Dhanuka Agritech Limited



January 13, 2023

To,
Corporate Relationship Department
BSE Limited ("BSE")
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001

To,
Listing Department
National Stock Exchange of India Limited ("NSE")
Exchange Plaza, C-1, Block – G,
Bandra Kurla Complex, Bandra (E), Mumbai – 400 005

Scrip Code: 507717

Symbol: DHANUKA

Sub.: Post Offer Public Announcement in terms of Regulation 24(vi) of the Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018 in respect to the Buyback offer of 10,00,000 Equity Shares by Dhanuka Agritech Limited

Dear Sir / Madam,

Please find enclosed the Post Offer Public Announcement published in the following newspapers on Friday, January 13, 2023:

Name of publication	Language	Edition
Financial Express	English	All editions
Jansatta	Hindi	All editions

This will also be made available on the Company's website at www.dhanuka.com.

Kindly take the above on record.

Thanking you,

Yours sincerely,

for Dhanuka Agritech Limite

Jitin Sadana

Company Secretary and Compliance Officer

F-7612

FINANCIAL EXPRESS

This is only an advertisement for information purpose and not a Prospectus announcement. Not for release, publication or distribution, directly or indirectly, outside India.



DHARNI CAPITAL SERVICES LIMITED

CIN: U74120KA2015PLC084050

Our Company was incorporated as 'Dharni Online Services Private Limited' on November 12, 2015 as a Private Limited Company under the Companies Act, 2013 with the Registrar of Companies, Bangalore, Karnataka. Subsequently, the name of our Company was changed to "Dharni Capital Services Private Limited" vide Certificate of Incorporation pursuant to change of name dated March 28, 2022 issued by Registrar of Companies, Bangalore, Karnataka. Pursuant to a special resolution passed by our shareholders in the Extra-Ordinary General Meeting held on April 26, 2022, our Company was converted from Private Limited Company to Public Limited Company and consequently, the name of our Company was changed to 'Dharni Capital Services Limited', and a fresh certificate of incorporation dated May 17, 2022 was issued to our Company by the Registrar of Companies, Bangalore, Karnataka. The CIN of our Company is U74120K42015PLC084050. We offer diversified financial services such as Mutual Fund Distribution Services and Fixed Deposit Distribution Services, Real Estate Brokerage Services and Technical Consultancy and Outsourcing. We offer a technology enabled, comprehensive investment and financial services platform with end-to-end solutions critical for financial products distribution & presence across both online and offline channels

> Registered Office: 226, Brigade Metropolis Arcade, Whitefield Main Road, Garudachapal, Bangaluru 560 048, Karnataka: Tel: +91 9945164270; E-mail: info@dharnigroup.com; Website: https://www.dharnicapital.com/ Contact Person: Mr. Mayank Mundhra, Company Secretary and Compliance Officer

OUR PROMOTERS: MR. HEMANT DHARNIDHARKA AND MRS. PREETI SARAOGI

THE ISSUE

PUBLIC ISSUE OF 53,70,000 EQUITY SHARES OF FACE VALUE OF ₹1.00 EACH ("EQUITY SHARES") OF DHARNI CAPITAL SERVICES LIMITED ("DHARNI CAPITAL" OR "THE COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹20.00 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹19.00 PER EQUITY SHARE) AGGREGATING ₹1,074 LAKHS (THE "ISSUE") OF OUR COMPANY OUT OF WHICH 2,70,000 EQUITY SHARES OF FACE VALUE OF ₹1.00 EACH FULLY PAID UP WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION THAT IS ISSUE OF 51,00,000 EQUITY SHARES OF FACE VALUE OF ₹1.00 EACH FULLY PAID UP IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.36% AND 25.04%, RESPECTIVELY, OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF THE COMPANY.

PROPOSED LISTING: The Equity Shares offered through the Prospectus are proposed to be listed on the SME Platform of BSE.

DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer Clause of BSE.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA: The Issue is being made in terms of Regulation 229 of the SEBI (ICDR) Regulations 2018. In terms of the SEBI Regulations, the SEBI shall not Offer any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page no. 270 of the Prospectus

CAMEO CORPORATE SERVICES LIMITED

Contact Person: Mr. R.D. Ramasamy, Director

SEBI Registration Number: INR000003753

Club House Road, Chennai - 600 002

Tel: +91-44-40020700, 28460390

Email: investor@cameoindia.com

CIN No.: U67120TN1998PLC041613

Website: www.cameoindia.com

Registered Address:

"Subramanian Building", #1,

Fax: +91-44-28460129

Exchange at www.bseindia.com the website of Lead Manager at and the website of our Company at www.srujanalpha.com

LEAD MANAGER TO THE ISSUE

SRUJAN ALPHA CAPITAL ADVISORS LLP Registered Address: 112A, 1st floor, Arun Bazar, S.V. Road, Beside Bank of India, Malad (West), Mumbai - 400 064

Correspondence Address: 824 & 825, Corporate Avenue, Sonawala Rd, opposite Atlanta Centre, Sonawala Industry Estate, Goregaon, Mumbai- 400063 Tel: +91 22 4603 0709 Contact Person: Mr. Jinesh Doshi E-mail: jinesh@srujanalpha.com Website: www.srujanalpha.com

SEBI Registration Number: INM000012829

REGISTRAR TO THE ISSUE COMPLIANCE OFFICER OF THE ISSUER



DHARNI CAPITAL SERVICES LIMITED Compliance Officer: CS Mayank Mundhra Address: 226. Brigade Metropolis Arcade. Whitefield Main Road, Garudacharpalya, Bangalore 560 048, Karnataka, India Tel: +91 8049526711 Email: cs@dharnigroup.com Website: https://www.dharnicapital.com/

Investors can contact the Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-Issue related problems, such as non-receipt of letters of allotment, credit of allotted shares in the respective beneficiary account, etc.

AVAILABILTY OF APPLICATION FORMS: Application forms can be obtained from the registered office of Dharni Capital Services Limited, Lead Manager to the Issue i.e. Srujan Alpha Capital Advisors LLP and Registrar and Share Transfer Agent i.e. Cameo Corporate Services Limited. Application forms will also be available at selected location of registered brokers. RTA, DP and on the website of Bombay Stock Exchange of Limited at www.bseindia.com and at the designated branches of SCSB's the list of which is available on the website of Bombay Stock Exchange Limited and SEBI.

AVAILABILITY OF PROSPECTUS: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the issue. Full copy of the Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of Stock

ISSUE PROGRAMME \

OPENS ON: WEDNESDAY, JANUARY 18, 2023 CLOSES ON: FRIDAY, JANUARY 20, 2023

THE FACE VALUE OF THE EQUITY SHARES IS RS. 1/- EACH. THE FIXED ISSUE PRICE IS RS. 20/-

THE FIXED ISSUE PRICE IS 20 TIMES THE FACE VALUE. THE APPLICATION MUST BE FOR A MINIMUM OF 6000 EQUITY SHARES AND IN MULTIPLES OF 6000 EQUITY SHARES THEREAFTER.

RISKS TO INVESTORS

 This being the first public issue of our Company, there has been no formal market for the Equity Shares. The face value of the Equity Shares is ₹1.00 each. The Fixed Issue Price is 20 times the face value. The Fixed Issue Price determined and justified by our Company in consultation with the Lead Manager (LM) as stated in "Basis for Issue Price" on page 112 of the Prospectus should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares or regarding the price at which the Equity Shares will be traded after listing. As on the date of the Prospectus the average cost of acquisition per Equity Share by our Promoter Mr. Hemant Dharnidharka is ₹ 0.78 and Mrs. Preeti Saraogi is 1.02.

ASBA

Make use of it!!! Now available in ASBA

Simple, Safe, Smart *Application Supported by Blocked Amount (ASBA) is a better way of applying to Mandatory in Public Issue from January 01, 2016. way of Application- issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below.

Investors are required to ensure that the bank account used for bidding is linked to their PAN. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and "Issue

No Cheques will be accepted.

for Retail Individual

Procedure" on page no. 295 of the Prospectus. *List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. Axis Bank Limited has been appointed as Sponsor Bank for the Offer, in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended.

ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT. 2013

MAIN OBJECTS AS PER MEMORANDUM OF ASSOCIATION OF THE COMPANY:

For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page no. 147 of the Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page no. 386 of the Prospectus AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE:

Authorised Share capital ₹ 2,10,00,000 divided into 2,10,00,000 Equity shares of ₹ 1.00 each. Issued, Subscribed & Paid-up Share Capital prior to the Issue: ₹1,50,00,000 divided into 1,50,00,000 Equity Shares of Face Value of ₹1.00 each. Proposed Post Issue Paid-up Share Capital: ₹2,03,70,000 divided into 2,03,70,000 Equity Shares of Face Value of ₹1,00 each.

LIABILITY OF MEMBERS: The Liability of the members of the Company is limited.

ORIGINAL SIGNA	TORIES	CURRENT PRO	OMOTERS
Name	No. of shares	Name	No. of shares
Mr. Hemant Dharnidharka	49,000	Mr. Hemant Dharnidharka	1,39,50,000
Mrs. Preeti Saraogi	51,000	Mrs. Preeti Saraogi	10,00,000
	1,00,000		1,49,50,000

GENERAL RISK: Investments in equity-related securities involve a degree of risk and investor should not invest any funds in this issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the issue. For taking an investment decision, investors must rely on their own examination of our Company and the issue including the risk involved. The Equity Shares issued in the issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section "Risk Factor" beginning on page 33 of the Prospectus. UPI: Retail Individual Investors shall bid through UPI mechanism

APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA): Except the Rils, all the Investors have to mandatorily apply through the ASBA process. The investors are required to fill the application form and submit the same to the relevant SCSB at the specified location or registered broker center or RTA or DP. The SCSB will block the amount in the accounts as per the authority contained in application form. On allotment, amount will be unblocked and the amount will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund. The application forms can also be downloaded from the website of Bombay Stock Exchange of Limited at www.bseindia.com. Application forms can be obtained from the list of banks that are available on the website of SEBI at www.sebi.gov.in.

For more details on the ASBA process, please refer to details given in application forms and Prospectus and also refer to the chapter titled "Issue Procedure" on page 295 of the Prospectus.

For DHARNI CAPITAL SERVICES LIMITED On behalf of the Board of Directors

Date: January 12, 2023 Place: Bangalore, Karnataka Hemant Dharnidharka **Managing Director**

DHARNI CAPITAL SERVICES LIMITED is proposing subject to market conditions, public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Bangalore.

The Prospectus shall be available on the website of SEBI at www.sebi.gov.in, the website of the Lead Manager at www.srujanalpha.com, the website of the Bombay Stock Exchange Limited i.e. www.bseindia.com and website of the Issuer Company at https://www.dharnicapital.com/

Investors should note that investment in Equity Shares involves a high degree of risk. For details investors should refer to the Prospectus including the section titled "Risk Factors" beginning on page 33 of the Prospectus, which has been filed with the ROC.

The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulations S under the Securities Act), except pursuant to an

exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.



DHANUKA AGRITECH LIMITED

Corporate Identification Number: L24219DL1985PLC020126

Registered Office: 82, Abhinash Mansion, 1st Floor, Joshi Road, Karol Bagh, New Delhi - 110005. | Tel. No.: +91 11 2353 4551 Correspondence Address: Global Gateway Towers, MG Road, Near Guru Dronacharya Metro Station, Gurugram - 122 002, Haryana, India. Tel. No.: +91 124 434 5000 | Email: investors@dhanuka.com | Website: www.dhanuka.com

Contact Person: Mr. Jitin Sadana, Company Secretary and Compliance Officer

POST BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF THE EQUITY SHARES OF DHANUKA AGRITECH LIMITED

This Post Buyback Public Announcement (the "Post Buyback Public Announcement") is being made pursuant to the provisions of Regulation 24(vi) of the Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018 as amended thereto (the "SEBI Buyback Regulations"). This Post Buyback Public Announcement should be read in conjunction with:

a) the Public Announcement in connection with the Buyback published on November 03, 2022 in the following Newspapers: i) Financial Express (English - all editions); ii) Jansatta (Hindi - all editions); ("Public Announcement");

the Draft Letter of Offer dated November 11, 2022 in connection with the Buyback ("Draft Letter of Offer"):

the Letter of Offer dated December 15, 2022 in connection with the Buyback ("Letter of Offer");

the Offer Opening Advertisement in connection with the Buyback of Equity Shares published on December 23, 2022 in the following newspapers; i) Financial Express (English - all editions); ii) Jansatta (Hindi - all editions); ("Offer Opening Advertisement"); and

the Public Notice in connection with the Buyback of Equity Shares published on December 27, 2022 in the following newspapers: i) Financial Express (English - all editions); ii) Jansatta (Hindi - all editions); ("Public Notice").

All the terms used but not defined in herein shall have the same meanings as assigned in the Public Announcement and the Letter of Offer.

THE BUYBACK

- Dhanuka Agritech Limited (the "Company") had announced the Buyback of upto 10,00,000 (Ten Lakhs) fully paid-up equity shares, of face value of ₹ 2/- (Rupee Two) each ("Equity Shares"), representing 2.15% of the paid-up equity share capital of the Company as on March 31, 2022 (the "Buyback") on a proportionate basis, from the Eligible Shareholders holding Equity Shares as on November 18, 2022 (the "Record Date"), by way of a Tender Offer through the stock exchange mechanism ("Tender Offer"), for cash at a price of ₹ 850 (Rupees Eight Hundred and Fifty only) (the "Buyback Price") per Equity Share for an aggregate amount upto ₹85 Crores (Rupees Eighty Five Crore only) (the "Buyback Size") excluding expenses incurred or to be incurred for the Buyback like filing fees payable to the SEBI, merchant banker fees, stock exchange fee for usage of their platform for Buyback, transaction costs viz. brokerage, applicable taxes inter- alia including tax on distributed income to shareholders, Securities Transaction Tax, Goods and Services Tax, Stamp duty, etc., public announcement publication expenses, printing and dispatch expenses and other incidental and related expenses ("Transaction Cost"), and said Buyback size represents 8.95% of the aggregate of the Paid-up share Capital and Free Reserves of the Company as per the audited standalone and consolidated financial statements for the year ended March 31, 2022.
- 1.2 The Company has adopted Tender Offer route for the purpose of Buyback. The Buyback was implemented using the "Mechanism for acquisition of shares through Stock Exchange" notified by SEBI vide circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 read with SEBI Circular CFD/DCR2/CIR/P/2016/131 dated December 09, 2016 and SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021, as amended from time to time. ("SEBI Circulars").
- 1.3 The Tendering Period for the Buyback Offer opened on Monday, December 26, 2022 and closed on Friday, January 06, 2023.

DETAILS OF BUYBACK:

- 10,00,000 (Ten Lakh) Equity Shares were bought back under the Buyback, at a price of ₹ 850 (Rupees Eight Hundred Fifty only) per Equity Share. 2.2 The total amount utilized in the Buyback is ₹ 85 Crores (Rupees Eighty Five Crores only) excluding expenses incurred or to be incurred for the Buyback like filling
- fees payable to the SEBI, merchant banker fees, stock exchange fee for usage of their platform for Buyback, transaction costs viz. brokerage, applicable taxes interalia including tax on distributed income to shareholders. Securities Transaction Tax, Goods and Services Tax, Stamp duty, etc., public announcement publication expenses, printing and dispatch expenses and other incidental and related expenses.

2.3 The Registrar to the Buyback i.e. Bigshare Services Private Limited (the "Registrar"), considered a total of 12,505 valid bids for 38,49,462 Equity Shares in response to the Buyback, which is approximately 3.85 times the maximum number of Equity Shares proposed to be bought back. The details of valid bids considered by the Registrar to the Buyback Offer are as follows:

Sr. No.	Category of Shareholders	No. of Equity Shares reserved in Buyback	No. of valid Bids	Total Valid Equity Shares Tendered	(%) Response
1	Reserved category for Small Shareholders	1,50,000	11,921	2,60,416	173,61%
2	General category for all other Eligible Shareholders	8,50,000	584	35,89,046	422.24%
	Total	10,00,000	12,505	38,49,462	384.95%

bids in the Buy-back was for 2,60,416 Equity Shares. In view of the aforesaid response, 1,08,514 additional Equity Shares (being, Equity Shares tendered over and above the Buy-back Entitlement), have been accepted in proportion of the additional Equity Shares tendered. Further, shareholders under General Category have tendered 35,90,075 Equity Shares. However, against the total entitlement of 8,50,000 Equity Shares, the Buy-back Entitlement of the valid bids in the offer was for 35,89,046 Equity Shares. In view of the aforesaid response, 44,640 additional Equity Shares (being, Equity Shares tendered over and above the Buy-back Entitlement), have been accepted in proportion of the additional Equity Shares tendered. 2.4 All valid applications have been considered for the purpose of Acceptance in accordance with the SEBI Buyback Regulations and Paragraph 19 of the Letter of Offer.

2.5 The communication of acceptance / rejection has been dispatched by the Registrar to the respective Shareholders, by January 12, 2023.

2.6 The settlement of all valid bids was completed by Indian Clearing Corporation Limited ("Clearing Corporation") on January 12, 2023. Clearing Corporation have made direct funds payout to Eligible Shareholders whose Equity Shares have been accepted under the Buyback. If any Eligible Shareholders' bank account details were not available or if the funds transfer instruction was rejected by Reserve Bank of India or relevant bank, due to any reason, then such funds were transferred to the concerned Seller Members for onward transfer to such Eligible Shareholder holding Equity Shares in dematerialized form.

dematerialized Equity Shares have been returned to respective Seller Brokers / custodians or lien removed by the Clearing Corporation on January 12, 2023. The extinguishment of 10,00,000 (Ten Lakhs) Equity Shares accepted under the Buyback, is currently under process and shall be completed by January 19, 2023.

2.7 The dematerialized Equity Shares accepted under the Buyback have been transferred to the Company's separate demat account on January 12, 2023. The unaccepted

In accordance with the SEBI Buyback Regulations, the Company, and its respective directors, accepts full responsibilities for the information contained in this Post Buyback Public Announcement and confirm that such document contains true, factual and material information and does not contain any misleading information. CAPITAL STRUCUTRE AND SHAREHOLDING PATTERN:

The capital structure of the Company, pre and post Buyback is as under:

Particulars	Pre Buy Back		Post Buy Back	
r ai uculai s	No. of Shares	Amount (₹ Crores)	No. of Shares	Amount (₹ Crores)
Authorized Share Capital				
Equity Shares of ₹ 2/- each	14,21,00,000	28.42	14,21,00,000	28.42
Redeemable Non - Cumulative Preference shares of ₹ 10/- each	5,80,000	0.58	5,80,000	0.58
Issued, subscribed and Paid-up Capital	* ************************************	WA 200020 III	7 70 70 70 70 70 70 70 70 70 70 70 70 70	765 V 4765
Equity Shares of ₹ 2/- each	4,65,78,324	9.32	4,55,78,324	9.12
*Subject to extinguishment of 10,00,000 Equity Shares		Transition of the	56.000 NV-	900

3.2 The details of the shareholders from whom Equity Shares exceeding 1% of the total Equity Shares have been accepted under the Buyback are as under:

Sr. No.	Name of shareholder	No. of Equity Shares accepted under the Buyback	total Equity Shares accepted as a % age of	total post buyback Equity Shares
1	Pushpa Dhanuka Trust	88,319	8.83%	0.19%
2	Triveni Trust	4,95,993	49.60%	1.09%
3	DSP Small Cap Fund	39,042	3.90%	0.09%
4	DSP MidCap Fund	38,121	3,81%	0.08%
5	Government of Singapore	34,489	3.45%	0.08%
6	HDFC Trustee Company Ltd - A/C HDFC Mid - Cap Opportunities Fund	21,434	2.14%	0.05%
7	Kotak Small Cap Fund	14,716	1.47%	0.03%

3.3 The shareholding pattern of the Company Pre and Post Buyback is as under

Category of Shareholders	Pre Buyback Shareho (as on September	Control of the Contro	Post Buyback Shareh	olding Pattern *	
	No. of Shares	% Holding	No. of Shares	% Holding	
Promoters Shareholding	III - CO-SCIENTING - EN	100-100-10005 10	Annual Commence Co.	100000000000000000000000000000000000000	
Indian	3,26,04,716	70.00	3,19,88,876	70.18	
Foreign				85	
Sub Total (A)	3,26,04,716	70.00	3,19,88,876	70.18	
Public Shareholding					
Institutions		V5000-30	1040		
Mutual Funds / UTI	61,71,454	13.25		29.82	
Financial Institutions / Banks	-	-			
Insurance Companies	14,89,224	3.20			
Alternative Investment Funds	92,004	0.20			
FII / FPI	18,57,280	3.99	1,35,89,448		
Others	2		1,33,09,440		
Non Institutions	100 A DOMAN A DOM				
Resident Individuals	34,92,356	7.50			
Bodies Corporate	3,75,956	0.81			
Others	4,95,334	1.06			
Sub Total (B)	1,39,73,608	30.00	1,35,89,448	29.82	
Grand Total (A) + (B)	4,65,78,324	100.00	4,55,78,324	100.00	

EXTINGUISHMENT OF TU,UU,UUU EQUITY SHARES WIII DE MAGE IN ACCORDANCE WITH SEBI BUYDACK REQUIATIONS. MANAGER TO THE BUY BACK

Dhanuka Agritech Limited

Place: Gurugram Date: January 12, 2023

sd/-

Sundae Capital Advisors Private Limited Level 11, Platina, Plot No C - 59, 'G' Block, Bandra Kurla Complex,

Bandra (East), Mumbai - 400 051 | Tel, No. +91 22 6884 1336 SUNDOE Email: dhanuka.buyback@sundaecapital.com

Investor Grievance e-mail id: grievances.mb@sundaecapital.com Website: www.sundaecapital.com SEBI Regn. No.: INM000012494 | Validity Period: Permanent

Contact Person: Janil Jain / Ridima Gulati DIRECTORS RESPONSIBILITY As per Regulation 24(i)(a) of the SEBI Buyback Regulations, the Board of Directors of the Company accept full responsibility for the information contained in this Post

Buyback Public Announcement and confirm that such document contains true, factual and material information and does not contain any misleading information. For and on behalf of the Board of Directors of

Harsh Dhanuka Mahendra Kumar Dhanuka **Managing Director** Wholetime Director (DIN: 00628039) (DIN: 00199516)

Jitin Sadana

Company Secretary and Compliance Officer (FCS-7612)







New Delhi







Mohd Sajid CNR NO: PBLD03-043423-2019 Publication issued To: Mohd Sajid Address - H. No 58, Akbarpur , Úrf Gangangani Tehsil Soaraon District Allahabad 229412 Uttar Pradesh Whereas it has proved to the satisfaction of this court that you, the above named accused/accused persons can't be served in the ordinary way of service. Hence this proclamation under 82 of code of criminal procedure is hereby issued against you with a direction that you should appear personally before this court on 17-02-2023 at 10:00 a.m. or within 30 days from the date of publication of this proclamation. Take notice that, in case of default on your part to appear as directed above the above said case will be heard and determined as per law, in your absence. for details logon to: https://highcourtchd.gov.in/?trs=district notice&district=ludhiana JMIC Ludhiana

as well as other case information is available on

http://districts.ecourts.gov.in/ludhiana

Kotak Mahindra Bank Ltd

Ludhiana

Criminal Courts, Luumana

Date: 17-02-2023 next date, purpose of case, orders and judgment as well as other case information is available on http://districts.ecourts.gov.in/ludhiana Kotak Mahindra Bank Ltd Sandeep Kumar CNR NO: PBLD03-043420-2019

Publication issued To: Sandeep Kumar Address- Saray Hemraj Milkipur Faizabad 224164 Up Whereas it has proved to the satisfaction of this court that you, the above named accused/accused persons can't be served in the ordinary way of service. Hence this proclamation under 82 of code of criminal procedure is hereby issued against you with a direction that you should appear personally before this court on 17-02-2023 at 10:00 a.m. or within 30 days from the date of publication of this proclamation Take notice that, in case of default on you part to appear as directed above the above said case will be heard and determined as per law, in your absence. for details logon to: https://highcourtchd.gov.in/?trs=district notice&district=ludhiana JMIC Ludhiana

Criminal Courts, Luciliana

Date: 17-02-2023 next date, purpose of case, orders and judgmen as well as other case information is available on http://districts.ecourts.gov.in/ludhiana Kotak Mahindra Bank Ltd Dharmesh Kumar

CNR NO: PBLD03-043421-2019 Publication issued To: Dharmesh Kumar Address- Laxman Kheda Banthar Ata Unnao Uttar Pradesh Whereas it has proved to the satisfaction of this court that you, the above named accused/accused persons can't be served in the ordinary way of service. Hence this proclamation under 82 of code of criminal procedure is hereby issued against you with a direction that you should appear personally before this court on 17-02-2023 at 10:00 a.m. or within 30 days from the date of publication of this proclamation. Take notice that, in case of default on you part to appear as directed above the above said case will be heard and determined as per law, in your absence, for details logon to: https://highcourtchd.gov.in/?trs=district

notice&district=ludhiana JMIC Ludhiana

Criminal Courts, Eugmana Date: 20-02-2023 Ludhiana next date, purpose of case, orders and judgments as well as other case information is available on http://districts.ecourts.gov.in/ludhiana Kotak Mahindra Bank Ltd Arbaz Ali

CNR NO: PBLD03-033673-2019

Publication issued To: Arbaz Ali Address-

R/o Jay Prakash Nagar, 63, Gali No 02, Cholla Road, Jp Nagar Huzur Bhopal, Po Bhopal, Madhya Pardesh Whereas it has proved to the satisfaction of this court that you, the above named accused/accused persons can't be served in the ordinary way of service. Hence this proclamation under 82 of code of criminal procedure is hereby issued against you with a direction that you should appear personally before this court on 20-02-2023 at 10:00 a.m. or within 30 days from the date of publication of this proclamation. Take notice that, in case of default on your part to appear as directed above the above said case will be heard and determined as per law, in your absence. for details logon

to: https://highcourtchd.gov.in/?trs=district

notice&district=ludhiana JMIC Ludhiana

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DHARNI CAPITAL SERVICES LIMITED

CIN: U74120KA2015PLC084050

Our Company was incorporated as 'Dharni Online Services Private Limited' on November 12, 2015 as a Private Limited Company under the Companies Act, 2013 with the Registrar of Companies, Bangalore, Karnataka, Subsequently, the name of our Company was changed to "Dharni Capital Services Private Limited" vide Certificate of Incorporation pursuant to change of name dated March 28, 2022 issued by Registrar of Companies, Bangalore, Karnataka. Pursuant to a special resolution passed by our shareholders in the Extra-Ordinary General Meeting held on April 26, 2022, our Company was converted from Private Limited Company to Public Limited Company and consequently, the name of our Company was changed to 'Dharni Capital Services Limited', and a fresh certificate of incorporation dated May 17, 2022 was issued to our Company by the Registrar of Companies, Bangalore, Karnataka. The CIN of our Company is U74120K42015PLC084050. We offer diversified financial services such as Mutual Fund Distribution Services and Fixed Deposit Distribution Services, Real Estate Brokerage Services and Technical Consultancy and Outsourcing. We offer a technology enabled, comprehensive investment and financial services platform with end-to-end solutions critical for financial products distribution & presence across both online and offline channels

> Registered Office: 226, Brigade Metropolis Arcade, Whitefield Main Road, Garudachapal, Bangaluru 560 048, Karnataka: Tel: +91 9945164270; E-mail: info@dharnigroup.com; Website: https://www.dharnicapital.com/

Contact Person: Mr. Mayank Mundhra, Company Secretary and Compliance Officer

OUR PROMOTERS: MR. HEMANT DHARNIDHARKA AND MRS. PREETI SARAOGI

THE ISSUE

PUBLIC ISSUE OF 53,70,000 EQUITY SHARES OF FACE VALUE OF ₹1.00 EACH ("EQUITY SHARES") OF DHARNI CAPITAL SERVICES LIMITED ("DHARNI CAPITAL" OR "THE COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹20.00 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹19.00 PER EQUITY SHARE) AGGREGATING ₹1,074 LAKHS (THE "ISSUE") OF OUR COMPANY OUT OF WHICH 2,70,000 EQUITY SHARES OF FACE VALUE OF ₹1.00 EACH FULLY PAID UP WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION THAT IS ISSUE OF 51,00,000 EQUITY SHARES OF FACE VALUE OF ₹1.00 EACH FULLY PAID UP IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.36% AND 25.04%, RESPECTIVELY, OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF THE

PROPOSED LISTING: The Equity Shares offered through the Prospectus are proposed to be listed on the SME Platform of BSE.

DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer Clause of BSE.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA: The Issue is being made in terms of Regulation 229 of the SEBI (ICDR) Regulations 2018. In terms of the SEBI Regulations, the SEBI shall not Offer any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page no. 270 of the Prospectus

REGISTRAR TO THE ISSUE

LEAD MANAGER TO THE ISSUE



SRUJAN ALPHA CAPITAL ADVISORS

SRUJAN ALPHA CAPITAL ADVISORS LLP Registered Address: 112A, 1st floor, Arun Bazar, S.V. Road, Beside Bank of India, Malad (West), Mumbai - 400 064

Correspondence Address: 824 & 825, Corporate Avenue, Sonawala Rd, opposite Atlanta Centre, Sonawala Industry Estate, Goregaon, Mumbai- 400063 Tel: +91 22 4603 0709 Contact Person: Mr. Jinesh Doshi E-mail: iinesh@sruianalpha.com Website: www.srujanalpha.com

SEBI Registration Number: INM000012829

CAMEO CORPORATE SERVICES LIMITED

Registered Address: "Subramanian Building", #1, Club House Road, Chennai - 600 002 Tel: +91-44-40020700, 28460390 Fax: +91-44-28460129 Contact Person: Mr. R.D. Ramasamy, Director Email: investor@cameoindia.com Website: www.cameoindia.com CIN No.: U67120TN1998PLC041613

SEBI Registration Number: INR000003753

COMPLIANCE OFFICER OF THE ISSUER



DHARNI CAPITAL SERVICES LIMITED Compliance Officer: CS Mayank Mundhra Address: 226, Brigade Metropolis Arcade, Whitefield Main Road, Garudacharpalya, Bangalore 560 048, Karnataka, India Tel: +91 8049526711

Email: cs@dharnigroup.com Website: https://www.dharnicapital.com/

Investors can contact the Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-Issue related problems, such as non-receipt of letters of allotment, credit of allotted shares in the respective beneficiary account, etc.

AVAILABILTY OF APPLICATION FORMS: Application forms can be obtained from the registered office of Dharni Capital Services Limited, Lead Manager to the Issue i.e. Srujan Alpha Capital Advisors LLP and Registrar and Share Transfer Agent i.e. Cameo Corporate Services Limited. Application forms will also be available at selected location of registered brokers. RTA, DP and on the website of Bombay Stock Exchange of Limited at www.bseindia.com and at the designated branches of SCSB's the list of which is available on the website of Bombay Stock Exchange Limited and SEBI.

AVAILABILITY OF PROSPECTUS: Investors should note that Investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the issue. Full copy of the Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of Stock Exchange at www.bseindia.com the website of Lead Manager at and the website of our Company at www.srujanalpha.com

ISSUE PROGRAMME \

OPENS ON: WEDNESDAY, JANUARY 18, 2023

CLOSES ON: FRIDAY, JANUARY 20, 2023

THE FACE VALUE OF THE EQUITY SHARES IS RS. 1/- EACH. THE FIXED ISSUE PRICE IS RS. 20/-

THE FIXED ISSUE PRICE IS 20 TIMES THE FACE VALUE.

THE APPLICATION MUST BE FOR A MINIMUM OF 6000 EQUITY SHARES AND IN MULTIPLES OF 6000 EQUITY SHARES THEREAFTER.

RISKS TO INVESTORS

This being the first public issue of our Company, there has been no formal market for the Equity Shares. The face value of the Equity Shares is ₹1.00 each. The Fixed Issue Price is 20 times the face value. The Fixed Issue Price determined and justified by our Company in consultation with the Lead Manager (LM) as stated in "Basis for Issue Price" on page 112 of the Prospectus should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares or regarding the price at which the Equity Shares will be traded after listing.

As on the date of the Prospectus the average cost of acquisition per Equity Share by our Promoter Mr. Hemant Dhamidharka is ₹ 0.78 and Mrs. Preeti Saraogi is 1.02. Mandatory in Public Issue

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100000	

Simple, Safe, Smart *Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. from January 01, 2016. way of Application-Make use of it!!! For further details check section on ASBA below.

No Cheques will be accepted.

Investors are required to ensure that the bank account used for bidding is linked to their PAN. For details on the Now available in ASBA for Retail Individual

ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and "Issue Procedure" on page no. 295 of the Prospectus. *List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. Axis Bank Limited has been appointed as Sponsor Bank for the Offer, in accordance

with the requirements of the SEBI circular dated November 1, 2018, as amended. ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013

MAIN OBJECTS AS PER MEMORANDUM OF ASSOCIATION OF THE COMPANY:

For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page no. 147 of the Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page no. 386 of the Prospectus

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE:

Authorised Share capital ₹ 2,10,00,000 divided into 2,10,00,000 Equity shares of ₹ 1.00 each. Issued, Subscribed & Paid-up Share Capital prior to the Issue: ₹1,50,00,000 divided into 1,50,00,000 Equity Shares of Face Value of ₹1.00 each. Proposed Post Issue Paid-up Share Capital: ₹2,03,70,000 divided into 2,03,70,000 Equity Shares of

LIABILITY OF MEMBERS: The Liability of the members of the Company is limited.

ORIGINAL SIGNA	ITORIES	CURRENT PRO	MOTERS
Name	No. of shares	Name	No. of shares
Mr. Hemant Dharnidharka	49,000	Mr. Hemant Dharnidharka	1,39,50,000
Mrs. Preeti Saraogi	51,000	Mrs. Preeti Saraogi	10,00,000
	1,00,000		1,49,50,000

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investor should not invest any funds in this issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the issue. For taking an investment decision, investors must rely on their own examination of our Company and the issue including the risk involved. The Equity Shares issued in the issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section "Risk Factor" beginning on page 33 of the Prospectus.

UPI: Retail Individual Investors shall bid through UPI mechanism.

APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA): Except the Rils, all the Investors have to mandatorily apply through the ASBA process. The investors are required to fill the application form and submit the same to the relevant SCSB at the specified location or registered broker center or RTA or DP. The SCSB will block the amount in the accounts as per the authority contained in application form. On allotment, amount will be unblocked and the amount will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund. The application forms can also be downloaded from the website of Bombay Stock Exchange of Limited at www.bseindia.com. Application forms can be obtained from the list of banks that are available on the website of SEBI at www.sebi.gov.in.

For more details on the ASBA process, please refer to details given in application forms and Prospectus and also refer to the chapter titled "Issue Procedure" on page 295 of the Prospectus.

For DHARNI CAPITAL SERVICES LIMITED On behalf of the Board of Directors

Date: January 12, 2023 Place: Bangalore, Karnataka

www.readwhere.com

Companies, Bangalore,

Hemant Dharnidharka

Managing Director

DHARNI CAPITAL SERVICES LIMITED is proposing subject to market conditions, public issue of its Equity Shares and has filed the Prospectus with the Registrar of The Prospectus shall be available on the website of SEBI at www.sebi.gov.in, the website of the Lead Manager at www.srujanalpha.com, the website of the Bombay Stock

Exchange Limited i.e. www.bseindia.com and website of the Issuer Company at https://www.dharnicapital.com/ Investors should note that investment in Equity Shares involves a high degree of risk. For details investors should refer to the Prospectus including the section titled "Risk

Factors" beginning on page 33 of the Prospectus, which has been filed with the ROC.

The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulations S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.



DHANUKA AGRITECH LIMITED

Corporate Identification Number: L24219DL1985PLC020126

Registered Office: 82, Abhinash Mansion, 1st Floor, Joshi Road, Karol Bagh, New Delhi - 110005. | Tel. No.: +91 11 2353 4551 Correspondence Address: Global Gateway Towers, MG Road, Near Guru Dronacharya Metro Station, Gurugram - 122 002, Haryana, India.

Tel. No.: +91 124 434 5000 | Email: investors@dhanuka.com | Website: www.dhanuka.com Contact Person: Mr. Jitin Sadana, Company Secretary and Compliance Officer

POST BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF THE EQUITY SHARES OF DHANUKA AGRITECH LIMITED

This Post Buyback Public Announcement (the "Post Buyback Public Announcement") is being made pursuant to the provisions of Regulation 24(vi) of the Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018 as amended thereto (the "SEBI Buyback Regulations"). This Post Buyback Public Announcement

- a) the Public Announcement in connection with the Buyback published on November 03, 2022 in the following Newspapers: i) Financial Express (English all editions); ii) Jansatta (Hindi - all editions); ("Public Announcement");
- the Draft Letter of Offer dated November 11, 2022 in connection with the Buyback ("Draft Letter of Offer");
- the Letter of Offer dated December 15, 2022 in connection with the Buyback ("Letter of Offer");
- the Offer Opening Advertisement in connection with the Buyback of Equity Shares published on December 23, 2022 in the following newspapers: i) Financial Express (English - all editions); ii) Jansatta (Hindi - all editions); ("Offer Opening Advertisement"); and
- the Public Notice in connection with the Buyback of Equity Shares published on December 27, 2022 in the following newspapers: i) Financial Express (English all editions); ii) Jansatta (Hindi - all editions); ("Public Notice").
- All the terms used but not defined in herein shall have the same meanings as assigned in the Public Announcement and the Letter of Offer.

THE BUYBACK

- 1.1 Dhanuka Agritech Limited (the "Company") had announced the Buyback of upto 10,00,000 (Ten Lakhs) fully paid-up equity shares, of face value of ₹ 2/- (Rupee Two) each ("Equity Shares"), representing 2.15% of the paid-up equity share capital of the Company as on March 31, 2022 (the "Buyback") on a proportionate basis, from the Eligible Shareholders holding Equity Shares as on November 18, 2022 (the "Record Date"), by way of a Tender Offer through the stock exchange mechanism ("Tender Offer"), for cash at a price of ₹ 850 (Rupees Eight Hundred and Fifty only) (the "Buyback Price") per Equity Share for an aggregate amount upto ₹ 85 Crores (Rupees Eighty Five Crore only) (the "Buyback Size") excluding expenses incurred or to be incurred for the Buyback like filing fees payable to the SEBI, merchant banker fees, stock exchange fee for usage of their platform for Buyback, transaction costs viz. brokerage, applicable taxes inter- alia including tax on distributed income to shareholders, Securities Transaction Tax, Goods and Services Tax, Stamp duty, etc., public announcement publication expenses, printing and dispatch expenses and other incidental and related expenses ("Transaction Cost"), and said Buyback size represents 8.95% of the aggregate of the Paid-up share Capital and Free Reserves of the Company as per the audited standalone and consolidated financial statements for the year ended March 31, 2022.
- 1.2 The Company has adopted Tender Offer route for the purpose of Buyback. The Buyback was implemented using the "Mechanism for acquisition of shares through Stock Exchange" notified by SEBI vide circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 read with SEBI Circular CFD/DCR2/CIR/P/2016/131 dated December 09, 2016 and SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021, as amended from time to time. ("SEBI Circulars").
- 1.3 The Tendering Period for the Buyback Offer opened on Monday, December 26, 2022 and closed on Friday, January 06, 2023.

DETAILS OF BUYBACK:

- 2.1 10,00,000 (Ten Lakh) Equity Shares were bought back under the Buyback, at a price of ₹ 850 (Rupees Eight Hundred Fifty only) per Equity Share.
- 2.2 The total amount utilized in the Buyback is ₹ 85 Crores (Rupees Eighty Five Crores only) excluding expenses incurred or to be incurred for the Buyback like filing fees payable to the SEBI, merchant banker fees, stock exchange fee for usage of their platform for Buyback, transaction costs viz. brokerage, applicable taxes interalia including tax on distributed income to shareholders, Securities Transaction Tax, Goods and Services Tax, Stamp duty, etc., public announcement publication expenses, printing and dispatch expenses and other incidental and related expenses.
- 2.3 The Registrar to the Buyback i.e. Bigshare Services Private Limited (the "Registrar"), considered a total of 12,505 valid bids for 38,49,462 Equity Shares in response to the Buyback, which is approximately 3.85 times the maximum number of Equity Shares proposed to be bought back. The details of valid bids considered by the Registrar to the Buyback Offer are as follows:

Sr. No.	Category of Shareholders	No. of Equity Shares reserved in Buyback	No. of valid Bids	Total Valid Equity Shares Tendered	(%) Response
1.	Reserved category for Small Shareholders	1,50,000	11,921	2,60,416	173.61%
2	General category for all other Eligible Shareholders	8,50,000	584	35,89,046	422.24%
	Total	10,00,000	12,505	38,49,462	384.95%

Note: Small Shareholders have tendered 2,60,501 Equity Shares. However, against the total entitlement of 1,50,000 Equity shares, the Buy-back Entitlement of the valid bids in the Buy-back was for 2,60,416 Equity Shares. In view of the aforesaid response, 1,08,514 additional Equity Shares (being, Equity Shares tendered over and above the Buy-back Entitlement), have been accepted in proportion of the additional Equity Shares tendered. Further, shareholders under General Category have tendered 35,90,075 Equity Shares. However, against the total entitlement of 8,50,000 Equity Shares, the Buy-back Entitlement of the valid bids in the offer was for 35,89,046 Equity Shares. In view of the aforesaid response, 44,640 additional Equity Shares (being, Equity Shares tendered over and above the Buy-back Entitlement), have been accepted in proportion of the additional Equity Shares tendered.

2.5 The communication of acceptance / rejection has been dispatched by the Registrar to the respective Shareholders, by January 12, 2023. 2.6 The settlement of all valid bids was completed by Indian Clearing Corporation Limited ("Clearing Corporation") on January 12, 2023, Clearing Corporation have made direct funds payout to Eligible Shareholders whose Equity Shares have been accepted under the Buyback. If any Eligible Shareholders' bank account details were

2.4 All valid applications have been considered for the purpose of Acceptance in accordance with the SEBI Buyback Regulations and Paragraph 19 of the Letter of Offer.

- not available or if the funds transfer instruction was rejected by Reserve Bank of India or relevant bank, due to any reason, then such funds were transferred to the concerned Seller Members for onward transfer to such Eligible Shareholder holding Equity Shares in dematerialized form. The dematerialized Equity Shares accepted under the Buyback have been transferred to the Company's separate demat account on January 12, 2023. The unaccepted dematerialized Equity Shares have been returned to respective Seller Brokers / custodians or lien removed by the Clearing Corporation on January 12, 2023.
- The extinguishment of 10,00,000 (Ten Lakhs) Equity Shares accepted under the Buyback, is currently under process and shall be completed by January 19, 2023.
- In accordance with the SEBI Buyback Regulations, the Company, and its respective directors, accepts full responsibilities for the information contained in this Post Buyback Public Announcement and confirm that such document contains true, factual and material information and does not contain any misleading information. CAPITAL STRUCUTRE AND SHAREHOLDING PATTERN:
- 3.1 The capital structure of the Company, pre and post Buyback is as under:

Pre Buy Back Post Buy Back **Particulars** No. of Shares Amount (₹ Crores) No. of Shares Amount (₹ Crores) **Authorized Share Capital** 14,21,00,000 Equity Shares of ₹ 2/- each 14,21,00,000 28.42 28.42 0.58 Redeemable Non - Cumulative Preference shares of ₹ 10/- each 5.80,000 0.58 5.80.000 Issued, subscribed and Paid-up Capital 9.12 Equity Shares of ₹ 2/- each 4.65.78.324 9.32 4.55.78.324

*Subject to extinguishment of 10,00,000 Equity Shares

3.2 The details of the shareholders from whom Equity Shares exceeding 1% of the total Equity Shares have been accepted under the Buyback are as under:

Sr. No.	Name of shareholder	No. of Equity Shares accepted under the Buyback	Equity Shares accepted as a % age of total Equity Shares bought back	Equity Shares accepted as a %age of total post buyback Equity Shares
1	Pushpa Dhanuka Trust	88,319	8.83%	0.19%
2	Triveni Trust	4,95,993	49.60%	1.09%
3	DSP Small Cap Fund	39,042	3.90%	0.09%
4	DSP MidCap Fund	38,121	3.81%	0.08%
5	Government of Singapore	34,489	3.45%	0.08%
6	HDFC Trustee Company Ltd - A/C HDFC Mid - Cap Opportunities Fund	21,434	2.14%	0.05%
7	Kotak Small Cap Fund	14,716	1,47%	0.03%

Category of Shareholders	Pre Buyback Shareho (as on September		Post Buyback Shareh	olding Pattern *
	No. of Shares	% Holding	No. of Shares	% Holding
Promoters Shareholding	TO CONCENSES NO		400000000000000000000000000000000000000	20000000000000000000000000000000000000
Indian	3,26,04,716	70.00	3,19,88,876	70.18
Foreign		*2 ²⁸	- 3 e :	5.5
Sub Total (A)	3,26,04,716	70.00	3,19,88,876	70.18
Public Shareholding				
Institutions	92	<u></u>	9F1	
Mutual Funds / UTI	61,71,454	13.25		29.82
Financial Institutions / Banks		-		
Insurance Companies	14,89,224	3.20		
Alternative Investment Funds	92,004	0.20		
FII / FPI	18,57,280	3.99	1 25 00 440	
Others	(*	¥1	1,35,89,448	
Non Institutions	10 10	10		
Resident Individuals	34,92,356	7.50		
Bodies Corporate	3,75,956	0.81		
Others	4,95,334	1.06		
Sub Total (B)	1,39,73,608	30.00	1,35,89,448	29.82
Consul Tatal (A) + (D)	4.05.70.004	400.00	4 55 70 004	400.00

* Extinguishment of 10,00,000 Equity Shares will be made in accordance with SEBI Buyback Regulations. 4. MANAGER TO THE BUY BACK

Sundae Capital Advisors Private Limited Level 11, Platina, Plot No C - 59, 'G' Block, Bandra Kurla Complex.

Bandra (East), Mumbai - 400 051 | Tel. No. +91 22 6884 1336 SUND®E Email: dhanuka.buyback@sundaecapital.com Investor Grievance e-mail id: grievances.mb@sundaecapital.com Website: www.sundaecapital.com

> SEBI Regn. No.: INM000012494 | Validity Period: Permanent Contact Person: Janil Jain / Ridima Gulati

DIRECTORS RESPONSIBILITY As per Regulation 24(i)(a) of the SEBI Buyback Regulations, the Board of Directors of the Company accept full responsibility for the information contained in this Post Buyback Public Announcement and confirm that such document contains true, factual and material information and does not contain any misleading information.

100.00

(FCS-7612)

4,55,78,324

For and on behalf of the Board of Directors of **Dhanuka Agritech Limited**

(DIN: 00628039)

Place: Gurugram

sd/-Harsh Dhanuka Jitin Sadana Mahendra Kumar Dhanuka **Managing Director** Wholetime Director Company Secretary and Compliance Officer

Date: January 12, 2023

(DIN: 00199516)

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"IMPORTANT"