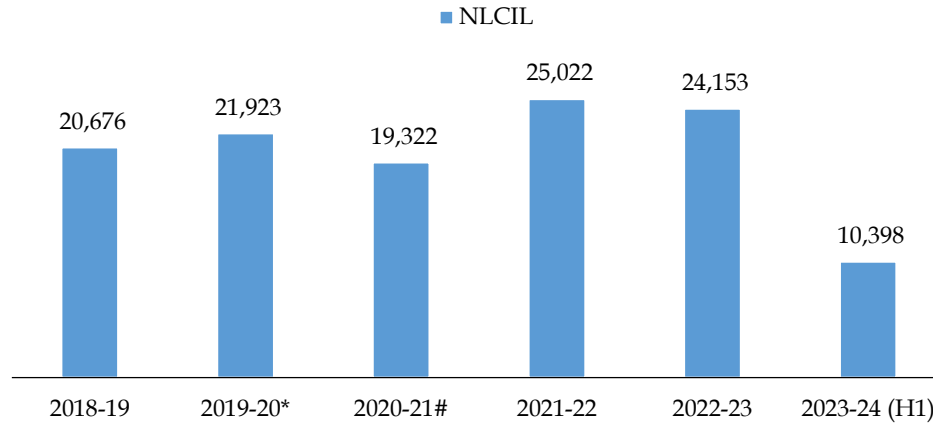


Segment Results (Rs in Crore)

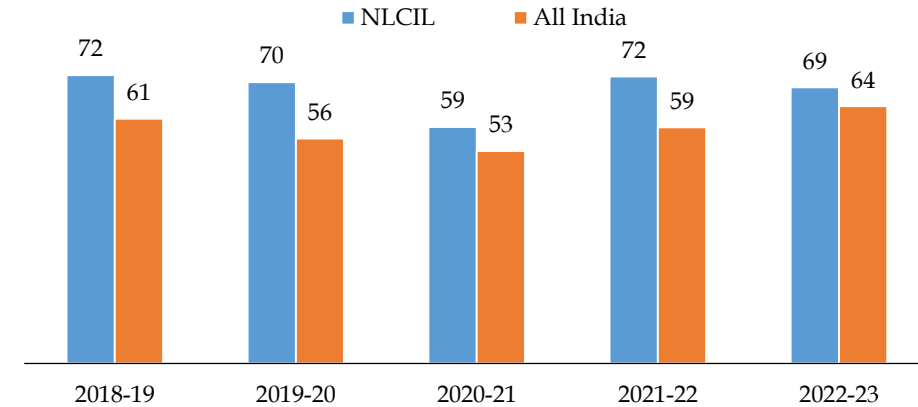


*Restated financials as at 01.04.2020 and FY 2020-21 # Capacity utilisation for Lignite mines ** includes coal production of 10.13 LT in FY:2020-21, 63.58 LT in FY:2021-22, 100.26 LT in FY22-23 & 45.99 LT in FY23-24
Note : Source from NLCIL Financial Results & Annual Reports and figures representing NLCIL Standalone financial statements

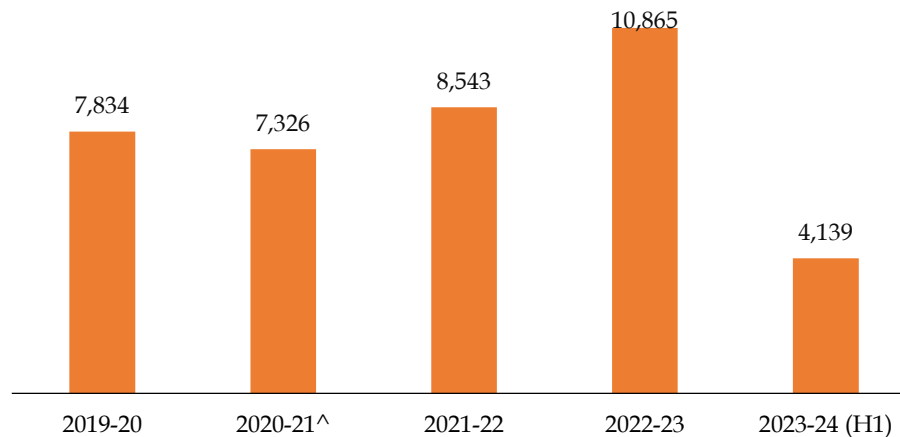
Power Generation (MU)



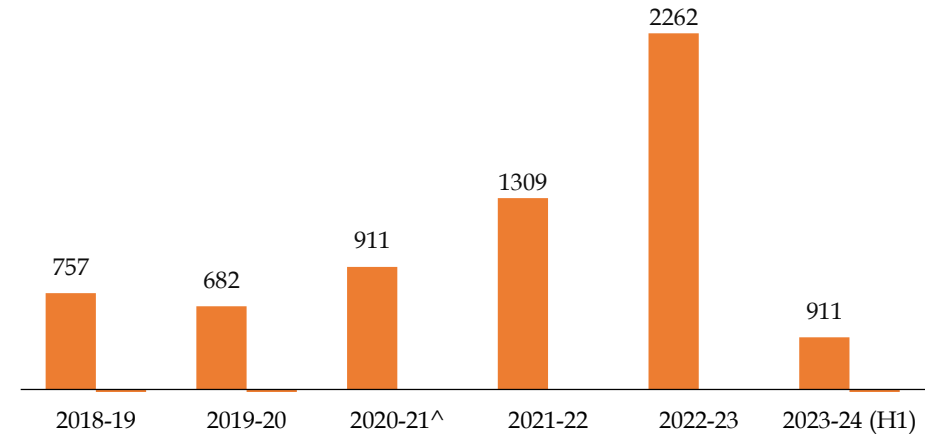
PLF (%) Comparison - Thermal



Revenue from Operations (Rs in Crore)



Segment Results (Rs in Crore)

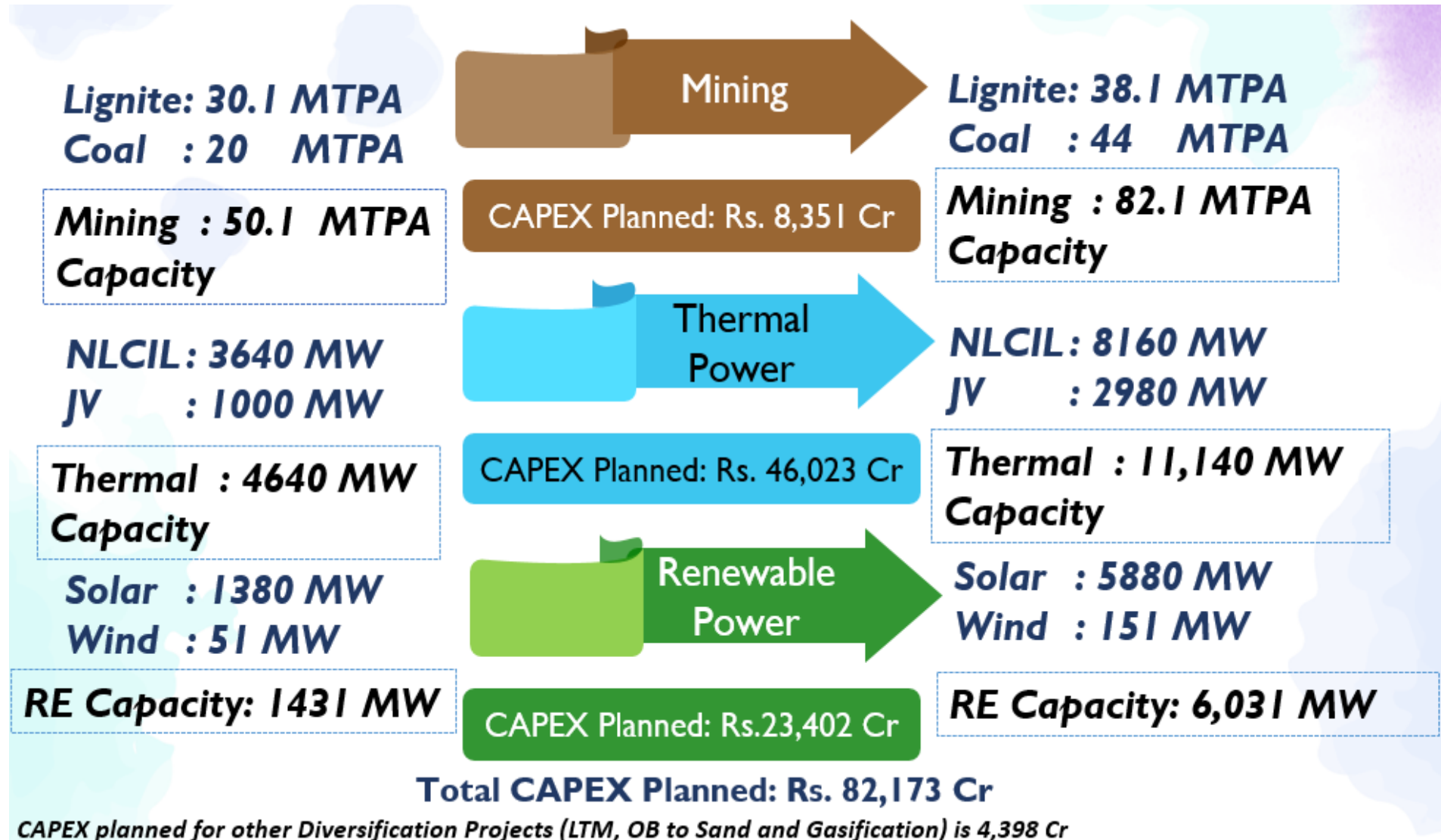


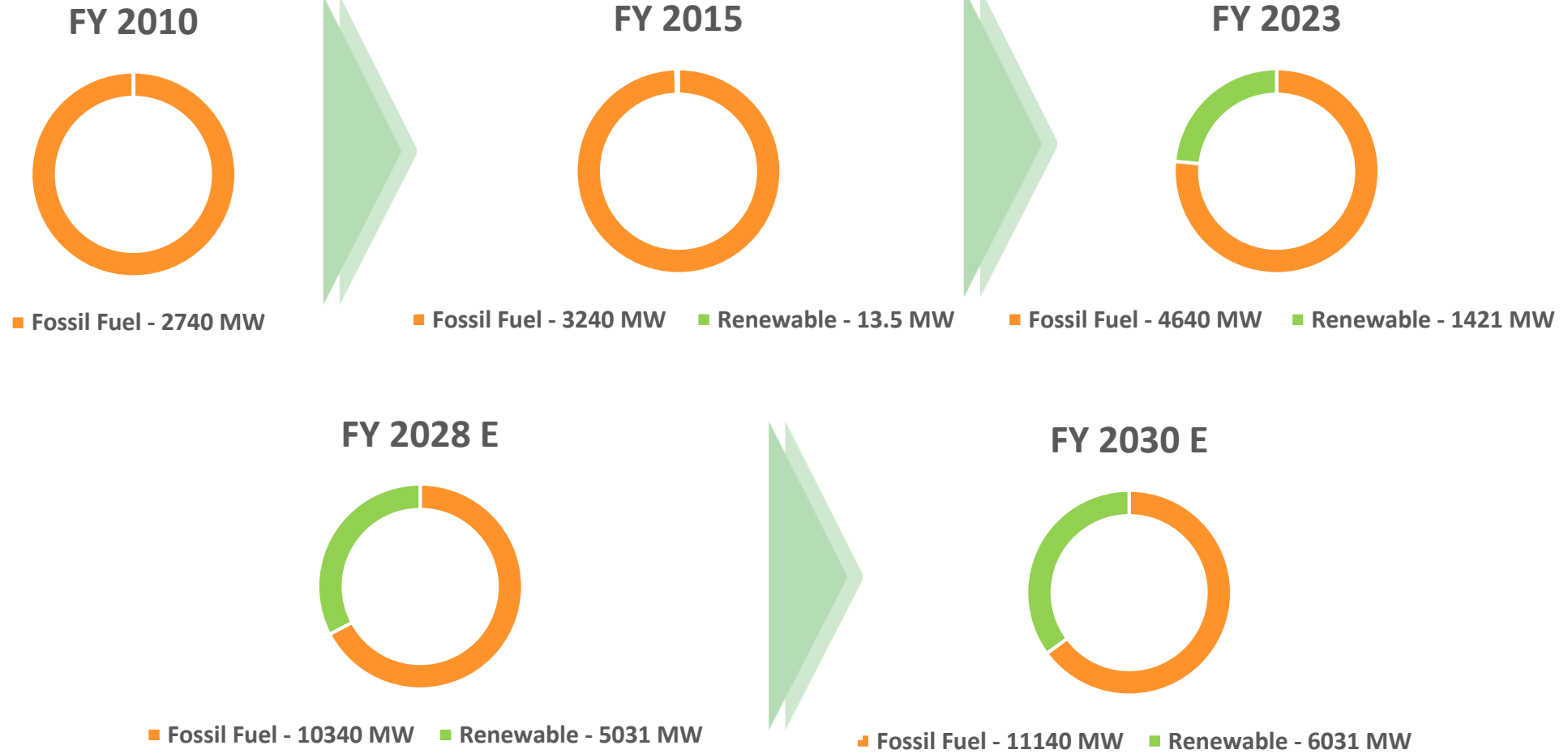
* Includes infirm power of NNTPS Unit-I and 709 MW Solar

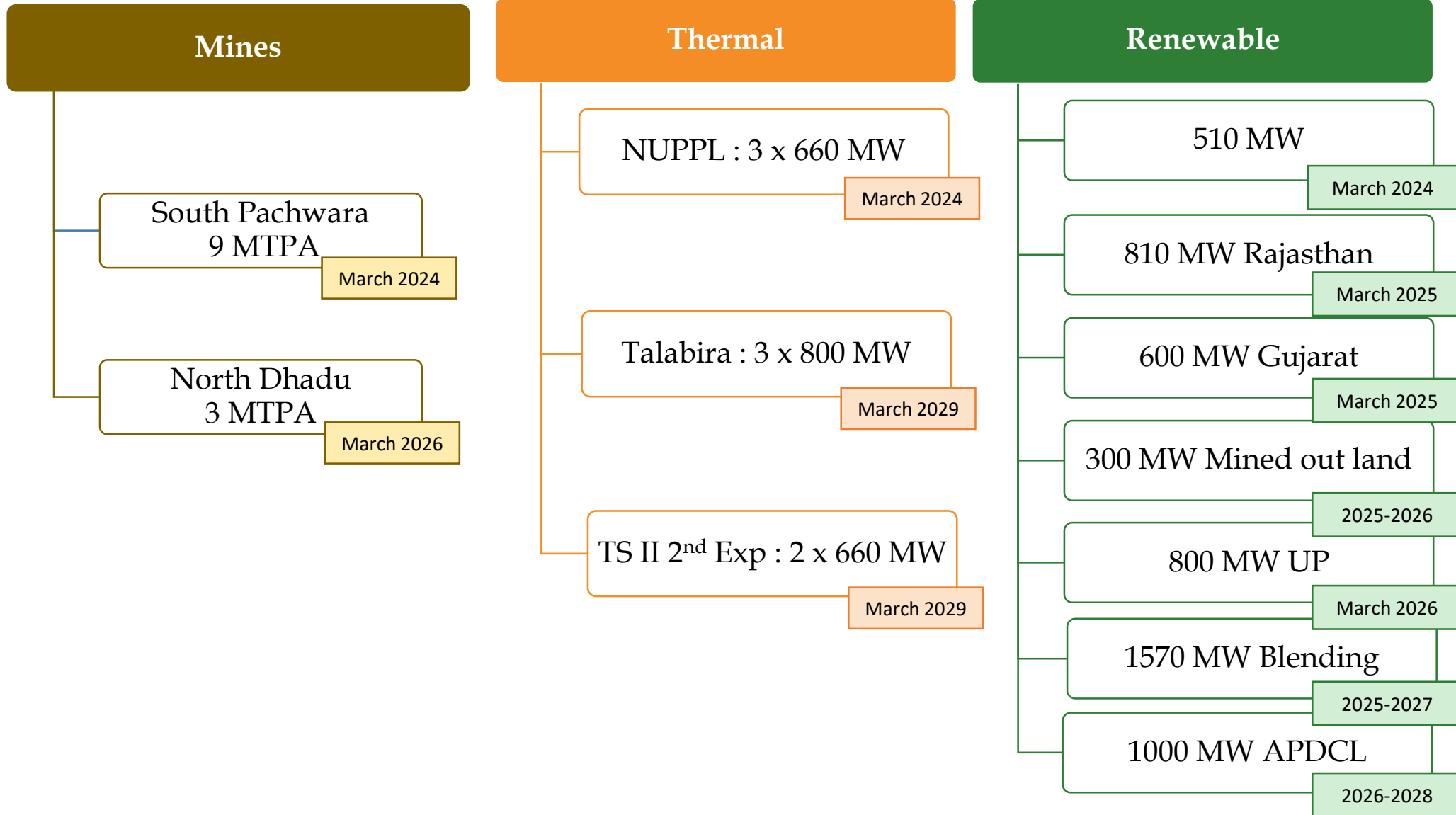
#Includes infirm power of NNTPS Unit II

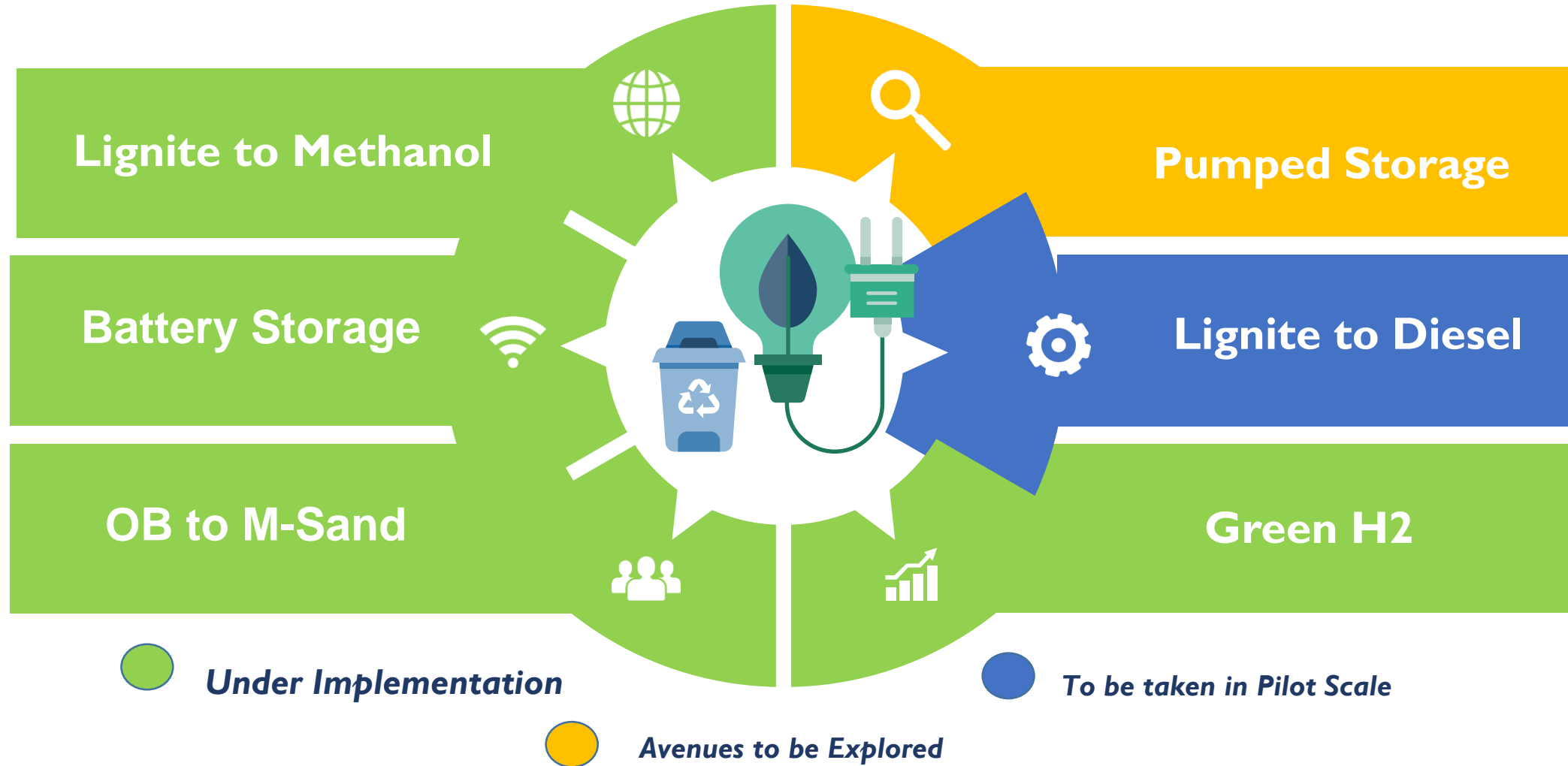
Source: Standalone Financial Results FY 2022-23

^ Restated FY:2020-21

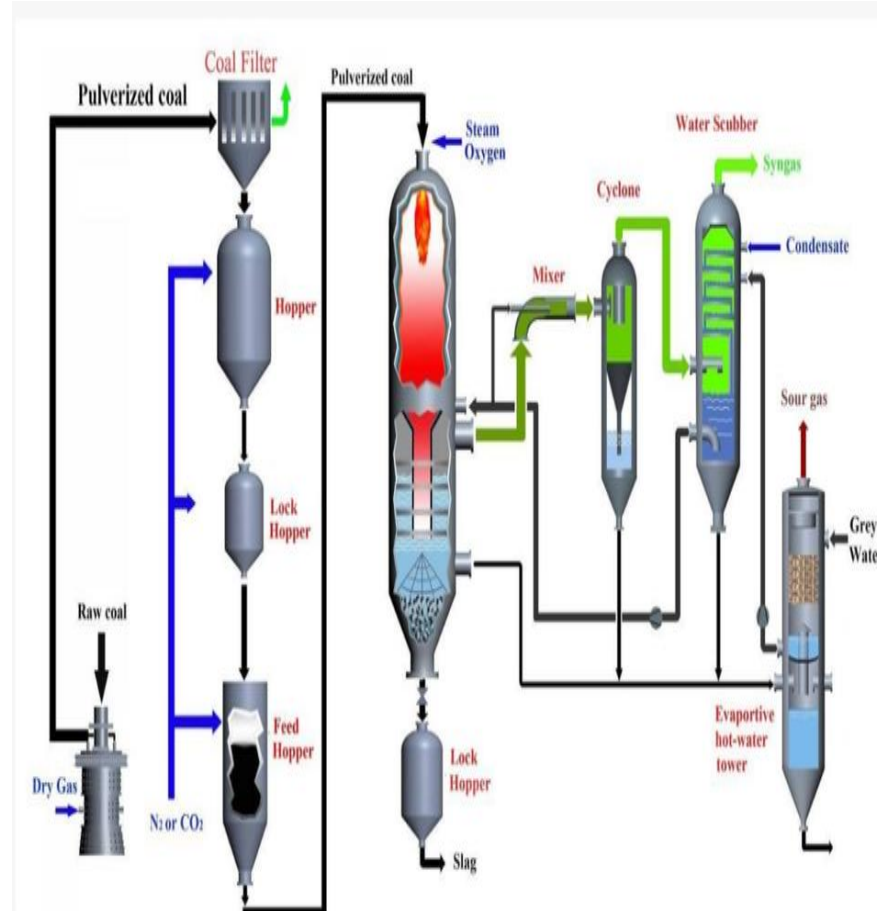








	Rs Cr		
	FY 2023	FY 2030 E	CAGR
Revenue from Operations	16,165	34,852	11.60 %
Profit Before Tax	2,068	6,539	17.88 %
Profit After Tax	1,426	4,185	16.63 %



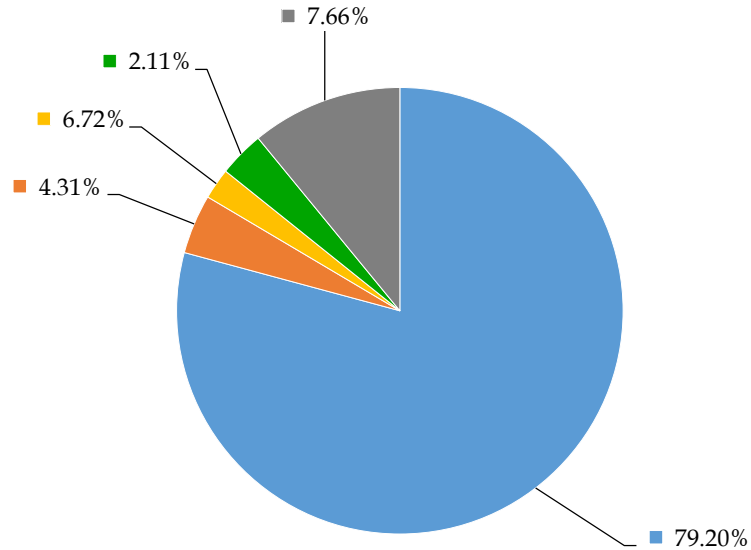
Project Highlights

- Pilot Plant capacity 0.40 MTPA
- Estimated Project cost: Rs.4,394 Cr
- The quantity of lignite required is 2.26 MTPA
- The total period of Project is 42 months from the date of LOA
- The Project is expected to complete by March-2027

Project – Current Status

- DFR prepared by M/s PDIL & Financial appraisal by M/s SBI Caps approved by Board.
- Licensor/ Technology: **Dry feed bottom quench entrained bed technology** - Shortlisted & approved
- Project implementation mode: Lump-Sum Turn Key NLCIL engaged M/s EIL as Project Management Consultant for implementation
- Global tender floated
- LEPC-1 : Lignite to Syngas → 3 Bids received
- LEPC-2 : Syngas to Methanol → Tender opening on 30.11.2023

Shareholding Pattern*



Total No. of Shares - 138,66,36,609

- Govt. of India
- State Govt.Sponsored Institutions
- Mutual Funds , Financial Institutions & Banks
- Insurance Companies
- Others

*Shareholding Pattern as on 30.09.2023

#Market Cap as on 27.10.2023 (Closing Price of BSE @ Rs. 130.90)

No. of Shareholders

(A) Promoter & Promoter Group	
Govt. of India	1
(B) Public	
State Govt. - Sponsored Institutions	5
Mutual Funds , Financial Institutions, Banks & Foreign Portfolio Investors	70
Insurance	6
Others	1,68,857
Total	1,68,939

Market Cap - Rs. 18,151.07 Crore#

Details of CSR expenditure (Rs. Cr)

Year	Norm	Actual
2020-21	46.74	46.74
2021-22	40.8	41.03*
2022-23	39.65	43.07
2023-24	40.27	5.64 **

*Includes Rs. 0.23 Cr spent on CER Expenses of Talabira Project

** CSR Expenditure upto FY 2023-24 Q2

Green belt development

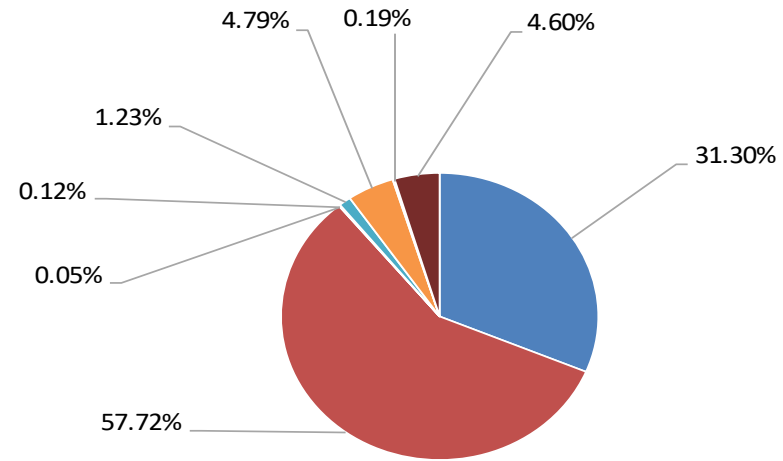


*Neyveli Township Overview
Green Cover with
191 lakh trees.*

*Paddy field on
Reclaimed
Mined land at
Neyveli*



% of amount spent on CSR Activities in 2022-23



CSR Expenditure FY 2022-23: Rs. 4307.39 Lakh

- Promoting Health care and Sanitation
- Promoting Education and Employment Enhancing Skills
- Protection of national heritage, art and culture
- Measures for the benefit of armed forces veterans
- Promoting Rural Sports
- Rural development project
- Disaster Management, including relief, rehabilitation and reconstruction activities
- Administrative Over Heads



Energy Conservation

- Formed 14 industrial service units for adoption of energy conservation measures
- Installation of energy efficient equipment's
- Energy Audit for Thermal Power Stations
- Minimisation of idle running hours in crushers in TPSs
- Timer Processor units are being installed in outdoor lights
- Adding of capacitor banks through induction motors
- 50.77 MU of energy conserved through energy efficiency measures

Technology Absorption

- Extraction of construction grade sand from overburden materials
- Studies on Zeolite based catalyst for mitigation of exhaust gas pollution
- Exploring alternate use of lignite is in progress.

R & D Initiatives

- Prevention of Premature Failures and Enhancing Life of Bottom Rollers used in Bucket Wheel Excavators
- Feasibility of Setting up a pilot plant for Lignite to Syngas Integrated with Clean Power Generation by IGCC & Production of Value Added Chemicals
- Extraction of Diesel from Lignite
- Membrane-less, Chemical free, Plug and Play, Hassle Free; Water & Wastewater Treatment
- Smart IoT Controlled Cultivation of Herbal Crop
- Hydroponics Farming in the Backfilled Mines Area of NLCIL
- Development of Eco-Friendly Geo-Polymer Ash Based green bricks using solar heating
- Activated carbon development using lignite – HA sludge
- Establishing pilot plant for Green Hydrogen Production



Thank You