



OM INFRA LIMITED

(Formerly known as OM METALS INFRAPROJECTS LIMITED)

CIN: L27203RJ1971PLC003414

Regd. Office: 2nd Floor, A-Block, Om Tower, Church Road, M.I. Road, Jaipur-302001

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Date: 8th February, 2023

To,

Corporate Service Department, Bombay Stock Exchange, Phiroze Jeejeebhy Towers, Dalal Street, Mumbai-400001	Listing Department, National Stock Exchange Of India Limited Exchange Plaza, C-1 Block G Bandra Kurla Complex, Bandra (E), Mumbai
Scrip code: 531092	NSE Symbol: OMINFRAL

Dear Sir(s),

This disclosure is being filed pursuant to Regulation 30 of the Listing Regulations to inform you that the Board of Directors of Pondicherry Special Economic Zone Company Limited, Chahel Infrastructures Limited and Sanmati Infradevelopers Private Limited, have approved the scheme of amalgamation by way of merger by absorption ("Scheme" or "Scheme of Amalgamation") involving amalgamation of Pondicherry Special Economic Zone Company Limited, Chahel Infrastructures Limited and Sanmati Infradevelopers Private Limited pursuant to the provisions of Sections 230-232 of the Companies Act, 2013 (including the rules thereunder), subject to sanction of the National Company Law Tribunal and other approvals, as may be required.

Further, the Board of Directors of the Company has also noted the Scheme at its Board Meeting held on 7th February, 2023. The equity shares of the Company are listed on National Stock Exchange of India Limited ("NSE") and BSE Limited ("BSE"). However, the equity shares of Pondicherry Special Economic Zone Company Limited, Chahel Infrastructures Limited and Sanmati Infradevelopers Private Limited are not listed on any stock exchange.

Chahel Infrastructures Limited is 94.64% subsidiary Company of the Company and Om Infra holds 25% shareholding in Sanmati Infradevelopers Private Limited.

The Company is neither involved as a transferor company nor as a transferee company in the proposed Scheme of Amalgamation. However, as a good corporate governance practice we are making this disclosure under Regulation 30 of the Listing Regulations.

We request you to take the aforesaid on records.

Thanking you,

For Om Infra Limited

Vikas Kothari
Managing Director & CEO
DIN : 00223868