

<p>कोल इण्डिया लिमिटेड महारत्न कंपनी 3 तल्ला, कोर-2, प्रेमिसेस-04-एमआर, प्लॉट-ए एफ-III, एक्शन एरिया-1A, न्यूटाउन, रजरहट, कोलकाता-700156 फोन 033-23246526, फैक्स-033-23246510 ईमेल: mviswanathan2.cil@coalindia.in वेबसाइट: www.coalindia.in</p>		<p>Coal India Limited A Maharatna Company (A Govt. of India Enterprise) Regd. Office: 3rd floor, Core-2 Premises no-04-MAR, Plot no-AF-III, Action Area-1A, Newtown, Rajarhat, Kolkata-700156 PHONE; 033-2324-6526, FAX; 033-23246510 E-MAIL: mviswanathan2.cil@coalindia.in WEBSITE: www.coalindia.in CIN- L23109WB1973GOI028844</p>
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Ref no-CIL:XI(D):4156/4157:2019

Date: 28.03. 2019

To,

National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E),
Mumbai- 400051
Ref: ISIN – INE522F01014

BSE Limited
Listing Department
P.J. Towers, 1st Floor,
Dalal Street, Fort,
Mumbai – 400 001
Scrip Code: 533278

Dear Sir/Madam,

SUB: COMPLETION OF EXTINGUISHMENT OF 4,46,80,850 FULLY PAID UP EQUITY SHARES OF RS. 10 EACH (“EQUITY SHARES”) OF COAL INDIA LIMITED (“COMPANY”) BOUGHT BACK THROUGH THE TENDER OFFER PROCESS PURSUANT TO THE SEBI (BUY BACK OF SECURITIES) REGULATIONS, 2018, AS AMENDED (“BUYBACK REGULATIONS”) AND RECONCILIATION OF THE SHARE CAPITAL OF THE COMPANY

Pursuant to the Public Announcement dated February 4, 2019 and published on February 6, 2019 (“the **Public Announcement**”) and the letter of offer dated February 25, 2019 (“the **Letter of Offer**”), the tendering period for the Buyback offer opened on Friday, March 1, 2019 and closed on Friday, March 15, 2019.

In accordance with the provisions of Regulation 11 of the Buyback Regulations, this is to inform you that the Company has extinguished 4,46,80,850 Equity Shares which were in dematerialized form. No Equity Shares in physical form were bought back or extinguished.

A copy of the letter dated March 25, 2019 of National Securities Depository Limited confirming extinguishment of shares is enclosed herewith as **Annexure A** and a copy of the certificate dated March 25, 2019 by Alankit Assignment Limited. (“**Registrar to the Buyback Offer**”) and Ray & Ray, Chartered Accountants, (“**Statutory Auditor of the Company**”) and Company as **Annexure B**.

In accordance with the provisions of Regulation 24(iv) of the Buyback Regulations, the following are the details of the Equity Shares bought back by the Company during the Tendering Period and extinguished:

Handwritten signature

<p>कोल इण्डिया लिमिटेड महारत्न कंपनी 3 तल्ला, कोर-2, प्रेमिसेस-04-एमआर, प्लॉट-ए एफ-III, एक्शन एरिया-1A, न्यूटाउन, रजरहट, कोलकाता-700156 फोन 033-23246510, फैक्स-033-23246510 ईमेल: mviswanathan2.cil@coalindia.in वेबसाइट: www.coalindia.in</p>		<p style="text-align: right;">Coal India Limited A Maharatna Company (A Govt. of India Enterprise) Regd. Office: 3rd floor, Core-2 Premises no-04-MAR, Plot no-AF-III, Action Area-1A, Newtown, Rajarhat, Kolkata-700156 PHONE; 033-2324-6526, FAX; 033-23246510 E-MAIL: mviswanathan2.cil@coalindia.in WEBSITE: www.coalindia.in CIN- L23109WB1973GOI028844</p>
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Reconciliation of the Share Capital of the Company (Pre and Post Extinguishment):

SL NO	PARTICULARS	NO OF EQUITY SHARE OF RS 10/- EACH	EQUITY SHARE CAPITAL (RS)
1	ISSUED CAPITAL BEFORE EXTINGUISHMENT OF EQUITY SHARES (A)	6,20,74,09,177	62,07,40,91,770
2	EQUITY SHARES IN DEMAT/ELECTRONIC FORM TO BE EXTINGUISHED (B)	4,46,80,850	44,68,08,500
	ISSUED CAPITAL (POST EXTINGUISHMENT) (A-B)	6,16,27,28,327	61,62,72,83,270

Notes:

1. Paid-up Equity Share Capital of the Company prior to the extinguishment was Rs. 62,07,40,91,770 (6,20,74,09,177 equity shares of Rs. 10 each).
2. The Buyback Committee in their meeting held on March 22, 2019 approved the extinguishment of 4,46,80,850 equity shares of Rs.10 each.

Further, we would like to inform that the above extinguishment has been done as per the provisions of Buyback Regulations.

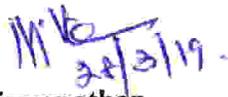
The number of Equity Shares bought back and the post-Buyback shareholding pattern were disclosed in the Post Buyback Public Announcement published and submitted for your records on March 25, 2019 and have been reproduced in **Annexure C** for ease of reference.

The terms used but not defined in this letter shall have the same meaning as assigned in the Public Announcement and the Letter of Offer.

Thanking you,

Yours faithfully

For Coal India Limited


M. Viswanathan
 Company Secretary

Encl: As above

National Securities Depository Limited



Ref: II/CA/COM/14578/2019

March 25, 2019

The Company Secretary
Coal India Limited
10, Netaji Subhas Road
Kolkatta - 700 001

Sub : Buy-back (tender offer)

Dear Sir,

As per the corporate action(s) executed by your R&T Agent/Registry Division viz: Alankit Assignments Limited, Equity Shares were credited/debited to the account(s) in the NSDL system, details of which are given below :

<i>ISIN</i>	<i>ISIN Description</i>	<i>D/C</i>	<i>Records</i>	<i>Quantity</i>	<i>Execution Date</i>
INE522F01014	COAL INDIA LTD EQ	Debit	1	44,680,850.000	22/Mar/2019

You may contact your R&T Agent/ Registry Division for further details in this regard.

Yours faithfully,

Rakesh Mehta
Asst. Vice President

Digitally Signed By
Name: RAKESH MAHAJUKHLAL MEHTA
Date: 25/03/2019 13:15:07
Reason: Authentication
Location: NSDL,Mumbai

**CERTIFICATE OF EXTINGUISHMENT OF PHYSICAL EQUITY SHARES BOUGHT BY
COAL INDIA LIMITED ("THE COMPANY")**

Pursuant to the Public Announcement dated February 4, 2019 and published on February 6, 2019 ("the **Public Announcement**") and the Letter of Offer dated February 25, 2019 ("the **Letter of Offer**"), the tendering period for the Buyback offer opened on Friday, March 1, 2019 and closed on Friday, March 15, 2019. The following are the details of the equity shares bought back by the Company during the tendering period and extinguished/destroyed.

A. EQUITY SHARES IN DEMATERIALISED FORM

Name of the Depository Participant and DP ID. No.	Company's Account Number	Date of Extinguishment	Number of Equity Shares Extinguished
Alankit Assignments Limited DP ID: IN300118	11758483	March 22, 2019	4,46,80,850

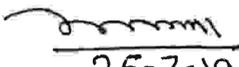
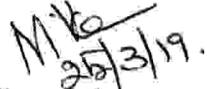
B. EQUITY SHARES IN PHYSICAL FORM

Registered Folio No.	Share Certificate Nos.	Distinctive Nos. of Equity Shares		Date of Extinguishment/ Destruction	No. of Equity Shares Extinguished/ Destroyed
		From	To		
NA	NA	NA	NA	NA	NIL
Total					NIL

C. TOTAL NUMBER OF EQUITY SHARES EXTINGUISHED/DESTROYED

Total number of equity shares Extinguished/Destroyed (A+B)	4,46,80,850
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It is certified that the above Equity Shares of the Company were extinguished in compliance with, and according to the provisions of Regulation 11 of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended.

For and on behalf of Board of Directors of Coal India Limited		
 25-3-19 Anil Kumar Jha Chairman & Managing Director (DIN:06645361)	 25/3/19 Shyam Nandan Prasad Director (Marketing) & Director (Finance)- Addl. Charge (DIN:07408431)	 25/3/19 M. Viswanathan Company Secretary (M. Number:ACS-13644)

अनिल कुमार झा
 Anil Kumar Jha
 अध्यक्ष-सह-प्रबंध निदेशक
 Chairman-Cum-Managing Director
 कोल इण्डिया लिमिटेड
 COAL INDIA LIMITED

(P. S. N. PRASAD)
 Director (Marketing),
 Coal India Limited.,
 Coal Bhawan,
 Kolkata - 700156

एन. विस्वानथन / M. Viswanathan
 कंपनी सचिव / Company Secretary
 कोल इंडिया लिमिटेड / Coal India Limited
 कोल भवन, 3तला, कोर-2 / Coal Bhawan, 3rd floor, Core-2
 राजारहट, कोलकाता-700156/ Rajarhat, Kolkata-700156

For RAY & RAY, Chartered Accountants
Firm Regn. No. 301072E

Nabanita Ghosh

Nabanita Ghosh
Partner
Membership No.: 058477
UDIN:
19058477AAAAAA1376



For Alankit Assignments Limited



[Signature]
Harish Agrawal
Executive Director

Date: March 25, 2019

Place: Kolkata /New Delhi

<p>कोल इण्डिया लिमिटेड महारात्न कंपनी 3 तल्ला, कोर-2, प्रेमिसेस-04-एमआर, प्लॉट-ए एफ-III, एक्शन एरिया-1A, न्यूटाउन, राजरहट, कोलकाता-700156 फोन 033-23246526, फैक्स-033-23246510 ईमेल: mviswanathan2.cil@coalindia.in वेबसाइट: www.coalindia.in</p>		<p>Coal India Limited A Maharatna Company (A Govt. of India Enterprise) Regd. Office: 3rd floor, Core-2 Premises no-04-MAR, Plot no-AF-III, Action Area-1A, Newtown, Rajarhat, Kolkata-700156 PHONE; 033-2324-6526, FAX; 033-23246510 E-MAIL: mviswanathan2.cil@coalindia.in WEBSITE: www.coalindia.in CIN- L23109WB1973GOI028844</p>
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Annexure C

The shareholding pattern of the Company, pre and post Buyback, is as under:

Particulars	Pre-Buyback		Post-Buyback	
	No. of Equity Shares	% of the existing Equity Share Capital	No. of Equity Shares	% of the post-Buyback Equity Share Capital
Promoter and persons acting in concern*	4,52,56,82,514	72.91	4,45,76,09,675	72.33
Foreign Investors (OCBs/ FIIs/ NRIs/ Non-residents/ Non-domestic companies and foreign mutual funds)	38,83,68,851	6.26	38,82,09,329	6.30
Indian Financial Institutions/ Banks/ Mutual Funds/ Govt. Companies	11,24,22,51,22	18.11	1,14,80,04,389	18.63
Public including other Bodies Corporate	16,91,32,690	2.72	16,89,04,934	2.74
Total	6,20,74,09,177	100.00	6,16,27,28,327	100.00

* On February 21, 2019, pursuant to SEBI order dated February 20, 2019, the Promoter transferred 2,37,79,267 Equity Shares to the account of ICICI Prudential Asset Management Company Limited. The shareholding of the Promoter pursuant to this transfer was 4,50,19,03,247 Equity Shares amounting to 72.52% of the total paid-up Equity Shares of the Company. Please refer to paragraph 9.14 of this Letter of Offer for further details of the transfer.


M. Viswanathan
Company Secretary
एम. विस्वानथन / M. Viswanathan
कंपनी सचिव / Company Secretary
कोल इण्डिया लिमिटेड / Coal India Limited
कोल भवन, 3 तल्ला, कोर-2 / Coal Bhawan, 3rd floor, Core-2
राजराहट, कोलकाता-700156 / Rajarhat, Kolkata-700156