



JSWSL: MUM: SEC: SE: 2023-24
June 26, 2023

To,

National Stock Exchange of India Ltd. Exchange Plaza, Plot No. C/1, G Block Bandra – Kurla Complex, Bandra (E), Mumbai – 400 051 , Fax No.: 2659 8237-38 Ref: NSE Symbol - JSWSTEEL Kind Attn.: Listing Department	2.	BSE Limited Corporate Relationship Dept. Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400 001. Fax No. 2272 2037/2039/ 2041 Ref: Company Code- 500228 Kind Attn.: - Listing Department
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Sub: Update on the Scheme of Amalgamation of JSW Vallabh Tinplate Private Limited ('JVTPPL' or 'the Transferor Company 1') and Vardhman Industries Limited ('VIL' or 'the Transferor Company 2') with JSW Steel Coated Products Limited ('JSCPL' or 'the Transferee Company') and their respective Shareholders ('Scheme')

Dear Sir/Madam,

We refer to our earlier intimation dated June 01, 2023 whereby we had intimated the sanctioning of the Scheme by the Hon'ble National Company Law Tribunal, Mumbai Bench on May 19, 2023.

We wish to inform you that JSW Vallabh Tinplate Private Limited (JVTPPL), Vardhman Industries Limited (VIL) and JSW Steel Coated Products Limited (JSCPL) have today filed the aforesaid Order with the Registrar of Companies in the prescribed Form INC-28 and the Scheme has become effective from June 26, 2023 (**the Effective Date**) and accordingly, JVTPPL & VIL has merged with JSCPL and ceases to exist from the Effective Date.

We request you to take the aforesaid on your record.

Thanking you,

Yours faithfully
For **JSW STEEL LIMITED**

Lancy Varghese
Company Secretary