Registered Office: - Plot No. 440/4, 5 & 6, Road No. 82/A, G.I.D.C. Sachin, Surat - 394230, Dist. Surat, Gujarat, India.

November 9, 2023

To. The Listing Department, BSE LIMITED, Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai- 400 001

To, The Listing Department National Stock Exchange of India Limited, Exchange Plaza, 5th Floor, Plot no. C-1, G-Block, Bandra Kurla Complex, Mumbai -400051

Scrip Code: 543349

NSE Symbol: AMIORG

Subject: Statement of Deviation(s) or Variation(s) under Regulation 32 of SEBI (LODR) Regulations, 2015 for the quarter ended September 30, 2023.

Dear Sir/Madam,

Pursuant to Regulation 32(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirement) Regulation, 2015 please find enclosed the statement of deviation(s) or variation(s) in utilisation of Preferential Issue proceeds, for quarter ended September 30, 2023 pertaining to the Preferential Issue of equity shares of the Company in the prescribed format.

We confirm that, as at September 30, 2023 there has not been any deviation(s) or variation(s) in the utilization of net proceeds of Preferential Issue of equity shares allotted on September 25, 2023.

Kindly take the aforesaid information on your record.

Yours faithfully, For, AMI ORGANICS LIMITED

Ekta Kumari Srivastava **Company Secretary & Compliance Officer**

Encl: As above





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Annexure: A Statement of Deviation or Variation in Utilization of Funds raised

Name of listed entity	Ami Organics Limited
Mode of Fund Raising	Preferential Issue
Date of Raising Funds	Sepţember 25, 2023
Amount Raised	INR 5184.51 Lakhs
Report filed for Quarter ended	September 30, 2023
Monitoring Agency	Not Applicable
Monitoring Agency Name, if applicable	F
Is there a Deviation / Variation in use of	No
funds raised	
If yes, whether the same is pursuant to	Not applicable
change in terms of a contract or objects,	
which was approved by the shareholders	
If Yes, Date of shareholder Approval	Not applicable
Explanation for the Deviation / Variation	Not applicable
Comments of the Audit Committee after	NIL
review	
Comments of the auditors, if any	NIL

Objects for which funds have been raised and where there has been a deviation, in the following table

(Rs. In Lakhs)

Original Object	Modified	Original	Modified	<u>Funds</u>	Amount of .	Remark, If
	Object, if any	Allocation	allocation, if	Utilised till	Deviation/Variation	<u>any</u>
			any	September	for the quarter	
				30, 2023	according to	
					applicable object	
Capital expenditure for expansion &						
growth and other project			Not			No
cost	Not Applicable	5184.51	Applicable	Nil	Not Applicable	Deviation
Total	N.A.	5184.51		Nil		

Deviation or variation could mean:

(a) Deviation in the objects or purposes for which the funds have been raised or

(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or

(c) Change in terms of a contract referred to in the fund-raising document i.e. prospectus, letter of offer, etc

Name of Signatory: Bhavin N. Shah **Designation: Chief Financial Officer**

Date: 08/11/2023



