



HIRA

GODAWARI POWER & ISPAT



REF: GPIL/NSE&BSE/2023/5123

Date: 28.04.2023

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001.
Scrip Code: BSE: 532734

To,
National Stock Exchange of India Limited
Exchange Plaza, C/1, Block G,
Bandra Kurla Complex, Bandra (East),
Mumbai-400051.
Scrip Code: GPIL

Sub: Completion of extinguishment of 50,00,000 paid up equity shares of ₹ 5 each under Buyback offer of Godawari Power and Ispat Limited (the "Company") and reconciliation of the Share Capital of the Company.

Dear Sir/Madam,

Pursuant to the Public Announcement dated March 20, 2023 and published on March 21, 2023 (the "**Public Announcement**") and the letter of offer dated April 04, 2023, (the "**Letter of Offer**") the tendering period for the Buyback Offer opened on Monday, 10 April, 2023 and closed on Monday, 17 April, 2023. In accordance with the provisions of Regulation 11 of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018 as amended (the "**Buyback Regulations**"), this is to inform you that the Company has extinguished 50,00,000 fully paid-up Equity Shares of ₹ 5 each.

In accordance with the provisions of Regulation 24(iv) of the Buyback Regulations, the following are the details of the Equity Shares bought back by the Company during the Tendering Period and extinguished:

Reconciliation of the Share Capital of the Company (Pre and Post Extinguishment):

S.No	Particulars	No. of Equity Shares	Equity Share Capital (Rs. in cr)
1.	Paid up equity share capital (prior to the Buyback)	14,09,44,988	70.47
2.	Less: Total Equity Shares (Demat) extinguished	50,00,000	2.50
3.	Less: Total Equity Shares (Physical) Extinguished	-	-
4.	Paid-up share capital (post Buyback)	13,59,44,988	67.97



Godawari Power & Ispat Limited

An ISO 9001:2015, ISO 14001:2015 & ISO 45001:2018 certified company
CIN L27106CT1999PLC013756

Registered Office and Works: Plot No. 428/2, Phase 1, Industrial Area, Siltara, Raipur - 493111, Chhattisgarh, India

P: +91 771 4082333, F: +91 771 4082234

Corporate Address: Hira Arcade, Near New Bus Stand, Pandri, Raipur - 492001, Chhattisgarh, India

P: +91 771 4082000, F: +91 771 4057601

www.godawaripowerispat.com, www.hiragroup.com



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GODAWARI POWER & ISPAT



Further, we would like to inform that the above extinguishment has been done as per the provisions of the Buyback Regulations.

A certificate signed by M/s. Link Intime India Private Limited, (Registrar to the Buyback), Ms. Tanveer Kaur Tuteja (Secretarial Auditor of the Company) and the Company confirming that the extinguishment of 50,00,000 Equity Shares is in compliance with Regulations 11 of the SEBI Buyback Regulations along with copy of the letter dated April 28, 2023 of National Securities Depository Limited confirming extinguishment of shares is enclosed herewith as Annexure.

The terms used but not defined in this letter shall have the same meaning as assigned in the Public Announcement and the Letter of Offer.

We request you to please take the same on record.

Thanking You.

Yours faithfully,

FOR GODAWARI POWER AND ISPAT LIMITED

Y.C. RAO
COMPANY SECRETARY



Encl: As Above

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CERTIFICATE OF EXTINGUISHMENT OF EQUITY SHARES
GODAWARI POWER & ISPAT LIMITED (THE“COMPANY”)

The certificate is being issued in compliance with the requirements of Regulation 11(iii) of the Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018, as amended (“**SEBI Buyback Regulations**”).

Pursuant to the Public Announcement dated Monday, March 20, 2023 which was published on Tuesday, March 21, 2023, Letter of Offer dated April 4, 2023, the Buyback offer was kept open from April 10, 2023 to April 17, 2023 for the Buyback of up to 50,00,000 Equity Shares of the face value of ₹5 each fully paid-up (“**Equity Shares**”) at a price of ₹500 per Equity Share. The following are the details of the Equity Shares bought back by the Company during the said tendering period and extinguished on April 28, 2023.

A. SHARES IN DEMATERIALISED FORM

Name of the Depository	Date of Extinguishment	DP Name and DP ID No.	Company’s Client ID No.	No. of Equity Shares
National Securities Depository Limited (NSDL)	April 28, 2023	DP NAME - VENTURA SECURITIES LTD DP ID - IN303116	14690052	50,00,000
Total (A)				50,00,000

B. SHARES IN PHYSICAL FORM

Sr. No.	Registered Folio Number	Certificate Number	Distinctive Number of Equity Shares	No. of Equity Shares Extinguished
-	-	-	-	-
Total				-

C. TOTAL NO. OF EQUITY SHARES EXTINGUISHED

TOTAL NUMBER OF EQUITY SHARES EXTINGUISHED (A + B)	50,00,000
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We certify that the above Equity Shares of the Company were extinguished in compliance with, and according to the provisions of Regulation 11 of the SEBI Buyback Regulations.

For and on behalf of the Board of Directors of Godawari Power & Ispat Limited

<p>BAJRANG LAL AGRAWAL Digitally signed by BAJRANG LAL AGRAWAL Date: 2023.04.28 16:37:21 +05'30'</p>	<p>Abhishek Agrawal Digitally signed by Abhishek Agrawal Date: 2023.04.28 16:37:43 +05'30'</p>
<p>Bajrang Lal Agrawal Managing Director DIN: 00479747</p>	<p>Abhishek Agrawal Executive Director DIN: 02434507</p>

<p>Secretarial Auditor</p> <p>TANVEER KAUR TUTEJA Digitally signed by TANVEER KAUR TUTEJA Date: 2023.04.28 17:41:44 +05'30'</p> <p>Signatory Name: Tanveer Kaur Tuteja Membership number: 7704 C.P. No. 8512 UDIN: F007704E000217485</p>	<p>For Link Intime India Private Limited</p> <p>HARESH VASHUMAL HINDUJA Digitally signed by HARESH VASHUMAL HINDUJA Date: 2023.04.28 17:30:21 +05'30'</p> <p>Authorized Signatory Name: Haresh Hinduja Designation: Head Primary Market</p>
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Date: April 28, 2023

Enclosed: Confirmation from Depositories for extinguishment of Equity Shares in dematerialized format.

Ref : II/CA/COM/25360/2023

April 28, 2023

Mr. Y.C. Rao
Company Secretary
Godawari Power and Ispat Limited
Plot no 428/2 Phase 1
Siltara Industrial Area
Rajpur
Chhattsgarh - 493221

Sub : Buy-back (tender offer)

Dear Sir,

As per the corporate action(s) executed by your R&T Agent/Registry Division viz; Link Intime India Private Limited, Mumbai , Equity Shares were credited/debited to the account(s) in the NSDL system, details of which are given below :

<i>ISIN</i>	<i>ISIN Description</i>	<i>D/C</i>	<i>Records</i>	<i>Quantity</i>	<i>Execution Date</i>
INE177H01021	GODAWARI POWER AND ISPAT LIMITED EQ NEW FV RS. 5/-	Debit	1	5,000,000.000	28/Apr/2023

You may contact your R&T Agent/ Registry Division for further details in this regard.

Yours faithfully,

Rakesh Mehta
Vice President

Digitally Signed By
Name: RAKESH M MEHTA
Date:28/04/2023 12:18:13
Reason: Authentication
Location: NSDL,Mumbai