



हिन्दुस्तान पेट्रोलियम कॉर्पोरेशन लिमिटेड

(भारत सरकार उपक्रम) रजिस्टर्ड ऑफिस : 17, जमशेदजी टाटा रोड, मुंबई - 400 020.

HINDUSTAN PETROLEUM CORPORATION LIMITED

(A GOVERNMENT OF INDIA ENTERPRISE) REGISTERED OFFICE : 17, JAMSHEDJI TATA ROAD, MUMBAI - 400 020.

17, जमशेदजी टाटा रोड, पोस्ट बॉक्स नं. - 11041, मुंबई - 400 020. दूरभाष - 2286 3900 • फॅक्स - 2287 2992 • ई-मेल : corphqo@hpcl.co.in
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CIN No.: L23201MH1952GOI008858

Ref.: Co.Secy./VM/275/2022

July 15, 2022

Director – Investor Services & Listing,
BSE Limited,
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai – 400 001 **Scrip Code: 500104**

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1, G-Block,
Bandra-Kurla Complex, Bandra East,
Mumbai – 400 051 **Scrip Name : HINDPETRO**

**Sub.: Issue of Unsecured,
Redeemable, Non-Convertible, Non-
Cumulative, Taxable Debentures on
Private Placement Basis**

Dear Sirs,

In terms of Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we write to inform that the Company had issued Unsecured, Redeemable, Non-Convertible, Non-Cumulative, Taxable Debentures of Rs.10,00,000/- each aggregating to Rs.1,800 Crores on private placement basis on July 15, 2022 for Funding of refinancing of existing borrowings and/or funding of capital expenditure of the Issuer, including recoupment of expenditure already incurred and/or for any other purpose in the ordinary course of business of the Issuer.

The applicable disclosure in compliance of SEBI Circular Ref. CIR/CFD/CMD/4/2015 dated September 09, 2015 is given below:

Sn.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Unsecured, Redeemable, Non-Convertible, Non-Cumulative Taxable Debentures
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Private Placement Basis
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Total Number Of Securities: 18,000 Face Value: Rs. 10,00,000 Per Debenture Issue Price: Rs. 10,00,000 Per Debenture (At Par) Issue Size: Rs. 1,800 Crores
4.	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s): i. names of the investors;	Not Applicable

	<p>ii. post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;</p> <p>iii. in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;</p>	
5.	<p>In case of bonus issue the listed entity shall disclose the following additional details to the stock exchange(s):</p> <p>i. whether bonus is out of free reserves created out of profits or share premium account;</p> <p>ii. bonus ratio;</p> <p>iii. details of share capital - pre and post bonus issue;</p> <p>iv. free reserves and/ or share premium required for implementing the bonus issue;</p> <p>v. free reserves and/ or share premium available for capitalization and the date as on which such balance is available;</p> <p>vi. whether the aforesaid figures are audited;</p> <p>vii. estimated date by which such bonus shares would be credited/dispatched;</p>	Not Applicable
6.	<p>In case of issuance of depository receipts (ADR/GDR) or FCCB the listed entity shall disclose following additional details to the stock exchange(s):</p> <p>i. name of the stock exchange(s) where ADR/GDR/FCCBs are listed (opening – closing status) / proposed to be listed;</p> <p>ii. proposed no. of equity shares underlying the ADR/GDR or on conversion of FCCBs;</p> <p>iii. proposed date of allotment, tenure, date of maturity and coupon offered, if any of FCCB's;</p> <p>iv. issue price of ADR/GDR/FCCBs (in terms of USD and in INR after considering conversion rate);</p> <p>v. change in terms of FCCBs, if any;</p> <p>vi. details of defaults, if any, by the listed entity in payment of coupon on FCCBs & subsequent updates in relation to the default, including the details of the corrective measures undertaken (if any);</p>	Not Applicable
7.	<p>In case of issuance of debt securities or other non convertible securities the listed entity shall disclose following additional details to the stock exchange(s):</p>	
	i. Size of the issue;	Issue Size: Rs. 1800 Crores
	ii. Whether proposed to be listed? If yes, name of the stock exchange(s);	Yes, BSE Limited & National Stock Exchange of India Limited
	iii. Tenure of the instrument - date of allotment and date of maturity;	Date of Allotment : July 15, 2022 Date of Maturity : July 30, 2025
	iv. Coupon/interest offered, schedule of payment of coupon/interest and principal;	Coupon: 7.12% p.a. Please refer table below.
	v. Charge/security, if any, created over the assets;	Unsecured

	vi. Special right/interest/privileges attached to the instrument and changes thereof;	Not Applicable
	vii. Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	Not Applicable
	viii. Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Not Applicable
	ix. Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures;	Not Applicable
8.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable

Illustrated Cash Flows for 1 Debenture of Face Value Rs. 10,00,000.00 (Rs. 10 Lakhs)

Cash Flows	Original Coupon Payment Date	Modified Coupon Payment Date	No. of Days in Coupon Period	Amount (in Rs.)
1st Coupon	15-Jul-23	15-Jul-23	365	71200
2nd Coupon	15-Jul-24	15-Jul-24	366	71200
3rd Coupon	15-Jul-25	15-Jul-25	365	71200
4th Coupon	30-Jul-25	30-Jul-25	15	2926
Redemption	30-Jul-25	30-Jul-25		10,00,000

This is for your information and records.

Thanking you,

Very truly yours,

V. Murali
Company Secretary