

March 1, 2023

The Manager,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai 400 001.
BSE Scrip Code: 542772

The Manager,
Listing Department,
National Stock Exchange of India Ltd.,
Exchange Plaza, 5 Floor, Plot C/1, G Block,
Bandra - Kurla Complex, Bandra (E),
Mumbai 400 051.
NSE Symbol: 360ONE

Dear Sir / Madam,

Sub: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”) – Consolidation of distribution businesses of subsidiaries through a composite scheme of arrangement under Sections 230 to 232 of the Companies Act, 2013.

We refer to our communication dated July 2, 2021, *inter alia* intimating about the approval granted by the respective board of directors of IIFL Wealth Capital Markets Limited (“**IWCML**”), IIFL Wealth Prime Limited (“**IWPL**”) and IIFL Wealth Distribution Services Limited (“**IWDSL**”), wholly owned subsidiaries of the Company, to the Composite Scheme of Arrangement amongst IWCML and IWPL and IWDSL and their respective shareholders and creditors under Section 230 to Section 232 and other applicable provisions of the Companies Act, 2013 (“**Scheme**”) with a view to consolidate the distribution businesses under a single wholly owned subsidiary i.e. IWDSL, subject to necessary statutory and regulatory approvals.

We now wish to inform you that the Hon’ble National Company Law Tribunal, Mumbai Bench (“**NCLT**”), *vide* its order dated January 27, 2023 (“**NCLT Order**”), has approved the Scheme. A certified copy of the NCLT Order was received on Tuesday, February 28, 2023. The Scheme shall become effective upon filing of the same by IWCML, IWPL and IWDSL with the Registrar of Companies, Mumbai.

Inter alia upon the Scheme becoming effective:

1. IWCML shall stand amalgamated with IWPL and
2. Distribution business of IWPL, shall stand demerged, transferred and vested in IWDSL on a going concern basis.

Since the Scheme is amongst the wholly owned subsidiaries of the Company i.e. IWCML, IWPL and IWDSL, there will be no change in the capital structure / shareholding pattern / net worth of the Company. Also, IWPL & IWDSL shall continue to be wholly owned subsidiaries of the Company.

360 ONE WAM LIMITED (Formerly known as IIFL Wealth Management Limited)

Corporate & Registered Office: IIFL Centre, Kamala City, Senapati Bapat Marg, Lower Parel (West), Mumbai – 400 013

Tel (91-22) 4876 5600 Fax (91-22) 4646 4706 Email secretarial@iiflw.com www.360.oneCIN: L74140MH2008PLC177884

Please take the same on your record.

Thanking you,
Yours faithfully,

For 360 ONE WAM LIMITED
(Formerly known as IIFL Wealth Management Limited)

Rohit Bhave
Company Secretary
ACS - 21409

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