

Corp. Off.:- 201, "The Summit Business Bay" Behind Guru Nanak Petrol Pump, Off Andheri Kurla Road, Andheri (E), Mumbai - 400 093 (India) Ph.: +91 22 69073100

August 10, 2023

BSE Limited

Phiroze Jeejeebhoy Towers Dalal Street Mumbai-400001 Stock Symbol-533543

Dear Sir/Madam,

National Stock Exchange of India Ltd.

Exchange Plaza, C-1, Block G Bandra Kurla Complex Bandra (E), Mumbai-400051 Scrip Code- BROOKS

Sub: Newspaper advertisement pertaining to Rights Issue.

Respected Sir/ Madam,

Pursuant to Regulation 84 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended, please find enclosed copies of the newspaper advertisement pertaining to Rights issue related advertisement. The advertisements were published in English, Hindi and regional language newspapers on 10th August 2023.

Kindly take the same on your records.

Yours faithfully For BROOKS LABORATORIES LIMITED

Jai Vaidya Company Secretary & Compliance Officer Encl.: As stated. This advertisement is for information purposes only and not for publication, distribution, or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated July 18, 2023 (the "Letter of Offer" or "LOF") filed with the BSE Limited ("BSE"), National Stock Exchange of India Limited ("NSE") and the Securities and Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuamt to the proviso to Regulation 3 of the Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI (ICDR) Regulations").



Brooks BROOKS LABORATORIES LIMITED



Our Company was originally incorporated as Brooks Laboratories Limited on January 23, 2002 under the Companies Act, 1956, vide Certification of Incorporation bearing registration number 24910 issued by the Registrar of Companies, Punjab, Himachal Pradesh and Chandigarh. We received Certificate of Commencement of Business dated February 19, 2002, issued by the Registrar of Companies Punjab, Himachal Pradesh and Chandigarh. There has been no change in the name of our Company since incorporation.

Registered Office: Village Kishanpura, Nalagarh Road, Baddi, Nalagarh — 174101, Himachal Pradesh, India

Corporate Office: (Address where books of account and papers are maintained): 201, The Sumit Business Bay, Off. Andheri Kurla Road, Opposite Guru Nanak Petrol Pump, Andheri East, Mumbai-400093, Maharashtra, India Tel: +91 22 6907 3100; Website: www.brookslabs.net; E-mail: cs@brookslabs.net Contact Person: Jai Prakash Vaidya, Company Secretary and Compliance Officer

PROMOTERS: MR. ATUL RANCHAL AND MR. RAJESH MAHAJAN

ISSUE OF UP TO 15,43,926 EQUITY SHARES WITH A FACE VALUE OF ₹ 10/- EACH ("RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 75.00/- PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 65.00 PER RIGHTS EQUITY SHARE) FOR AN AMOUNT AGGREGATING UPTO ₹ 1,157.94 LAKHS ON RIGHTS BASIS IN THE RATIO OF 1 RIGHTS EQUITY SHARES FOR EVERY 16 FULLY PAID UP EQUITY SHARES) HELD BY THE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. JULY 28, 2023. THE ISSUE PRICE IS 7.50 TIMES OF THE FACE VALUE OF THE RIGHTS EQUITY SHARES. FOR FURTHER DETAILS. PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 138 OF THE LETTER OF OFFER.

ISSUE PROGRAMME (RIGHTS ISSUE EXTENDED**)				
ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATION*	ISSUE CLOSES ON(OLD)#	ISSUE CLOSES ON(NEW)#	
MONDAY, AUGUST 7, 2023	THURSDAY, AUGUST 17, 2023	MONDAY, AUGUST 14, 2023	TUESDAY, AUGUST 22, 2023	

**In order to provide an opputunity to the Eligible Equity Shareholders of the Company to exercise their rights and to subscribe to the rights shares in the Rights Issue in terms of the Letter of Offer/Abridge letter of offer dated Tuesday, July 18,2023 the window has been extended as

* Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date. # Our Board will have the right to extend the Issue Period as it may determine from time to time but not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue

DATE OF ALLOTMENT (on or about)

August 29, 2023

INDICATIVE TIMETABLE

	Therefore, all references to the Issue Closing Date in the Letter of Offer, Abridge letter of Offer, Application form published on Tuesday, August 2, 2023 should be read as August 9, 2023. All other conditions mentioned in the LOF/ALOF, application form and issue advertisement continue to be applicable. This advertisement is an addendum to the Letter of Offer/ Abridge Letter of offer, Application form, Issue advertisement published on Tuesday, August 2, 2023.					
Ιſ	ASBA*	Simple, Safe, Smart way of Application - Make use of it!!!	*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below.			

In accordance with Regulation 76 of the SEBI (ICDR) Regulations, SEBI Circulars no. SEBI/CFD/DIL/ASBA/1/2009/30/12 dated Decedmber 30, 2009, CIR/CFD/DIL/1/2011 dated April 29, 2011 and SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020 ("SEBI ASBA Circulars"), all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details "Procedure for Application through the ASBA Process" on page 140 of Letter of Offer.

August 28, 2023

ISSUE CLOSING DATE (NEW) FINALISATION OF BASIS OF ALLOTMENT (on or about)

Please note that in accordance with Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights equity shares in this issue are advised to furnish the details of their demat account to the registrar to the issue at least two working days prior to the Issue Closing Date, i.e., August 22, 2023 to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. They may also communicate with Registrar with the helpline number + 91 8108114949 and their email address: brooks.rights2023@linkintime.co.in.

Prior to the issue opening date, the rights entitlement of those resident eligible equity shareholders, among others, who hold equity shares in physical form and whose demat account details are not available with our company or the registrar, shall be credited in a demat suspense escrow account opened by our company. The Rights Entitlements of the Physical Shareholders who do not furnish the details of their demat account to the Registrar not later than two Working Days prior to the Issue Closing Date, i.e., August 22, 2023 shall lapse and and shall not be entitled a to make an application for rights equity shares against their entitlements with respect to the equity shares held in

PROCEDURE FOR APPLICATION

August 22, 2023

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Eligible Shareholders desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Eligible Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see Making of an Application through the ASBA Process' beginning on page 140 of this Letter of Offer.

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS

Eligible Shareholders, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Shareholders desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts

Eligible Shareholders should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34.

Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

Our Company, its directors, its employees, affiliates, associates and their respective directors and officers and the Registrar shall not take any responsibility for acts, mistakes, errors, omissions and commissions etc., in relation to Applications accepted by SCSBs, Applications uploaded by SCSBs, Applications accepted but not uploaded by SCSBs or Applications accepted and uploaded without blocking funds in

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. The Rights Entitlements of the Physical Shareholders who do not furnish the details of their demat account to the Registrar not later than two Working Days prior to

PLEASE NOTE THAT THE ELIGIBLE EQUITY SHAREHOLDERS WHO HOLD EQUITY SHARES IN PHYSICAL FORM AS ON RECORD AND WHO HAVE NOT FURNISHED THE DETAILS OF THEIR RESPECTIVE DEMAT ACCOUNTS TO THE REGISTRAR ATLEAST TWO WORKING DAYS PRIOR TO THE ISSUE CLOSING DATE, SHALL NOT BE ELIGIBLE TO MAKE AN APPLICATION FOR RIGHTS EQUITY SHARES AGAINST THEIR RIGHTS ENTITLENENTS WITH RESPECT TO THE EQUITY SHARES HELD IN PHYSICAL FORM

ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM

Please note that the rights equity shares applied for in this issue can be allotted only in dematerialized form and to the same depository account in which our equity shares are held by such investor on the record date.

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS

The dispatch of Abridged Letter of Offer and Rights Entitleement Letter along with the Application form has been completed on August 1, 2023 by the Registrar to the Issue to all the Eligible Equity Shareholders of the company, whose name appeared in the Register of Members/Beneficial Owners of the company as on record date, i.e., July 28, 2023 in electronic form through e-mail on August 1, 2023 to the equity shareholders who have registered email ids and physically through speed/registered post on August 2, 2023. Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided the Eligible Equity Shareholders is eligible to subscribe for the Rights Equity Shares under applicable laws on the websites of (i) Our Company's website at www.brookslabs.net; (ii) Registrar to the Issue's website at www.linkintime.co.in; (iii) BSE website at www.bseindia.com; and NSE website at www.nseindia.com. Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar to the Issue at www.linkintime.co.in by entering their DP-ID and Client-ID and PAN.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (I) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; or (b) Equity Shares held in the account of IEPF authority; or (c) the demat accounts of the Eligible Equity Shareholder which are frozen or suspended for debit / credit or details of which are unavailable with our Company or with the Registrar on the Record Date; or (d) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (e) instances where credit of the Rights Entitlements returned/reversed/failed; or (f) Equity Shares, the ownership of which is currently under dispute, including in any court proceedings.

APPLICATION ON PLAIN PAPER UNDER ASBA PROCESS

An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the ite of the Registrar or Stock Exchanges. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address or is a U.S.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain he following particulars:

i. Name of our Company, being Brooks Laboratories Limited;

ii. Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository):

iii. Folio Number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) / DP and Client ID; iv. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the

Equity Shares applied for pursuant to this Issue v. Number of Equity Shares held as on Record Date;

vi. Allotment option - only dematerialised form;

vii. Number of Equity Shares entitled to;

viii. Number of Equity Shares applied for within the Rights Entitlements;

ix. Number of additional Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for); x. Total number of Equity Shares applied for;

xi. Total amount paid at the rate of ₹75 per Equity Share;

xii. Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB;

xiii. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO

REGISTRAR TO THE ISSUE



Link Intime India Private Limited LINK Intime C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400083, Maharashtra, India. Tel No: + 91 810 811 4949 Email: brooks.rights2023@linkintime.co.in Investor Grievance Email: brooks.rights2023@linkintime.co.in

Website: www.linkintime.co.in SEBI Registration Number: INR000004058

Contact Person: Sumeet Deshpande

account such as the account number, name, address and branch of the SCSB with which the account is maintained

xiv. Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; xv. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and

DATE OF CREDIT (on or about) DATE OF LISTING/ COMMENCEMENT OF TRADING ON EQUITY SHARES (on or about)

September 1,2023

xvi. All such Eligible Equity Shareholders are deemed to have accepted the following:

August 30, 2023

"I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for Shareholders in investments of the type subscribed for herein imposed by the iurisdiction of our residence.

If We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.

I/ We (i) am/ are, and the person, if any, for whose account I/ we am/ are acquiring such Rights Entitlement and/ or the Rights Equity Shares is/ are, outside the U.S., (ii) am/ are not a "U.S. Person" as defined in ("Regulation S"), and (iii) is/ are acquiring the Rights Entitlement and/ or the Rights Equity Shares in an offshore transaction meeting the requirements of Regulation S.

I/ We acknowledge that the Company, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and

In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, as applicable, including cases where a Shareholders submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.

Shareholders are requested to strictly adhere to these instructions. Failure to do so could result in an application being rejected, with our Company, and the Registrar not having any liability to the Shareholders. The plain paper Application format will be available on the website of the Registrar at www.linkintime.co.in.

Our Company, and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the Shareholders' ASBA Accounts on or before the Issue Closing Date.

LAST DATE FOR APPLICATION

The last date for submission of the duly filled in the Application Form or a plain paper Application is Tuesday, August 22, 2023, i.e., Issue Closing Date. Our Board of Directors or ay committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by the Board of Directors or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and the Board of Directors or any committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section, "Basis of Allotment" on page 157 of the Letter of Offer.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock exchanges or such extended time as permitted by the Stock Exchanges

PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges (the "On Market Renunciation"); or (b) through an off-market transfer (the "Off Market Renunciation"), during the Renunciation Period. The Shareholders should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism.

Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stockbroker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements

Please note that the Rights Entitlements which are neither renounced nor subscribed by the Shareholders on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

(a) On Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchanges through a registered stock-broker in the same manner as the existing Equity

In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchanges under ISIN INE650L20011 subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchanges for trading of Rights Entitlements. No assurance can be given regarding the active or sustained On Market Renunciation or the price at which the Rights Entitlements will trade. The details for trading in Rights Entitlements will be as specified by the Stock Exchanges from time to time.

The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is 1 (one) Rights ments. The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from August 7, 2023 to August 17, 2023 (both days inclusive). The Shareholders holding the Rights Entitlements who desire to sell their Rights lements will have to do so through their registered stock-brokers by quoting the ISIN INE650L20011 and indicating the details of the Rights Entitlements they intend to trade. The Shareholders can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The On Market Renunciation shall take place electronically on secondary market platform of BSE and NSE under automatic order matching mechanism and on T+1 rolling settlement basis', where T refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock-broker will issue a contract note in accordance with the requirements of the Stock Exchanges

(b) Off Market Renunciation

The Eligible Equity Shareholders may renounce the Bights Entitlements, credited to their respective demat accounts by way of an offmarket transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only. Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date to enable Renouncees to subscribe to the Equity Shares in the Issue.

The Shareholders holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN INE650L20011, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Shareholders can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account. The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants. The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the NSDL and CDSL from time to time.

LISTING AND TRADING OF THE RIGHTS EQUITY SHARES TO BE ISSUED PURSUANT TO THE ISSUE

The existing Equity Shares are listed and traded on BSE and NSE under ISIN 'INE650L01011'. The Rights Equity shall be credited to temporary ISIN which will be frozen until the receipt of the final listing/ trading approvals from the Stock Exchange. Upon receipt of such listing and trading approvals, the Rights Equity Shares shall be debited from such temporary ISIN and credited to the existing ISIN as fully paid-up equity share of our company. Our Company has received "in-principle" approvals from BSE and NSE for listing the Rights Equity Shares through their letters dated June 15, 2023 and May 24, 2023 respectively. For the purposes of the Issue, the Designated Stock Exchange is BSE.

DISCLAIMER CLAUSE OF BSE

It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer clause of the BSE Limited DISCLAIMER CLAUSE OF NSE

It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the 'Disclaimer Clause of NSE.

BANKER TO THE ISSUE AND REFUND BANK: KOTAK MAHINDRA BANK LIMITED

MONITORING AGENCY: Not Applicable FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE PAGE 19 OF THE LETTER OF OFFER AND PAGE 4 OF ABRIGED

LETTER OF OFFER OTHER IMPORTANT LINKS AND HELPLINE: The Investors can visit following links for the below-mentioned purposes:

a) Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors; www.linkintime.co.in

b) Updation of Indian address/ email address/ mobile number in the records maintained by the Registrar or our Company:

www linkintime.co.in c) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form; www.linkintime.co.in

d) Request Letter to be sent by the non-resident Eligible Equity Shareholders to the Registrar at their email id: rmt.helpdesk@linkintime.co.in for updating their Indian address. The Request Letter should be accompanied by their PAN card and

Address proof. Kindly note that the non-resident Equity Shareholders who do not have an Indian address are no eligible to apply for this

COMPANY SECATARY AND COMPLIANCE OFFICER Jai Vaidva



201, The Sumit Business Bay, Off. Andheri Kurla Rd, Opp. Guru Nanak Petrol Pump, Andheri East, Mumbai 400093, Maharashtra, India Tel: +91 22 6907 3100 E-mail: cs@brookslabs.net

Investors may contact the Registrar to the issue or the Company Secretary and Compliance Officer for any pre-issue/ post issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the issue, with a copy to the SCSB, giving full details such as name address of the applicant, number of Equity Shares applied for, amount buckno. ASBA Account number and the Designated Branch of the SCSB where the Application Form, or the plain paper application, as the case may be, was submitted by the ASBA.

For BROOKS LABORATORIES LIMITED Kaushalya Singh

Date: August 9, 2023

Whole-time Director

Brooks Laboratories Limited is proposing, subject to requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer (LOF) with the SEBI. BSE and NSE. The LOF shall be available on website of SEBI at www.sebi.gov.in: the website of BSE at www.bseindia.com: the website of NSE at www.bseindia.com: the website of NSE at www.bseindia.com and the website of the Company at www.brookslabs.net. Investors should note that investment in equity shares involve a degree of risk and for details relating to the same, please see the section entitled "Risk Factors" beginning on page 19 of the LOF. This announcement has been prepared for publication, including the United States and any Equity Shares described in this announcement may not be offered or sold in the United States.

This advertisement is for information purposes only and not for publication, distribution, or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated July 18, 2023 (the "Letter of Offer" or "LOF") filed with the BSE Limited ("BSE"), National Stock Exchange of India Limited ("NSE") and the Securities and Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuamt to the proviso to Regulation 3 of the Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI (ICDR) Regulations").



Brooks BROOKS LABORATORIES LIMITED



DATE OF CREDIT (on or about) DATE OF LISTING/ COMMENCEMENT OF TRADING ON EQUITY SHARES (on or about)

account such as the account number, name, address and branch of the SCSB with which the account is maintained

xvi. All such Eligible Equity Shareholders are deemed to have accepted the following:

transaction not subject to, the registration requirements of the US Securities Act.

with a plain paper Application, such Applications shall be liable to be rejected

Shareholders' ASBA Accounts on or before the Issue Closing Date

PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS

and/ or the Rights Equity Shares in an offshore transaction meeting the requirements of Regulation S.

xiv. Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account xv. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the

"I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation

except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which

we are acting satisfies, all suitability standards for Shareholders in investments of the type subscribed for herein imposed by the

I/ We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise

transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a

I/We (i) am/ are, and the person, if any, for whose account I/we am/ are acquiring such Rights Entitlement and/ or the Rights Equity Shares is/ are, outside the U.S., (ii) am/ are not a "U.S. Person" as defined in ("Regulation S"), and (iii) is/ are acquiring the Rights Entitlement

I/ We acknowledge that the Company, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and

In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, as applicable, including cases where a Shareholders submits Application Forms along

Shareholders are requested to strictly adhere to these instructions. Failure to do so could result in an application being rejected, with our

Company, and the Registrar not having any liability to the Shareholders. The plain paper Application format will be available on the website

Our Company, and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the

The last date for submission of the duly filled in the Application Form or a plain paper Application is Tuesday, August 22, 2023, i.e., Issue

Closing Date. Our Board of Directors or ay committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with

the SCSB, on or before the Issue Closing Date or such date as may be extended by the Board of Directors or any committee thereof, the

invitation to offer contained in the Letter of Offer shall be deemed to have been declined and the Board of Directors or any committee thereof

shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section, "Basis of Allotment" on page 157 of

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges (the "On Market Renunciation"); or (b) through an off-market transfer (the "Off Market Renunciation"), during the Renunciation Period. The Shareholders should have the demat Rights Entitlements

credited/lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism.

Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements.

Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stockbroker regarding any cost, applicable taxes,

Please note that the Rights Entitlements which are neither renounced nor subscribed by the Shareholders on or before the Issue

The Elicible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchanges through a registered stock-broker in the same manner as the existing Equity

In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchanges under ISIN INE650L20011 subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock

Exchanges for trading of Rights Entitlements. No assurance can be given regarding the active or sustained On Market Renunciation or the price at which the Rights Entitlements will trade. The details for trading in Rights Entitlements will be as specified by the Stock Exchanges

The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is 1 (one) Rights

Entitlements. The On Market Renunciation, i.e., from August 7, 2023 to August 17, 2023 (both days inclusive). The Shareholders holding the Rights Entitlements who desire to sell their Rights

Rights Entitlements they intend to trade. The Shareholders can place order for sale of Rights Entitlements only to the extent of Rights

The On Market Renunciation shall take place electronically on secondary market platform of BSE and NSE under automatic order matching

mechanism and on T+1 rolling settlement basis', where T refers to the date of trading. The transactions will be settled on trade-for-trade

basis. Upon execution of the order, the stock-broker will issue a contract note in accordance with the requirements of the Stock Exchanges

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-

market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only. Eligible Equity

Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date to enable Renouncees to subscribe

The Shareholders holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository

participant by issuing a delivery instruction slip quoting the ISIN INE650L20011, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to

issue a receipt instruction slip to their depository participant. The Shareholders can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account. The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants. The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the

The existing Equity Shares are listed and traded on BSE and NSE under ISIN 'INE650L01011'. The Rights Equity shall be credited to

temporary ISIN which will be frozen until the receipt of the final listing/ trading approvals from the Stock Exchange. Upon receipt of such

listing and trading approvals, the Rights Equity Shares shall be debited from such temporary ISIN and credited to the existing ISIN as fully paid-up equity share of our company. Our Company has received "in-principle" approvals from BSE and NSE for listing the Rights Equity

Shares through their letters dated June 15, 2023 and May 24, 2023 respectively. For the purposes of the Issue, the Designated Stock

It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of

offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of

It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the letter of offer. The

LISTING AND TRADING OF THE RIGHTS EQUITY SHARES TO BE ISSUED PURSUANT TO THE ISSUE

sistered stock-brokers by quoting the ISIN INE650L20011 and indicating the det

such extended time as permitted by the Stock exchanges or such extended time as permitted by the Stock Exchanges.

charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements.

Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

September 1,2023

Our Company was originally incorporated as Brooks Laboratories Limited on January 23, 2002 under the Companies Act, 1956, vide Certification of Incorporation bearing registration number 24910 issued by the Registrar of Companies, Punjab, Himachal Pradesh and Chandigarh. We received Certificate of Commencement of Business dated February 19, 2002, issued by the Registrar of Companies Punjab, Himachal Pradesh and Chandigarh. There has been no change in the name of our Company since incorporation. Registered Office: Village Kishanpura, Nalagarh Road, Baddi, Nalagarh - 174101, Himachal Pradesh, India

Corporate Office: (Address where books of account and papers are maintained): 201, The Sumit Business Bay, Off. Andheri Kurla Road, Opposite Guru Nanak Petrol Pump, Andheri East, Mumbai-400093, Maharashtra, India Tel: +91 22 6907 3100; Website: www.brookslabs.net; E-mail: cs@brookslabs.net Contact Person: Jai Prakash Vaidya, Company Secretary and Compliance Officer

PROMOTERS: MR. ATUL RANCHAL AND MR. RAJESH MAHAJAN

ISSUE OF UP TO 15.43.926 EQUITY SHARES WITH A FACE VALUE OF ₹ 10/- EACH ("RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 75.00/- PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 65.00 PER RIGHTS EQUITY SHARE) FOR AN AMOUNT AGGREGATING UPTO ₹ 1.157.94 LAKHS ON RIGHT'S BASIS IN THE RATIO OF 1 RIGHT'S EQUITY SHARES FOR EVERY 16 FULLY PAID UP EQUITY SHARES) HELD BY THE EQUITY SHAREHOLDERS ON THE RECORD DATE. I.E. JULY 28. 2023. THE ISSUE PRICE IS 7.50 TIMES OF THE FACE VALUE OF THE RIGHTS EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 138 OF THE LETTER OF OFFER.

ISSUE PROGRAMME (RIGHTS ISSUE EXTENDED**)			
ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATION*	ISSUE CLOSES ON(OLD)#	ISSUE CLOSES ON(NEW)#
MONDAY, AUGUST 7, 2023	THURSDAY, AUGUST 17, 2023	MONDAY, AUGUST 14, 2023	TUESDAY, AUGUST 22, 2023

**In order to provide an opputunity to the Eligible Equity Shareholders of the Company to exercise their rights and to subscribe to the rights shares in the Rights Issue in terms of the Letter of Offer/ Abridge letter of offer dated Tuesday, July 18,2023 the window has been extended as

* Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date.

DATE OF ALLOTMENT (on or about)

August 29, 2023

Our Board will have the right to extend the Issue Period as it may determine from time to time but not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue INDICATIVE TIMETABLE

August 30, 2023

records of the SCSB); and

iurisdiction of our residence.

of the Registrar at www.linkintime.co.in.

LAST DATE FOR APPLICATION

the Letter of Offer

(a) On Market Renunciation

Entitlements will have to do so through their re

Entitlements available in their demat account.

(b) Off Market Renunciation

to the Equity Shares in the Issue.

NSDL and CDSL from time to time.

DISCLAIMER CLAUSE OF BSE

DISCLAIMER CLAUSE OF NSE

MONITORING AGENCY: Not Applicable

Exchange is BSE.

Shares of our Company

Therefore, all references to the Issue Closing Date in the Letter of Offer, Abridge letter of Offer, Application form published on Tuesday, August 2, 2023 should be read as August 9, 2023. All other conditions mentioned in the LOF/ALOF, application form and issue advertisement continue to be applicable. This advertisement is an addendum to the Letter of Offer, Abridge Letter of offer, Application form, Issue advertisement published on Tuesday, August 2, 2023. *Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below. Simple, Safe, Smart way of Application - Make use of it!!!

In accordance with Regulation 76 of the SEBI (ICDR) Regulations, SEBI Circulars no. SEBI/CFD/DIL/ASBA/1/2009/30/12 dated Decedmber 30, 2009, CIR/CFD/DIL/1/2011 dated April 29, 2011 and SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020 ("SEBI ASBA Circulars"), all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details "Procedure for Application through the ASBA Process" on page 140 of Letter of Offer.

August 28, 2023

ISSUE CLOSING DATE (NEW) FINALISATION OF BASIS OF ALLOTMENT (on or about)

Please note that in accordance with Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights equity shares in this issue are advised to furnish the details of their demat account to the registrar to the issue at least two working days prior to the issue Closing Date, i.e., August 22, 2023 to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. They may also communicate with Registrar with the helpline number + 91 8108114949 and their email address: brooks rights2023@linkintime.co.in.

Prior to the issue opening date, the rights entitlement of those resident eligible equity shareholders, among others, who hold equity shares in physical form and whose demat account details are not available with our company or the registrar, shall be credited in a demat suspense crow account opened by our company. The Rights Entitlements of the Physical Shareholders who do not furnish the details of their demat account to the Registrar not later than two Working Days prior to the Issue Closing Date, i.e., August 22, 2023 shall lapse and and shall not be entitled a to make an application for rights equity shares against their entitlements with respect to the equity shares held in

PROCEDURE FOR APPLICATION

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Eligible Shareholders desiring to make an Application in this issue are mandatorily required to use the ASBA process. Eligible Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see 'Making of an Application through the ASBA Process' beginning on page 140 of this Letter of Offer.

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS

Eligible Shareholders, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Shareholders desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts

Eligible Shareholders should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34.

Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

Our Company, its directors, its employees, affiliates, associates and their respective directors and officers and the Registrar shall not take any responsibility for acts, mistakes, errors, omissions and commissions etc., in relation to Applications accepted by SCSBs, Applications uploaded by SCSBs, Applications accepted but not uploaded by SCSBs or Applications accepted and uploaded without blocking funds in

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. The Rights Entitle of the Physical Shareholders who do not furnish the details of their demat account to the Registrar not later than two Working Days prior to

PLEASE NOTE THAT THE ELIGIBLE EQUITY SHAREHOLDERS WHO HOLD EQUITY SHARES IN PHYSICAL FORM AS ON RECORD AND WHO HAVE NOT FURNISHED THE DETAILS OF THEIR RESPECTIVE DEMAT ACCOUNTS TO THE REGISTRAR ATLEAST TWO WORKING DAYS PRIOR TO THE ISSUE CLOSING DATE, SHALL NOT BE ELIGIBLE TO MAKE AN APPLICATION FOR RIGHTS EQUITY SHARES AGAINST THEIR RIGHTS ENTITLENENTS WITH RESPECT TO THE EQUITY SHARES HELD IN PHYSICAL FORM

ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM

Please note that the rights equity shares applied for in this issue can be allotted only in dematerialized form and to the same depository account in which our equity shares are held by such investor on the record date.

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS

The dispatch of Abridged Letter of Offer and Rights Entitleement Letter along with the Application form has been completed on August 1, 2023 by the Registrar to the Issue to all the Eligible Equity Shareholders of the company, whose name appeared in the Register of Members/Beneficial Owners of the company as on record date, i.e., July 28, 2023 in electronic form through e-mail on August 1, 2023 to the equity shareholders who have registered email ids and physically through speed/registered post on August 2, 2023. Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided the Eligible Equity Shareholders is eligible to subscribe for the Rights Equity Shares under applicable laws on the websites of (i) Our Company's website at www.brookslabs.net; (ii) Registrar to the Issue's website at www.linkintime.co.in: (iii) BSE website at www.bseindia.com; and NSE website at www.nseindia.com. Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar to the Issue at

www.linkintime.co.in by entering their DP-ID and Client-ID and PAN. CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; or (b) Equity Shares held in the account of IEPF authority; or (c) the demat accounts of the Eligible Equity Shareholder which are frozen or suspended for debit / credit or details of which are unavailable with our Company or with the Registrar on the Record Date; or (d) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (e) instances where credit of the Rights Entitlements returned/reversed/failed; or (f) Equity Shares, the ownership of which is currently under dispute, including in any court proceedings.

APPLICATION ON PLAIN PAPER UNDER ASBA PROCESS

An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through email or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the absite of the Registrar or Stock Exchanges. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address or is a U.S. Person or in the United States

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the issue Closing Date and should contain

i. Name of our Company, being Brooks Laboratories Limited;

ii. Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository)

iii. Folio Number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) / DP and Client ID; iv. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts. PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the

Equity Shares applied for pursuant to this Issue v. Number of Equity Shares held as on Record Date;

vi. Allotment option - only dematerialised form;

vii. Number of Equity Shares entitled to;

viii. Number of Equity Shares applied for within the Rights Entitlements;

ix. Number of additional Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for); x. Total number of Equity Shares applied for;

xi. Total amount paid at the rate of ₹ 75 per Equity Share:

xii. Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB;

xiii. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO

REGISTRAR TO THE ISSUE

Date: August 9, 2023

Link Intime India Private Limited LINK Intime C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400083, Maharashtra, India. Tel No: + 91 810 811 4949 Email: brooks.rights2023@linkintime.co.in Investor Grievance Email: brooks.rights2023@linkintime.co.in

Website: www.linkintime.co.in SEBI Registration Number: INR000004058

Contact Person: Sumeet Deshpande

United States and any Equity Shares described in this announcement may not be offered or sold in the United States

Brooks E-mail: cs@brookslabs.net

.lai Vaidva

201, The Surnit Business Bay, Off. Andheri Kurla Rd, Opp. Guru Nanak Petrol Pump, Andheri East, Mumbai 400093, Maharashtra, India Tel: +91 22 6907 3100

Investors may contact the Registrar to the issue or the Company Secretary and Compliance Officer for any pre-issue/ post issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the issue, with a copy to the SCSB, giving full details such as name address of the applicant, number of Equity Shares applied for, amount buckno. ASBA Account number and the Designated Branch of the SCSB where the Application Form, or the plain paper application, as the case may be, was submitted by the ASBA.

For BROOKS LABORATORIES LIMITED

Kaushalya Singh

Brooks Laboratories Limited is proposing, subject to requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer (LOF) with the SEBI, BSE and NSE. The LOF shall be available on website of SEBI at www.sebi.gov.in; the website of BSE at www.bseindia.com; the website of NSE at www.bseindia.com; the website of NSE at www.bseindia.com; the website of NSE at www.brookslabs.net. Investors should note that investment in equity shares involve a degree of risk and for details relating to the same, please see the section entitled "Risk Factors" beginning on page 19 of the LOF. This announcement has been prepared for publication, in India and may not be released in the United States. The announcement does not constitute an offer of Equity Shares for sale in any jurisdiction, including the

FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE PAGE 19 OF THE LETTER OF OFFER AND PAGE 4 OF ABRIGED LETTER OF OFFER.

BANKER TO THE ISSUE AND REFUND BANK: KOTAK MAHINDRA BANK LIMITED

OTHER IMPORTANT LINKS AND HELPLINE: The Investors can visit following links for the below-mentioned purposes:

a) Frequently asked questions and online/electronic dedicated investor helpdesk for guidance on the Application process and resolution of

offer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer clause of the BSE Limited.

investors are advised to refer to the letter of offer for the full text of the 'Disclaimer Clause of NSE.

difficulties faced by the Investors: www.linkintime.co.in.

b) Updation of Indian address/ email address/ mobile number in the records maintained by the Registrar or our Company:

Address proof. Kindly note that the non-resident Equity Shareholders who do not have an Indian address are no eligible to apply for this

www.linkintime.co.in

c) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: www.linkintime.co.in d) Request Letter to be sent by the non-resident Eligible Equity Shareholders to the Registrar at their email id: rnt.helpdesk@linkintime.co.in for updating their Indian address. The Request Letter should be accompanied by their PAN card and

COMPANY SECATARY AND COMPLIANCE OFFICER

This advertisement is for information purposes only and not for publication, distribution, or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated July 18, 2023 (the "Letter of Offer" or "LOF") filed with the BSE Limited ("BSE"), National Stock Exchange of India Limited ("NSE") and the Securities and Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuamt to the proviso to Regulation 3 of the Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI (ICDR) Regulations").



Brooks BROOKS LABORATORIES LIMITED



Our Company was originally incorporated as Brooks Laboratories Limited on January 23, 2002 under the Companies Act, 1956, vide Certification of Incorporation bearing registration number 24910 issued by the Registrar of Companies, Punjab, Himachal Pradesh and Chandigarh. We received Certificate of Commencement of Business dated February 19, 2002, issued by the Registrar of Companies Punjab, Himachal Pradesh and Chandigarh. There has been no change in the name of our Company since incorporation. Registered Office: Village Kishanpura, Nalagarh Road, Baddi, Nalagarh – 174101, Himachal Pradesh, India

Corporate Office: (Address where books of account and papers are maintained): 201, The Sumit Business Bay, Off. Andheri Kurla Road, Opposite Guru Nanak Petrol Pump, Andheri East, Mumbai-400093, Maharashtra, India Tel: +91 22 6907 3100; Website: www.brookslabs.net; E-mail: cs@brookslabs.net Contact Person: Jai Prakash Vaidya, Company Secretary and Compliance Officer

PROMOTERS: MR. ATUL RANCHAL AND MR. RAJESH MAHAJAN

ISSUE OF UP TO 15,43,926 EQUITY SHARES WITH A FACE VALUE OF ₹ 10/- EACH ("RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 75.00/- PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 65.00 PER RIGHTS EQUITY SHARE) FOR AN AMOUNT AGGREGATING UPTO ₹ 1,157.94 LAKHS ON RIGHTS BASIS IN THE RATIO OF 1 RIGHTS EQUITY SHARES FOR EVERY 16 FULLY PAID UP EQUITY SHARES) HELD BY THE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. JULY 28, 2023. THE ISSUE PRICE IS 7.50 TIMES OF THE FACE VALUE OF THE RIGHTS EQUITY SHARES. FOR FURTHER DETAILS. PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 138 OF THE LETTER OF OFFER.

ISSUE PROGRAMME (RIGHTS ISSUE EXTENDED**)				
ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATION*	ISSUE CLOSES ON(OLD)#	ISSUE CLOSES ON(NEW)#	
MONDAY, AUGUST 7, 2023	THURSDAY, AUGUST 17, 2023	MONDAY, AUGUST 14, 2023	TUESDAY, AUGUST 22, 2023	

**In order to provide an opputunity to the Eligible Equity Shareholders of the Company to exercise their rights and to subscribe to the rights shares in the Rights Issue in terms of the Letter of Offer/Abridge letter of offer dated Tuesday, July 18,2023 the window has been extended as

* Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date.

DATE OF ALLOTMENT (on or about)

August 29, 2023

Our Board will have the right to extend the Issue Period as it may determine from time to time but not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue INDICATIVE TIMETABLE

Therefore, all references to the Issue Closing Date in the Letter of Offer, Abridge letter of Offer, Application form published on Tuesday, August 2, 2023 should be read as August 9, 2023. All other conditions mentioned in the LOF/ALOF, application form and issue advertisement continue to be applicable. This advertisement is an addendum to the Letter of Offer/ Abridge Letter of offer, Application form, Issue advertisement published on Tuesday, August 2, 2023. *Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below. Simple, Safe, Smart way of Application - Make use ASBA* of it!!!

In accordance with Regulation 76 of the SEBI (ICDR) Regulations, SEBI Circulars no. SEBI/CFD/DIL/ASBA/1/2009/30/12 dated Decedmber 30, 2009, CIR/CFD/DIL/1/2011 dated April 29, 2011 and SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020 ("SEBI ASBA Circulars"), all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details "Procedure for Application through the ASBA Process" on page 140 of Letter of Offer.

August 28, 2023

ISSUE CLOSING DATE (NEW) FINALISATION OF BASIS OF ALLOTMENT (on or about)

Please note that in accordance with Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights equity shares in this issue are advised to furnish the details of their demat account to the registrar to the issue at least two working days prior to the Issue Closing Date, i.e., August 22, 2023 to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. They may also communicate with Registrar with the helpline number + 91 8108114949 and their email address: brooks.rights2023@linkintime.co.in.

Prior to the issue opening date, the rights entitlement of those resident eligible equity shareholders, among others, who hold equity shares in physical form and whose demat account details are not available with our company or the registrar, shall be credited in a demat suspense escrow account opened by our company. The Rights Entitlements of the Physical Shareholders who do not furnish the details of their demat account to the Registrar not later than two Working Days prior to the Issue Closing Date, i.e., August 22, 2023 shall lapse and and shall not be entitled a to make an application for rights equity shares against their entitlements with respect to the equity shares held in

PROCEDURE FOR APPLICATION

August 22, 2023

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Eligible Shareholders desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Eligible Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see Making of an Application through the ASBA Process' beginning on page 140 of this Letter of Offer.

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS Eligible Shareholders, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Shareholders desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts

Eligible Shareholders should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34.

Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

Our Company, its directors, its employees, affiliates, associates and their respective directors and officers and the Registrar shall not take any responsibility for acts, mistakes, errors, omissions and commissions etc., in relation to Applications accepted by SCSBs, Applications uploaded by SCSBs, Applications accepted but not uploaded by SCSBs or Applications accepted and uploaded without blocking funds in

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish tails of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. The Rights Entitlements of the Physical Shareholders who do not furnish the details of their demat account to the Registrar not later than two Working Days prior to

PLEASE NOTE THAT THE ELIGIBLE EQUITY SHAREHOLDERS WHO HOLD EQUITY SHARES IN PHYSICAL FORM AS ON RECORD AND WHO HAVE NOT FURNISHED THE DETAILS OF THEIR RESPECTIVE DEMAT ACCOUNTS TO THE REGISTRAR ATLEAST TWO WORKING DAYS PRIOR TO THE ISSUE CLOSING DATE, SHALL NOT BE ELIGIBLE TO MAKE AN APPLICATION FOR RIGHTS EQUITY SHARES AGAINST THEIR RIGHTS ENTITLENENTS WITH RESPECT TO THE EQUITY SHARES HELD IN PHYSICAL FORM

ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM

Please note that the rights equity shares applied for in this issue can be allotted only in dematerialized form and to the same depository account in which our equity shares are held by such investor on the record date.

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS

The dispatch of Abridged Letter of Offer and Rights Entitleement Letter along with the Application form has been completed on August 1, 2023 by the Registrar to the Issue to all the Eligible Equity Shareholders of the company, whose name appeared in the Register of Members/Beneficial Owners of the company as on record date, i.e., July 28, 2023 in electronic form through e-mail on August 1, 2023 to the equity shareholders who have registered email ids and physically through speed/registered post on August 2, 2023. Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided the Eligible Equity Shareholders is eligible to subscribe for the Rights Equity Shares under applicable laws on the websites of (i) Our Company's website at www.brookslabs.net; (ii) Registrar to the Issue's website at www.linkintime.co.in; (iii) BSE website at www.bseindia.com; and NSE website at www.nseindia.com. Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar to the Issue at www.linkintime.co.in by entering their DP-ID and Client-ID and PAN.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (I) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; or (b) Equity Shares held in the account of IEPF authority; or (c) the demat accounts of the Eligible Equity Shareholder which are frozen or suspended for debit / credit or details of which are unavailable with our Company or with the Registrar on the Record Date; or (d) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (e) instances where credit of the Rights Entitlements returned/reversed/failed; or (f) Equity Shares, the ownership of which is currently under dispute, including in any court proceedings.

APPLICATION ON PLAIN PAPER UNDER ASBA PROCESS

An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the ite of the Registrar or Stock Exchanges. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address or is a U.S.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain he following particulars:

i. Name of our Company, being Brooks Laboratories Limited;

ii. Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository):

iii. Folio Number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) / DP and Client ID; iv. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue

v. Number of Equity Shares held as on Record Date;

vi. Allotment option - only dematerialised form;

vii. Number of Equity Shares entitled to;

viii. Number of Equity Shares applied for within the Rights Entitlements;

ix. Number of additional Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);

x. Total number of Equity Shares applied for; xi. Total amount paid at the rate of ₹75 per Equity Share;

xii. Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB;

xiii. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO

REGISTRAR TO THE ISSUE

Link Intime India Private Limited LINK Intime C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400083, Maharashtra, India. Tel No: + 91 810 811 4949 Email: brooks.rights2023@linkintime.co.in Investor Grievance Email: brooks.rights2023@linkintime.co.in

Website: www.linkintime.co.in SEBI Registration Number: INR000004058 Contact Person: Sumeet Deshpande

account such as the account number, name, address and branch of the SCSB with which the account is maintained xiv. Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;

xv. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and xvi. All such Eligible Equity Shareholders are deemed to have accepted the following:

DATE OF CREDIT (on or about) DATE OF LISTING/ COMMENCEMENT OF TRADING ON EQUITY SHARES (on or about)

September 1,2023

August 30, 2023

"I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for Shareholders in investments of the type subscribed for herein imposed by the iurisdiction of our residence.

I/ We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.

I/ We (i) am/ are, and the person, if any, for whose account I/ we am/ are acquiring such Rights Entitlement and/ or the Rights Equity Shares is/ are, outside the U.S., (ii) am/ are not a "U.S. Person" as defined in ("Regulation S"), and (iii) is/ are acquiring the Rights Entitlement and/ or the Rights Equity Shares in an offshore transaction meeting the requirements of Regulation S.

I/ We acknowledge that the Company, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and

In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, as applicable, including cases where a Shareholders submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.

Shareholders are requested to strictly adhere to these instructions. Failure to do so could result in an application being rejected, with our Company, and the Registrar not having any liability to the Shareholders. The plain paper Application format will be available on the website of the Registrar at www.linkintime.co.in.

Our Company, and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the Shareholders' ASBA Accounts on or before the Issue Closing Date.

LAST DATE FOR APPLICATION

The last date for submission of the duly filled in the Application Form or a plain paper Application is Tuesday, August 22, 2023, i.e., Issue Closing Date. Our Board of Directors or ay committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by the Board of Directors or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and the Board of Directors or any committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section, "Basis of Allotment" on page 157 of the Letter of Offer.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock exchanges or such extended time as permitted by the Stock Exchanges

PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges (the "On Market Renunciation"); or (b) through an off-market transfer (the "Off Market Renunciation"), during the Renunciation Period. The Shareholders should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism.

Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stockbroker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements

Please note that the Rights Entitlements which are neither renounced nor subscribed by the Shareholders on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

(a) On Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchanges through a registered stock-broker in the same manner as the existing Equity

In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchanges under ISIN INE650L20011 subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchanges for trading of Rights Entitlements. No assurance can be given regarding the active or sustained On Market Renunciation or the price at which the Rights Entitlements will trade. The details for trading in Rights Entitlements will be as specified by the Stock Exchanges from time to time.

The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is 1 (one) Rights ments. The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from August 7, 2023 to August 17, 2023 (both days inclusive). The Shareholders holding the Rights Entitlements who desire to sell their Rights lements will have to do so through their registered stock-brokers by quoting the ISIN INE650L20011 and indicating the details of the Rights Entitlements they intend to trade. The Shareholders can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The On Market Renunciation shall take place electronically on secondary market platform of BSE and NSE under automatic order matching mechanism and on T+1 rolling settlement basis', where T refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock-broker will issue a contract note in accordance with the requirements of the Stock Exchanges

(b) Off Market Renunciation

The Eligible Equity Shareholders may renounce the Bights Entitlements, credited to their respective demat accounts by way of an offmarket transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only. Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date to enable Renouncees to subscribe to the Equity Shares in the Issue.

The Shareholders holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN INE650L20011, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Shareholders can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account. The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants. The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the NSDL and CDSL from time to time.

LISTING AND TRADING OF THE RIGHTS EQUITY SHARES TO BE ISSUED PURSUANT TO THE ISSUE

The existing Equity Shares are listed and traded on BSE and NSE under ISIN 'INE650L01011'. The Rights Equity shall be credited to temporary ISIN which will be frozen until the receipt of the final listing/ trading approvals from the Stock Exchange. Upon receipt of such listing and trading approvals, the Rights Equity Shares shall be debited from such temporary ISIN and credited to the existing ISIN as fully paid-up equity share of our company. Our Company has received "in-principle" approvals from BSE and NSE for listing the Rights Equity Shares through their letters dated June 15, 2023 and May 24, 2023 respectively. For the purposes of the Issue, the Designated Stock Exchange is BSE.

DISCLAIMER CLAUSE OF BSE

It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer clause of the BSE Limited DISCLAIMER CLAUSE OF NSE

It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the 'Disclaimer Clause of NSE. BANKER TO THE ISSUE AND REFUND BANK: KOTAK MAHINDRA BANK LIMITED

MONITORING AGENCY: Not Applicable FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE PAGE 19 OF THE LETTER OF OFFER AND PAGE 4 OF ABRIGED

LETTER OF OFFER OTHER IMPORTANT LINKS AND HELPLINE: The Investors can visit following links for the below-mentioned purposes:

a) Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of

difficulties faced by the Investors; www.linkintime.co.in

b) Updation of Indian address/ email address/ mobile number in the records maintained by the Registrar or our Company: www linkintime.co.in

c) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form; www.linkintime.co.in d) Request Letter to be sent by the non-resident Eligible Equity Shareholders to the Registrar at their email id: rmt.helpdesk@linkintime.co.in for updating their Indian address. The Request Letter should be accompanied by their PAN card and

Address proof. Kindly note that the non-resident Equity Shareholders who do not have an Indian address are no eligible to apply for this

COMPANY SECATARY AND COMPLIANCE OFFICER Jai Vaidva



201, The Sumit Business Bay, Off. Andheri Kurla Rd, Opp. Guru Nanak Petrol Pump, Andheri East, Mumbai 400093, Maharashtra, India Tel: +91 22 6907 3100 E-mail: cs@brookslabs.net

Investors may contact the Registrar to the issue or the Company Secretary and Compliance Officer for any pre-issue/ post issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the issue, with a copy to the SCSB, giving full details such as name address of the applicant, number of Equity Shares applied for, amount buckno. ASBA Account number and the Designated Branch of the SCSB where the Application Form, or the plain paper application, as the case may be, was submitted by the ASBA.

For BROOKS LABORATORIES LIMITED Kaushalya Singh

Date: August 9, 2023

Whole-time Director

Brooks Laboratories Limited is proposing, subject to requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer (LOF) with the SEBI. BSE and NSE. The LOF shall be available on website of SEBI at www.sebi.gov.in: the website of BSE at www.bseindia.com: the website of NSE at www.bseindia.com: the website of NSE at www.bseindia.com and the website of the Company at www.brookslabs.net. Investors should note that investment in equity shares involve a degree of risk and for details relating to the same, please see the section entitled "Risk Factors" beginning on page 19 of the LOF. This announcement has been prepared for publication, including the United States and any Equity Shares described in this announcement may not be offered or sold in the United States.

लंबे इंतजार के बाद गुड़गाँव के मध्य मर्सिडीज-बेंज के नए अत्याधुनिक मैक्स २०एक्स शोरूम में नई जीएलसी का भारत में आगमन हुआ

चंडीगढ़,(आपका फैसला)। भारत के सबसे डिजायरेबल



कार निर्माता मर्सिडीज़-बेंज इंडिया ने आज अपनी बहुप्रतीक्षित मिड-साईज़ लग्जरी एसयूची, की दूसरी जनरेशन, नई जीएलसी लॉन्च की। नई जीएलसी मर्सिडीज़-बेंज इंडिया की सबसे ज्यादा विकने वाली लग्जरी एसयूची है, जिसकी भारतीय सड्कों प्र 13.000 से ज्यादा यनिट चल रही हैं। नई जीएलसी अपने जिससे यह सबसे ज्यादा चहेता वाहन बन गया है। कॉर्पोरेट केंद्र, गुरुग्राम में मर्सिडीज़ बेंज के बुटीक लग्ज़री एमएआर 20एक्स शोरूम में जीएलसी का लॉन्च हमारे रिटेल रणनीति की ओर परिवर्तन को प्रदर्शित करता है, और निज़ी परामर्श के साथ वित्वस्य एवं अनुभव-आधारित परामर्श प्रदान करता है। आधुनिक लाजुरी बुटीक का वातावरण, विश्वस्तरीय इन्फ्रास्ट्रकर, परामर्श के लिए लेटेस्ट डिजिटल टूल्स, और अत्यधिक प्रशिक्षित प्यामर्क के लिए लेटरट डिजिटल टुल्प, और अल्पिक प्राणिक कार्यवल प्राक्त के अञ्चलनीय कार्यक्त प्राण्डे में अध्यक्त कर के प्राण्डिक प्राण्डे के अध्यक्त कर के प्राण्डे के अध्यक्त कर के प्राण्डे के कि प्राण्डे के कार्योर के कार्योर के दे में मिर्सिडी न वीं को को डां-द्रण लग्ने चुटी के विलिशिय में किया पा मिर्सिडी न वीं का विश्वस्तरीय 7,000 वर्षाभीट का 'प्राप्डारण्डस शोरूप', अपने समर्पित इंक्यू एवं चुटी के इस्पेक के साथ होता होंचे पा कार्योर के अपने समर्पित इंक्यू एवं चुटी के इस्पेक के साथ होता ग्रंडिय के इसे में स्थान होता चीं कार्योप के अपने साथ कर के साथ कर के साथ कर कर के साथ होता ग्रंडिय कर में मिस्स है। जीवन में अजन चीं के प्राण्डिक व्यस्त कार्योर के इसे में स्थित है। जीवन में अजन चीं के साथ क अपने निर्माण कार्यों कार्यों मियों के लिए इमर्सिक अनुभव उत्पन्न करने के लिए यह नया शोरूम मर्सिडीज्-बेंज के आधुनिक स्टिल फॉमेंट, एमएआस्20एक्स को चिन्हत करता है, और डिजाईन, आक्टिक्स, प्राहक-केंद्रित प्रक्रियाओं एवं और डिजाईन, आक्टिक्स, प्राहक-केंद्रित प्रक्रियाओं एवं डिजिटल इन्हेंसमेंट्स के चार स्तंभों को प्रदर्शित करता है। एमएआर 20एक्स (मॉर्डन आक्टिक्सर इन रिटेल) गुड़गाँव में एसएआर 20एमस शोरूम भारत में मिसंडीज्-बेंज का 11 जों एसएआर शोरूम है। ऐसे अन्य शोरूम दिल्ली एससीआर, वेजर्ड, मुंबई, बैराली, अहमतवाद, कोंग्ल, उचीर कोंग्ल और कोंग्लेबर, में पहले से मीजूद हैं। एसएआर 20एमस मिसंडीज्-बेंज को आहाजों के खारीट के किस्तीस होते तरीले के अनुरूप सेनाएं देने में समयं बनाता है क्योंकि ऑनलाईन एवं ऑफराईन बैनलों के कहाते हैं हरिलंक के साथ एक सुगा 'ऑमने-चैनल' रिलंक कुमुच्छ के हरिलंक के साथ एक सुगा 'ऑमने-चैनल' रिलंक कुमूच को जिल्ला के हैं। हरिलंक से बीठ हैं जारी किस से प्राथम के साथ एक सुगा अहान में अंगिन, सम्प्रक लेंदिकास के हैं जा है जिर से साथ स्थान करते हैं। शहरू का पूरा अनुभव सुगाम बनाने के लिए इस शोरूम में ऑपन, सीमी-पाईटिंट और प्रार्थित की साथ किस में अगिन, सीमी-पाईटिंट और प्रार्थित के स्मार्थ कर सकते हैं। इसके सीटिंट अनुभव को करनाईट होंग की रोवानी में पेंट और अराहोत्स्य होंग के नमूने हेंख सकते हैं। एसमव्हिमिस लांजें आहकों को 'टींग एंड वाहोनों को है। एसमव्हिमिस लांजें आहकों को 'टींग एंड वाहोनों का एमएआर 20एक्स शोरूम भारत में मर्सिडीज-बेंज का 11वाँ हैं। एक्सक्तुमिव लाउंज ग्राहकों को 'टॉप एंड वाहनों' का अनुभव प्रदान करता है। यह डिजाईन के तीन मुख्य तत्वों, 'क्लैरिटी',' सेंसुअस कर्व', और 'रिफाइंड राउंडिंग' पर केंद्रित है। वाहन का हैंडओवर 'ब्लैक बॉक्स' के रूप में डिजाईन किया गया है, जो उस भावनात्मक क्षण का मंच तैयार करता है, जब ग्राहक को कार मिलती है।

हरियाणा सरकार ने सरकारी स्कूलों में लाईफ रिकल एज्युकेशन शुरू करने के लिये मैजिक बस इंडिया फाउंडेशन के साथ साझेदारी पर किये हस्ताक्षर

चंडीगढ़,(आपका फैसला)। हरियाणा सरकार के अधीन समग्र



सरकार क अवान समय शिक्षा की इम्पलीमेंटिंग ऐजेंसी हरियाणा स्कूल शिक्षा परियोजना परिषद् ने शिक्षा और कौशल क्षेत्र में नॉन प्रोफिटेबल संस्था – मैजिक बस इंडिया भ्रस्टेब्यन के साथ एक फाउंडेशन के साथ एक

साझेदारी को है। इस साझेदारी का उद्देश्य पंकलला, गुड़ामा और यमुनानगर के सरकारी स्कूलों में किशोर/किशोरियों के समग्र विकास को बृद्धा देने, जीवन में क़ौशल शिक्षा देने के लिये सरकारी स्कूलों के शिक्षकों जीवन कौशल से सशक्त बनात हुये मजबूती प्रदान करना है। अपने इस टीचर नेतृत्व आधारित प्रोग्राम के माध्यम से मैजिक बस इंडिया फाउंडेशन लगभग 700 सरकारी स्कूलों में 80,000 किशोए किशोरियों को लाभ पहुँचाने के लिये लगभग १४०० प्रिक्षकों को पणिक्षित करेगा। ये शिक्षक छन्वीं से लगभग 1400 शिक्षक का प्राशावत करागा व शिक्षक उठावा स्तर्सा कथा तक कीकार्या क्याराक्ता, आत्म इससी कथा तक कीकार्याक्त्रांशिक्ता, व्यक्ति को तमा व्याराक्ता, आत्म प्रकार, आपसी सहयोग, सहतुभूति, निर्णय लेने, समास्या समाधान, कार्युनिकेशन, दुख्त और परिस्थितियों में आपने आपको खुलन सहित 21वें सर्च के जीवन कीशल प्रभावी ढंग से सिखार्थिंगी। इरियाणा सरकार ने विशेष रूप से किजोएनिकार्योशियों को कोशल आधारित शिक्षा, मल्टी डिसिसिलनये लानिंग और समग्र विकास प्रदान करने पर बल दिया है जो कि नेशनल एजुकेशन पॉलिसी (गृष्टीय शिक्षा नीति) 2020 के अनुरूप है। ग्रन्थ में अधिकांश स्कूलों में सरकार द्वाग्र संचालित और अधिकांश किशोर आध्यक्त स्वल्हा म सस्वत द्वार सचालित और आध्यक्त स्वलार आध्याची को करनते तेता के पर कहिती एक सहिद्दार्श मील का पर्स्थर है। इस अवसर पर अपने भाव व्यक्त करते हुई हिरियाणा स्वल्हा शिक्षा परियोजना परिस्थ के स्तावक्रक स्वत्व हुई हिरियाणा स्वल्हा शिक्षा परियोजना परिस्थ के स्तावक्रक स्वत्व कहा कि हिरियाणा निकल एक्वेकर्त पांतिरसी (ग्राष्ट्रिय शिक्षा नीति) 2020 को दुव्हा से लागू हुआ है और परिस्थ का मानन है कि युवा दिसाण को सासे कैराल के साथ सरसक बनो और उनवीं बसा को अनालीक करने और उज्जवल बनाने की कुनी है। उनरोंने कहा कि हिर्याणा हैकारीएसी को जीवन केशल हुआ प्रतान करते, उन्हें आत्मिनर्भर बनने और समाज में योगदान देने वाले नागरिक बनने में सक्षम बनाने की दिशा में एक महत्वपूर्ण कदम है।

Brooks BROOKS LABORATORIES LIMITED

Our Company was originally incorporated as Brooks Laboratories Limited on January 23, 2002 under the Company was originally incorporated as Brooks Laboratories Limited on January 23, 2002 under the Companies Act, 1956, the Certification of Interporation Desiring registration number 24910 issued by the Registrar of Companies Purple, Mirmschaft Pradestin, Inter has been no change in the name of our Company since incorporation. Registrated Company for the Registrar of Companies Purple, Mirmschaft Pradestin, 174101, Hirmschaft Pradestin, 17410

PROMOTERS: MR. ATUL RANCHAL AND MR. RAJESH MAHAJAN

ISSUE OF UP TO 15,43,256 EQUITY SHARES WITH A PACE VALUE OF C 10: -EACH ("RIGHTS EQUITY SHARES") FOR CASH AT A PROCE OF C 75,00.-PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF C 65,00 PER RIGHTS EQUITY SHARE) FOR AN AMOUNT AGRICABING UPTO C 1,157.94 LARIS ON RIGHTS ASSISS IN THE NATIO OF TRIGHTS EQUITY SHARES FOR EVERY 16 FULLY PROUP EQUITY SHARES, HELD BY THE EQUITY SHARED, LOED OF THE RIGHTS EQUITY SHARES, OF THE RIGHTS EQUITY SHARES, OF THE STARES FOR EVERY 16 FULLY PROUP EQUITY SHARES, HELD BY THE EQUITY SHARES, HELD BY THE RIGHTS EQUITY SHARES. FOR FUTURE OF THE RIGHTS EQUITY SHARES, FOR FUTURE OF THE RIGHTS EQUITY SHARES. FOR FUTURE OF THE RIGHTS EQUITY SHARES. FOR FUTURE OF THE STARES OF THE RIGHTS EQUITY SHARES. FOR FUTURE OF THE STARES OF THE RIGHTS EQUITY SHARES. FOR FUTURE OF THE STARES OF T

ISSUE PROGRAMME	(RIGHTS ISSUE EXTENDED**)

MONDAY, AUGUST 7, 2023 THURSDAY, AUGUST 17, 2023 MONDAY, AUGUST 14, 2023 TUESDAY, AUGUST 22, 2023

INDICATIVE TIMETABLE					
	ISSUE CLOSING DATE (NEW)	FINALISATION OF BASIS OF ALLOTMENT (on or about)	DATE OF ALLOTMENT (on or about)	DATE OF CREDIT (on or about)	DATE OF LISTING/ COMMENCEMENT OF TRADING ON EQUITY SHARES (on or about)
	August 22, 2023	August 28, 2923	August 29, 2023	August 30, 2023	September 1,2023
Therefore all references to the Irray Clasics Date in the Letter of Other Springs from published on Transfer August 2, 2023 All other conditions mustinged in the LOC/ALOE application form and					

advertisement continue to be applicable. This advertisement is an addendum to the Letter of Offer/ Abridge Letter of offer, Application form, issue advertisement published on Tuesday, August 2, 2023. ASBA* Simple, Safe, Smart way of Application - Make use of It!! *Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avaithe same. For further details check section on ASBA below.

contraine with Regulation 76 of the SEBI (ICDR) Regulations, SEBI Circulars no. SEBICFE/DIL/ASBA1/720930312 dated secondaries 20,2005 (IRCPT/DILV/2011 dated April 29, 2011 and SEBI/HORCPT/DILV/CIRCPP/202013 dated January 22, 2020 (SEBI ARCHIGARY). A SEBI-CIRC ARCHIGARY CONTRAINED ARCHIGARY CONTRAINED

your symmetries, or an extra structure or an or an extra structure of those resident eligible equity shareholders, among others, who hold equity shareholders, among others, who hold equity shareholders are not available with our company or the registrar, shall be credited in a derival suspense or come account operation by our company. The Rights Entitlements of the Physical Shardness who do not furnish the details of their owns account operation by our company. The Rights Entitlements of the Physical Shardness who do not furnish the details of their owns account operation of the Rights are of the Rights Entitlements of the Physical Shardness who do not be under a dark of the Rights and an other entities of the Rights are of the Rights and an other entities of the Rights are of the Rights and an other entities of the Rights are of the Rights and the Rights and the Rights and the Rights are shared as the Rights and the Rights and the Rights and the Rights and the Rights are shared as the Rights and the Rights and the Rights and Rig

solal not be entitled a to make an application for rights equity shares agreen and waveful physical form.

PROCEDURE FOR APPLICATION

In accordance with Regulation 78 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Eligible Shareholders desiring to make an Application in this Issue are mandately required to see the ASBA process. Eligible Shareholders should carefully read the provisions againstable in such Application before making their Application Despite ASBA. For desir, and application of the SEBI Rights Shareholders, which is a property of the ASBA Architecture of District and AsBA Architecture of

Integral Iwas and long on its behavior that of section of the Recognised plus and as disclosed for the Recognised plus and the Recognised plus as the Recognised Behavior and the

cemarcano undo snouto be avasable en such account for such an Application.

Du Cropany, its director, its employees, Millades, associates and their esspecified directors and officers and the Registrar shall not to any responsibility for acts, mississes, errors, omissions and commissions art., in relation to Applications accepted only SCSBs. Application (pulsoned by SCSBs. Applications) accepted and under the other productions and commissions are considered and the supposed without belowing fund under the supposed by SCSBs. Applications accepted and under the supposed by SCSBs or Applications accepted and under the supposed by SCSBs or Applications accepted and under the supposed by SCSBs or Applications accepted and under the supposed by SCSBs or Applications accepted and under the supposed by SCSBs or Applications accepted and under the supposed by SCSBs or Applications accepted and under the supposed by SCSBs or Applications accepted and under the supposed by SCSBs or Applications accepted and under the supposed by SCSBs or Applications accepted and under the supposed by SCSBs or Applications accepted and under the supposed by SCSBs or Applications accepted and under the supposed by SCSBs or Applications accepted and under the supposed by SCSBs or Applications accepted and under the supposed by SCSBs or Applications accepted and under the supposed by SCSBs or Applications accepted and supposed by SCSBs or Appl

uploaded by SCSBs. Applications accepted but not uploaded by SCSBs or Applications accepted and uploaded without blocking funds in the ASBA Account.

APPLICATION BY ELIGIBLE EDUITY SHAREHOLDERS HOLDING EDUITY SHARES IN PHYSICAL FORM

Please noted that in accordance with Regulation 77 Ad of the SSEI (DRI Regulations read with the SSEI Regist Issue Circulars, the credit of Royats Entitlements and Altinoment of Equity Shares in State to make in demantarialised form only. Accordingly, Eligible Equity Shares in Individual State of State (State State S

Please note that the rights equity shares applied for in this issue can be allotted only in dematerialized form and to the sam account in which our equity shares are held by such investor on the record date. DISPATCH AND AVAILABILITY OF ISSUE MATERIALS

DISPATION AND AVAILABILITY OF ISSUE MATERIALS.

The depation As Adjoing Litter of Offer and Rights Entitistement Litter along with the Application form has been completed on August 1, 2023 by the Registra to the Issue to all the Eligible Equity Stareholders of the company, whose name appeared in the Register Memberal Reservation downs of the company as on record dark, i.e., aby 28, 2023 in election from through 6—mail on August 1, 2023 the equity shareholders who have registered small is and physically through speed/registered post on August 2, 2023. Investors can excess the Litter of Offer; and Parkgott and Profunder dhe Telighte Equity Stareholders is eligible to subscribe for the Rights Equity Shareholders is eligible to subscribe for the Rights Equity Shareholders is even when the August 2, 2023 investors and the Rights Equity Shareholders is excessed and the Rights Equity Shareholders are obtained as when the Rights Equity Shareholders are obtained as when the Rights Equity Shareholders are obtained to which it was always to the Rights Equity Shareholders are obtained to when the Rights Equity Shareholders are obtained to when the Rights Equity Shareholders are obtained to which the Rights Equity Shareholders are obtained to when the Rights Equity Shareholders are obtained to the Rights Equity Shareholders are obta

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIBBLE EQUITY SHAREHOLDERS

IN accordance with Repulsion T7 Act of the SEID (CRIS Regulations and with the SEIB (Prior Is sour Coursa, the orandic of Rights Entitlements and Albitment of Equity Shares shall be made in dematterialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements on the Prior is the Equity Shares shall be made in dematterialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements on the Equity Shares Sh

APPLICATION ON PLAN PAPER INJURIES ASSA PROCESS

An Eligible Engly harmsterder in rised such is rightle to apply under the ASSA process may make an Application to subscribe to this issue on plan page in case of non-neight of the process of the page of the pa

Company of the Depository).

It follow harmber (note of Bigidine Equity Shareholders who hold Equity Shares in physical form as on Record Date) / OP and Client ID.

It Except for Applications on behalf of the Central or State Government, the residents of SAXim and the officials appointed by the coPARV of the Eligible Fully Shareholder and for each Eligible Equity Shareholder in case of joint numes, irrespective of the total value or
Equity Shares applied for pursuant to the Issue

Valenter of Equity Share held as on Record Date;

Allotment option - only dematerialised form;

REGISTRAR TO THE ISSUE

Link Intime India Private Limited

C-101, 1st Foor, 2AP Park, L. B.S. Marq, Vikhosi (West), Mambai -400083, Maharashtra, India.

Tel Net -9 181 08114494 Email: brooks rights/2023@inkintime.co.in

Investor Enlewance Email: brooks rights/2023@inkintime.co.in

Webbits: www.inkintime.co.in

Webbits: www.inkintime.co.in

SEB Registration Number: INF1000004058

Contact Person: Sumeot Deshipande

account such as the account number, name, address and branch of the SCSB with which the account is maintained, xix. Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; xx. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and

records of the SCSB); and
xx A such lightle Equity Shareholders are deemed to have accepted the following;
xX As such lightle Equity Shareholders are deemed to have accepted the following;
xX As such lightle Equity Shareholders are deemed to have accepted the following.
XX As such as the such

presidence of our residence.

We understand and game that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged anothered except in an offshore transaction in compliance with Regulation S, or offnerwise pursuant to an exemption in another state (on the registration reoperations to the USE-Secrities ACL.

We (i) and ten, and the person, if any for whose account live and in an according such Rights Entitionent and or the Rights Entit are, consider to USE, if any of the Rights Entit are, consider to USE, if any of the Rights Entit are, consider to USE, if any of the Rights Entit are, consider to USE, if any of the Rights Entit are, considered to USE, and any of the USE Proper as defined in ("Regulation S). If any (ii) all are or country in the Rights Entit are considered to USE Proper as defined in ("Regulation S). If any of (ii) all are or country in the Rights Entit are considered to the USE Proper as defined in ("Regulation S). If any of (ii) all are or considered to the USE Proper as defined in the Company, its affilialities and offices will rely upon the furth and accuracy of the foregoing represegreements."

yevements.

cause where Multiple Application Forms are submitted for Applications pertaining to Pigitha Entitlements credited to the count of in idental suspense electron account, as applicable, including cates where a Shareholders submit Application and application of the County of the County

of the Registrar at new Interference co.m. Our Company, and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the Shareholders' ASSA Accounts on or before the Issue Closing Date. Last TAST FOR PAPILLATION
The Issit date for submission of the day Filled in the Application Form or a plain paper Application is Tuesday, August 22, 2023, i.e., issue

The last date for exhibitission of the day filted in the Application Form or a plain paper Application is Nestday, August 22, 2025. Colonian Date, Duri Band of Disections or sy committee thereof may exhed the said adding for such privide as Immy determine time, subject to the Issue Period not exceedings 30 day from the Issue Opening Date; in may determine time, subject to the Issue Period not exceedings 30 day from the Issue Opening Date; in the Application Form is not submitted with an SCSR uphased with the ScOck Schandows and the Application for Morey in not related the SCSR chanded with the ScOck Schandows and the Application Morey in one of the Application of the Control Morey in not related to the Control of the Application of the Control of the SCSR chanded to the SCOCK and the SCOCK and the SCOCK and the Application of the Control of the SCOCK and th

the Latter of Offier.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indianoche of the as permitted by the Stock exchanges or such extended time as permitted by the Stock Exchanges
PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS

PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS

The Eighbe Equity Sameholders may remound the Rights Entitlements, credited to their respective derival accounts, either in full or in part
(a) by using the secondary market platform of the Block Exchanges (the "On Market Resunciation"), care by through an off-market transmer
(a) by using the secondary market platform of the Block Exchanges (the "On Market Resunciation"), care down the Remounciation French The Shareholders should have been derived Reputationary
conditionlying in his-hir own demnal account prior to the remarkation. The trades through the Appeal of the admit Rights Entitlements
conditionlying in his-hir own demnal account prior to the remarkation. The trades through the Appeal of the Remounciation of the Remounciation of the Section of the Section of the Remounciation of the Section of the Remounciation of the Section of the Remounciation of the Remounciatio

res of our Company, is regard, in terms of provisions of the SEBI CORI Regulations and the SEBI Rights Issue Circulars, the Rights Entitlements credit respective demand accounts of the Eligible Equity Shareholders shall be admitted for frading on the Slock Exchanges under SSCA/2001 subject to requirite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Seminanges for trading of Rights Entitlements, to accompany of the regarder approvals and Answer Researchation and Answer Resea

iton form to brine.

The Rights Entitlements are tradable in demoterational form only. The market let for trading of Rights Entitlements is 1 (one) Rights Entitlements. The Rights Entitlements is 10 (one) Rights Entitlements. The On Market Renunciation shall also place only during the Renunciation Period for On Market Renunciation, i.e., from Regards 7, 2002 to August 7, 2002 (point days inclusive). The Shareholders holding the Regards interferenced with the Red 2003 of the Rights and including the release of the Rights and including the release of the Rights of the Red 2003 of the Red 2003 of the Rights of the Rights of the Rights (produced and the Rights of Rights Entitlements only to the extent of Rights Internets available in their demonstrations.)

chairs and on T + 1 mens, use the stock-broker was assume a security of the order, the stock-broker was assume a security of the order, the stock-broker was assume a security of the SEB.

If the SEB is the security of the stock-broker was assume a security of the SEB in the security of the SEB in the security of the

Entitlements are credited to the demait account of the Renouncees on or prior to the issue Closing Date to anable Renouncees to subscribe to the Equity States in the Issue.

The Shareholders holding the Rights Entitlements who desire to bransfer their Rights Entitlements will have to do so through their depository particularly by issuing a delivery instruction sign doming the SSN MESSOL (2011, the detailed not have to and the details of the Rights Entitlements they instructed by the state of the Rights Entitlements (anises already having given a stateding encoupt instruction) has to seave a receipt instruction right to their depository participant. The Stateholders can be antier Rights Entitlements only to the enter of Rights Entitlements and instruction of the Entitlement and anables of the enter of Rights Entitlements are considered transfer shall be as specified by the MSCL and COSL from fine to time.

NSOL and CDSL trom time to time.

LISTING AND TRADING OF THE RIGHT'S COUNTY SHARES TO BE ISSUED PURSUANT TO THE ISSUE

LISTING AND TRADING OF THE RIGHT'S COUNTY SHARES TO BE ISSUED PURSUANT TO THE ISSUE

The cestings Equity Shares are listed and staded on BSE and MSE under ISSI **MERGOL(10111: The Rights Equity shall be credited to temporary SNI which will be itscent until the receipt of the final listing introducing provide trom the Stock Exchange. Upon receipt of such temporary SNI which will be itscent until the receipt of the final listing introducing provide and the Stock Exchange. Upon receipt of such listing and trading approvals. The Right Exploy Sheers all all to such belief from used integers to BM Excl. STOCK Interfaces greatly and the stock in the Stock Exchange. Upon receipt of such listing and trading approvals. The Right Exployed Sheers all the such that the stock including a such as a su

DISCLAIMER CLAUSE OF BSE

DISCLAIMER CLAUSE OF NSE

DISCLAIMMERCLAUSE OF NSE

It is be distinctly elevated to the permission given by NSE should not in any way be deemed or construed that the letter of offer
been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the letter of offer
investor are absolute or first for he letter of the first of the discissioner Clause of NSE.
BANKERTO THE ISSUE AND REFUND BANKE, NOTAK MARHIORA BANK LIMITED.

MONITORING AGENCY: Not Applicable FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE PAGE 19 OF THE LETTER OF OFFER AND PAGE 4 OF AB LETTER OF OFFER.

LETTER OF OFFER.

OTHER IMPORTANT LINKS AND HELP LINE: The Investors can visit following links for the below-mentioned purposes:
a) Frequently asked questions and online/ electronic declared investor helpdesk for guidance on the Application process and resolution of difficulties faced by helvebors: was inforting on to inclinate scaled by helvebors was inforting on to inclinate scaled by helpdeship of Indian address/ email address/ mobile number in the records maintained by the Registrar or our Company

www.lischirine.co.in.

- Updation of demant account details by Eligible Equity Shareholders holding shares in physical form. www.lischirine.co.in.

d) Request. Letter to be sent by the non-resident Eligible Equity Shareholders to the Registrar at their email

richiepides/Eligibletriam co.in or updating their bindan address. The Registrate should be accompanied by their PAN card

Address proof. Kindly note that the non-resident Equity Shareholders who do not have an indical address are no eligible to apply the



COMPANY SECATARY AND COMPLIANCE OFFICER

Jal Vaidya
201, The Sumit Business Bay, Off. Andheri Kurla Rd, Opp. Guru Nanak Petrol Pump,
Andheri East, Munitosi 400093, Maharashtra, India
Tet. +91 22 6907 3100
—Emili Csg/Growskishan.ntf

For BROOKS LABORATORIES LIMITED

tace: Badds, Nalegarth

rowsks Laboratories Limited is proposing, subject to requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Otter (LDF) with the SEBL BSE and NSE. The LDF shall be a reverse shall give in the websited 65SE at wown beinded, com; the websited filed company at www. brooksibb.n.mt investors should note that investors should note that investors should not find i