



KCDTM
(ISO 9001 : 2015)

15th May 2023

To,
Listing Compliances
BSE Ltd,
P. J. Towers, Fort,
Mumbai – 400 001.

Scrip Code : 540696
Scrip Id : KCDGROUP

Dear Sir/Madam,

Ref: Proposed Right Issue of KCD Industries India Limited for up to Rs. 48,85,71,426/- at a premium as per SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Sub: Outcome of Board Meeting held on 15th May 2023 for announcement of Right Issue related Terms and Record Date.

Board Meeting Commenced on : 2.30 P.M.
Board Meeting Concluded on : 3.00 P.M.

Pursuant to Regulation 30 and 42 of the SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015, we wish to inform to the exchange that the Board of Directors of the Company at their meeting held on 15th May 2023 approved the terms of the proposed Right Issue.

The Company had filed Draft Letter of Offer with the Stock Exchange on 24th February 2023 for obtaining requisite 'In Principle Approval'. The Stock Exchange vide its letter dated 19th April 2023 approved the same.

The detailed disclosure as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI circular No. CIR/CFD/CMD/ 4/2015 dated 9th September 2015 is enclosed herewith as **Annexure – 1**.

KCD INDUSTRIES INDIA LIMITED

Corporate Division
501, Ruby Crescent Business Boulevard,
Ashok Chakravati Road, Above Axis Bank,
Kandivali (East), Mumbai - 400 101.
Tel. : +91 91373 22030
Email : compliance@kcdindustries.com
CIN: L70100MH1985PLC301881



www.kcdindustries.com



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You are requested to take the above cited information on your record.

Thanking you,

For KCD Industries India Limited

Rajiv Darji
Managing Director
DIN: 02088219

Encl: As above

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DETAILS OF PROPOSED RIGHTS ISSUE

Sr. No.	Particulars	Details				
1.	Type of securities proposed to be issued	Equity Shares				
2.	Type of Issuance	Rights Issue				
3.	Total number of securities proposed to be issued	2,71,42,857 partly paid-up Equity Shares				
4.	Issue Price	Rs.18/- per Equity share (including a premium of Rs. 17/- per equity share)				
5.	Issue Size	Up to Rs. 48,85,71,426/- (Rupees Forty-Eight Crores Eighty Five Lakhs Seventy One Thousand Four Hundred Twenty Six only)				
6.	Terms of payment	AMOUNT PAYABLE PER RIGHT EQUITY SHARE	FACE VALUE	PREMIUM	TOTAL	PERCENTAGE OF RIGHT ISSUE PRICE
		On Application	₹ 0.25	₹ 4.25	₹ 4.50	25%
		One or more calls, subsequent calls as may be determined by the Board/ Committee	₹ 0.75	₹ 12.75	₹ 13.50	75%
		Total	₹ 1.00/-	₹ 17.00/-	₹ 18.00/-	100.00%
7.	Record Date	19 th May 2023				
8.	Right Entitlement Ratio	19:07 19 (Nineteen) Rights Equity Shares having face value of Re. 01/- (Rupee One only) for every 07 (Seven) Equity Share held by the equity shareholders of the Company as on the Record Date with the Right to renounce.				
9.	Issue Opening Date	31 st May 2023				
10.	Issue Closing Date	14 th June 2023				

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11.	Last date for Market Renunciation of Rights Entitlement	09 th June 2023
12.	Treatment of Fractional Entitlement	As per the terms of Letter of Offer to be filed with Stock Exchange
13.	PP ISIN	IN9185U01017
14.	RE ISIN	INE185U20019
15.	Outstanding Equity Shares: a) Prior to Right Issue b) Post Right Issue *assuming full subscription	1,00,00,000 Equity Share of Re. 01/- each 3,71,42,857 Equity Share of Re. 01/- each
16.	Other Information	The detailed terms of the Rights Issue including the procedure for applying in the Rights Issue and fractional entitlements will be specified in the Letter of Offer which will be filed by the Company with Stock Exchange and with Securities and Exchange Board of India for record purpose only.

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