KEYNOTE

25
—YEARS—
OF CREATING
VALUE
THROUGH
RELATIONSHIPS
—AND
—AND
—AND
—AND
—TRUST

Ref # Key19/Stock Exchange Let/Ru (40)

The Manager

BSE Limited,
Listing Department,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Scrip Code / Name of Scrip: 512597/KEYFINSER

The Manager

National Stock Exchange of India Ltd.
Listing Department,
Exchange Plaza, C-1, Block – G,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051

Name of Scrip: KEYFINSERV

Dear Sir,

Sub: Non applicability of disclosure requirements specified under SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 regarding fund raising by issuance of debt securities by Large Entities.

This is with reference to the above mentioned SEBI Circular dated November 26, 2018 in respect of Fund raising by issuance of debt securities by Large Entities and disclosure thereof by such Large Entities.

In this regard, we would like to inform you that the Company i.e. Keynote Financial Services Limited does not fall under the definition of Large Corporate Category as per the Criteria specified in Para 2.2 of the aforesaid Circular as on March 31, 2019.

We request you to kindly take the same on your record and acknowledge the same.

Yours sincerely,

For Keynote Financial Services Limited

Uday S. Patil Director

(DIN: 00003978)

Keynote Financial Services Limited