

Date: 14th February, 2024

To

The Secretary,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No-C/1, G Block,
Bandra Kurla Complex, Bandra (E),
MUMBAI – 400 051

The Secretary,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI – 400 001

Dear Sir/Madam,

Sub: Disclosure of Shares as per Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 - Reg.

With reference to the above subject, please find enclosed herewith the Statement of Disclosure for Acquisition of 3,78,786 Equity Shares upon Conversion of 3,78,786 Warrants, by Mrs. Shashi Soni and Mrs. Kiran Soni Promoters of the Company along with Persons Acting in Concert (PACs) as required under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

The information may kindly be taken on record.

Thanking you,

Yours faithfully,

For Izmo Limited

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by SONAL JAJU
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**Sonal Jaju
Company Secretary and Compliance Officer***Encl: As above***izmo Ltd.**177/2C, Bilekahalli Industrial Area,
Bannerghatta Road, Bangalore-560 076, India

www.izmoltd.com

CIN: L72200KA1995PLC018734





KIRAN SONI

Flat #9, 12/1 Airport Road,
Opp. ISRO Gate, Bangalore – 560017, INDIA

Dated:14th February 2024

To

The Secretary,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No-C/1, G Block,
Bandra Kurla Complex, Bandra (E),
MUMBAI – 400 051

The Secretary,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI – 400 001

The Secretary,
Izmo Limited
#177/2C Billekahalli industrial Area,
Bannerghatta Road Bangalore- 560076 India.

Dear Sir/Madam,

Sub: Disclosure of Shares as per Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 - Reg.

With reference to the above cited subject, I Kiran Soni, Promoter of the Izmo Limited hereby inform you on behalf of other promoter acquirer, that acquisition of 3,78,786 Equity Shares upon Conversion of equal number of Warrants by Mrs. Shashi Soni and Mrs. Kiran Soni who are promoter of Izmo Limited along with Persons Acting in Concert (PACs), which constitute 2% change in shareholding of promoters. The Statement of Disclosure enclosed herewith in prescribed format as required under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

The information may kindly be taken on record.

Thanking you,

Yours faithfully,

KIRAN
SONI

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by KIRAN SONI
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Kiran Soni
On Behalf Promoters and PAC of the Company

Encl: as above

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Izmo Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<u>Acquirer:</u> Mrs. Shashi Soni Mrs. Kiran Soni		
	<i>*Promoters and PAC who have not traded</i> Mr. Sanjay Soni 		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)		
Details of the acquisition / disposal as follows	Number of shares	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	38,32,624	28.51	28.51
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	38,32,624	28.51	28.51

Details of acquisition/sale a) Shares carrying voting rights acquired/ old b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ old d) Shares encumbered / invoked/released by the acquirer e) Total (a+b+c+/-d)	3,78,786 - - - 3,78,786	2.74 - - - 2.74	2.74 - - - 2.74
Details of acquisition/sale a) Shares carrying voting rights acquired /sold b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/released by the acquirer e) Total (a+b+c+/-d)	- - - - -	- - - - -	- - - - -
After the acquisition/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d)	42,11,410 - - - 42,11,410	30.47 - - - 30.47	30.47 - - - 30.47
Mode of acquisition / sale (e.g. open market / off market / public issue / rights issue / preferential allotment / inter-se transfer etc).	The Company has allotted 3,78,786 equity shares on conversion of 3,78,786 Warrants convertible into equity shares to Mrs. Shashi Soni and Mrs. Kiran Soni equally (who are part of the promoter group).		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	13.02.2024		

Equity share capital / total voting capital of the TC before the said acquisition / sale	1,34,44,073 Equity Shares of Rs. 10/- each aggregating to Rs. 13,44,40,730/-
Equity share capital/ total voting capital of the TC after the said acquisition / sale	1,38,22,859 Equity Shares of Rs. 10/- each aggregating to Rs. 13,82,28,590/-
Total diluted share/voting capital of the TC after the said acquisition	1,38,22,859 Equity Shares of Rs. 10/- each aggregating to Rs. 13,82,28,590/-

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

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Place: Bengaluru
Date: 14.02.2024

KIRAN SONI
(on behalf of Promoter Group & PAC)
