

BSE Limited.





June 12, 2021

Listing Compliance Department National Stock Exchange of India Limited. Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai 400051 Fax: 022-26598235/36

Mumbai - 400 001

Scrip Code: 530961

Dalal Street, Fort,

Listing Compliance Department

Phirozee Jeejeebhoy Towers,

NSE Symbol: VIKASECO

Sub: Proposed Rights Issue for 36,38,69,577 Equity Shares of Vikas Ecotech Limited

Dear Sir/ Madam,

In compliance with Regulation 84 (1) of SEBI (ICDR), 2018 please find enclosed copy of the Newspaper Advertisement which is released today for publication in all editions of Financial Express (English) and Jansatta (Hindi) on June 13, 2021.

We request you to disseminate this newspaper advertisement on your website and take the information on record and oblige.

Thanking you,

Yours Faithfully, for Vikas Ecotech Limited

Vikas Garg

Managing Director DIN: 00255413

Our Company was originally incorporated as Vikas Leasing Limited in New Delhi on November 30, 1984 as a public limited company under the Companies Act, 1956, and was granted the certificate of incorporation by the Registrar of Companies, Delhi and Haryana at New Delhi. Our Company received the certificate for commencement of business on May 22, 1985. Subsequently, the name of our Company was changed to, Vikas Profin Limited and a fresh certificate of incorporation consequent upon change of name was granted by the Registrar of Companies, Delhi and Haryana at New Delhi on January 7, 2002. The name of the Company was changed once again to Vikas Globalone Limited and our Company received the fresh certificate of incorporation, which was granted by the Registrar of Companies, Delhi and Haryana at Delhi on December 31, 2008. Thereafter again, the name of our Company was changed to Vikas Ecotech Limited a fresh certificate of incorporation consequent

Contact person: Prashant Sajwani, Company Secretary and Compliance Officer Telephone: +91-11-43144444 | E-mail id: cs@vikasecotech.com | Website: www.vikasecotech.com

ISSUE PROGRAMME **ISSUE OPENS ON** LAST DATE FOR ON MARKET RENUNCIATION' **ISSUE CLOSES ON#** TUESDAY, JUNE 29, 2021 *Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date

<u>our promoters</u>: Mr. Vikas garg, Vikas garg huf, Mr. Nand Kishore garg, Ms. Seema garg, Mr. Vivek garg, Mr. Ishwar gupta, Nand Kishore garg huf, Mr. Vikas garg

#Our Board of a Rights Issue committee there of will have the right to extend the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

OF UP TO 36,38,69,577 FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH OF OUR COMPANY (THE Y Shares") for cash at a price of ₹1.35 per equity share (including a premium of ₹0.35 per equity I not exceeding ₹4,912.24 lakhs# on a rights basis to the eligible equity shareholders of our COMPANY IN THE RATIO OF 13:10 (13 EQUITY SHARE FOR EVERY 10 FULLY PAID-UP EQUITY SHARES) HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS THURSDAY, JUNE 10, 2021 (THE "ISSUE"). FOR "ISSUE"). FOR *Assuming full Subscription

THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 1.35 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 158 OF THE LETTER OF OFFER

Simple, Safe, Smart way of Application - Make use of it !!!

the fund in the bank account, investors can avail the same. For further details read section on ASBA below. In accordance with Regulation 76 of the SEBI ICDR Regulations, 2018, SEBI circular, bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, bearing reference number SEBI/HO/CFD/DIL/67/2020 dated April 21, 2020, SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, and SEBI circular bearing reference number SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020 (Collectively hereafter referred to as "SEBI Rights Issue Circulars") and SEBI circular SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009, SEBI circular CIR/ CFD/DIL/1/2011 dated April 29, 2011 and the SEBI circular, bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020 (Collectively hereafter referred to as "ASBA Circulars"), all Investors desiring to make an Application dated January 22, 2020 (Collectively hereafter referred to as "ASBA Circulars"), all Investors desiring to make an Application in this Issue are mandatorily required to use either the ASBA process or the optional mechanism instituted only for resident Investors in this Issue, i.e., R-WAP (only for Original Shareholders). Original Shareholders shall mean the Resident Shareholders who are holding the Equity Shares of our Company as on the Record Date i.e. June 10, 2021 (hereinafter referred to as the "Original Shareholders"). However, the Shareholders who receive the renounced Equity Shares offered in this Issue shall not be considered as Original Shareholders and shall not be eligible to apply through R-WAP. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA or using optional mechanism. For details, see "Making of an Application through the ASBA Process" and "Making of an Application through the Registrar's Webbased Application Platform ("R-WAP") process" on page 20 and 162 respectively of the Letter of Offer.

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations, 2018 read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialised form only Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date i.e. June 10, 2021 and desirous of subscribing to Rights Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company, in the manner provided on the website of the Registrar to the Issue at www.alankit.comat least two Working Days prior to the Issue Closing Date i.e. Friday, June 25, 2021. They may also communicate with the Registrar with the help of the helpline number (011-42541234 / 23541234) and their email address (velrights@alankit.com).

Eligible Equity Shareholders holding Equity Shares in physical form cannot apply through the optional mechanism i.e. R-WAF and any Applications received under the said mechanism are liable to be rejected. Prior to the Issue Opening Date, the Rights Entitlements of those resident Eligible Equity Shareholders, among others, who hold

' Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall dited in a demat suspense escrow account opened by our Company namely Vikas Ecotech Limited - Rights Entitlement

In accordance with the SEBI Rights Issue Circulars, the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at least two g Days prior to the Issue Closing Date, i.e. Friday, June 25, 2021, shall not be eligible to make an Application for Rights Shares against their Rights Entitlements with respect to the equity shares held in physical form.

PROCEDURE FOR APPLICATION: In accordance with Regulation 76 of the SEBI ICDR Regulations, 2018, SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use either the ASBA process or the optional mechanism instituted only for resident Investors in this Issue. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA or the optional mechanism. For details of procedure for application by the resident Eligible Equity Shareholders holding Equity Shares in physical form as on the Record Date i.e. June 10, 2021, see "Making of an Application by Eligible Equity Shareholders holding Equity Shares in physical form" on page 165 of the Letter of Offer.

through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

PROCEDURE FOR APPLICATION THROUGH R-WAP: In accordance with SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2020/78

dated May 6, 2020, a separate web based application platform, i.e., the R-WAP facility (accessible at www.alankit.com), has been instituted for making an Application in this Issue by resident Original Shareholder. Further, R-WAP is only an additional option and not a replacement of the ASBA process. At the R-WAP, resident Investors can access and submit the online Application Form in electronic mode using the R-WAP and make online payment using their internet banking or UPI facility. om their own bank account thereat. Kindly note that the Eligible Equity Shareholders, who hold Equity Shares in physical on Record Date can apply through ASBA facility only. HOWEVER. THE SHAREHOLDERS WHO RECEIVE THE RENOUNCED EQUITY SHARES OFFERED IN THIS ISSUE SHALL

NOT BE CONSIDERED AS ORIGINAL SHAREHOLDERS AND SHALL NOT BE ELIGIBLE TO APPLY THROUGH R-WAP.
For guidance on the Application process through R-WAP and resolution of difficulties faced by the Investors, the Investors are

advised to carefully read the frequently asked questions, visit the online/ electronic dedicated investor helpdesk on the website of the Registrar to the Issue at www.alankit.com or call helpline number (011-42541234 / 23541234). For details, see "Making of an Application through the Registrar's Web-based Application Platform ("R-WAP")" on page 162 of the Letter of Offer. APPLICATION BY ELIGIBLE EQUITY SHAREHOLDER'S HOLDING EQUITY SHARES IN PHYSICAL FORM: Please note that

in accordance with Regulation 77A of the SEBI ICDR Regulations, 2018 read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date i.e. June 10, 2021 and desirous of subscribing the Issue Closing Date i.e. Friday, June 25, 2021. They may also communicate with the Registrar with the help of the helpline number (011-42541234 / 23541234) and their email address (velrights@alankit.com). **allotment of the rights equity shares in dematerialized form**: Please note that the rights equity

IT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE i.e.JUNE 10. 2021 DISPATCH OF THE ABRIDGED LETTER OF OFFER ("ALOF") AND APPLICATION FORM: The Dispatch of the ALOF and Application Form for the Issue was completed on June 12, 2021 by the Registrar to the Issue.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS: In accordance with

the rights entitlement to (i) the demat accounts of the Fligible Equity Shareholders holding the Equity Shares in dematerialised form; and (iii) a demat suspense escrow account (namely, "Vikas Ecotech Limited - Rights Entitlement Suspense Demat Account") opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; or (b) Equity (a) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEB Listing Regulations; or (b) Equity Shares held in the account of IEPF authority; or (c) the demat accounts of the Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date; or (d) Equity Shares held by Eligible Equity Shareholders holding Equity Shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements returned/ reversed/failed; or (f) the ownership of the Equity Shares currently under dispute, including any court proceedings.

APPLICATIONS ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder who has neither received the

Application Form nor is in a position to obtain the Application Form either from our Company, Registrar to the Issue, Manager to the Issuer or from the website of the Registrar, can make an Application to subscribe to the Issue on plain paper through ASBA process. Eligible Equity Shareholders shall submit the plain paper application to the Designated Branch of the SCSB for authorizing such SCSB to block an amount equivalent to the amount payable on the application in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India The envelope should be super scribed "Vikas Ecotech Limited - Rights Issue" and should be postmarked in India

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. The Eligible Equity Shareholders may make an Application to subscribe to the Issue on plain paper, along with an account payee cheque or demand draft drawn at par, net of bank and postal charges, payable at Delhiand the Investor should send such plain paper Application by registered post directly to the Registrar to the Issue. For details of the mode of payment, see "Mode of Payment" on page 175 of the Letter of Offer.PLEASE NOTE THAT APPLICATION ON PLAIN PAPER CANNOT BE SUBMITTED THROUGH R-WAP.

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

- Name of our Company, being VikasEcotech Limited; Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per recorded with our Company or the Depository);
- c) d)
- Folio Number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date)/DP and Client ID; Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue Number of Equity Shares held as on Record Date;
- Allotment option only dematerialised form;
- Number of Equity Shares entitled to; Number of Equity Shares applied for within the Rights Entitlements;
- Number of additional Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);
- Total number of Equity Shares applied for;
 Total amount paid at the rate of ₹ 1.35 per Equity Share; l) Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB; m) In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO
- account such as the account number, name, address and branch of the SCSB with which the account is maintained;
 Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;
- Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and
- All such Eligible Equity Shareholders are deemed to have accepted the following: "I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdictior

or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for Shareholders in investments of the type subscribed for herein imposed by the jurisdiction of our residence. **LEAD MANAGER TO THE ISSUE**

or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.

I/ We (i) am/ are, and the person, if any, for whose account I/ we am/ are acquiring such Rights Entitlement and/ or the Right the Rights Entitlement and/ or the Rights Equity Shares in an offshore transaction meeting the requirements of Regulation S I/ We acknowledge that the Company, the Lead Manager, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements."

In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, as applicable, including cases where a Shareholders submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.

Shareholders are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company, the Lead Manager and the Registrar not having any liability to the Shareholders. The plain paper Application format will be available on the website of the Registrar at www.alankit.com. Our Company, the Lead Manager and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the Shareholders' ASBA Accounts on or before the Issue Closing Date

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in Application Form is the Issue Closing Date i.e. Tuesday, June 29, 2021. Our Board or Rights Issue committee may extend the said date for such period as it may determine from time to time, subject to the provisions of the Articles of Association, and subject to the Issue Period not exceeding 30 days from the Issue Opening Date.

the Issue or the Registrar on or before the close of banking hours on the Issue Closing Date or such date as may be extended by our Board or Rights Issue Committee, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as provided under "Terms of the Issue - Basis of Allotment" on page 180 of the Letter of Offer. PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS: The Investors may renounce the Rights Entitlements

credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges; or (b) through an off - market transfer, during the Renunciation Period. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. accordance with the SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the Eligible Equity

Shareholders, who hold Equity Shares in physical form as on Record Date shall be required to provide their demat account details to our Company or the Registrar to the Issue for credit of REs not later than two working days prior to issue closing date, such that credit of REs in their demat account takes place at least one day before issue closing date, thereby enabling them to renounce their Rights Entitlements through Off Market Renunciation. (a) ON MARKET RENUNCIATION:

The Investors may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchanges through a registered stock broker in the same manner as the existing Shares of our Company.

In this regard, in terms of provisions of the SEBI ICDR Regulations, 2018 and the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchanges under ISIN - INE806A20012 subject to requisite approvals. The details for trading in Rights Entitlements will be as specified by the BSE and NSE from time to time. The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is 1 (one) Rights Entitlement. The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., June 15, 2021 to June 23, 2021 (both days inclusive). The Investors holding the Rights Entitlements who desire to sell their Rights

Entitlements will have to do so through their registered stock brokers by quoting the ISIN - INE806A20012 and indicating the details of the Rights Entitlements they intend to sell. The Investors can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat account. The On Market Renunciation shall take place electronically on secondary market platform of BSE under automatic order

matching mechanism and on 'T+2 rolling settlement basis', where 'T' refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution. (b) OFF MARKET RENUNCIATION:

The Investors may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only. The Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that

the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date.

The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN - INE806A20012, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Investors can transfel

The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants. The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the NSDL and CDSL from time to time.

INVESTORS TO KINDLY NOTE THAT AFTER PURCHASING THE RIGHTS ENTITLEMENTS THROUGH ON MARKET

RENUNCIATION / OFF MARKET RENUNCIATION, AN APPLICATION HAS TO BE MADE FOR SUBSCRIBING THE RIGHTS EQUITY SHARES. IF NO APPLICATION IS MADE BY THE PURCHASER OF RIGHTS ENTITLEMENTS ON OR BEFORE ISSUE CLOSING DATE THEN SUCH RIGHTS ENTITLEMENTS WILL GET LAPSED AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE. NO RIGHTS EQUITY SHARES FOR SUCH LAPSED RIGHTS ENTITLEMENTS WILL BE CREDITED. EVEN IF SUCH RIGHTS ENTITLEMENTS WERE PURCHASED FROM MARKET AND THE PURCHASER WILL LOOSE

FOR PROCEDURE OF APPLICATION BY SHAREHOLDERS WHO HAVE PURCHASED THE RIGHT ENTITLEMENT THROUGH APPLICATION THROUGH THE ASBA PROCESS" ON PAGE 160 OF THE LETTER OF OFFER.

LISTING AND TRADING OF THE RIGHTS EQUITY SHARES TO BE ISSUED PURSUANT TO THE ISSUE: The existing Equit Shares of our Company are listed and traded under the ISIN - INE806A01020 on BSE (Scrip Code: 530961) and on NSÉ tráding on BSE and ŃSE subject to necessary approvals. Our Company has received in-principle approval from BSE through letter dated May 24, 2021 and from the NSE through letter dated May 19, 2021. Our Company will apply to BSE and NSE for final approval for the listing and trading of the Rights Equity Shares subsequent to their Allotment.

DISCLAIMER CLAUSE OF SEBI: The Draft Letter of Offer is not required to be filed with SEBI in terms of SEBI ICDR Regulations, 2018 as the size of issue is less than ₹5,000.00 lakhs. However, the Letter of Offer dated June 04,2021 has been filed with SFBI

given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offerfor the full text of the Disclaimer clause of the BSE Limited". For further details, please refer page 153 of the Letter of Offer

DISCLAIMER CLAUSE OF NSE: "It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text

AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI ICDR Regulations 2018, SEBI circulars SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, Circular SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent/ dispatched only to Letter of orier, in expirication form, the hights children to the lights that are the highest children will be sent displactical only to the lights Equity Shareholders have provided Indian address. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Investors can also access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities laws) on the websites of:

a) Our Company at www.vikasecotech.com b) the Registrar to the Issue at www.alankit.com

c) the Stock Exchanges at www.bseindia.com; www.nseindia.com; and d) the Registrar's web-based application platform R-WAP

Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar at www.alankit.com by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form). The link for the same shall also be available on the website of our Company (i.e., www.vikasecotech.com

BANKER TO THE ISSUE AND REFUND BANK: ICICI BANK LIMITED

MONITORING AGENCY: Not Applicable FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER AND ALOF.

OTHER IMPORTANT LINKS AND HELPLINE: The Investors can visit following links for the below-mentioned purposes: a) Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: www.alankit.com

b) Updation of Indian address/ email address/ mobile number in the records maintained by the Registrar or our Company:

www.alankit.com c) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: www.alankit.com d) Request Letter to be sent by the non-resident Eligible Equity Shareholders to the Registrar at their email id: velrights@alankit. com for updating their Indian address. The Request Letter should be accompanied by their PAN card and Address proof. Kindly note that the non-resident Equity Shareholders who do not have an Indian address are not eligible to apply for this Issue.

ADDENDUM CUM CORRIGENDUM TO THE LETTER OF OFFER NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY

This Addendum cum Corrigendum is being issued pursuant to item (4) of the Schedule IX of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended. Our Company has filed the LOF with the Stock Exchanges and SEBI and the the ALOF and the Application Form have been sent to the Eligible Equity Shareholders of our Company in relation to the Proposed Right issue by the Company (the "Issue"). The Eligible Equity Shareholders are requested to please note that the figures disclosed in the LOF under "Unaudited Financial Results for the Quarter and Nine Months Ended 31st December, 2020" "were erroneously mentioned "in Millions" with respect to certain particulars which shall be read "in Jakhe" as unifer":

particulars which shall be read "in Lakhs" as under":-UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2020 Three Months Ender Nine Months Ended

> 31.12.2020 30.09.2020 31.12.2019 31.12.2020 | 31.12.2019 31.03.2020 (Unaudited) (Unaudited) (Unaudited) (Unaudited) (Unaudited) (Audited) 7,944.03 15,583.49 2,839.78 4,357.43 5,173.35 19,218.86 106.81 700.74 398.69 807.17 124.39 520.0 16,390.66 19,919.60 3,238.47 4,464.24 5,297.74 8,464.04 **REGISTRAR TO THE ISSUE**

Mark Corporate Advisors Private Limited CIN: U67190MH2008PTC181996



404/1, The Summit Business Bay, Sant Janabai Road (Service Lane), Off W. E. Highway, Vile Parle (East), Mumbai - 400 057. | Telephone: +91 22 2612 3207/08 E-mail id: info@markcorporateadvisors.com

Investor Grievance e-mail id: investorgrievance@markcorporateadvisors.com Contact Person: Mr. Manish Gaur

Website: www.markcorporateadvisors.com SEBI registration number: INM000012128

Particulars

1 Revenue from operations

Total Revenue (I+II)

Other Income

Alankit Assignments Limited

CIN: U74210DL1991PLC042569

4E/21, Alankit House, Jhandewalan Extension, New Delhi - 110055 | **Telephone:** 011-42541234 / 23541234 E-mail id: velrights@alankit.com

Investor Grievance e-mail id: velrights@alankit.com Contact Person: Mr. Abhinav Kumar Agrawal Website: www.alankit.com SEBI registration number: INR000002532

For Vikas Ecotech Limited

Year Ended

Prashant Saiwani

Date: June12, 2021 Place: Delh

Company Secretary and Compliance Office

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with the Securities and Exchange Board of India and Stock Exchanges. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e. BSE at www.bseindia.com and NSE at www.nseindia.com and the website of the Lead Manager at www.markcorporateadvisors.com. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 21 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.