



एनएचपीसी लिमिटेड
(भारत सरकार का उद्यम)

NHPC Limited
(A Government of India Enterprise)

फोन/Phone : _____

दिनांक/Date : **04.02.2019**

संदर्भ सं./Ref. No. **NH/CS/199**

<p>Manager The Listing Department, M/s BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001</p> <p>मैनेजर, लिस्टिंग विभाग, बीएसई लिमिटेड पि.जे. टावर्स, दलाल स्ट्रीट, मुंबई- 400 001 Scrip Code: 533098</p>	<p>General Manager The Listing Department M/s National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra(E), Mumbai- 400051</p> <p>महाप्रबंधक, लिस्टिंग विभाग, नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड एक्सचेंज प्लाजा, बांद्रा कुर्ला कॉम्प्लेक्स, बांद्रा (ई), मुंबई - 400 051 Scrip Code: NHPC</p>
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ISIN No. INE848E01016

Sub: Signing of MoU with JKSPDC and Govt. of Jammu & Kashmir

विषय: JKSPDC और जम्मू और कश्मीर सरकार के साथ समझौता ज्ञापन के सम्बन्ध में

Sir/Madam,

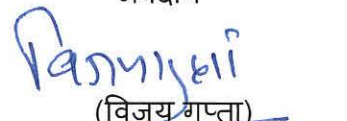
In compliance to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI (LODR)), it is to inform that a Memorandum of Understanding (MoU) has been signed on 03.02.2019 with Jammu and Kashmir State Power Development Corporation Limited (JKSPDC) and Government of Jammu & Kashmir (GoJK) for the implementation of Ratle HE Project (850 MW) in Jammu & Kashmir through a Joint Venture Company (JVC). The equity participation of NHPC and JKSPDC shall initially be in the ratio of 51:49. The equity of NHPC shall be purchased at its book value by JKSPDC from the end of 5th year after date of commissioning over 15 years through equal instalments.

The information pursuant to Regulation 30 of SEBI LODR is enclosed.

This is for your information and record.

धन्यवाद,

भवदीय


(विजय गुप्ता)
कंपनी सचिव

पंजीकृत कार्यालय : एन एच पी सी ऑफिस कॉम्प्लेक्स, सैक्टर-33, फरीदाबाद - 121 003, हरियाणा

Regd. Office : NHPC Office Complex, Sector-33, Faridabad - 121 003, Haryana

CIN : L40101HR1975GOI032564; Website : www.nhpcindia.com

E-mail : webmaster@nhpc.nic.in; EPABX No. : 0129-2588110/2588500

विजली से संबंधित शिकायतों के लिए 1912 डायल करें। Dial 1912 for Complaints on Electricity

**Details for disclosure to Stock Exchange in respect of Ratle HE Project
Under regulation 30 of SEBI (LODR), 2015.**

S.No.	Details Required	Information
1.	Name(s) of parties with whom the agreement is entered;	<p>1. Jammu & Kashmir State Power Development Corporation Limited (JKSPDC), a company incorporated under the Companies Act, 1956 having its registered office at Exhibition Ground, Srinagar – 190001.</p> <p>2. NHPC Ltd., a company incorporated under the Companies Act, 1956 and also a Generating & Power Trading company within the meaning of the Electricity Act, 2003, having its registered office at NHPC Office Complex, Sector – 33 Faridabad, Haryana 121003</p> <p>3. Government of Jammu & Kashmir</p>
2.	Purpose of entering into the agreement	Formation of a Joint Venture Company (JVC) under the Companies Act, 2013 between JKSPDC and NHPC to implement the Ratle HE Project (850 MW) in J&K.
3.	Shareholding, if any, in the entity with whom the agreement is executed	NHPC - 51% JKSPDC – 49%
4.	Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure Etc.	<p>1. The equity participation of NHPC and JKSPDC shall initially be in the ratio of 51:49.</p> <p>2. The equity of NHPC shall be purchased at its book value by JKSPDC from the end of 5th year after date of commissioning over 15 years through equal instalments.</p>
5.	Whether, the said parties are related to promoter/promoter group/ group Companies in any manner. If yes, nature of relationship;	JKSPDC is also a party in another Joint Venture of NHPC i.e. M/s Chenab Valley Power Projects Private Limited (M/s CVPPPL).
6.	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length"	No