

September 02, 2022

To,
The Listing Department,
BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

To,
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra Kurla Complex
Mumbai – 400 051

Scrip Code: 532771

Symbol: JHS

**Sub: Outcome of Meeting of Board of Directors in accordance with Reg. 30 of the SEBI
(Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir,

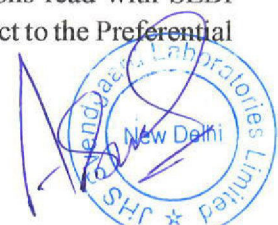
In terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations, 2015'), we wish to inform your good office that the Board of Directors of the Company, JHS Svendgaard Laboratories Limited, at their meeting held today i.e., Friday, September 02, 2022, has, inter alia, considered and approved the following businesses:

- I. Approved the increase and alteration of the Authorized Share Capital of the Company from Rs. 70,00,00,000/- (Rupees Seventy Crore Only) divided into 7,00,00,000 (Seven Crore) Equity Shares of Rs. 10/- each to Rs. 85,00,00,000/- (Rupees Eighty Five Crore Only) divided into 8,50,00,000 (Eight Crore Fifty Lakhs) Equity Shares of Rs. 10/- each.

Such increase and alteration in the Authorized Share Capital of the Company will require consequent amendment in the Capital Clause (Clause V) of Memorandum of Association of the Company, subject to approval of the shareholders' of the Company.

- II. Preferential Issue of up to 1,55,00,000 Fully Convertible Warrants ('Warrants'), each carrying a right exercisable by the Warrant holder to subscribe to one Equity Share of face value of Rs.10/- per share, at an issue price of Rs.26.60/- per Warrant, aggregating to Rs.41,23,00,000/-, to person(s) belonging to Promoter & Promoter Group and Non-Promoter Category, on such terms and conditions as may be determined by the Board and subject to the approval of the Shareholders of the Company and applicable-regulatory authorities as the case may be, in accordance with the SEBI ICDR Regulations and other applicable laws.

Details as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 with respect to the Preferential Allotment is enclosed as **Annexure A**.



III. Rescheduled the Annual General Meeting from 27th September'2022 to 30th September'2022.
Any further information in this regard shall be submitted with the exchanges in due course.

The meeting of the Board of Directors commenced at 12:00 P.M. and concluded at 8:00 P.M.

You are requested to kindly take the same on your records.

Thanking you,

Yours faithfully,

For JHS Svendgaard Laboratories Limited




Ashish Goel
C.F.O

Encl: As above

Annexure A
Details on Preferential Allotment in terms of SEBI Circular No. CIR/CFD/GMD/4/2015 dated September 9, 2015:

S. No.	Particulars	Disclosures
1.	Type of securities proposed to be issued	Fully Convertible Warrants ('Warrants')
2.	Type of issuance	Preferential Allotment
3.	Total number of securities proposed to be issued or total amount for which the securities will be issued	Up to 1,55,00,000 Fully Convertible Warrants ('Warrants'), each carrying a right exercisable by the Warrant holder to subscribe to one Equity Share of face value of Rs.10/- per share, at an issue price of Rs.26.60/- per Warrant to person(s) belonging to Promoter & Promoter Group and Non-Promoter Category.
4.	Name and number of the Investor(s)	Promoter & Promoter Group: 1) Mr. Nikhil Nanda Non-Promoter category: 2) M/s Zenith Media Scope Private Limited
5.	Issue price	Rs.26.08/- per Warrant
6.	Tenure/ Conversion	Up to 1,55,00,000 Warrants are convertible into equivalent no. of Equity Shares of face value of Rs.10/- each within a maximum period of 18 months from the date of allotment of such Warrants.
7.	Nature of Consideration	Cash

For JHS Svendgaard Laboratories Limited


Ashish Goel
C.F.O.



Date: 02-09-2022
Place: Delhi