



January 15, 2024

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai –400 051

Sub: Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations")

Dear Sir/Madam,


Please find enclosed the disclosure under Regulation 29(2) of Takeover Regulations in respect of disposal of shares of Sical Logistics Limited ("Sical") by Pristine Malwa Logistics Park Private Limited, promoter of Sical, made on January 12, 2024 on the block deal window of BSE Limited.

You are hereby requested to take the above information on record.

Thanking you,

Yours faithfully,

For Pristine Malwa Logistics Park Private Limited


(Mohammad Athar Shams)
Director
DIN: 07619210



Encl. as above

Copy to:

The Company Secretary
Sical Logistics Limited
"South India House" 73,
Armenian Street, Chennai,
Tamil Nadu-600001

PRISTINE MALWA LOGISTICS PARK PVT. LTD.

CIN: UG3000DL2012PTC242966

Regd. Office: 3rd Floor, Wing-B, Commercial Plaza, Radisson Hotel, NH8, Mahipalpur, New Delhi-110037
Telephone : +91-11-47235800, 46772223/24/27 E-mail: coml@pristinelogistics.com
Web : www.pristinelogistics.com

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Sical Logistics Limited		
Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer	Pristine Malwa Logistics Park Private Limited		
Whether the acquirer/seller belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	(i) BSE Limited (ii) National Stock Exchange of India Limited		
Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/sale under consideration, holding of:			
a) Shares carrying voting rights	6,19,86,626	95	95
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	6,19,86,626	95	95
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	6,00,000	0.92	0.92
b) VRs acquired/sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	6,00,000	0.92	0.92
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	6,13,86,626	94.08	94.08
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-

Mohd. Akhtar

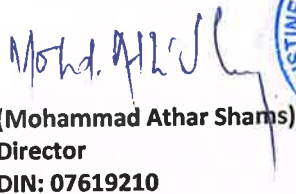


d) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	6,13,86,626	94.08	94.08
Mode of acquisition/sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Sale through block deal window of BSE Limited		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	January 12, 2024		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Equity share capital-6,52,49,080 (No. of equity shares) Voting capital-6,52,49,080 (No. of equity shares)		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Equity share capital-6,52,49,080 (No. of equity shares) Voting capital-6,52,49,080 (No. of equity shares)		
Total diluted share/voting capital of the TC after the said acquisition	Equity share capital-6,52,49,080 (No. of equity shares) Voting capital-6,52,49,080 (No. of equity shares)		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Pristine Malwa Logistics Park Private Limited


(Mohammad Athar Shams)
Director
DIN: 07619210



Place: New Delhi

Date: January 15, 2024