

June 6, 2022

**The Manager, DCS
The Bombay Stock Exchange Ltd.**
Phiroze jeejeebhoy Towers,
Dalal Street,
Mumbai

**The Manager
National Stock Exchange of India Ltd.**
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Ref: Scrip Code: - 530655

Scrip Code: - GOODLUCK

Sub: Outcome of Board Meeting

Reference: Disclosure under Regulation 30 of SEBI (Listing Obligations and disclosure requirements) regulations, 2015


Dear Sir/ Madam,

Pursuant to provision of Regulation 30 and other applicable Regulations, if any, of the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015, we would like to inform you that the Board of Directors of the Company in its meeting held today, June 06, 2022 which commenced at 9.30 A.M. and concluded at 10.45 A.M., inter-alia, has considered and approved the followings:

- (1) Subject to the approval of the members and other authorities concerned, to issue upto 12,90,000 (twelve lakhs ninety thousand) warrants (hereinafter referred to as "Convertible Warrant"), on preferential basis at an exercise price of Rs. 305/- per underlying equity share of the face value of Rs. 2/- each (including a premium of Rs. 303/- per equity Share) or such higher issue price as may be determined as per the SEBI (ICDR) Regulations, 2018, to the promoter category on preferential issue basis.
- (2) The draft postal ballot notice proposing the special resolution for the preferential issue of warrants to be passed by the shareholders.

The postal ballot notice and other relevant documents shall be submitted in due course.

For Goodluck India Ltd.


Director

Pursuant to the regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015, the required disclosure in respect of the proposed preferential issue is attached as "Annexure 1".

This is for your information and record.

Thanking You.

For Goodluck India Ltd. For GOODLUCK INDIA LIMITED



Director Director

Encl: as above

ANNEXURE 1**DISCLOSURE AS PER REGULATION 30 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 READ WITH SEBI CIRCULAR NO. CIR/CFD/CMD/4/2015 DATED SEPTEMBER 9, 2015**

Sr. No.	Particulars	Detail
1.	Type of securities proposed to be issued	Warrants, Convertible into equal number of equity shares
2.	Type of Issuance	Upto 12,90,000 (twelve lakhs ninety thousand) Warrants, on preferential basis at an exercise price of Rs. 305/- per underlying equity share of the face value of Rs. 2/- each (including a premium of Rs. 303/- per equity Share) or such higher issue price as may be determined as per the SEBI (ICDR) Regulations, 2018, to the following persons (promoter category person), on preferential issue basis:
3.	Total Number of Securities proposed to be issued or the total amount for which the securities will be issued (approximately)	
4.	Name of the Investors	<ol style="list-style-type: none">1 Manish Garg2 Shikha Garg3 Umesh Garg4 Swati Bansal5 Dhruv Aggarwal6 Ankita Agarwal7 Parul Garg8 Radhika Garg9 Ritu Garg10 Bhavya Garg11 Ashish Garg
5.	Post-allotment of securities: Outcome of the subscription Issue Price/ Allotted Price (in case of convertible) No. of investors	Not Applicable
6.	In case of convertibles, Intimation on conversion of securities or on lapse of the tenure of the instrument.	Warrant shall be convertible into equal number equity shares within a maximum tenure of 18 months from the date of allotment of the warrants. As per SEBI (ICDR) Regulations, 2018, 25% of the total issue price shall be payable up-front and the balance 75% shall be paid before the exercise of option to convert the warrants into equity shares. In case the balance payment is not received with the maximum tenure of the

For Goodluck India Ltd.


Director