

INTELLIVATE CAPITAL VENTURES LIMITED

CIN: L27200MH1982PLC028715

Registered Office: 120, SV Road, Reporters Bungalow Near Shopper's Stop Opp. Bata,
Ground Floor, Andheri West, Mumbai-400058

Corporate Office: 303-304, 3rd Floor, Vipul Agora Mall, MG Road, Sector-28, Gurugram,
Haryana-122002

Phone No: 91- 8750131314

Website: www.intellivatecapitalventures.in; E-mail: amfinecompliance@gmail.com

Ref No. : ICVL/BSE/2023-24

Date: 07th September 2023

To,
The Manager
BSE Limited,
Corporate Relationship Department
Phirozee Jeejee Bhoy Towers,
Dalal Street,
Mumbai-400001

Scrip code: 506134

Reference: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015

Subject: Outcome of the Board Meeting held today i.e. Thursday, 07th September, 2023.

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that the Board of directors of the Company, at its Meeting held on **Thursday, 07th September, 2023** has inter-alia considered, noted and approved the following matters:

1. Variation/alteration of preference shareholders rights by issue and allotment of 26,65,242 10% Compulsorily Convertible Preference Shares (CCPS) of Rs. 1 each in lieu of existing 2,47,42,396, 10% Redeemable Non-Convertible Non-Cumulative Preference Shares (RNCPS) of Rs. 1 each.

In aggregate, 26,65,242 CCPS of Rs. 1/-each will be issued and allotted to RNCPS holder; and subsequently the said CCPS will be converted by issue and allotment of 26,65,242 Equity Shares of face value of Rs. 1/- each at a price of Rs. 80/-per Equity Share, (including premium of Rs 79/- per share) a price derived as per Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended.

2. Approval for the change of Registered Office of the Company from state of Maharashtra to state of Gurugram, (Haryana), subject to approval of shareholders.
3. Approved the Draft Notice of 40th Annual General Meeting of the Company for the matters as mentioned in the Notice of the AGM.
4. Approved the Draft Board Report along with Management Discussion and Analysis Report and with other annexures for the financial year ended 31st March, 2023.
5. The Board has appointed **AASK & Associates LLP**, having **LLPIN AAD-2934**, as Scrutinizer for scrutinizing the E-voting process in a fair and transparent manner.

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6. The Board of the directors of the Company proposed to change the name of the Company from INTELLIVATE CAPITAL VENTURES LIMITED. To "Food Capital India Limited" or "Culinary Box International Limited" subject to approval of Registrar of Companies and subject to approval of Stock Exchange i.e. the BSE Limited on which the securities are Listed and subject to approval of Shareholders of the Company in and subject to approval of any other authority as may be required.

The relevant information pursuant to Regulation 30 of the SEBI Listing Regulations read with **SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015**, is enclosed herewith as **Annexure-1**.

The Board Meeting commenced at 11:30 A.M and concluded at 01:00 P.M

Kindly take the above information on your records.

Thanking You

Yours Faithfully,

For Intellivate Capital Ventures Limited

Narender Sharma

Company Secretary & Compliance Officer

Enclosed: A/a

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Annexure-1

Disclosure of information pursuant to Regulation 30 of SEBI LODR Regulations read with SEBI circular No. CIR/CFD/CMD/4 /2015 dated September 09, 2015

S. No.	Particulars	Disclosure
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	1% Compulsorily Convertible Preference Shares ("CCPS") of Rs. 1/- each, convertible into Equity Shares of the face value of Rs. 1/each.
2.	Type of Issuance	Preferential allotment
3.	Total number of securities allotted or the total amount for which the securities are issued (approximately)	26,65,242 CCPS convertible into 26,65,242 Equity shares of Rs. 1/- each at a price of Rs. 80/- per Equity Share (including premium of Rs. 79/- per share).
4.	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s): i) Names of the investors ii) Post allotment of securities outcome of the subscription, issue price / allotted price(in case of Convertibles), number of investors; iii) In case of convertibles- intimation on conversion of securities or on lapse of the tenure of the instrument;	<p>i. As attached</p> <p>ii. The 26,65,242 10% CCPS will be issued at the face Value of Rs. 1/- each, convertible into Equity Shares at price of not lower than the price specified under SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.</p> <p>iii. Each CCPS will be convertible into Equity Share(s) and the conversion can be exercised at any time within a period of 18 months as prescribed under Chapter V of the SEBI ICDR Regulations from the date of allotment, in one or more tranches, as the case may be and on such other terms and conditions as applicable.</p> <p>The requisite intimation will be given at the time of conversion of CCPS.</p>

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Name of Alottees

S. No.	Preference Shareholders	Category
1	Ajay Dilkhush Sarupria	Non- Promoter
2	Shailesh Ghisulal Hingarh	Non- Promoter
3	Akshay Anil Widhani	Non- Promoter
4	Niraj Prafulchandra Shah	Non- Promoter
5	Saurabh Bharat Shroff	Non- Promoter
6	Sumesh Ashok Mishra	Non- Promoter
7	Vijay Mario Sebastian Misquitta	Non- Promoter
8	Gautam Bhupat Barai	Non- Promoter
9	Sameer Infodot Private Limited	Non- Promoter
10	Birbal Advisory Private Limited	Non- Promoter
11	Amzen Realtors And Developers Private Limited	Promoter Group
12	APR Properties Private Limited	Non- Promoter
13	RR Foods Import LLP	Non- Promoter
14	Basukinath Properties Private Limited	Non- Promoter