

The Manager, Department of Corporate Services BSE Limited 25 th Floor, P J Towers, Dalal Street, Mumbai, Maharashtra- 400001	The Manager Listing Department National Stock Exchange of India Ltd. Exchange Plaza, C-1,Block G, BandraKurla Complex Bandra, East, Mumbai, Maharashtra- 400051
MOIL Limited (A Government of India Enterprise) MOIL Bhavan, 1A Katol Road, Nagpur – 400 013 Maharashtra	

Ref: Script Code
NSE:MOIL
BSE: 533286

Sub: Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation 2011.

Dear Sirs

Please find enclosed herewith the disclosure made under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation 2011, regarding Shares reduced due to equity shares tendered in Buyback offer of MOIL Limited.

Thanking you

Yours faithfully,

For and on behalf of President of India, Ministry of Steel, Government of India

S. Srinivas

Name:

Designation:

Place: *New Delhi*

Date: *15/02/22*

त० श्रीनिवास/T. SRINIVAS
संयुक्त सचिव/Joint Secretary
इस्पात मंत्रालय/Ministry of Steel
भारत सरकार/Govt. of India
उद्योग भवन, नई दिल्ली
Udyog Bhawan, New Delhi-110011

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	MOIL Limited		
Name(s) of the Seller acquirer and Persons Acting in Concert (PAC) with the acquirer	President of India, acting through Ministry of Steel, Government of India		
Whether the seller acquirer belongs to Promoter/Promoter	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition underconsideration, holding of:			
a) Shares carrying voting rights	12,77,83,925	53.84	53.84
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposalundertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
e) Total (a+b+c+d)	12,77,83,925	53.84	53.84
Details of acquisition/sale:			
a) Shares carrying voting rights acquired/sold	1,92,31,079	8.10	8.10
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered/ invoked/ released by the acquirer			
e) Total (a+b+c+d)	1,92,31,079	8.10	8.10
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	10,85,52,846	53.35	53.35
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.			
e) Total (a+b+c+d)	10,85,52,846	53.35	53.35
Mode of acquisition / sale (e.g. open market/ off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Shares tendered in Buyback offer using the "mechanism for acquisition of shares through stock exchange" as notified by SEBI		

Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Settlement Day 18.02.2022
Equity share capital / total voting capital of the TC before the said acquisition/ sale	23,73,27,879 Equity Shares of Rs. 10 each, fully paid up
Equity share capital/ total voting capital of the TC after the said acquisition / sale	20,34,85,211 Equity Shares of Rs. 10 each, fully paid up
Total diluted share/voting capital of the TC after the said acquisition/sale.	20,34,85,211 Equity Shares of Rs. 10 each, fully paid up

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

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Signature of the acquirer / seller / Authorised Signatory

Place: *New Delhi*

Date: *8/2/22*

श्रीनिवास / T. SRINIVAS
 संयुक्त सचिव / Joint Secretary
 इस्पात मंत्रालय / Ministry of Steel
 भारत सरकार / Govt. of India
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