

#### NLC INDIA LIMITED

(Navratna' - A Government of India Enterprise) Regd. Office: First Floor, No.8,Mayor Sathyamurthy Road, FSD, Egmore Complex of Food Corporation of India, Chetpet, Chennai-600 031 Corporate Office: Block-1, Neyveli-607 801, Cuddalore District, Tamil Nadu. Phone: 04142/252205. Fax: 04142-252645, 252646 CIN:L93090TN1956GOI003507 Web-site:www.nkindia.com: e-Mail:cosec@nkindia.in



Lr.No.Secy/Regulation 30 & 51 /2019

Dt.21.08.2019

То	То
The National Stock Exchange of India Ltd	The Bombay Stock Exchange Ltd
Plot No. C/1, G Block	Phiroze JeeJeebhoy Towers
Bandra-Kurla Complex	Dalal Street
Bandra (E), Mumbai-400 051.	Mumbai-400 001.
Scrip Code : NLCINDIA Security name: NLC29	Scrip Code : 513683 & 958806

#### Dear Sirs,

In terms of Regulation 30 & 51 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Schedule I of Securities And Exchange Board of India (Issue And Listing of Debt Securities) regulations, 2008, we enclose a copy of the Declaration cum Undertaking dated 20.08.2019 in the matter of creation of mortgage to secure the secured, non-commulative, non-convertible, redeemable, taxable 8.09% Series 1 Bonds by creation of charge by the company in favour of SBICAP Trustee Company Limited, Debenture Trustee of the Company.

Thanking you,

Yours faithfully, for NLC India Limited

Company Secretary

07 AUG 2019 NLC India Limited

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MILNA

BW 343432 J. LAKSHMANAN STAMP VENDOR L. NO.13/ 3/3/97 112, TANA ST, CHENNAI-7.

## DECLARATION-CUM-UNDERTAKING

In the matter of creation of mortgage to secure the secured, non-cumulative, non-convertible, redeemable, taxable 8.09% Series 1 bonds aggregating to Rs. 1,475 crore (Bonds) having tenure of 10 years, by creation of charge by NLC India Limited in favour of SBICAP Trustee Company Limited.

सत्यमेव जयते

भारत INDIA

INDIA NON JUDICIAL

2-21

**Rs. 100** 

ONE

HUNDRED RUPEES

L'SHRI SIBA PRASMO PATNAIK aged 50 years, an Indian inhabitant, Occupation residing at, NEYVELI being the Director/ authorised Signatory of NLC India Limited having CIN No L93090TN1956GOI003507 and PAN No. AAACN1121C, a Public Limited Company, duly incorporated and registered under The Companies Act 1956, as amended ("Companies Act, 2013"), and having its registered office at at First Floor, No.8, Mayor Sathyamurthy Road, FSD, Egmore Complex of Food Corporation of India, Chetpet, Chennai-600031, Tamil Nadu, India.( (hereinafter referred to as "the said Company/Mortgagor") do hereby solemnly and sincerely declare and state as under to BBICAP Trustee Company Limited a private limited company incorporated and registered under the Companies Act, 1956 as amended (Companies Act, 2013) and having its Registered Office at Apeejay House, 6th Floor, 3, Dinshaw Wachha Road, Churchgate, Mumbai, Maharashtra - 400 020 hereinafter referred to as "the Debenture Trustee/Mortgagee" (which expression shall, unless it be repugnant to the context or meaning thereof, be deemed to mean and include its successors and permitted assigns and all persons for the time being acting as the Firster for and on behalf of and for the benefit of Bondholders (as defined in the Debenture Freder Agroment dated May 24, 2019 and amended on dated 20.08.2019, a Debenture Trust Deed dated 26.08.2019 and more particularly mentioned in "the Schedule\_\_\_\_\_. K. SAKTHI KUMAR CITY OF CHENNAI D.MS.No. 413/2017 1 SIBA PRASAD PATNAIK

DGM(Finance) - Treasury

F&AB. Corporate Office Neyveli-1



1. I am the authorized officer/ of NLC India Limited, a company incorporated under the Companies Act, 1956, as amended ("Companies Act, 2013"), having its registered office at First Floor, No.8, Mayor Sathyamurthy Road, FSD, Egmore Complex of Food Corporation of India, Chetpet, Chennai-600031, Tamil Nadu, India having corporate identity number L9309TN1956GOI003507. (hereinafter referred to as the "Company") and I am duly authorized pursuant to the resolution passed by the Board of Directors at its meeting held on 29.04.2019. I confirm that the said resolution is in full force and effect and has not been rescinded, superseded or modified in any manner whatsoever. A certified true copy of the said resolution has been furnished to the Bond Trustee (as hereinafter defined) acting as a Debenture Trustee for an on behalf of and for the benefit of the Bond Holders more particularly described in the Fourth Schedule.



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SIBA PRASAD PATNAIK DGM'Fina ..... Treasury

112, TANA ST, CHENNAI-7.

सौ रुपर **Rs. 100** ONE ₽.**.....................**(0)(0) HUNDRED RUPEES सत्यमेव जयते 0100 रत INDIA 001 INDIA NON JUDICIAL தமிழ்நாடு तमिलनाडु TAMILNADU BT 216379 S. Snu 8. Aata Bunt 5389 06.06.2011 G. 1001. முத்திறைதான் விற்பனையானர் NLC ENDIA LIMITED. Negueta. R.C.No.9581 / B1 / 10-4 கிலக்குமார் ஸ்டோர், T.P.Com Willing 9, and Gaugh-607 801 h. 2019 1 Bas

2. I say that , the Company has issued, secured, non-cumulative, non-convertible, redeemable, taxable, bonds in the nature of debentures (the "Bonds") by way of a private placement, to eligible institutions with face value Rs. 10,00,000 each, under 8.09% Series-I aggregating to Rs. 1,475 crore for a tenure of 10 years, pursuant to the authority granted by the Company's Board of Directors through the resolution passed in its meeting held on April 29, 2019 and the approval of its shareholders in terms of the special resolution passed by the members vide postal ballot notice dated 7<sup>th</sup> October,2017. I further state that the shareholders have also approved the creation of this mortgage and in that regard passed special resolution vide Postal Ballot Notice dated 7<sup>th</sup> October,2017 under section 180 (1)(a) of the Companies Act, 2013. The above referred special resolutions are in full force and effect and a copies of the aforesaid special resolutions have been provided to Debenture Trustee.



SIBA PRASAD PATNAIK DGM(Finance) - Treasury F&AB/Corporate Office NLG india Ltd., fleyveli-1

- 3. By a Debenture Trustee Agreement dated May 24, 2019 and amended on 20 \$.19, a Debenture Trust Deed dated <u>20.08.20/9</u> executed between the Company and SBICAP Trustee Company Limited (the "Trustee"), read with a Consent Letter dated May 16, 2019 bearing reference no. 0035/2019-2020/CL-2518 the Trustee has agreed to act as Debenture Trustee for and on behalf of the Bondholders and to hold all security created in its favour for and on behalf of and for the benefit of the Bondholders.
- 4. I say that the Company has clear and marketable title and is seized and possessed of or otherwise well and sufficiently entitled to the lands and other immovable property together with all buildings, structures and appurtenances thereon and all furniture/fixtures and plant and machinery thereon attached to the earth or permanently fastened to anything attached to the earth, both present and future more particularly described in the Second Schedule (the "Mortgaged Property"), through the original title deeds, evidences, other deeds and writings representing title of the Company to the Mortgaged Property (the "Documents of Title") specified in the First Schedule. The Mortgaged Property is in the exclusive and undisturbed possession and occupation of the Company, no other person or persons has/have any right, title or interest of any nature whatsoever in the Mortgaged Property and that the Company has good right, full power and absolute authority to mortgage the said property by deposit of title deeds and to transfer the Mortgage property by deposit of title deeds and to transfer the Company.
- 5. I say that the Mortgage Property at present not mortgaged nor charged to anyone.
- 6. I say that the Company has, at its meeting of the Resource Mobilization Sub Committee held on 27<sup>th</sup> July, 2019, authorized to offer present and future assets of TPS II Expansion in favour of Trustee to secure the Bond The said resolutions are in full force and effect and has not been rescinded, superseded or modified in any manner whatsoever. A certified true copy of the said resolution has been furnished to the Debenture Trustee acting as a Trustee for an on behalf of and for the benefit of the Bondholders.
- 7. It is now intended to extend the first charge by way of equitable mortgage by way of deposit of the Documents of Title, together with all interest, remuneration of the Trustee and all fees, costs, charges and expenses and other monies payable by the Company in respect of the obligations of the Company in respect of the Bonds and in connection with the protection and preservation of the said Mortgaged Property and the enforcement and realization of the security created there over so that the security created shall remain as continuing security until all amounts payable by the Company are paid in full and that such security shall be for discharge of such indebtedness now held or hereafter held by the Debenture Trustee for the Bondholders, it being clarified that the claims of the Bondholders shall be superior to the claims of any unsecured creditors of the Company and, subject to applicable statutory and/or regulatory requirements.
- 8. I state that as an authorized representative of the Company/Mortgagor on 20.08.2019. I attended the office of Debenture Trustee (Trustee) at State bank of India Building (Overseas Branch) 1<sup>st</sup> floor, 86 Rajaji Salai, Parry's Corner, Chennai 600001 and deposited with and handed over to the Debenture Trustee acting for and



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SIBA PRASAD PATNAIK DGM(Furance) - Treasury F&AB/Corporate Office NLC India Ltd., Neyveli-1 on behalf of and for the benefit of Bondholders, the custody of the Documents of Title with an intent to create/extend first charge over the Mortgage Property in favour of the Debenture Trustee acting for and on behalf of and for the benefit of Bondholders to secure the bonds on the terms and conditions as set out in the Information Memorandum, Debenture Trustee Agreement and Debenture Trust Deed.

- 9. I state that the documents of the title now deposited with the Debenture Trustee are the only documents of title in possession of the Company in respect of the above referred Mortgaged Property of the Company and further undertake that any additional documents, evidences, and writings relating to the Mortgaged Property which may, from time to time, be received by or then be in the control, power or possession of the Company or any agent or nominee of the Company will be delivered to, and deposited with the Debenture Trustee.
- 10. I, on behalf of the Company, hereby say, represent and warrant that:
  - the Company is absolutely seized and possessed of and otherwise well and sufficiently entitled to the freehold rights in the Mortgaged Property and that the borrower has marketable title thereto and has not received any adverse claim in respect of the Mortgaged Properties or any part thereof;
  - (ii) the Company is fully entitled and competent to sell, transfer, mortgage, and convey the Mortgaged Properties;
  - (iii) the Mortgaged Property is free from all encumbrance, charges, demands and liens, whatsoever and no claims, actions, suit, mortgage, charge, lien, lis pendens, attachment or other process issued by any Court or other authority or other encumbrance or attachment on the Mortgaged Property as primary and collateral security by way of mortgage by deposit of title deeds or any part of parts thereof in favour of any Government or the Income Tax Department or any other Government Department, or any person, firm or company body corporate or society or entity whatsoever and that the Company at the time of deposit of title deeds pertaining to the Mortgaged Properties are pending against the Mortgaged Properties which would affect and, or, obstruct the ownership, use and occupation by the Company of the Mortgaged Properties or for creation of security as per the Information Memorandum and the Debenture Trust Deed.
  - (iv) the Mortgaged Properties is not affected by any notice of acquisition or requisition;
  - (v) the Company is not a party to any litigation or suit, action, proceeding before any Court, authority, tribunal, arbitrator, claims or demands whatsoever pending or levied or initiated with respect to the Mortgaged Property or any part thereof and has no reasonable suspicion of any event or circumstances likely to give rise to, or result in such litigation or proceedings with respect to the Mortgaged Property or any part thereof, and no recovery proceedings are pending against the Company under the Income Tax Act, 1961 or Public Demands Recovery Act or under any other law in force in India for the time being and that no notice has been received or served on the Borrower under Rule 2, 16, 21 and 51 of the Second Schedule to the Income tax Act, or under any other law in force in India for the time being and no notice of acquisition or



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SIBA PRASAD PATNAIK DGM(Finance) - Treasury F&AB/Corporate Office NLC India Ltd., Neyveli-1 requisition has been received by the Company in respect of the Mortgaged Property or any part thereof other than as disclosed in Third Schedule

- (vi) the Company is in compliance with the provisions of all the Applicable Law in relation to the Mortgaged Property and no action (governmental, judicial, administrative or otherwise), dispute, suit or proceeding pertaining to the compliance with the Applicable Law in relation to the Mortgaged Property, is threatened or anticipated; other than as disclosed in Third Schedule
- (vii) neither the Company nor any Person on its behalf has committed or omitted any act, deed, matter or thing whereby its right to peaceful use, occupation, ownership and enjoyment of the Mortgaged Property and other rights and benefits in respect thereof may become or be prejudicially affected or encumbered in any manner or whereby its right, title and interest therein may become liable to attachment and/or sale whether by a decree or order of any competent court or otherwise;
- (viii) the Company has not at any time entered into any agreement or arrangement, oral or written, or otherwise entered into or concluded any negotiations whatsoever for the development, redevelopment, sale, lease, mortgage, exchange or any other mode of transfer or otherwise with regard to the Mortgaged Property or any part thereof which is valid, enforceable or subsisting or accepted any token or earnest money or deposit from any person or party in respect of the Mortgaged Properties.
- (ix) there is no right of way, easement or quasi-easement or any burdensome or restrictive covenant or condition or any other covenant or condition adversely affecting the Mortgaged Properties and no Person has claimed any such right relating to or against the Mortgaged Property;
- (x) there is no injunction or any other order from any court, collector, revenue authority, municipal corporation, municipal council, village panchayat or any Governmental Authority or body for any taxation or other dues disentitling or restraining the Company from dealing with the Mortgaged Properties;
- (xi) all applicable taxes, rates, rents, assessments, charges and revenues due and payable in respect of the Mortgaged Property have been paid, and there are no arrears in respect thereof;
- (xii) there is no other impediment or hindrance in law or otherwise or any other act, deed, matter or thing or circumstance of which I am aware, which prevents the Company from creation of mortgage in respect of the Mortgaged Property in favour of the Trustee for the Bondholders.
- (xiii) the Company has obtained the requisite consents/approvals (wherever applicable) to mortgage and charge its interests in respect of the Mortgaged Property in favour of the Debenture Trustee; and



SIBA PRASAD PATNAIK Treasury DGM/F.na.toel liftice F&PB COM NLC inuta Ltu., neyveli-1

- 11. I, on behalf of the company, say, represent and warrant that:
  - (i) the Company has duly paid full consideration, all rents, royalties and dues in respect of the Mortgaged Properties, all public demands and all other taxes and revenues payable to the Governmental Authority and that at present there are no pending cases against the Company for such dues, rents, royalties, taxes or revenues and that no attachment or warrants have been served on the Company in respect of sales tax, income tax, Government revenues and other taxes or dues;
- 12. I also agree and undertake on behalf of the Company to promptly perfect the title in respect of the Mortgaged Properties, make appropriate regulatory filings including but not limited to the filings required to be made with the Registrar of Companies, comply with such declarations, and provide such undertakings, requisitions and other writings as may be required by the Debenture Trustee and/or its advocates and solicitors and to comply, to the satisfaction of the Debenture Trustee, with all other requirements and requisitions submitted by or on behalf of any of the foregoing persons in connection with the transactions contemplated by the Information Memorandum and the Debenture Trust Deed.
- 13. I, on behalf of the Company, hereby agree and undertake that the Company shall continue to:
- (i) pay all rents, rates, taxes, fees, revenues, assessments, duties and other outgoings and pay other amounts due in respect of the Mortgaged Properties and observe and perform all terms, conditions, covenants and the rules and regulations pertaining to the Mortgaged Properties and will not do or omit to do or suffer anything to be done whereby the Mortgage being created in favour of the Debenture Trustee will be affected or prejudiced in any manner whatsoever;
- (ii) obtain requisite insurance policies in respect of the Mortgaged Property (as customarily required to be procured in relation to such property) and ensure that such policies remain valid and in full force and effect till the due discharge of all obligations of the Company in full;
- (iii) assure the title to the Mortgaged Property and comply with all requisitions that may be made from time to time by or on behalf of the Debenture Trustee;
- (iv) so long as the Debenture Outstandings or any part thereof remains unpaid, the Company shall not deal with or dispose of any interest in the Mortgaged Property or any part thereof and/or create any encumbrance thereon, without the prior written consent of the Debenture Trustee;
- (v) all stamp duty and any other charges, if any, to be paid on the Memorandum as also all incidental cost and expenses thereof will be borne by the Company. The Company shall be liable to forthwith make payment of any penalty, charges or costs in relation to the stamping and registration of the Memorandum in accordance with Applicable Law, from time to time to the Debenture Trustee towards the execution of transaction documents. The Company hereby agrees and covenants that if any penalty or legal costs or any other charges are paid / payable by the Mortgagee (without being obligated to) for the stamping and registration of the Memorandum



SIBA PRASAD PATNAIK DGM(Finance) - Treasury F&AB/Corporate Office NLC India Ltd., Neyveli-1 or any supplement or addition thereto or any other additional security documents by the Mortgagee, the Company shall reimburse the Debenture Trustee / pay such necessary sums to the Debenture Trustee as the Debenture Trustee may direct, and if the Company has not reimbursed / paid to the Mortgagee such amounts or sums, within 2 (Two) days from any demand made by the Debenture Trustee, the Company shall pay to the Debenture Trustee the amount thereof with Default Interest, from the date of payment by the Debenture Trustee until the date of repayment by the Company.

- 14. The provisions of the Urban Land (Ceiling and Regulation) Act, 1976 are not applicable to the Mortgaged Property.
- 15. I, on behalf of the Company, declare that the Company has undertaken and covenanted to bear and discharge all stamp duty and registration fees, if payable, at any time in connection with the Mortgage created in respect of the Mortgaged Properties.
- 16. I am not aware of any act, deed, matter or thing or circumstance, which prevents the Company from mortgaging or charging the Mortgaged Properties in favour of the Debenture Trustee.
- 17. I also undertake, on behalf of the Company that any breach of the declaration and undertaking contained herein shall amount to an Event of Default under the Debenture Trust Deed and the Debenture Trustee shall be entitled to take such action against the Company as they may deem fit and proper.
- 18. Unless otherwise defined, capitalised terms used herein but not defined herein shall have the meaning ascribed to such term under the Debenture Trust Deed.

AND I make the aforesaid declaration, for and on behalf of the Company, solemnly and sincerely believing the same to be true and knowing fully well that on the faith thereof the Debenture Holders have subscribed to the Bonds on the strength of the Mortgage to be created in respect of the Mortgaged Property in favour of the Debenture Trustee, by way of constructive delivery.

Solemnly affirmed at Chennai, on this 20 day of AUGUST 2019.

Declarant

SIBA PRASAD PATNAIK DGM(Finance) - Treasury F&AB/Corporate Office NLC India Ltd., Neyveli-1



2018/2019 Notary.

V.K. SAKTHI KUMAR, B.A.B.L., ADVOCATE & NOTARY PUBLIC Res: New No.9, Konner High Road, 5th Lane, Ayanavaram, Chennai-699 623, Enroll No: 330/85 Ph: 98413 65851

Before Me,

# FIRST SCHEDULE

# (LIST OF TITLE DEEDS)

Sr. No.	Date	Nature of Documents	Original/ certified copy
1.	22.09.1979.	Award Copy for Award No.3/1979	Certified by the Tahsildar
2.	20.11.1987.	Award Copy for Award No.12/1987	Certified by the Tahsildar
3.	03.06.1983.	Award Copy for Award No.8/1983	Certified by the Tahsildar
4.	13.05.1983	Award Copy for Award No.7/1983	Certified by the Tahsildar
5.	30.04.1983.	Award Copy for Award No.6/1983	Certified by the Tahsildar
6.	17.01.1983.	Award Copy for Award No.1/1983	Certified by the Tahsildar
7.	26.03.1983.	Award Copy for Award No.3/1983	Certified by the Tahsildar
8.	21.04.1983.	Award Copy for Award No.5/1983	Certified by the Tahsildar
9.	24.01.1986.	GO No.77	Certified by the Tahsildar
10.	14.08.1979.	Award Copy for Award No.2/1979	Certified by th Tahsildar
11.	30.11.1979.	Award Copy for Award No.12/1979	Certified by th Tahsildar
12.	06.11.1979.	Award Copy for Award No.11/1979	Certified by th Tahsildar
13.	21.01.1981.	GO No.129	Certified by th Tahsildar
14.	14.03.1983.	Award Copy for Award No.2/1983	Certified by th Tahsildar
15.	29.10.1979.	Award Copy for Award No.10/1979	Certified by th Tahsildar
16.	29.10.1979.	Award Copy for Award No.9/1979	Certified by th Tahsildar
17.	05.09.1979.	Award Copy for Award No.3/1979	Certified by th Tahsildar
18.	24.07.1984.	Award Copy for Award No.10/1984	Certified by th Tahsildar
19.	29.08.1979.	Award Copy for Award No.1/1979	Certified by th Tahsildar
20.	14.05.1979.	Award Copy for Award No.4/1979	Certified by th Tahsildar
21.		'A' Register	Certified by th Tahsildar
22.	31.10.1983.	Award Copy for Award No.10/1983	Certified by th Tahsildar



23.	14.06.1985.	GO No.884	Certified by the Tahsildar
24.	07.11.1988.	Award Copy for Award No.21/1988	Certified by the Tabsildar
25.	31.03.1989.	Award Copy for Award No.40/1989	Certified by the Tahsildar
26.	22.11.1988.	Award Copy for Award No.29/1988	Certified by the Tahsildar
27.	24.10.1988.	Award Copy for Award No.17/1988	Certified by the Tahsildar
28.	12.02.1983.	Award Copy for Award No.1/1983	Certified by the Tahsildar
29.	30.04.1983.	Award Copy for Award No.4/1983	Certified by the Tahsildar
30.	07.05.1983.	Award Copy for Award No.5/1983	Certified by the Tahsildar
31.	15.06.1988.	Award Copy for Award No.1/1988	Certified by the Tahsildar
32.	21.07.1997.	GO 677/1997	Certified by the Tahsildar
33.	24.06.1988.	Award Copy for Award No.3/1988	Certified by the Tahsildar
34.	12.07.1988.	Award Copy for Award No.7/1988	Certified by the Tahsildar
35.	06.05.1980.	GO No.2763	Certified by the Tahsildar
36.	06.12.1980.	GO No.2712	Certified by the Tahsildar
37.	29.08.1979.	Award Copy for Award No.2/1979	Certified by the Tabsildar
38.	29.09.1979.	Award Copy for Award No.5/1979	Certified by the Tahsildar
39.	15.02.1999.	GO No.73	Certified by the Tahsildar
40.	04.10.2013.	GO No.389	Certified by the Tahsildar
41.	28.07.2017.	GO No.242	Certified by the Tabsildar
42.	24.07.2019.	10(1) Chitta for Patta No.132 for Kunankurichi Village	Certified by the Advocate
43.	24.07.2019.	10(1) Chitta for Patta No.578 for Ammeri Village	Certified by the Advocate
44.	19.07.2019.	E.C. from 01.01.1987 to 18.07.2019. for Kunankurichi Village	Certified by the Advocate
45.	19.07.2019.	E.C. from 01.01.1987 to 18.07.2019. for Kunankurichi Village	Certified by the Advocate
46.	19.07.2019.	E.C. from 01.01.1987 to 18.07.2019. for Kunankurichi Village	Certified by the Advocate



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47.	19.07.2019.	E.C. from 01.01.1987 to 18.07.2019. for Kunankurichi Village	Certified by the Advocate
48.	19.07.2019.	E.C. from 01.01.1987 to 18.07.2019. for Ammeri Village	Certified by the Advocate
49.	19.07.2019.	E.C. from 01.01.1987 to 18.07.2019. for Arasakuzhi and Ammeri Villages	Certified by the Advocate
50.	19.07.2019.	E.C. from 01.01.1987 to 18.07.2019. for Ammeri Village	Certified by the Advocate
51.	19.07.2019.	E.C. from 01.01.1987 to 18.07.2019. for Umangalam Village	Certified by the Advocate
52.	19.07.2019.	E.C. from 01.01.1987 to 18.07.2019. for Uthangal Village	Certified by the Advocate
53.	19.07.2019.	E.C. from 01.01.1987 to 18.07.2019. for Muthanai Village	Certified by the Advocate

SIBA PRASAD PATNAIK DGM(Finance) - Treasury F&AB/Corporate Office NLC India Ltd., Neyveli-1



#### THE SECOND SCHEDULE

#### (Description of Mortgaged Property)

All pieces and parcels of the land pertaining to the TPS II Expansion, Neyveli, Tamil Nadu India, in respect of which, clear, exclusive and valid legal and beneficial interest and unfettered possession is held by the Company, together with all buildings, structures, erections etc. constructed and to be constructed thereon, both present and future, and the plant and machinery and other equipments installed or erected, brought /to be brought into, installed/to be installed on the said land of the Company.

#### SCHEDULE OF THE PROPERTY/IES

SI.No.	R.S. No.	Extent
		(In hectrs.)
1.	203	0.8700
2.	228	0.3500
3.	240	0.0100
4.	246	0.6000
5.	247	0.4150
6.	248	5.4550
7.	264	0.5000
8.	282	1.8300
9.	322	0.9150
10.	323	0.2600
11.	324	0.3700
12.	325	1.2850
13.	326	0.2250
14.	327	0.2200
15.	328	2.1550
16.	329	0.4150
17.	330	1.2050
18.	331	1.6300
19.	332	3.2050
20.	333	0.2300
21.	334	0.6900
22.	335	0.6750
23.	336	1.7200
24.	337	2.7100
25.	338	3.7150
26.	339	3.1600
27.	340	2.0550
28.	341	1.1750
29.	343	0.7550
30.	344	2.5550

#### AMMERI VILLAGE, NEYVELI



SIBA PRASAD PATNAIK DGM(Finance) - Treasury F&AB/Corporate Office NLC India Ltd., Neyveli-1

Total		54.8450
41.	377	0.8450
40.	373	0.2350
39.	372	0.8600
38.	370	1.2950
37.	368	0.5350
36.	352	0.9950
35.	351	2.8550
34.	350	1.1100
33.	349	0.3000
32.	348	2.8350
31.	345	1.6250

# KUNANKURICHI, NEYVELI

Sl. No.	R.S. No.	Extent
		(In hectrs.)
1.	86	1.8300
2.	87	0.5050
3.	88	0.5850
4.	89	1.4550
5.	90	1.2950
6.	91	3.4900
7.	92	0.3550
8.	93	0.0100
9.	94	1.9200
10.	95	0.4600
11.	96	5.3350
12.	97	1.6250
13.	98	0.3300
14.	99	0.6500
15.	100	3.3750
16.	101	1.5100
17.	102A	0.0950
18.	102B	0.0400
19.	103A	0.2550
20.	104A	0.0100
21.	113A	0.0750
22.	114A	1.0700
23.	115	0.2000
24.	116A	1.4000
25.	117A	0.0250
26.	119A	1.0550
27.	120	1.2050
28.	121A	0.3050
29.	122A	0.0400
30.	123	0.1600
31.	124	1.2700



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Sl. No.	R.S. No.	Extent (In hectrs.)
32.	125	1.4950
33.	126	2.0100
34.	127A	1.3950
35.	129	0.2650
36.	130	0.2150
37.	133	1.2600
38.	134	0.1650
Total		38.74

# UMANGALAM, NEYVELI

Sl.No	R.S. No.	Extent (In hectrs.)
1.	76A	0.3100
2.	77A	0.2700
3.	78A	0.2650
Total		0.8450

## UTHANGAL VILLAGE, NEYVELI

Sl.No	R.S. No.	Extent (In Hectrs.)
1.	1	3.270
2.	2	5.440
3.	7	0.325
4.	8	0.225
5.	9	3.630
6.	12	4.215
Total		17.105

# KUNANKURICHI VILLAGE, NEYVELI

SI.	R.S. No.	Extent (In Hectrs.)
01.	11	2.190
02.	12	1.430
03.	13	4.365
04.	14	3.540
05.	15	2.995
06.	17	2.555
07.	18	5.290
08.	191	4.895
Total		27.260



Mr

SIBA PRASAD PATNAIK DGM(Finance) - Treasury F&AB/Corporate Office NLC India Ltd., Neyveli-1

Sl. No	R.S. No.	Extent (In Hectrs.)
1.	341	0.740
2.	342	0.365
3.	343	2.525
4.	347	5.615
Total		9.2450

# MUDHANAI VILLAGE, NEYVELI

Jul ,

SIBA PRASAD PATNAIK DGM(Finance) - Treasury F&AB/Corporate Office NLC India Ltd., Neyveli-1



#### THE THIRD SCHEDULE

#### (Particulars of Litigation relating to Mortgaged Property as on 31.03.2019)

	Kunankurichi Villa	nge
NATURE OF CASES	Case No.	Name of Petitioner
Employment related. However Title is changed to NLCIL Name	WP.No.505/1988	A.Soosairathinam & 3 Other. (RS Nos.94/1)
For payment of higher amount of compensation . However title is transferred in NLCIL Name	AS No.305/2018	Babu & 4 others .(RS Nos.17/1)

Judgement in these cases will not create any impact on title of property.

Solemnly declared at them

This 200 dug of August 2019

SIBA PRASAD PATNAIK DGM(Finance) - Treasury F&AB/Corporate Office NLC India Ltd., Neyveli-1

2018/2019

V.K. SAKTHI KUMAR, B.A.B.L., ADVOCATE & NOTARY PUBLIC Res: New No.9, Konnur High Road, 5th Lane, Ayanavaram, Chennai-603 023, Enroll No: 330/85 Ph: 93413 95851

