

IWL: NOI: 193: 2022

24<sup>th</sup> May, 2022

The Secretary BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai 400 001	The Secretary National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (E), Mumbai 400 051
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**Scrip code: 539083**

**Scrip code: INOXWIND**

**Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") - Outcome of Board Meeting**

Dear Sir/ Madam,

Pursuant to Regulation 30 read with Schedule III of the SEBI Listing Regulations, we would like to inform you that the Board of Directors of Inox Wind Limited (the "Company") at its meeting held today i.e. 24<sup>th</sup> May, 2022 has, inter-alia, approved, subject to all requisite approvals, issuance of Rated, Listed, Secured, Redeemable, Non-Convertible Debentures having a face value of Rs. 10,00,000 (Rupees Ten Lakh only) each aggregating upto Rs. 99,00,00,000 (Rupees Ninety Nine Crore only) ("Debentures or "NCDs"), within the existing borrowing limits of the Company.

Further, the details as required pursuant to SEBI Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated 09<sup>th</sup> September, 2015 with respect to issuance of NCDs is enclosed as **Annexure A**.

The Board Meeting of the Company commenced at 04:30 P.M. and concluded at 05:05 P.M.

We request you to take on record and the same be treated as compliance under the applicable regulations of the SEBI Listing Regulations.

Thanking You

Yours faithfully,  
For **Inox Wind Limited**

  
  
Deepak Banga  
**Company Secretary**

Encl.: As above

**Annexure A**

Type of security	Rated, Listed, Secured, Redeemable, Non-Convertible Debentures (NCDs)
Type of issuance	Private Placement
Total number of NCDs/ amount proposed to be issued	990 NCDs of face value of Rs. 10,00,000 each aggregating to Rs. 99 Crores
Size of the issue	Rs. 99,00,00,000/-
Whether NCDs are proposed to be listed? If yes, name of the stock exchange(s)	BSE Limited
Tenure of NCDs	30 <sup>th</sup> April, 2025
Issue Price	At par
Coupon/ interest offered, schedule of payment of coupon/ interest and principal	9.75% per annum payable quarterly.
Charge/ security, if any, created over the assets	First pari passu charge on all the movable fixed assets of the Issuer, both present and future. It is hereby clarified that no charge will be created on current assets including book debts, receivables etc.
Special right/ interest/ privileges attached to the instrument and changes thereof	Not Applicable
Delay in payment of interest/ principal amount for a period of more than three months from the due date or default in payment of interest/ principal	In case of default of payment of interest and / or principal redemption on the due date, additional interest @ 2% p.a. payable monthly over and above the coupon rate on the defaulted amount will be payable by the Company for the default period i.e. from the date of occurrence of the default till the amount payable is received.
Details of any letter or comments regarding payment/ non-payment of interest, principal on due dates, or any other matter concerning the security and/ or the assets along with its comments thereon, if any	Not Applicable

