

**NATIONAL HIGHWAYS INFRA INVESTMENT MANAGERS PRIVATE LIMITED**

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**CIN: [U65929DL2020GOI366835](#)**

**Date: September 23 , 2022**

<b>Listing Compliance Department BSE Limited</b> Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001	<b>The Listing Department, National Stock Exchange of India Limited</b> Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051
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**Ref: Scrip Code: 543385; Scrip ID/Symbol: NHIT**

**Subject: Proceedings of the First Extra-ordinary Meeting of the Unitholders of National Highways Infra Trust**

Dear Sir/Madam,

We, National Highways Infra Investment Managers Private Limited, the Investment Manager of National Highways Infra Trust (“NHAI InvIT”), hereby submit the proceedings of the business transacted at the First Extra-ordinary Meeting (“EOM”) of the Unitholders of NHAI InvIT (“Unitholders”) held on Friday, September 23, 2022 at 5:00 p.m. through Video Conferencing or Other Audio Visual Means, in accordance with the SEBI circular bearing reference no. SEBI/HO/DDHS/DDHS\_Div2/P/CIR/2022/079 dated June 03, 2022 read with previous circulars and in furtherance of the Notice to the Unitholders dated July 05, 2022.

In connection with the same, please find the Summary of proceedings of the EOM attached and marked as ***Annexure-A***.

The Combined voting results of the remote e-voting together with the e-voting conducted at EOM, along with the scrutinizer’s report will be intimated separately and shall also be placed on the website of NHAI InvIT and the website of the Registrar and Share Transfer Agent i.e. KFin Technologies Limited.

Request you to take note of the same.

Sincerely,

**For National Highways Infra Trust**

By Order of the Board

**National Highways Infra Investment Managers Private Limited**

**Company Secretary and Compliance Officer**

**Encl: As above**

**Summary of proceedings of the Extra-Ordinary Meeting**

The First EOM of NHA InvIT was held on Friday, September 23, 2022, through Video Conference (“VC”) / Other Audio-Visual Means (“OAVM”) without the physical presence of the Unitholders at a common venue, in compliance with Circular No. SEBI/HO/DDHS/DDHS/CIR/P/2020/102 and SEBI/HO/DDHS/DDHS\_Div2/P/CIR/2022/079 dated June 22, 2020 and June 03, 2022 respectively issued by the Securities and Exchange Board of India (the “SEBI Circulars”).

**Directors and KMPs present:**

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|-----------------------------|--|
| 1. Mr. Suresh Krishan Goyal | Managing Director and CEO                |
| 2. Ms. Gunjan Singh         | Company Secretary and Compliance Officer |
| 3. Mr. Mathew George        | Chief Financial Officer                  |
| 4. Mr. Shubhra Bhattacharya | Chief Operating Officer                  |
| 5. Mr. Anurag Jain          | SVP Investment & Acquisitions            |

Total 3 (Three) unitholders were present for this EOM.

Mr. Suresh Krishan Goyal, was elected as the Chairman of the meeting and welcomed all the Unitholders and stated that in accordance with the SEBI Circulars, the First EOM of NHA InvIT is being held through Video Conferencing to avoid the physical gathering of Unitholders at a common venue. He further added that the digital copy of the Notice has been sent to all the Unitholders whose e-mail addresses are registered with the Depositories for communication purposes and for Unitholders whose e-mail addresses are not registered, SMSs have been sent by KFin Technologies Limited wherever Mobile Numbers are available. He further informed that NHA InvIT has tied up with KFin Technologies Limited to provide a facility for voting through remote e-voting, e-voting during the EOM, and participation in the EOM through VC / OAVM facility.

The Chairman informed the Unitholders that the NHA InvIT, in accordance with Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, as amended (the “InvIT Regulations”), had provided a facility to the Unitholders to exercise their votes on the resolutions proposed in the notice dated August 30, 2022, through the remote e-voting facility. The Cut-off date for determining the voting rights of Unitholders entitled to participate in the voting process was Friday, September 16, 2022. Further, the e-voting period remained open from 9.00 a.m. on Tuesday, September 20, 2022, till 05.00 p.m. on Thursday, September 22, 2022. He added that the facility for voting through the e-voting system is available during the Meeting and has been activated for Unitholders who had not cast their vote prior to the Meeting.

Further, the Unitholders were apprised that Mr. Makarand M. Joshi, (Membership No.: 5533, COP: 3662), failing him Ms. Kumudini Bhalerao (Membership No.: 6667, COP: 6690), Partners, Makarand M. Joshi & Co., Practicing Company Secretaries (ICSI Unique Code: P2009MH007000), has been appointed as the scrutinizer (“Scrutinizer”) for scrutinizing the process of remote e-voting held prior and e-voting during the EOM.

The Chairman informed the Unitholders that the consolidated voting results along with Scrutinizer’s Report would be made available on the website of NHA InvIT i.e. [www.nhaiinvit.in](http://www.nhaiinvit.in) and the website of the KFinTech at <https://evoting.kfintech.com> not later than 48 hours of the conclusion of the meeting.

Thereafter, he introduced the Key Managerial Personnel and the Leadership Team present through Video Conferencing from their respective locations and informed that the Authorised Representatives of the Statutory Auditors & Valuer have also joined the meeting.

The Chairman called the meeting to order and the EOM Notice convening the meeting was taken as read.

The Chairman thereafter briefed resolutions given in the said EOM Notice for approval of unitholders and invited queries from Unitholders present at the meeting.

Thereafter , the following resolutions were transacted by the Unitholders:

<b>Sr. No.</b>	<b>Resolutions</b>
1	To approve for the issuance of units.
2	To authorise borrowing and create charge on assets and related matters.
3	To approve for acquisition of assets.

The Chairman, thereafter, thanked all the Unitholders for their participation at the EOM. He informed the members that the e-voting process will continue for the next 15 minutes and will be disabled automatically and then declared the Meeting closed.

The meeting concluded at 5.45 p.m.

**For National Highways Infra Trust**

By Order of the Board

**National Highways Infra Investment Managers Private Limited**

**Company Secretary and Compliance Officer**