

Motilal Oswal Financial Services Limited

CIN: L67190MH2005PLC153397

Regd. Off.: Motilal Oswal Tower,

Rahimtullah Sayani Road,

Opp. Parel ST Depot,

Prabhadevi, Mumbai – 400025

Board: +91 22 7193 4200 / 4263

Fax: +91 22 5036 2365

March 26, 2024

To,

BSE Limited

P. J. Towers,

Dalal Street, Fort,

Mumbai - 400001

Security code: 532892

National Stock Exchange of India Limited

Exchange Plaza, Plot No. C/1, G Block,

Bandra-Kurla Complex, Bandra (E),

Mumbai - 400051

Symbol: MOTILALOFS

Sub.: Filing of Draft Prospectus in relation to the Public Issue of Non-Convertible Debentures

Dear Sir/Madam,

This is with reference to our earlier intimation dated March 26, 2024, we wish to inform you that the Company has filed Draft Prospectus with BSE Limited and National Stock Exchange of India Limited and forwarded to the Securities and Exchange Board of India (“SEBI”) for public issuance of Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of face value of ₹ 1,000 each (“NCDs”) for an amount aggregating up to ₹ 500 Crore (“**Base Issue Size**”) with an option to retain oversubscription up to ₹ 500 Crore (“**Green Shoe Option**”) aggregating up to 1,00,00,000 NCDs for an amount up to ₹ 1,000 Crore (“**the Issue**”).

Further, the copy of the Draft Prospectus is also being made available on the website of SEBI and Company i.e. www.sebi.gov.in and i.e. www.motilaloswalgroup.com, respectively.

We request you to take the above on record and treat the same as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours faithfully,

For Motilal Oswal Financial Services Limited

Kailash Purohit

Company Secretary & Compliance Officer