

<p>बैंक ऑफ महाराष्ट्र प्रधान कार्यालय लोकमंगल, 1501, शिवाजीनगर, पुणे - 411005</p>		<p><b>BANK OF MAHARASHTRA</b> Head Office LOKMANGAL, 1501, SHIVAJINAGAR, PUNE - 411005</p>
<p><b>Investor Services Department</b></p>		
<p>टेली/TELE: 020 25511360 ई-मेल / e-mail: compsec@mahabank.co.in / investor_services@mahabank.co.in</p>		

AX1/ISD/STEX/2019-20

Date: 03.03.2020

The General Manager,  
Department of Corporate Services,  
BSE Ltd.,  
P.J Towers,  
Dalal Street, Fort  
Mumbai-400 001

The Vice President  
Listing Department,  
National Stock Exchange of India Ltd,  
Exchange Plaza,  
Bandra Kurla Complex,  
Bandra (East), Mumbai-400 051

Ref: BSE Scrip Code - 532525 / NSE Scrip Code - MAHABANK-EQ

Dear Sir/ Madam,


**Sub: Raising of Capital - Issue of Basel III Compliant Tier II Bonds of Rs.600 Crore.**

This is to inform that the Bank is proposing to raise Capital by issue of Basel III Compliant Unsecured, Redeemable Non-Convertible Tier II Bonds of Base issue size of Rs.200 Crore (Rupees Two Hundred Crore only) with Green Shoe Option of Rs.400 Crore (Rupees Four Hundred Crore only) aggregating to Rs.600 Crore (Rupees Six Hundred Crore only) on private placement basis.

We request you to consider the above information in compliance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

Yours faithfully,  
For **Bank of Maharashtra**

  
(Chandrakant Bhagwat)  
Company Secretary & Compliance Officer

