

To, The General Manager Department of Corporate Relations BSE Limited Sir Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai - 400 001 Scrip Code: 532885 ISIN: INE483A01010	To, The Managing Director National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (E), Mumbai-400051 Scrip Code: CENTRALBK ISIN: INE483A01010
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Dear Sir / Madam,

Re: Qualified institutions placement of equity shares of face value Rs. 10 each (the "Equity Shares") by Central Bank of India (the "Bank") under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI Regulations") (the "QIP").

Please refer to our letter dated September 22, 2020 intimating you about the meeting of the Capital Raising Committee of the board of directors of the Bank to be held on September 25, 2020.

This is to inform you that in respect of the QIP, the Capital Raising Committee of the Board of Directors of the Bank has, at its meeting held today i.e. September 25, 2020 *inter-alia*, passed the following resolutions:

- (i) approved the closure of the issue period for QIP today (i.e. September 25, 2020);
- (ii) determined and approved the Issue Price of ₹ 15.38 per Equity Share (including a premium of ₹ 5.38 to the face value of ₹ 10 per Equity Share), which is at a discount of 4.94 % (i.e. ₹ 0.80 per Equity Share), to the Floor Price of ₹ 16.18 per Equity Share determined, as per the formula prescribed under Regulations 176(1) of the SEBI Regulations for an aggregate value of ₹ 254,99,99,939.68 to be allotted to eligible qualified institutional buyers in the QIP;
- (iii) approved and adopted the placement document dated September 25, 2020, in connection with the QIP (the "**Placement Document**"); and
- (iv) approved the Confirmation of Allocation Note to be sent to the qualified institutional buyers, intimating them of allocation of Equity Shares pursuant to the QIP.

The meeting of the Capital Raising Committee commenced at 6.30 p.m. and the meeting was concluded at 7.35 p.m.

We request you to take the above on the record, and the same be treated as compliance under applicable regulation(s) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking You,

Yours faithfully,

For Central Bank of India



Anand Kumar Das
Deputy General Manager/
Company Secretary and Compliance Officer



Encl: as above