

April 28, 2021

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai – 400 001

Scrip Code – 540565

**National Stock Exchange of India Limited**

Exchange Plaza,  
Bandra Kurla Complex, Bandra (E),  
Mumbai – 400 051

Symbol - INDIGRID

Dear Sir / Madam,

**Sub.: Public issue (the “Issue”) by India Grid Trust (“IndiGrid” or the “Issuer”) of secured, rated, listed, redeemable, non-convertible debt securities of face value of ₹ 1,000 each (“NCDs”) for an amount of ₹ 100 crores (“Base Issue Size”) with an option to retain oversubscription up to ₹ 900 crores aggregating up to 10,000,000 NCDs amounting to ₹ 1,000 crores (“Tranche 1 Issue Limit”) (“Tranche 1 Issue”)**

With respect to the Tranche 1 issue which is within the Shelf Limit and has been offered by way of the Tranche 1 Prospectus dated April 22, 2021 containing inter-alia the terms and conditions of Tranche 1 Issue (“Tranche 1 Prospectus”), which should be read together with the Shelf Prospectus dated April 22, 2021 (“Shelf Prospectus”).

Please note that as mentioned in the Tranche 1 Prospectus, the Tranche 1 Issue opened for subscription on April 28, 2021 and was scheduled to close at 5:00 PM (Indian Standard Time) on Wednesday May 5, 2021, with an option for early closure or extension by such period as may be decided by the Board of Directors of the Investment Manager (or authorised committee thereof).

Accordingly, please note that the Allotment Committee constituted by the Board of Directors of the Investment Manager on behalf of IndiGrid has, by way of a resolution dated April 28, 2021, approved the early closure of the Tranche 1 Issue on April 30, 2021. Application Forms will be accepted only between 10:00 AM to 3:00 PM (Indian Standard Time) and uploaded until 5:00 PM (Indian Standard Time) or such extended time as may be permitted by BSE & NSE on Friday, April 30, 2021.

We request you to take the aforesaid on record.

Thanking you,

Yours faithfully

For and on behalf of **IndiGrid Investment Managers Limited**  
Representing India Grid Trust as its Investment Manager

**Swapnil Patil**

Company Secretary and Compliance Officer  
ACS:24861

**Copy to:****Axis Trustee Services Limited**

The Ruby, 2<sup>nd</sup> Floor, SW,  
29 Senapati Bapat Marg,  
Dadar West, Mumbai-400 028

**IndiGrid Investment Managers Limited**  
**(formerly known as Sterlite Investment Managers Limited)**

**Registered & Corporate Office:** Unit No. 101, First Floor, Windsor, Village KoleKalyan, off CST Road, Vidyanagari Marg, Kalina, Santacruz (East), Mumbai – 400 098, Maharashtra, India **CIN:** U28113MH2010PLC308857

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