



STRATMONT INDUSTRIES LIMITED

Corporate Office: Unit No. 505, A wing, 5th Floor, VIP Plaza, Veera Industrial Estate,
Off New Link Road, Opp. Citi Mall, Andheri (West), Mumbai - 400053.

Tel.: 022-49792103 / 022-26300465

06th June, 2024

To,
Department of Corporate Relations,
BSE Limited,
17th Floor,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001.

BSE CODE: 530495

SUBJECT: BOARD MEETING OUTCOME

Dear Sir/Madam,

Pursuant to Regulation 29 (1)(d) and 30 of SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we wish to inform you that the Board Meeting of the Company was held today i.e. Thursday, 06th June, 2024 at 7.30 PM at the registered office of the Company to inter alia, considered and approved the following:

1. Allotment of 2,50,00,000 Equity Shares having face value of Rs. 10/- each at an issue price of Rs. 10/- per share to the person belongs to promoter/promoter group and Non-Promoters (Five allottees) in accordance with the special resolution passed by the shareholders in the Extraordinary General Meeting of the Company held on February 05, 2024 read with In-principal approval received from BSE Limited vide its letter bearing No. LOD/PREF/DA/FIP/303/2024-25 dated May 23, 2024 for consideration in cash by way of preferential issue under private placement basis and conversion of loan of Rs. 17,00,00,000 into equity shares to promoter. Above allotment of 2,50,00,000 equity shares consist 80,00,000 equity shares allotted on preferential basis (cash basis) at issue price of Rs. 10/- per share to person belonging to non-promoters Public (AIF)- Registered Fund and 1,70,00,000 equity shares allotted on conversion of loan of Rs. 17,00,00,000 into equity shares to promoter at an issue price of Rs. 10/- per share.

Details of allotment are as stated below;

| Sr. No | Name of Allottees | Category | No. of Shares Subscribed | No. of Shares Allotted | Issue price per share | Issue Amount |
|--------|-------------------|----------|---|------------------------|-----------------------|--------------|
| 1. | Vatsal Agarwal | Promoter | 1,60,00,000 (Allotted on conversion of loan into equity share) | 1,60,00,000 | 10 | 16,00,00,000 |

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CIN : L28100MH1984PLC339397



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| | | | | | | |
|--------------|--|------------------------------|---|--------------------|-----------|---------------------|
| 2. | Novapro Global Resources Private Limited | Promoter - PAC | 10,00,000 (Allotted on conversion of loan into equity share) | 10,00,000 | 10 | 1,00,00,000 |
| 3. | Nexpact Limited | Public (AIF)-Registered Fund | 25,00,000 | 25,00,000 | 10 | 2,50,00,000 |
| 4. | Eminence Global Fund PCC | Public (AIF)-Registered Fund | 27,50,000 | 27,50,000 | 10 | 2,75,00,000 |
| 5. | AG Dynamic Funds Limited | Public (AIF)-Registered Fund | 27,50,000 | 27,50,000 | 10 | 2,75,00,000 |
| TOTAL | | | 2,50,00,000 | 2,50,00,000 | 10 | 25,00,00,000 |

2. The company is in receipt of the Allotment Money aggregating to Rs. **25,00,00,000** (including Loan amount of Rs. 17,00,00,000/-) from Promoters and Non Promoters for cash consideration from the bank account of the allottees against the allotment of **2,50,00,000** equity shares on or before allotment date i.e.06th June, 2024 and there is no circulation of funds or mere passing of book entries in this regard.

3. The Board of Directors approved the allotment of shares for above persons after receipt of funds in the company account and this allotment shall be treated as allotment of shares approved by Board as applicable provisions of Companies Act 2013.

The Meeting of the Board of Directors commenced at 07.30 PM and concluded at 8.00P.M.

Kindly acknowledge and take on record the same.

Thanking you,

For STRATMONT INDUSTRIES LIMITED,

VINEET KUMAR
DIRECTOR
DIN: 10179396



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Annexure-I

The Details Required To Be Disclosed Pursuant To Master Circular No. Sebi/Ho/Cfd/Pod2/Cir/P/2023/120 Dated 11 July, 2023 And Sebi Circular No. Sebi/Ho/Cfd/Cfd-Pod-1/P/Cir/2023/123 Dated 13 July, 2023 Issued By Securities And Exchange Board Of India Is Annexed As Follows:

DETAILS OF ISSUANCE OF SECURITIES:

| Sr No. | Particulars | Information |
|--------|---|--|
| 1 | Type of securities proposed to be issued (viz. equity shares, convertibles etc.); | Equity Shares |
| 2 | Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.); | Preferential Allotment |
| 3 | Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately) | 2,50,00,000 Equity Shares of Face Value of Rs. 10/- each |
| 4 | In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s): | |
| i | names of the investors (allottees); | As mentioned in Scheduled-A |
| ii | post allotment of securities - - outcome of the subscription: - issue price - number of investors; | - As per covering letter - Rs. 10/- - 5 |
| iii | in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument; | Not Applicable |



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Annexure A

| Sr. No. | Name | No. of Shares |
|---------|--|---------------|
| 1. | Vatsal Agarwaal | 1,60,00,000 |
| 2. | Novapro Global Resources Private Limited | 10,00,000 |
| 3. | Nexpact Limited | 25,00,000 |
| 4. | Eminence Global Fund PCC | 27,50,000 |
| 5. | AG Dynamic Funds Limited | 27,50,000 |



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