

UNIVERSAL HOTELS & RESORTS PRIVATE LIMITED

Regd. Off.: Leela Baug, Andheri - Kurla Road, Andheri (East), Mumbai 400059, India.
Telephone: 022-66911031 CIN: U55101MH2010PTC204713

Date: 13.12.2019

To,
The Manager - Listing Dept.
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400 001.

To,
The Manager,
The National Stock Exchange of India Ltd.
"Exchange Plaza"
Bandra-Kurla Complex
Bandra (E), Mumbai – 400 051.

Sub: Disclosure under regulation 29(1) of SEBI (SAST) Regulations, 2011

Sir/ Madam,

With reference to the subject above, please find enclosed herewith the disclosure under Regulation 29(1) of SEBI (SAST) Regulations, 2011 for off-market Inter-se transfer of shares of M/s. Hotel Leelaventure Limited amongst the Promoter Group.

Kindly note & oblige.

Thanking You,

Yours faithfully,
For **Universal Hotels & Resorts Private Limited**



Ketan S Danak
Director
DIN: 06967227



Encl: As above

CC: Compliance Officer
Hotel Leelaventure Ltd.

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part A - Details of the Acquisition

Name of the Target Company (TC)	Hotel Leelaventure Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Universal Hotels & Resorts Private Limited		
Whether the acquirer belongs to Promoter/ Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited The National Stock Exchange of India Ltd.		
Details of the acquisition as follows	Number	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a Shares carrying voting rights	94,68,625	1.50	1.50
b Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
c Voting Rights (VR) otherwise than by shares	-	-	-
d Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e Total (a+b+c+d)	94,68,625	1.50	1.50
Details of acquisition			
a Shares carrying voting rights acquired	1,00,00,000	1.59	1.59
b VRs acquired otherwise than by shares	-	-	-
c Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	-	-	-
e Total (a+b+c+d)	1,00,00,000	1.59	1.59
After the acquisition, holding of acquirer along with PACs of:			
a Shares carrying voting rights	1,94,68,625	3.09	3.09
b VRs otherwise than by shares	-	-	-
c Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e Total (a+b+c+d)	1,94,68,625	3.09	3.09
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Off market Inter-se transfer between promoters group.		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Fully paid up equity shares		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	12.12.2019		
Equity share capital / total voting capital of the TC before the said acquisition	Rs.1261,103,532 divided into 630,551,766 equity shares of Rs. 2 each		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs.1261,103,532 divided into 630,551,766 equity shares of Rs. 2 each		
Total diluted share/voting capital of the TC after the said acquisition	Rs.1261,103,532 divided into 630,551,766 equity shares of Rs. 2 each		

For Universal Hotels & Resorts Private Limited

Ketan S Danak



Ketan S Danak
Director
DIN: 06967227
Place: Mumbai
Date: 13.12.2019

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.