



SHREE RAMA

# Shree Rama Multi-Tech Limited

An ISO 9001 : 2015 Certified Company



FACTORY AND COMMUNICATION ADDRESS - 1557, MOTI-BHOYAN, KALOL-KHATRAJ ROAD, TAL : KALOL,  
DIST. : GANDHINAGAR, TELE : 079 66747101, 66747102 FAX : 079 66747135 EMAIL : info@srmtl.com

By E-filing

Date: 28<sup>th</sup> December, 2020

To,  
General Manager Listing  
BSE Limited  
Floor 25, P J Towers,  
Dalal Street, Fort,  
Mumbai – 400 001

To,  
General Manager Listing  
National Stock Exchange of India Limited  
Exchange Plaza, C-1, Block-G,  
BandraKurla Complex, Bandra (E)  
Mumbai – 400 051

Script Code: 532310

Script Code: SHREERAMA

**Sub.: Outcome of Board Meeting dated 28th December, 2020 of Shree Rama Multi-Tech Limited (“Company”)**

**Ref: Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015**

Dear Sir,

We hereby inform that the Board of Directors of the Company at its meeting held on 28th December, 2020 has approved the following:

1. The objects of the proposed Rights Issue of its equity shares:

To utilize the proceeds of the Right issue for repayment of outstanding Loans, Redemption of Non-Convertible Debentures and Redemption of Preference Shares presently held by and payable to the Promoters and other members of the Promoter Group and General Corporate Purposes.

2. Related party transaction pertaining to waiver of dividend component accumulated on Principal Amount of Rs. 6,66,66,600/- and accumulated interest, on delayed payments, on outstanding cumulative redeemable preference shares of face value of Rs.100 each (“**Outstanding Preference Shares**”) of the Company subject to terms and conditions, primarily related to redemption as may be agreed and subject to necessary consent of Preference Shareholder(s) and approval of members in forthcoming general meeting.
3. Approval of the related party transactions relating to repayment of loans/non-convertible debentures and redemption of Cumulative Redeemable Preference Shares of the Company, presently held by the Promoters and other members of the Promoter Group, subject to terms and conditions, from the proceeds of the proposed Rights Issue of the Company, subject to approval of members in forthcoming General Meeting.

REGD OFFICE: 301, CORPORATE HOUSE, OPP: TORRENT HOUSE, INCOME TAX, AHMEDABAD-380015  
TELE: (079) 27546800, 27546900. WEBSITE: www.srmtl.com, CIN NO: L25200GJ1993PLC020880

All Contractual obligation subject to Ahmedabad Jurisdiction.





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4. Closure of Register of Members and Share Transfer Books from Saturday, 30<sup>th</sup> January, 2021 to Friday, 5<sup>th</sup> February, 2021 (both days inclusive) for the purpose of ensuing EGM;
5. Remote E-Voting period shall commence from Monday, 1<sup>st</sup> February, 2021 (09:00 a.m.) till Thursday, 4<sup>th</sup> February, 2021 (05:00 p.m.);
6. Cut-Off Date to be Friday, 29<sup>th</sup> January, 2021 for determining eligibility of shareholders to vote by electronic means for the ensuing EGM;
7. the Extra-Ordinary General Meeting of the Company scheduled to be held on Friday, 5<sup>th</sup> February, 2021 at 11:00 A.M. IST through video conferencing (VC)/ other audio-visual means (OAVM) in accordance with the relevant circulars issued by Ministry of Corporate Affairs and any amendments thereto.

The Board meeting commenced at 06:00p.m. and concluded at 07:45 p.m.

We request to take the above on your record.

Yours faithfully,  
For, Shree Rama Multi-Tech Limited

  
(Hemal R. Shah)  
Whole Time Director  
DIN: 07338419



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