



Margo Finance Limited

Corporate Office: 2nd Floor, 15/76,
Old Rajinder Nagar, New Delhi-110060
Tel. : 011-41539444, 25767330
E-mail : mfdelhi.1991@gmail.com
Website : www.margofinance.com
CIN : L65910MH1991PLC080534

Ref No.: MFL/11/2024-25

May 29, 2024

BSE Limited

Department of Corporate Services
Floor 25, Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai – 400 001

Scrip Code No.: 500206

Subject: Non- Applicability of Disclosures of Related Party Transactions for the half year ended March 31, 2024 under Regulation 23(9) of SEBI (Listing Obligation and Disclosure Requirement) Regulation, 2015

Dear Sir/Madam,

This is to inform you that "Disclosure of the Related Party Transactions" as per Regulation 23(9) of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015 is not applicable to our Company.

Further, we would like to clarify that our Company is claiming exemption under Regulation 15(2) of SEBI (Listing Obligation and Disclosure Requirements) Regulation 2015 as Corporate Governance provisions shall not apply to listed entity having paid-up equity share capital not exceeding Rs. 10.00 Crores and net worth not exceeding Rs. 25.00 Crores as on the last day of the previous financial year.

We would like to inform the exchange that as on 31st March 2023, the paid-up equity share capital of Margo Finance Limited ("Company") is Rs. 4.57 Crores and net worth is Rs. 7.10 Crores.

Since the paid-up equity share capital of the company does not exceed Rs. 10 Crore and Net Worth does not exceed Rs. 25 Crores as on 31st March, 2023, Regulation 27 (2) read with Regulation 15(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (herein referred as Regulation) is not applicable to the Company.

The Company, therefore is not required to submit "Disclosures of the Related Party Transactions" as per the Regulation 23(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the half year ended 31st March, 2024.

We request you to kindly take the above information on record.

Thanking you,

Yours faithfully,

For **Margo Finance Limited**

Krishna Makwana
Company Secretary



Net Worth Certificate

On the basis of Audited Financial Statements of Margo Finance Limited, CIN: L65910MH1991PLC080534, having registered office at Office No. 3, Plot No. 266, Village Alte, Kumbhoj Road Taluka Hatkanangale Kolhapur, Maharashtra- 416109. We hereby certify the Net worth of the Company for preceding three financial years has been calculated as under:

Particulars	(Amount in Lacs)		
	FY 22-23	FY 21-22	FY 20-21
Equity Share Capital	457.00	457.00	457.00
Add:			
General Reserve	12.49	12.49	12.49
Special Reserve	80.87	80.87	48.06
Retained Earnings	126.02	141.30	65.78
Share Warrant Option Premium	33.80	33.80	33.80
Total Net worth	710.18	725.46	617.13

Further, bifurcation of other equity of Rs. 5365.38 Lacs as on March 31, 2023 is hereunder:

Particulars	FY 22-23
General Reserve	12.49
Special Reserve	80.87
Retained Earnings	126.02
Share Warrant Option Premium	33.80
Other Comprehensive Income	5112.20
Other Equity	5365.38

The Other Comprehensive Income of Rs. 5112.20 Lacs is not considered for calculation of Net Worth as Net Worth includes all reserves created out of profits and securities premium account. Other Comprehensive Income is not created out of profit and accordingly not considered for Net worth.

We certify that the above mentioned information are true to the best of our knowledge and belief, according to the books and documents produced before us for verification.

For Pawan Shubham & Co
Chartered Accountant
FRN No:- 011573C

Pawan Kumar Agarwal
Partner

M.No: 092345

UDIN: 23092345BGSRUD6153



Date: 08.06.2023

Place: New Delhi